

Labor Market Review

Statistical data report for November 2010, Released January 2011

Economic Growth Region 7

Economic Growth Region (EGR) 7 includes: Clay, Parke, Putnam, Sullivan, Vermillion and Vigo Counties

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally little changed in November. Twenty-one states and the District of Columbia recorded unemployment rate increases, 15 states registered rate decreases, and 14 states had no rate change, the U.S. Bureau of Labor Statistics reported. Twenty-eight states and the District of Columbia posted unemployment rate decreases from a year earlier, 17 states reported increases and five states had no change. The national jobless rate edged up by 0.2 percentage point between October and November to 9.8 percent, but was little different from a year earlier.

Nevada continued to register the highest unemployment rate among the states, 14.3 percent in November. The states with the next highest rates were California and Michigan, 12.4 percent each, and Florida, 12.0 percent. North Dakota reported the lowest jobless rate, 3.8 percent, followed by South Dakota and Nebraska, 4.5 and 4.6 percent, respectively.



Labor Force Estimates (not seasonally adjusted), November 2010

Area	Labor Force	Employed	Unemployed	Nov 2010 Rate	Oct 2010 Rate	Nov 2009 Rate
U. S.	153,698,000	139,415,000	14,282,000	9.3%	9.0%	9.4%
Indiana	3,126,395	2,831,402	294,993	9.4%	9.2%	9.4%
Terre Haute MSA	78,548	70,355	8,193	10.4%	10.3%	9.8%
EGR 7	103,444	92,979	10,465	10.1%	9.9%	9.6%
Clay Co.	12,508	11,272	1,236	9.9%	9.4%	9.5%
Parke Co.	8,003	7,235	768	9.6%	8.9%	9.3%
Putnam Co.	16,892	15,388	1,504	8.9%	8.8%	8.9%
Sullivan Co.	8,672	7,800	872	10.1%	9.7%	9.5%
Vermillion Co.	7,730	6,829	901	11.7%	11.9%	11.5%
Vigo Co.	49,639	44,455	5,184	10.4%	10.3%	9.8%
Brazil	3,659	3,255	404	11.0%	10.3%	10.9%
Clinton	2,134	1,853	281	13.2%	12.9%	11.6%
Greencastle	4,503	4,087	416	9.2%	8.7%	9.9%
Rockville	1,289	1,102	187	14.5%	13.6%	11.2%
Sullivan City	1,764	1,582	182	10.3%	12.1%	10.6%
Terre Haute City	26,800	23,818	2,982	11.1%	11.1%	10.2%

Indiana and Surrounding States Unemployment, Nov 2010 (Seasonally Adjusted)

State	Rate
Illinois	9.6%
Indiana	9.8%
Kentucky	10.2%
Michigan	12.4%
Ohio	9.8%

Source: U.S. Bureau of Labor Statistics

Unemployment Rate Ranking (High to Low)

Rank Nov 2010	County	Rate Nov 2010
4	Vermillion	11.7%
28	Vigo	10.4%
30	Sullivan	10.1%
34	Clay	9.9%
45	Parke	9.6%
60	Putnam	8.9%

Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics

State Release Date: 12/17/10

Source: Indiana Department of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Consumer Price Index-Urban (CPI-U)

Unadjusted Percent Change to **November 2010** from:

CPI Item	Nov-09	Oct-10	Nov-09	Oct-10
	Midwest Region*		U.S. City	
<i>All Items</i>	1.2%	0.1%	1.1%	0.0%
Food & Beverages	1.3%	-0.1%	1.5%	0.0%
Housing	0.3%	0.0%	0.0%	-0.1%
Apparel	-1.2%	-1.2%	-0.8%	-0.8%
Transportation	3.4%	0.6%	3.7%	0.7%
Medical Care	3.1%	0.1%	3.2%	0.1%
Recreation	-0.3%	0.3%	-0.9%	-0.1%
Education & Communication	1.7%	0.0%	1.6%	0.0%
Other Goods & Services	1.4%	0.2%	1.8%	0.2%

*Midwest region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Source: U.S. Bureau of Labor Statistics

Unemployment Claims for Region 7 – November 2010

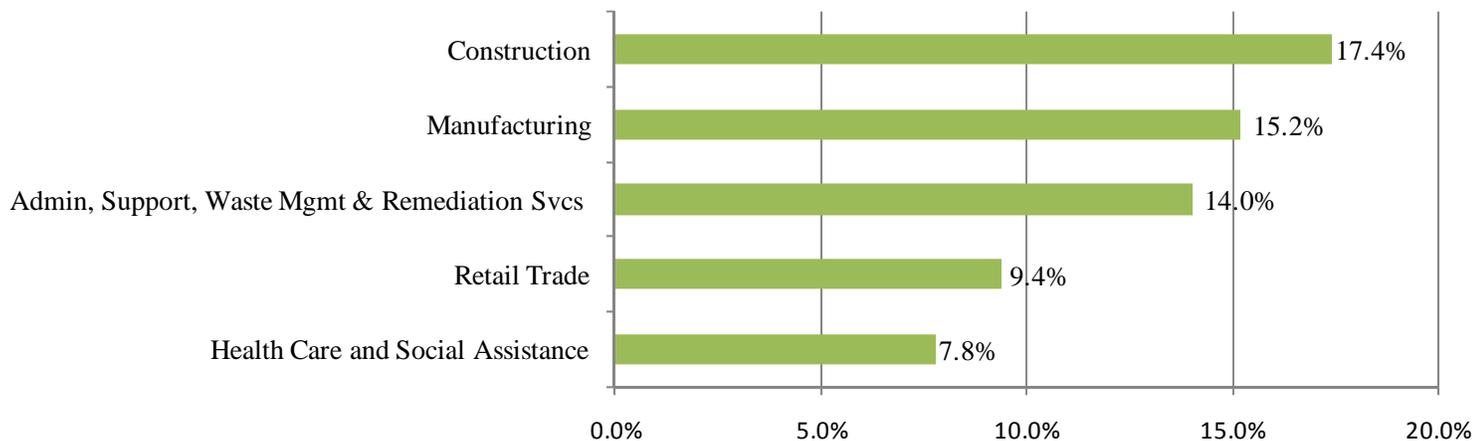
Week End >>	11/6/2010	11/13/2010	11/20/2010	11/27/2010
<u>Initial Claims</u>				
Region 7	198	219(D)	276	229
Indiana	5,862	7,617	6,458	8,485
<u>Continued Claims</u>				
Region 7	2,118	2,163	2,206	2,201
Indiana	59,196	58,366	60,961	59,209
<u>Total Claims</u>				
Region 7	2,316	2,382	2,482	2,430
Indiana	65,058	65,983	67,419	67,694

Source: Indiana Department of Workforce Development, Research & Analysis, UI Statistics

(D): Indicates item is affected by non-disclosure issues relating to industries or ownership status.

EGR 7 Monthly Unemployment Claims - Top Five Industries, November 2010

Distribution as a Percent of Total



Source: Indiana Department of Workforce Development, Research and Analysis, UI Statistics

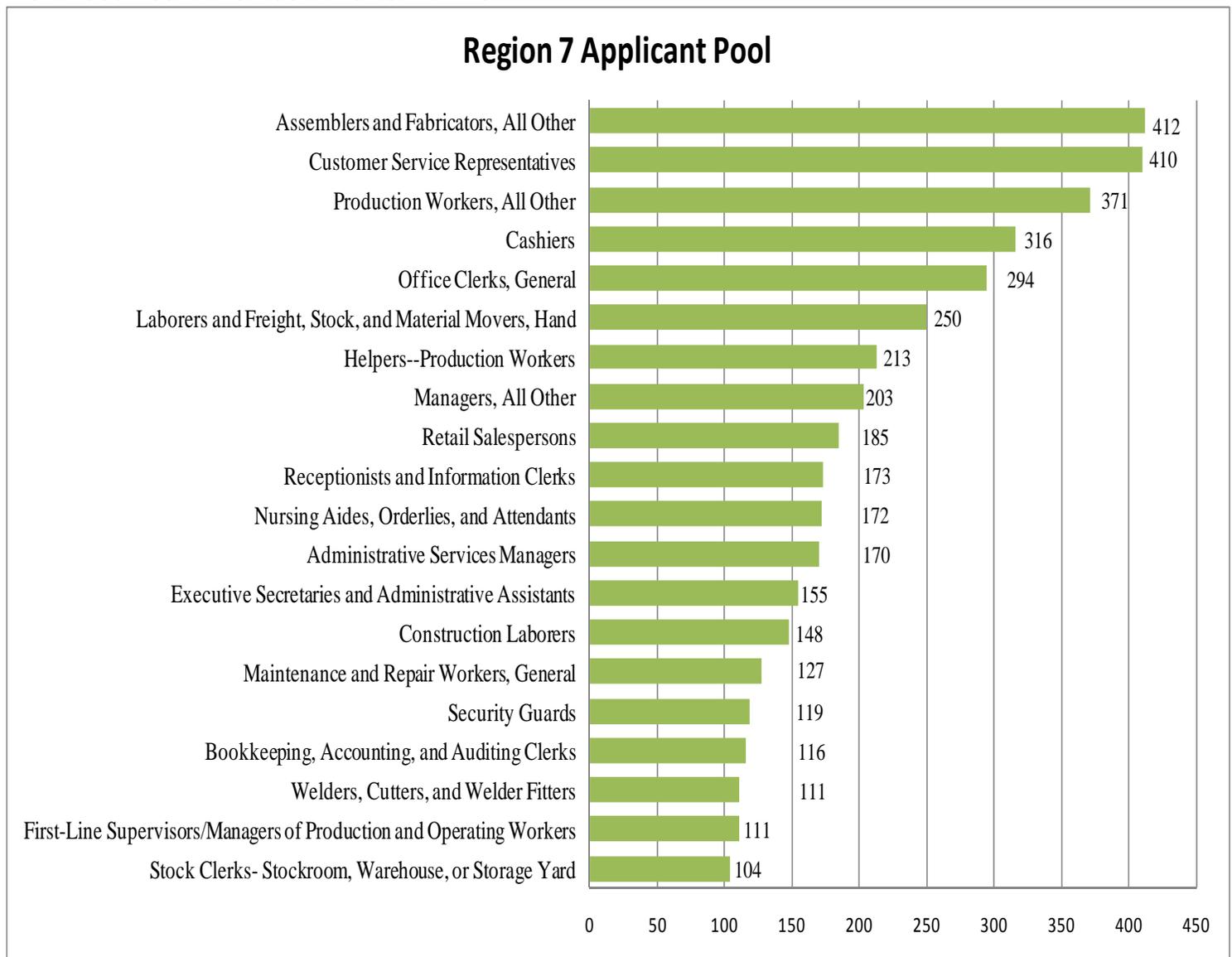
WARN Notices for Region 7

There are no WARN notices for November 2010

Source: Hoosiers by the Numbers WARN Notices, Indiana Department of Workforce Development, November 2010

For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment and Training Administration Fact Sheet at:
<http://www.doleta.gov/programs/factsht/warn.htm>

Applicant Pool: Top Twenty Occupations Desired by Active Applicants on their Resumes in the Past Twelve Months



Source: Indiana Department of Workforce Development, Indiana Career Connect Database, 12/21/2010

Terre Haute MSA

The Terre Haute MSA
includes Clay, Sullivan,
Vermillion and Vigo counties

Wage and Salaried Employment, November 2010

				Number Change	Percent Change	Number Change	Percent Change
<i>Industry</i>	<i>Nov 2010</i>	<i>Oct 2010</i>	<i>Nov 2009</i>	<i>10/10-11/10</i>	<i>10/10-11/10</i>	<i>11/09-11/10</i>	<i>11/09-11/10</i>
Total Nonfarm	70,800	70,700	70,900	100	0.1%	-100	-0.1%
Total Private	58,500	58,300	57,700	200	0.3%	800	1.4%
Goods Producing	13,300	13,400	13,300	-100	-0.8%	0	0.0%
Service-Providing	57,500	57,300	57,600	200	0.4%	-100	-0.2%
Private Service Providing	45,200	44,900	44,400	300	0.7%	800	1.8%
Mining, Logging and Construction	3,100	3,100	3,200	0	0.0%	-100	-3.1%
Manufacturing	10,200	10,300	10,100	-100	-1.0%	100	1.0%
Trade, Transportation, and Utilities	13,400	13,200	13,400	200	1.5%	0	0.0%
Wholesale Trade	1,800	1,800	1,700	0	0.0%	100	5.9%
Retail Trade	8,600	8,400	8,800	200	2.4%	-200	-2.3%
Transportation, Warehousing, and Utilities	3,000	3,000	2,900	0	0.0%	100	3.5%
Information	700	700	700	0	0.0%	0	0.0%
Financial Activities	2,600	2,600	2,600	0	0.0%	0	0.0%
Professional and Business Services	6,200	6,100	5,700	100	1.6%	500	8.8%
Education and Health Services	13,000	13,000	12,800	0	0.0%	200	1.6%
Leisure and Hospitality	6,900	6,900	6,700	0	0.0%	200	3.0%
Other Services	2,400	2,400	2,500	0	0.0%	-100	-4.0%
Government	12,300	12,400	13,200	-100	-0.8%	-900	-6.8%
Federal Government	1,300	1,300	1,400	0	0.0%	-100	-7.1%
State Government	4,100	4,100	4,800	0	0.0%	-700	-14.6%
State Government Educational Services	2,900	2,900	3,600	0	0.0%	-700	-19.4%
State Government Excluding Education	1,200	1,200	1,200	0	0.0%	0	0.0%
Local Government	6,900	7,000	7,000	-100	-1.4%	-100	-1.4%
Local Government Educational Services	3,900	3,900	4,000	0	0.0%	-100	-2.5%
Local Government excluding Educational Services	3,000	3,100	3,000	-100	-3.2%	0	0.0%
Total State and Local Government	11,000	11,100	11,800	-100	-0.9%	-800	-6.8%

Natural resources shown only in total non-agricultural, private and goods producing employment.

Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics

Quarterly Workforce Indicators	<i>Clay County (3Q 09)</i>	<i>Parke County (3Q 09)</i>	<i>Putnam County (3Q 09)</i>	<i>Sullivan County (3Q 09)</i>	<i>Vermillion County (3Q 09)</i>	<i>Vigo County (3Q 09)</i>
Total Employment	5,804	3,114	13,996	5,780	4,061	49,490
Net Job Flows	54	-48	-6	-30	-14	-1,582
Job Creation	329	157	523	218	203	1,610
New Hires	791	410	1,501	684	489	7,069
Separations	861	566	1,767	797	597	9,968
Turnover	7.7%	8.1%	6.4%	8.2%	7.9%	9.2%
Avg Monthly Earnings	\$2,377.00	\$2,376.00	\$2,601.00	\$2,952.00	\$3,601.00	\$2,877.00
Avg New Hire Earnings	\$1,235.00	\$1,206.00	\$1,253.00	\$2,568.00	\$1,963.00	\$1,643.00

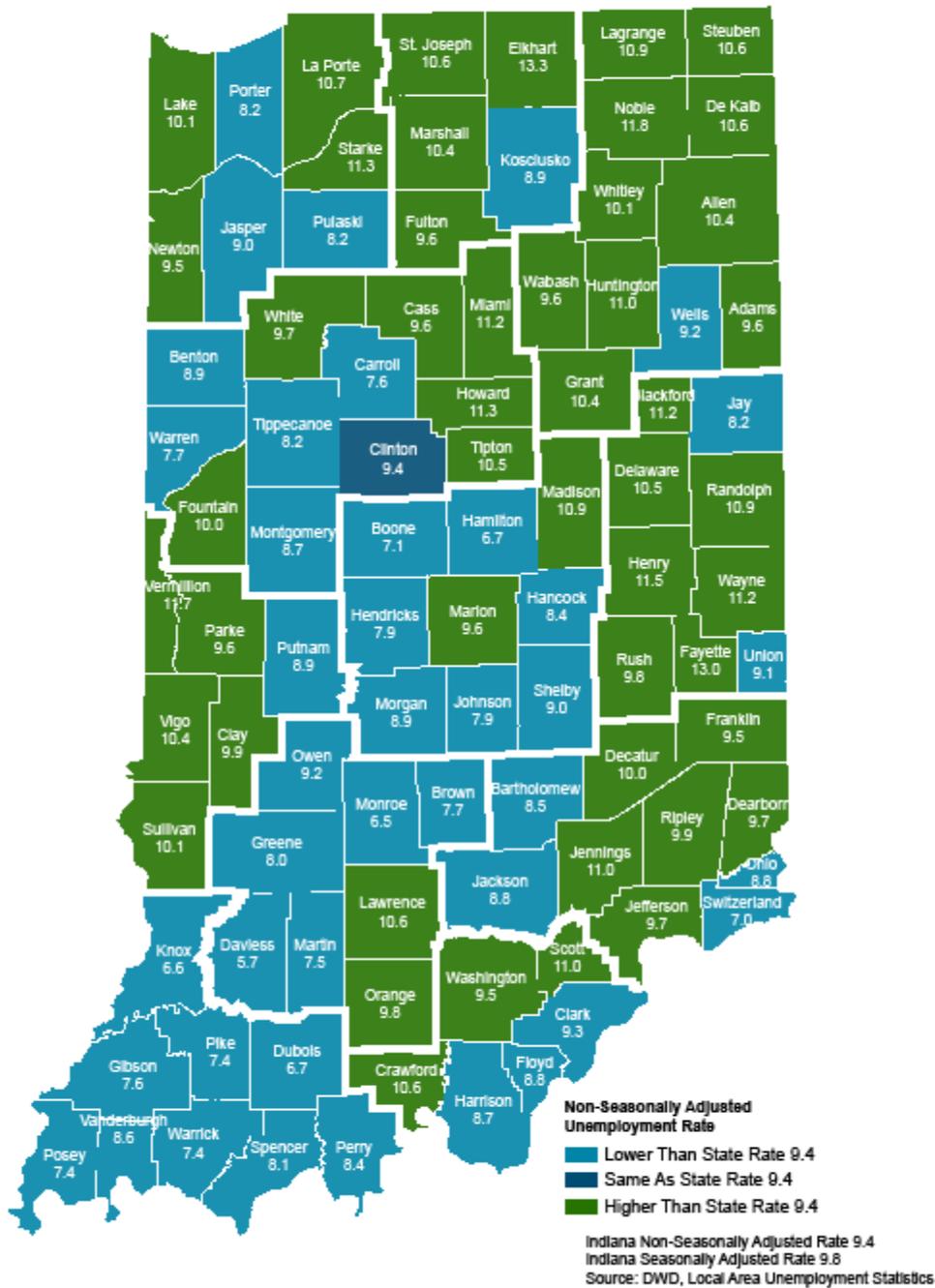
Source: LEHD – Longitudinal Employer-Household Dynamics, LED – Local Employment Dynamics, U.S. Census Bureau

The Quarterly Workforce Indicators are derived from the LED partnership and are possible because of an innovative system that merges data already collected from various sources. The state Labor Market Information (LMI) agencies supply key data from unemployment wage records and from businesses each quarter. The Census Bureau merges the data from the LMIs with current demographic information to produce the data found on the LED web site. By combining data from different administrative sources, censuses and surveys, the Census Bureau produces local employment information that was not available before.

Quarterly Workforce Indicators	EGR 7 (3Q 09) <i>Males</i>	EGR 7 (3Q 09) <i>Females</i>	Indiana (3Q 09) <i>Males</i>	Indiana (3Q 09) <i>Females</i>
Total Employment	39,591	42,656	1,327,305	1,309,371
Net Job Flows	-971	-674	-18,359	-10,225
Job Creation	1,776	1,600	63,994	60,648
New Hires	5,425	5,519	174,207	164,903
Separations	7,544	7,011	231,420	206,806
Turnover	8.8%	8.1%	8.2%	7.9%
Avg Monthly Earnings	\$3,415.00	\$2,268.00	\$3,884.00	\$2,464.00
Avg New Hire Earnings	\$2,097.00	\$1,269.00	\$2,311.00	\$1,500.00

Source: LEHD – Longitudinal Employer-Household Dynamics, LED – Local Employment Dynamics, U.S. Census Bureau

County Unemployment Rates November 2010



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