



LABOR MARKET REVIEW



May 2025 Labor Market Review

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Economic Growth Region 7

Statistical Data Report for May 2025, Released July 2025

State Employment and Unemployment

Unemployment rates were higher in May in 3 states, lower in 2 states, and stable in 45 states and the District of Columbia, the U.S. Bureau of Labor Statistics reported. Twenty-four states and the District had jobless rate increases from a year earlier, 4 states had decreases, and 22 states had little change. The national unemployment rate was unchanged at 4.2 percent but was 0.2 percentage point higher than in May 2024.

South Dakota had the lowest jobless rate in May, 1.8 percent. The District of Columbia had the highest unemployment rate, 5.9 percent, followed by Nevada, 5.5 percent, and Michigan, 5.4 percent. In total, 21 states had unemployment rates lower than the U.S. figure of 4.2 percent, 4 states and the District had higher rates, and 25 states had rates that were not appreciably different from that of the nation.

In May 2025, nonfarm payroll employment was essentially unchanged in all 50 states and the District of Columbia. Over the year, nonfarm payroll employment increased in 18 states and was essentially unchanged in 32 states and the District of Columbia.

The largest job gains occurred in Texas (+213,300), Florida (+148,700), and New York (+100,400). The largest percentage increases occurred in South Carolina (+2.7 percent), Idaho (+2.6 percent), and Utah (+2.4 percent).

May 2025 Labor Force Estimates (not seasonally adjusted)						
Area	Labor Force	Employed	Unemployed	May-25	Apr-25	May-24
U.S.	170,216,000	163,401,000	6,815,000	4.0%	3.9%	3.7%
IN	3,496,249	3,377,094	119,155	3.4%	3.0%	4.0%
EGR 7	103,475	99,893	3,582	3.5%	3.0%	4.1%
Terre Haute MSA	79,421	76,670	2,751	3.5%	3.0%	4.2%
Clay Co.	12,510	12,088	422	3.4%	2.9%	3.9%
Parke Co.	7,173	6,918	255	3.6%	3.2%	4.1%
Putnam Co.	16,881	16,305	576	3.4%	2.9%	3.9%
Sullivan Co.	9,425	9,127	298	3.2%	2.7%	3.8%
Vermillion Co.	7,291	7,017	274	3.8%	3.4%	4.4%
Vigo Co.	50,195	48,438	1,757	3.5%	3.1%	4.3%
Terre Haute	25,524	24,525	999	3.9%	3.4%	4.9%

Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics | Unemployment Statistics Released: 06/25 | Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.



Economic Growth Region (EGR) 7

Clay, Parke, Putnam, Sullivan, Vermillion and Vigo Counties

Unemployment Rates by State (seasonally adjusted): May 2025

U.S. - 4.2%

Illinois - 4.8%

Indiana - 3.7%

Kentucky - 5%

Michigan - 5.4%

Ohio - 4.9%

Source: U.S. Department of Labor, Bureau of Labor Statistics

Unemployment Rank by County (of 92 counties): May 2025

#12 - Vermillion (3.8%)

#19 - Parke (3.6%)

#28 - Vigo (3.5%)

#29 - Clay (3.4%)

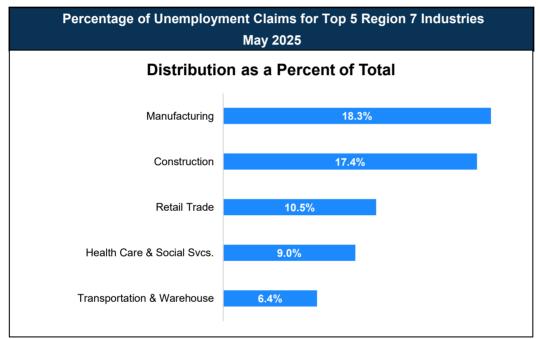
#37 - Putnam (3.4%)

#53 - Sullivan (3.2%)

Source: Indiana Department of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change					
to May 2025 from					
CPI Item	May-24 Apr-25		May-24	Apr-25	
OF I Item	U.S. City		Midwest Region*		
All Items	2.4%	0.2%	2.4%	0.2%	
Food & Beverages	2.8%	0.2%	2.5%	0.3%	
Housing	4.0%	0.3%	4.5%	0.4%	
Apparel	-0.9%	-1.0%	-1.0%	-0.4%	
Transportation	-1.3%	0.2%	-1.5%	0.0%	
Medical Care	2.5%	0.2%	1.8%	0.3%	
Recreation	1.8%	0.0%	2.6%	0.2%	
Education & Communication	0.3%	0.0%	0.5%	-0.2%	
Other Goods & Services	3.8%	0.3%	3.4%	-0.1%	

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin | Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis

WARN Notices

WARN Notices for Region 7 for May 2025					
Company	City	County	# of Workers affected	Notice Date	

There are no WARN Notices for May 2025 for EGR 7.

Source: Indiana Department of Workforce Development, WARN Notices | For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:

https://www.doleta.gov/programs/factsht/warn.htm

Unemployment Claims: May 2025

Region 7

Initial Claims

05/03/25 - 62(D)

05/10/25 - 35(D)

05/17/25 - 27(D)

05/24/25 - 36(D)

05/31/25 - 53(D)

Continued Claims

05/03/25 - 438

05/10/25 - 423

05/17/25 - 421

05/24/25 - 442

05/31/25 - 421

Total Claims

05/03/25 - 500

05/10/25 - 458

05/17/25 - 448

05/24/25 - 478

05/31/25 - 474

State of Indiana

Initial Claims

05/03/25 - 2,749

05/10/25 - 2,564

05/17/25 - 2,512

05/24/25 - 2,504

05/31/25 - 2,504

Continued Claims

05/03/25 - 21,137

05/10/25 - 20,537

05/17/25 - 20,644

05/24/25 - 20,243

05/31/25 - 21,697

Total Claims

05/03/25 - 23,886

05/10/25 - 23,101

05/17/25 - 23,156

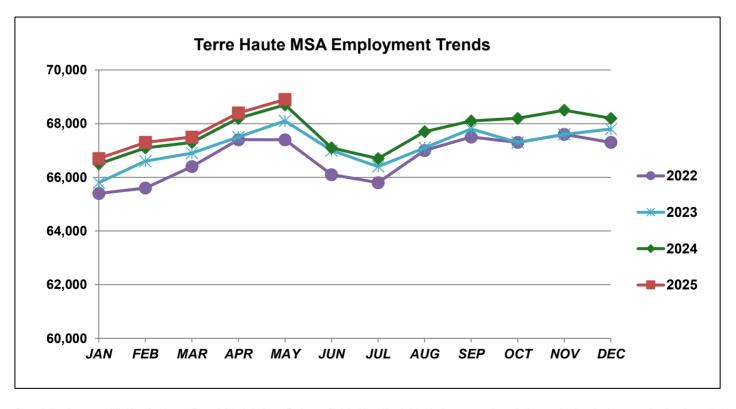
05/24/25 - 22,747

05/31/25 - 24,201

(D) indicates item is affected by non-disclosure issues relating to industry or ownership status *Numbers subject to weekly revision <u>Source</u>: Indiana Department of Workforce Development, Research and Analysis

Terre Haute MSA							
Wage and Salaried Employment		May 2025		# Change	% Change	# Change	% Change
Industry	May-25	Apr-25	May-24	Apr-25 to	May-25	May-24	to May-25
Total Nonfarm	68,900	68,400	68,700	500	0.7%	200	0.3%
Total Private	56,200	56,000	55,900	200	0.4%	300	0.5%
Goods Producing	14,300	14,200	14,000	100	0.7%	300	2.1%
Service-Providing	54,600	54,200	54,700	400	0.7%	-100	-0.2%
Private Service Providing	41,900	41,800	41,900	100	0.2%	0	0.0%
Mining, Logging and Construction	4,200	4,100	3,900	100	2.4%	300	7.7%
Manufacturing	10,100	10,100	10,100	0	0.0%	0	0.0%
Trade, Transportation, and Utilities	12,400	12,400	12,600	0	0.0%	-200	-1.6%
Wholesale Trade	1,900	1,900	1,900	0	0.0%	0	0.0%
Retail Trade	8,100	8,100	8,100	0	0.0%	0	0.0%
Transportation, Warehousing, and Utilities	2,400	2,400	2,600	0	0.0%	-200	-7.7%
Information	600	600	700	0	0.0%	-100	-14.3%
Financial Activities	2,300	2,300	2,300	0	0.0%	0	0.0%
Professional and Business Services	3,600	3,600	3,600	0	0.0%	0	0.0%
Education and Health Services	12,500	12,500	12,100	0	0.0%	400	3.3%
Leisure and Hospitality	8,000	7,900	8,000	100	1.3%	0	0.0%
Other Services	2,500	2,500	2,600	0	0.0%	-100	-3.9%
Total Government	12,700	12,400	12,800	300	2.4%	-100	-0.8%
Federal Government	1,200	1,200	1,200	0	0.0%	0	0.0%
State Government	4,700	4,400	4,600	300	6.8%	100	2.2%
Local Government	6,800	6,800	7,000	0	0.0%	-200	-2.9%
Local Government Educational Services	3,600	3,500	3,500	100	2.9%	100	2.9%

Source: Indiana Dept. of Workforce Development, Research and Analysis, Current Employment Statistics



Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | Note: Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Frequently Listed Jobs					
Top 20 job listings by number of openings in					
Region 7 in the past month					
Rank	Occupations				
1	Farmworkers and Laborers, Crop, Nursery, and Greenhouse				
2	Mechanical Engineering Technologists and Technicians				
3	Agricultural Equipment Operators				
4	Machinists				
5	News Analysts, Reporters, and Journalists				
6	Ophthalmologists, Except Pediatric				
7	Production Workers, All Other				
8	Animal Caretakers				
9	Cooks, All Other				
10	Industrial Truck and Tractor Operators				
11	Loan Officers				
12	Maintenance and Repair Workers, General				
13	Media Technical Directors/Managers				
14	Personal Financial Advisors				
15	Production, Planning, and Expediting Clerks				
16	Neurologists				
17	New Accounts Clerks				
18	Office and Administrative Support Workers, All Other				
19	Production Workers, All Other				
20	Transportation, Storage, and Distribution Managers				

Source: Indiana Workforce Development, Indiana Career Connect. * Due to an upgrade in the reporting system, there is a notable change in Job Postings recorded. The tool used to measure Job Postings was upgraded to prevent malicious or false postings. While customers adjust to the enhancements a drop in the record is to be expected.

Applicant Pool					
Top 20 occupations desired by applicants on their resumes in the past 12 months					
Occupations	# of Applicants				
Production Workers, All Other	245				
Customer Service Representatives	151				
Assemblers and Fabricators, All Other	188				
Cashiers	135				
HelpersProduction Workers	154				
Laborers and Freight, Stock, and Material Movers, Hand	127				
Construction Laborers	87				
Office Clerks, General	91				
Retail Salespersons	75				
Carpenters	75				
Managers, All Other	71				
Welders, Cutters, Solderers, and Brazers	84				
Construction and Related Workers, All Other	56				
Janitors and Cleaners, Except Maids and Housekeeping Cleaners	48				
Landscaping and Groundskeeping Workers	48				
Packers and Packagers, Hand	47				
Office and Administrative Support Workers, All Other	56				
Heavy and Tractor-Trailer Truck Drivers	103				
Maintenance and Repair Workers, General	55				
Team Assemblers	46				

Source: Indiana Workforce Development, Indiana Career Connect

SNAPSHOT

May Indiana Employment





Unemployment Rate *seasonally adjusted

Unemployment Rate



April 2025 Indiana



National Unemployment Rate



LABOR FORCE PARTICIPATION RATE*

16+: 63.7%

25-44: 85.3%

25-54: 84.8%



National Labor Force



Open Job Postings

As of June 1, 2025



Weekly UI Continued Claims

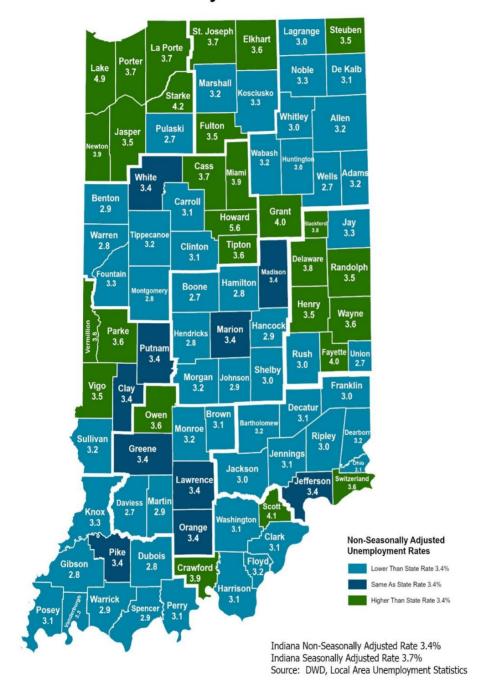


Filed Week Ending June 7, 2025

Source: Local Area Unemployment Statistics, Bureau of Labor Statistics; Indiana Career Connect

^{*}The percentage of Hoosiers 16 and older who are either working or actively looking for work. Those not in the labor force include primarily, students, retirees and other non-working populations, such as individuals unable to work due to a disability or illness, or adults responsible for their family's childcare needs.

County Unemployment Rates May 2025





Questions?

Please contact the DWD Representative listed below:

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