



Economic Growth Region 5

Statistical Data Report for August 2016, Released October 2016

Regional and State Unemployment (seasonally adjusted)

Unemployment rates were significantly higher in August in six states, lower in three states, and stable in 41 states and the District of Columbia, the U.S. Bureau of Labor Statistics reported. Ten states had notable jobless rate decreases from a year earlier, five states had increases, and 35 states and the District had no significant change.

In August, two regions had unemployment rates significantly different than the U.S. rate of 4.9 percent: the Midwest, at 4.5 percent, and West, at 5.3 percent. Over the month, no region had a statistically significant unemployment rate change. Significant over-the-year rate decreases occurred in two regions: the South (-0.5 percentage point) and West (-0.3 point).



Economic Growth Region (EGR) 5

Boone, Hamilton, Hancock, Hendricks, Johnson, Madison, Marion, Morgan, and Shelby Counties.

August 2016 Labor Force Estimates (not seasonally adjusted)						
Area	Labor Force	Employed	Unemployed	Aug 2016 Rate	Jul 2016 Rate	Aug 2015 Rate
U.S.	159,800,000	151,804,000	7,996,000	5.0%	5.1%	5.2%
IN	3,391,395	3,234,718	156,677	4.6%	4.4%	4.5%
EGR 5	1,033,103	989,411	43,692	4.2%	3.9%	4.2%
Indianapolis-Carmel MSA	1,058,171	1,013,402	44,769	4.2%	3.9%	4.2%
Boone Co.	34,627	33,398	1,229	3.5%	3.3%	3.4%
Hamilton Co.	173,308	167,359	5,949	3.4%	3.2%	3.1%
Hancock Co.	39,199	37,649	1,550	4.0%	3.6%	3.8%
Hendricks Co.	86,512	83,360	3,152	3.6%	3.4%	3.5%
Johnson Co.	80,897	77,795	3,102	3.8%	3.5%	3.7%
Madison Co.	61,406	58,371	3,035	4.9%	4.7%	5.1%
Marion Co.	495,930	472,796	23,134	4.7%	4.3%	4.7%
Morgan Co.	37,296	35,718	1,578	4.2%	4.0%	4.1%
Shelby Co.	23,928	22,965	963	4.0%	3.7%	4.0%
Anderson	24,544	23,090	1,454	5.9%	5.6%	5.7%
Carmel	48,767	47,099	1,668	3.4%	3.2%	3.0%
Fishers	49,909	48,208	1,701	3.4%	3.1%	3.1%
Greenfield	10,990	10,549	441	4.0%	3.8%	3.7%
Greenwood	29,645	28,473	1,172	4.0%	3.6%	4.1%
Indianapolis (cons.)	454,305	433,050	21,255	4.7%	4.3%	4.8%
Lawrence	26,871	25,701	1,170	4.4%	4.1%	4.1%
Lebanon	8,919	8,584	335	3.8%	3.5%	3.8%
Noblesville	33,403	32,244	1,159	3.5%	3.2%	3.1%
Plainfield	15,420	14,789	631	4.1%	3.8%	3.9%
Shelbyville	9,590	9,151	439	4.6%	4.2%	4.3%
Westfield	20,197	19,568	629	3.1%	2.9%	2.9%
Zionsville	14,012	13,582	430	3.1%	2.9%	2.9%

Source: Indiana Workforce Development, Research & Analysis, Local Area Unemployment Statistics. Released 9-21-16.

Note: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.

Unemployment Rates by State – August 2016

(seasonally adjusted)

U.S. - 4.9%

Illinois - 5.5%

Indiana - 4.5%

Kentucky - 4.9%

Michigan - 4.5%

Ohio - 4.7%

Source: U.S. Department of Labor, Bureau of Labor Statistics

Unemployment Rank by County – August 2016

(high to low)

#28 - Madison (4.9%)

#40 - Marion (4.7%)

#62 - Morgan (4.2%)

#70 - Hancock (4.0%)

#74 - Shelby (4.0%)

#80 - Johnson (3.8%)

#87 - Hendricks (3.6%)

#90 - Boone (3.5%)

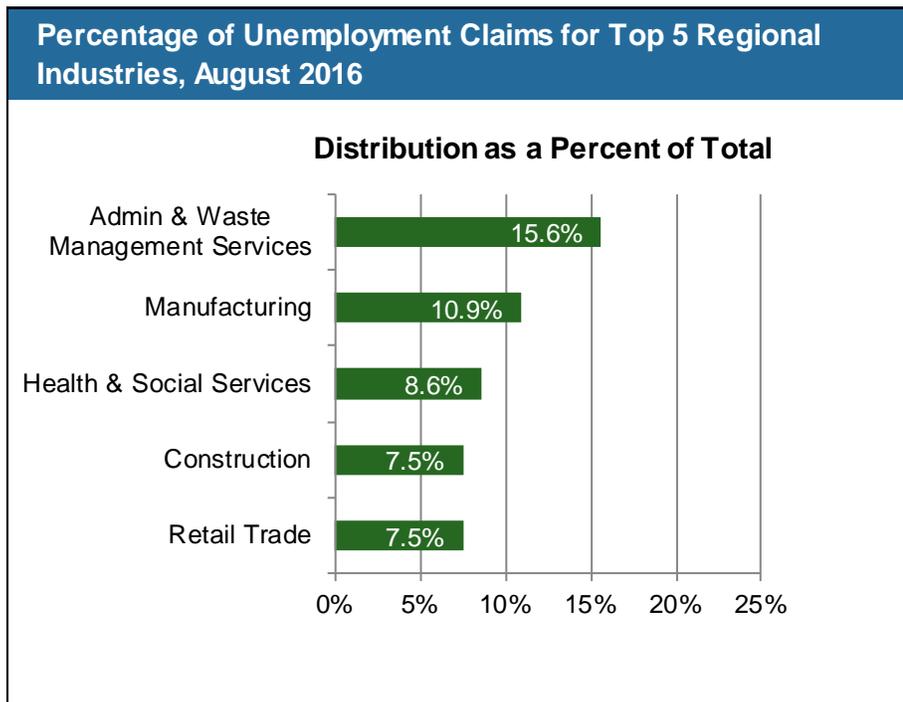
#91 - Hamilton (3.4%)

Source: Indiana Dept. of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to August 2016 from:				
CPI Item	Aug-15	Jul-16	Aug-15	Jul-16
	Midwest Region*		U.S. City	
All Items	0.6%	0.1%	1.1%	0.1%
Food & Beverages	-0.1%	0.2%	0.1%	0.1%
Housing	1.9%	0.1%	2.6%	0.2%
Apparel	-0.9%	2.0%	0.3%	1.5%
Transportation	-4.9%	-0.4%	-4.0%	-1.0%
Medical Care	5.0%	0.7%	4.9%	0.8%
Recreation	0.8%	-0.4%	0.9%	-0.2%
Education & Communication	0.5%	0.3%	0.7%	0.4%
Other Goods & Services	1.5%	0.2%	2.1%	0.2%

Source: U.S. Bureau of Labor Statistics

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin



Source: Indiana Department of Workforce Development, Research and Analysis

WARN Notices for Region 5 - August 2016				
Company	City	County	Affected Workers	Notice Date
Vertellus Specialties	Indianapolis	Marion	40-50	8/17/2016

Source: Indiana Department of Workforce Development, WARN Notices

For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet: <http://www.doleta.gov/programs/factsht/warn.htm>

Unemployment Claims August 2016

Economic Growth Region (EGR) 5

Economic Growth
Region (EGR) 5

Initial Claims

8/6/2016 - 774
8/13/2016 - 813
8/20/2016 - 783
8/27/2016 - 722

Continued Claims

8/6/2016 - 5,557
8/13/2016 - 5,507
8/20/2016 - 5,470
8/27/2016 - 5,365

Total Claims*

8/6/2016 - 6,331
8/13/2016 - 6,320
8/20/2016 - 6,253
8/27/2016 - 6,087

State of Indiana

State of Indiana

Initial Claims

8/6/2016 - 3,370
8/13/2016 - 2,734
8/20/2016 - 2,764
8/27/2016 - 2,566

Continued Claims

8/6/2016 - 19,212
8/13/2016 - 18,476
8/20/2016 - 18,435
8/27/2016 - 18,051

Total Claims*

8/6/2016 - 22,582
8/13/2016 - 21,210
8/20/2016 - 21,199
8/27/2016 - 20,617

Source: Indiana Dept. of Workforce Development, Research and Analysis

Indianapolis-Carmel-Anderson MSA							
Wage and Salaried Employment, August 2016				Number Change	Percent Change	Number Change	Percent Change
Industry	Aug-16	Jul-16	Aug-15	Jul - 16 to Aug - 16	Aug - 15 to Aug - 16	Aug - 15 to Aug - 16	Aug - 15 to Aug - 16
Total Nonfarm	1,046,500	1,031,200	1,028,300	15,300	1.5%	18,200	1.8%
Total Private	917,300	912,200	900,200	5,100	0.6%	17,100	1.9%
Goods Producing	139,800	142,800	139,700	-3,000	-2.1%	100	0.1%
Service-Providing	906,700	888,400	888,600	18,300	2.1%	18,100	2.0%
Private Service Providing	777,500	769,400	760,500	8,100	1.1%	17,000	2.2%
Construction	47,500	50,600	47,900	-3,100	-6.1%	-400	-0.8%
Specialty Trade Contractors	29,800	32,500	30,600	-2,700	-8.3%	-800	-2.6%
Manufacturing	91,700	91,600	91,200	100	0.1%	500	0.6%
Durable Goods	51,900	52,200	51,900	-300	-0.6%	0	0.0%
Non-Durable Goods	39,800	39,400	39,300	400	1.0%	500	1.3%
Trade, Transportation and Utilities	225,200	223,600	216,300	1,600	0.7%	8,900	4.1%
Wholesale Trade	46,000	46,200	48,300	-200	-0.4%	-2,300	-4.8%
Retail Trade	113,100	112,000	107,400	1,100	1.0%	5,700	5.3%
Transportation and Warehousing	61,500	60,800	56,800	700	1.2%	4,700	8.3%
Information	16,000	16,000	16,400	0	0.0%	-400	-2.4%
Financial Activities	66,600	67,200	63,900	-600	-0.9%	2,700	4.2%
Finance and Insurance	50,000	50,900	48,100	-900	-1.8%	1,900	4.0%
Professional and Business Services	159,700	157,800	163,300	1,900	1.2%	-3,600	-2.2%
Professional, Scientific, and Technical Services	58,900	57,800	59,500	1,100	1.9%	-600	-1.0%
Management of Companies and Enterprises	13,800	13,900	13,200	-100	-0.7%	600	4.6%
Administrative and Support and Waste Management	87,000	86,100	90,600	900	1.1%	-3,600	-4.0%
Employment Services	44,300	41,900	47,400	2,400	5.7%	-3,100	-6.5%
Education and Health Services	149,100	147,600	145,000	1,500	1.0%	4,100	2.8%
Health Care and Social Assistance	132,700	131,600	128,500	1,100	0.8%	4,200	3.3%
Leisure and Hospitality	112,200	109,900	109,600	2,300	2.1%	2,600	2.4%
Accommodation & Food Svc	95,000	91,600	93,300	3,400	3.7%	1,700	1.8%
Other Services	45,400	45,600	45,200	-200	-0.4%	200	0.4%
Total Government	129,200	119,000	128,100	10,200	8.6%	1,100	0.9%
Federal Government	17,000	17,000	16,700	0	0.0%	300	1.8%
State Government	30,800	30,100	30,500	700	2.3%	300	1.0%
Local Government	81,400	71,900	80,900	9,500	13.2%	500	0.6%
Local Government Educational Services	40,300	29,800	41,500	10,500	35.2%	-1,200	-2.9%

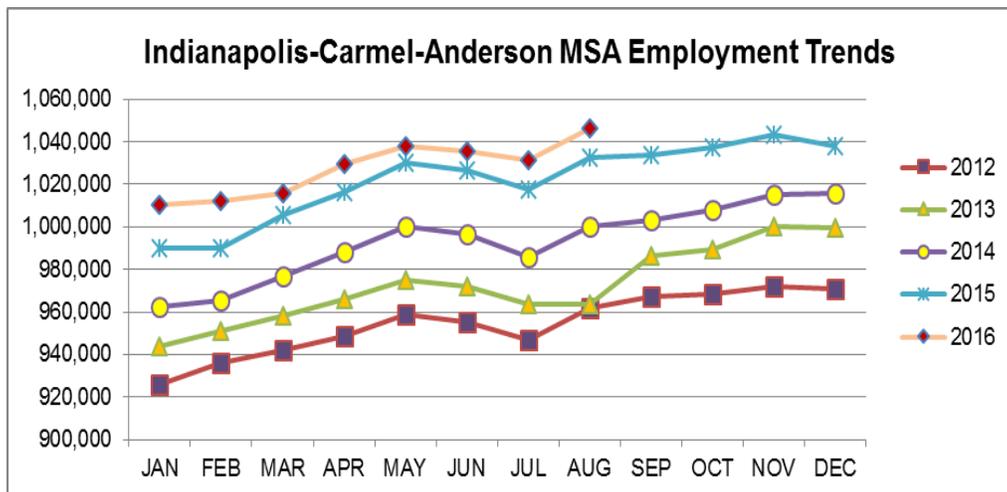
Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics

Applicant Pool

Top 20 Occupations Desired by Applicants on their Resumes in the past 12 months

- Customer Service Representatives - 837
- Administrative Services Managers - 296
- Executive Secretaries and Administrative Assistants - 291
- Managers, All Other - 256
- Laborers and Freight, Stock & Material Movers - 256
- Production Workers, All Other - 245
- Office Clerks, General - 243
- Stock Clerks - 224
- Assemblers & Fabricators, All Other - 212
- Cashiers - 171
- Support Workers, All Other - 153
- Bookkeeping, Accounting & Auditing Clerks - 148
- Accountants - 146
- Assistants, Except Legal, Medical, and Executive - 136
- First-Line Supervisors of Production & Operating Workers - 129
- Helpers, Production Workers - 128
- Receptionists & Information Clerks - 120
- Medical Assistants - 116
- Nursing Assistants - 115
- Construction Laborers - 109

Source: Indiana Workforce Development, Indiana Career Connect



Note: Historical data for the most recent 5 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics

Consumer Confidence

Consumers in August showed the most confidence in the economy in almost a year, buoyed by improved job prospects. The consumer confidence index rose to 101.1 in August from a revised 96.7 in July, the Conference Board survey showed. That's the highest level since September 2015. The present situation index, a measure of current conditions, climbed to 123 from 118.8 and hit the highest level since late 2007. What consumers expect six months down the road, however, was less optimistic. The future expectations index edged up to 86.4 from 82, but it was still well below the post-recession high. (BLS Daily Report)

Employer Compensation Costs

Employer costs for employee compensation averaged \$34.05 per hour worked in June 2016, the U.S. Bureau of Labor Statistics reported. Wages and salaries averaged \$23.35 per hour worked and accounted for 68.6 percent of these costs, while benefits averaged \$10.70 and accounted for the remaining 31.4 percent. Total employer compensation costs for private industry workers averaged \$32.29 per hour worked in June 2016. Total employer compensation costs for state and local government workers averaged \$45.14 per hour worked in June 2016. (BLS Daily Report)

Median Household Income

Real median household income rose 5.2% during 2015, the first annual increase in median household incomes since 2007. That's the fastest growth on record — but comes after years of halting to no gains. Incomes increased across racial and ethnic groups as well as for both men and women. The gender pay gap narrowed to a record low, with women working full-time earning 80 cents for every dollar that men earn. Most states experienced no statistical change in income inequality. Changes in income inequality in the U.S. between 2014 and 2015 were not statistically significant as measured by the shares of aggregate household income by quintiles. Income inequality increased in eight states (Florida, Illinois, Indiana, Kentucky, Michigan, Nebraska, Nevada and New Jersey) and decreased in one (Connecticut). (U.S. Census Bureau)

Frequently Listed Jobs

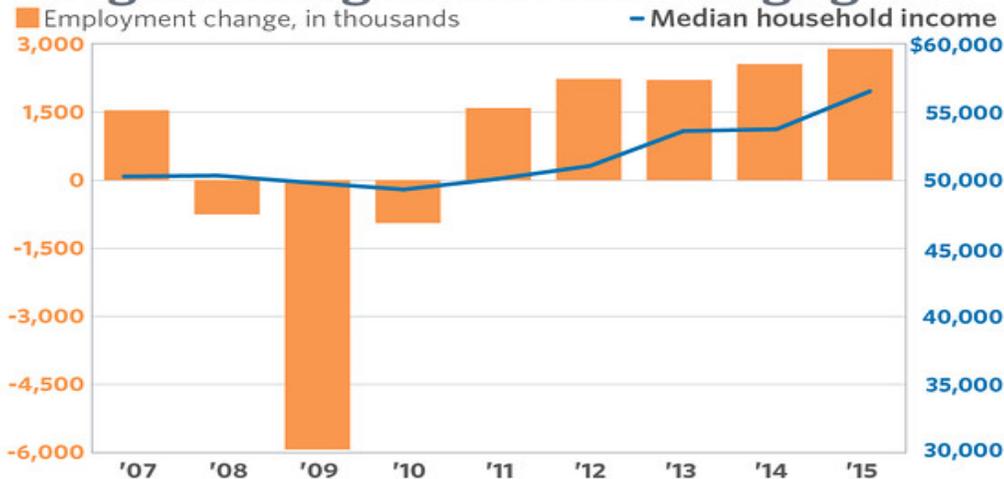
Top 20 job listings by number of openings in EGR 5 for the month of August 2016

- 1 Customer Service Representatives
- 2 Combined Food Preparation and Serving Workers, Including Fast Food
- 3 Production Workers, All Other
- 4 First-Line Supervisors of Food Preparation and Serving
- 5 Material Moving Workers, All Other
- 6 Registered Nurses
- 7 Stock Clerks- Stockroom, Warehouse, or Storage Yard
- 8 Software Developers,
- 9 Healthcare Practitioners and
- 10 Accountants
- 11 Bookkeeping, Accounting, and Auditing Clerks
- 12 Computer User Support Specialists
- 13 First-Line Supervisors of Office and Administrative Support Workers
- 14 Sales and Related Workers, All Other
- 15 Laborers and Freight, Stock, and Material Movers, Hand
- 16 Packaging and Filling Machine Operators and Tenders
- 17 Driver/Sales Workers
- 18 Chief Executives
- 19 Heavy and Tractor-Trailer Truck Drivers
- 20 Recreation and Fitness Studies Teachers, Postsecondary

Source: Indiana Workforce Development, Indiana Career Connect



Job gains bring middle-class wage gains

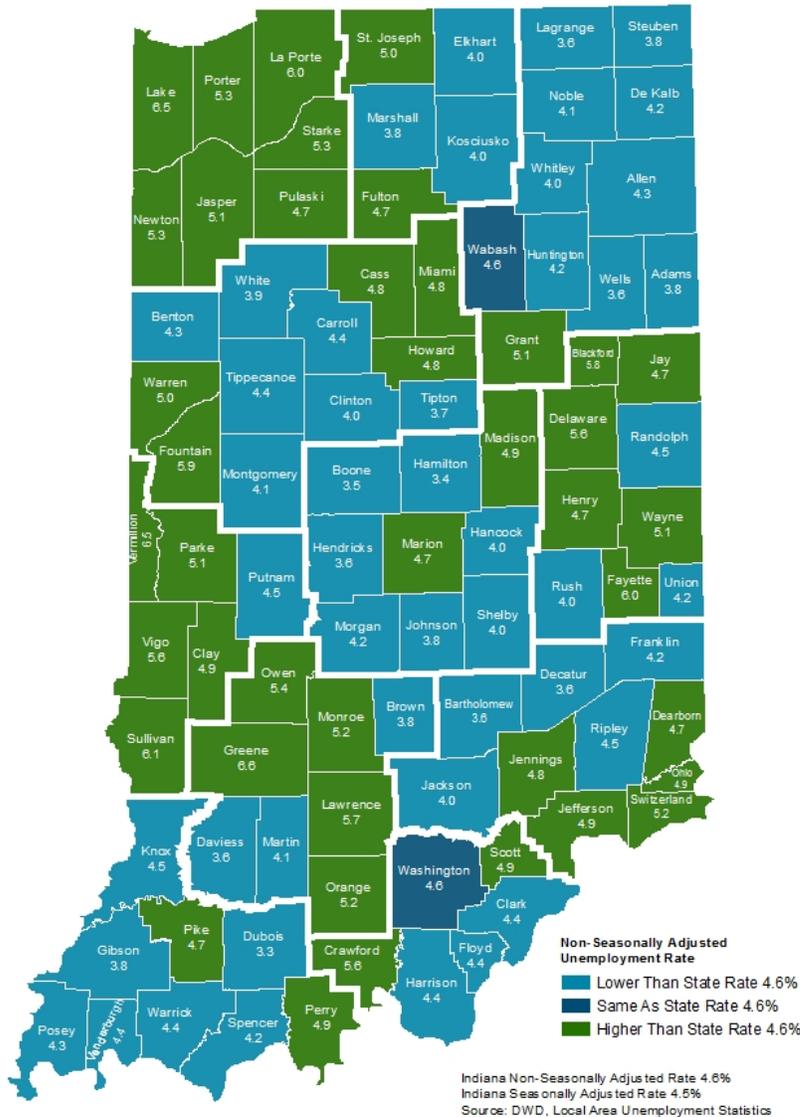


Source: Census Bureau/BLS

County Unemployment Rates August 2016



INDIANA
WORKFORCE
DEVELOPMENT
AND ITS **WorkOne** CENTERS



Questions?

Please contact the DWD
Research and Analysis
Labor Market Analyst listed
below:

Terry Brown
tbrown@dwd.in.gov

10 N. Senate Ave.
Indianapolis, Indiana 46204

(317) 232-1920 phone
(317) 232-8480 fax