

**Labor Market Review**
*Statistical data report for February 2010, Released April 2010*

# Economic Growth Region 7

**Economic Growth Region (EGR) 7** includes:  
 Clay, Parke, Putnam,  
 Sullivan, Vermillion and  
 Vigo Counties.

**Regional and State Unemployment (seasonally adjusted)**

The Bureau of Labor Statistics reported Regional and state unemployment rates were little changed or slightly higher in February. Twenty-seven states recorded over-the-month unemployment rate increases, seven states and the District of Columbia registered rate decreases, and 16 states had no rate change, the U.S. Over the year, jobless rates increased in 46 states and the District of Columbia and declined in four states. The national unemployment rate in February, 9.7 percent, remained unchanged from January, but was up from 8.2 percent a year earlier.

Michigan again recorded the highest unemployment rate among the states, 14.1 percent in February. The states with the next highest rates were Nevada, 13.2 percent; Rhode Island, 12.7 percent; California and South Carolina, 12.5 percent each; and Florida, 12.2 percent. North Dakota continued to register the lowest jobless rate, 4.1 percent in February, followed by Nebraska and South Dakota, 4.8 percent each.


**Labor Force Estimates (not seasonally adjusted), February 2010**

Area	Labor Force	Employed	Unemployed	Feb 2010 Rate	Jan 2010 Rate	Feb 2009 Rate
U. S.	153,194,000	137,203,000	15,991,000	10.4%	10.6%	8.9%
Indiana	3,094,452	2,764,521	329,931	10.7%	10.5%	10.4%
Terre Haute MSA	77,719	68,663	9,056	11.7%	11.7%	10.6%
EGR 7	102,571	90,505	12,006	11.7%	11.8%	10.6%
Clay Co.	12,389	11,001	1,388	11.2%	11.5%	11.1%
Parke Co.	7,850	6,986	864	11.0%	11.0%	11.4%
Putnam Co.	16,942	14,856	2,086	12.3%	12.8%	11.4%
Sullivan Co.	8,563	7,612	951	11.1%	11.3%	9.7%
Vermillion Co.	7,822	6,664	1,158	14.8%	14.4%	12.8%
Vigo Co.	48,945	43,386	5,559	11.4%	11.4%	10.3%
Brazil	3,641	3,177	464	12.7%	13.9%	n/a
Clinton	2,134	1,808	326	15.3%	14.5%	n/a
Greencastle	4,423	3,946	477	10.8%	12.4%	n/a
Rockville	1,257	1,064	193	15.4%	13.3%	n/a
Sullivan City	1,799	1,544	255	14.2%	13.4%	n/a
Terre Haute City	26,204	23,245	2,959	11.3%	11.3%	10.5%

**Indiana and Surrounding States Unemployment, February 2010 (Seasonally Adjusted)**

State	Rate
Illinois	11.4%
Indiana	9.8%
Kentucky	10.9%
Michigan	14.1%
Ohio	10.9%

Source: U.S. Department of Labor, Bureau of Labor Statistics

**Unemployment Rate Ranking (High to Low)**

Rank Feb 2010	County	Rate Feb 2010
2	Vermillion	14.8%
29	Putnam	12.3%
45	Vigo	11.4%
47	Clay	11.2%
52	Sullivan	11.1%
56	Parke	11.0%

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

State Release Date: 3/26/10 \*N/A = not available

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

**Consumer Price Index (CPI-U Change), Unadjusted Percent Change to February 2010 from:**

CPI Item	Feb-09	Jan-10	Feb 09	Jan 10
	Midwest Region		U.S. City	
<i>All Items</i>	2.5	0	2.1	0
Food & Beverages	0	-0.1	-0.1	0
Housing	0.1	0.1	-0.6	0
Apparel	2.8	2.5	0	1.9
Transportation	11.1	-1.1	11.8	-0.5
Medical Care	4.3	0.8	3.6	0.8
Recreation	-1	0.4	-1	0
Education & Communication	2	-0.1	2.3	0
Other Goods & Services	7.8	-0.1	7.6	0.1

**Note:** CPI-U- Consumer Price Index-Urban

Midwest region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

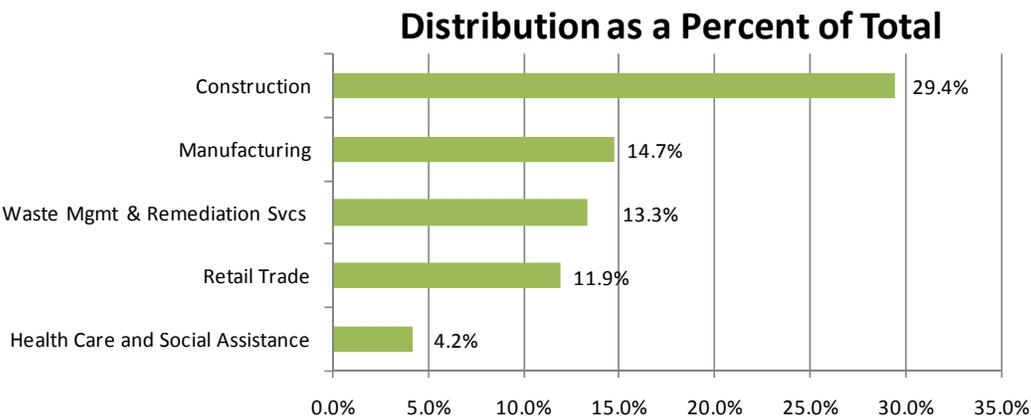
**Source:** U.S. Department of Labor, Bureau of Labor Statistics

**Unemployment Claims for Region 7**

Week End >>	2/6/2010	2/13/2010	2/20/2010	2/27/2010
<u>Initial Claims</u>				
Region 7	246	244	241	234
Indiana	7,227	6,989	6,684	6,555
<u>Continued Claims</u>				
Region 7	4,451	4,260	4,910	4,872
Indiana	107,666	106,674	127,797	125,870
<u>Total Claims</u>				
Region 7	4,697	4,504	5,151	5,106
Indiana	114,893	113,663	134,481	132,425

**Source:** Indiana Workforce Development, Research and Analysis, UI Statistics

**Percentage of Unemployment Claims for Top Five Industries in EGR 7, February 2010**



**Source:** Indiana Workforce Development, Research and Analysis, UI Statistics

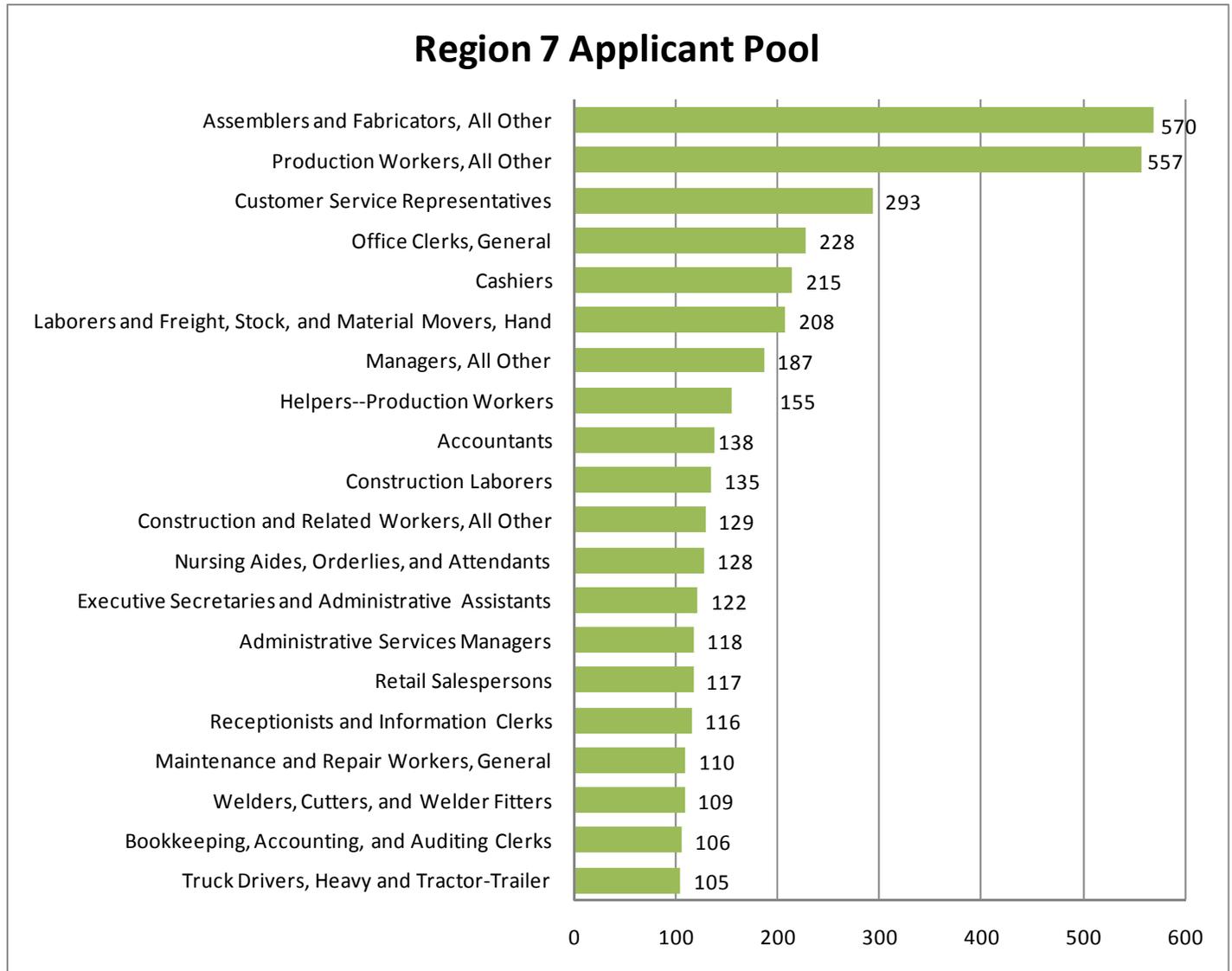
## WARN Notices for Region 7, February 2010

Company	City	County	Affected Workers	Notice Date
Kmart Store #4913	Terre Haute	Vigo	141	2/19/2010

Source: Hoosiers by the Numbers WARN Notices, Indiana Workforce Development, February 2010

For additional information on WARN Act requirements, you may go to the U.S. Department of Labor Employment and Training Administration Fact Sheet at <http://www.doleta.gov/programs/factsht/warn.htm>.

## Applicant Pool: Top Twenty Occupations Desired by Active Applicants on their Resumes in the Past Twelve Months



Source: Indiana Workforce Development, Indiana Career Connect, 4/6/2010

# Terre Haute MSA

The Terre Haute MSA  
includes Clay, Sullivan,  
Vermillion and Vigo counties

## Wage and Salaried Employment, February 2010

Industry	Feb 2010	Jan 2010	Feb 2009	Number Change	Percent Change	Number Change	Percent Change
Total Nonfarm	68,600	68,400	70,600	200	0.3%	-2,000	-2.8%
Total Private	55,800	55,600	57,300	200	0.4%	-1,500	-2.6%
Goods Producing	12,500	12,600	13,300	-100	-0.8%	-800	-6.0%
Service-Providing	56,100	55,800	57,300	300	0.5%	-1,200	-2.1%
Private Service Providing	43,300	43,000	44,000	300	0.7%	-700	-1.6%
Mining, Logging and Construction	2,600	2,700	2,700	-100	-3.7%	-100	-3.7%
Manufacturing	9,900	9,900	10,600	0	0.0%	-700	-6.6%
Trade, Transportation, and Utilities	12,800	12,800	13,100	0	0.0%	-300	-2.3%
Wholesale Trade	1,700	1,700	1,800	0	0.0%	-100	-5.6%
Retail Trade	8,400	8,400	8,600	0	0.0%	-200	-2.3%
Transportation, Warehousing, and Utilities	2,700	2,700	2,700	0	0.0%	0	0.0%
Information	700	700	800	0	0.0%	-100	-12.5%
Financial Activities	2,600	2,600	2,600	0	0.0%	0	0.0%
Professional and Business Services	5,500	5,500	5,500	0	0.0%	0	0.0%
Education and Health Services	12,800	12,600	12,800	200	1.6%	0	0.0%
Leisure and Hospitality	6,500	6,400	6,600	100	1.6%	-100	-1.5%
Other Services	2,400	2,400	2,600	0	0.0%	-200	-7.7%
Government	12,800	12,800	13,300	0	0.0%	-500	-3.8%
Federal Government	1,300	1,400	1,400	-100	-7.1%	-100	-7.1%
State Government	4,600	4,500	4,800	100	2.2%	-200	-4.2%
State Government Educational Services	3,400	3,300	3,600	100	3.0%	-200	-5.6%
State Government Excluding Education	1,200	1,200	1,200	0	0.0%	0	0.0%
Local Government	6,900	6,900	7,100	0	0.0%	-200	-2.8%
Local Government Educational Services	4,000	3,900	4,000	100	2.6%	0	0.0%
Local Government excluding Educational Services	2,900	3,000	3,100	-100	-3.3%	-200	-6.5%
Total State and Local Government	11,500	11,400	11,900	100	0.9%	-400	-3.4%

Natural resources shown only in total nonagricultural, private and goods producing employment

**Source:** Indiana Workforce Development, Research and Analysis, Current Employment Statistics

**Region 7 and State (*Manufacturing*) Quarterly Workforce Indicators, 1<sup>st</sup> Qtr 2009**

<b>Quarterly Workforce Indicators</b>	<b><i>Manufacturing</i> Economic Growth Region 7 (1Q 2009)</b>	<b><i>Manufacturing</i> Indiana (1Q 2009)</b>
Total Employment	12,927	474,597
Net Job Flows	-788	-28,309
Job Creation	96	6,891
New Hires	268	14,852
Separations	1,148	48,566
Turnover	5.00%	5.90%
Avg Monthly Earnings	\$3,748.00	\$4,478.00
Avg New Hire Earnings	\$2,752.00	\$3,230.00

**Region 7 and State (*Manufacturing*) Quarterly Workforce Indicators, 1<sup>st</sup> Qtr 2009 for Male and Female**

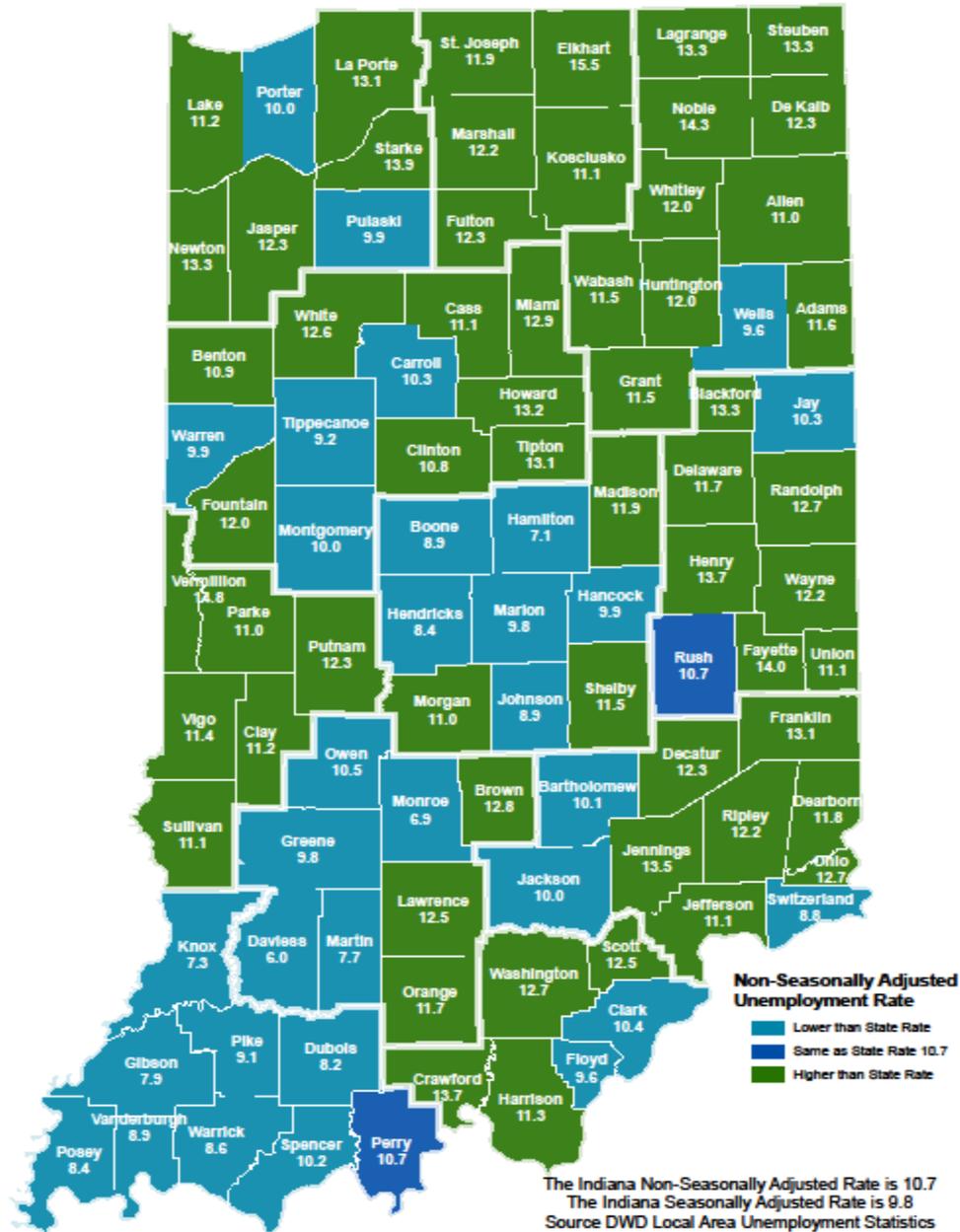
<b>Quarterly Workforce Indicators</b>	<b><i>Manufacturing</i> EGR 7 (1Q 09)</b>	<b><i>Manufacturing</i> EGR 7 (1Q 09)</b>	<b><i>Manufacturing</i> Indiana (1Q 09)</b>	<b><i>Manufacturing</i> Indiana (1Q 09)</b>
	<b><i>Males</i></b>	<b><i>Females</i></b>	<b><i>Males</i></b>	<b><i>Females</i></b>
Total Employment	9,469	3,458	335,598	139,000
Net Job Flows	-574	-214	-19,688	-8,621
Job Creation	73	27	5,072	2,268
New Hires	192	76	10,436	4,416
Separations	839	309	33,943	14,623
Turnover	5.0%	5.1%	5.9%	6.1%
Avg Monthly Earnings	\$3,956.00	\$3,180.00	\$4,863.00	\$3,547.00
Avg New Hire Earnings	\$2,715.00	\$2,849.00	\$3,496.00	\$2,588.00

**Source:** LEHD – Longitudinal Employer-Household Dynamics, LED – Local Employment Dynamics, U.S. Census Bureau

The Quarterly Workforce Indicators are derived from the LED partnership and are possible because of an innovative system that merges data already collected from various sources. The state Labor Market Information (LMI) agencies supply key data from unemployment wage records and from businesses each quarter. The Census Bureau merges the data from the LMIs with current demographic information to produce the data found on the LED web site. By combining data from different administrative sources, censuses and surveys, the Census Bureau produces local employment information that was not available before.

The Census Bureau produces thirty labor force indicators, eight of which are published in QWI Online. The eight indicators include total employment, measures of change such as job flow, new hires, and separations, and average earnings. The beginning of the published QWI time series for each state varies depending on data availability. The time series are refreshed every quarter, with the most recent data lagging the calendar quarter by about nine months.

# County Unemployment Rates February 2010



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