



Economic Growth Region 5

Statistical Data Report for March 2016, Released May 2016

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were little changed in March. Twenty-one states had unemployment rate decreases from February, 15 states had increases, and 14 states and the District of Columbia had no change, the U.S. Bureau of Labor Statistics reported. Thirty-six states and the District of Columbia had unemployment rate decreases from a year earlier, 12 states had increases, and two states had no change.

In March, no region had an unemployment rate significantly different from the U.S. rate of 5.0 percent. Over the month, no region had a statistically significant unemployment rate change. Significant over-the-year rate changes occurred in three regions: the Northeast and West (-0.9 percentage point each) and South (-0.6 point).



Economic Growth Region (EGR) 5

Boone, Hamilton, Hancock, Hendricks, Johnson, Madison, Marion, Morgan, and Shelby Counties.

March 2016 Labor Force Estimates (not seasonally adjusted)						
Area	Labor Force	Employed	Unemployed	Mar 2016 Rate	Feb 2016 Rate	Mar 2015 Rate
U.S.	158,854,000	150,738,000	8,116,000	5.1%	5.2%	5.6%
IN	3,319,627	3,137,340	182,287	5.5%	5.4%	5.2%
EGR 5	996,887	947,007	49,880	5.0%	4.9%	4.9%
Indianapolis-Carmel MSA	1,021,297	970,030	51,267	5.0%	4.9%	4.9%
Boone Co.	33,435	32,026	1,409	4.2%	4.2%	4.0%
Hamilton Co.	166,613	160,164	6,449	3.9%	3.7%	3.5%
Hancock Co.	37,873	36,057	1,816	4.8%	4.8%	4.7%
Hendricks Co.	83,347	79,717	3,630	4.4%	4.2%	4.1%
Johnson Co.	77,993	74,445	3,548	4.5%	4.5%	4.4%
Madison Co.	59,758	55,878	3,880	6.5%	6.5%	6.4%
Marion Co.	478,455	452,478	25,977	5.4%	5.3%	5.5%
Morgan Co.	36,243	34,247	1,996	5.5%	5.5%	5.4%
Shelby Co.	23,170	21,995	1,175	5.1%	5.4%	5.0%
Anderson	23,837	22,104	1,733	7.3%	7.3%	6.9%
Carmel	46,805	45,074	1,731	3.7%	3.5%	3.3%
Fishers	47,869	46,136	1,733	3.6%	3.5%	3.3%
Greenfield	10,640	10,103	537	5.0%	5.1%	4.9%
Greenwood	28,546	27,247	1,299	4.6%	4.6%	4.5%
Indianapolis (cons.)	438,255	414,440	23,815	5.4%	5.3%	5.5%
Lawrence	25,947	24,597	1,350	5.2%	5.1%	5.0%
Lebanon	8,659	8,232	427	4.9%	4.8%	4.5%
Noblesville	32,154	30,858	1,296	4.0%	3.9%	3.7%
Plainfield	14,850	14,143	707	4.8%	4.6%	4.8%
Shelbyville	9,267	8,764	503	5.4%	6.0%	5.4%
Westfield	19,400	18,727	673	3.5%	3.4%	3.3%
Zionsville	13,484	13,024	460	3.4%	3.3%	3.1%

Source: Indiana Workforce Development, Research & Analysis, Local Area Unemployment Statistics. Released 4-18-16

Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.

Unemployment Rates by State – March 2016 (seasonally adjusted)

- U.S. - 5.0%
- Illinois - 6.5%
- Indiana - 5.0%**
- Kentucky - 5.6%
- Michigan - 4.8%
- Ohio - 5.1%

Source: U.S. Department of Labor, Bureau of Labor Statistics

Unemployment Rank by County – March 2016 (high to low)

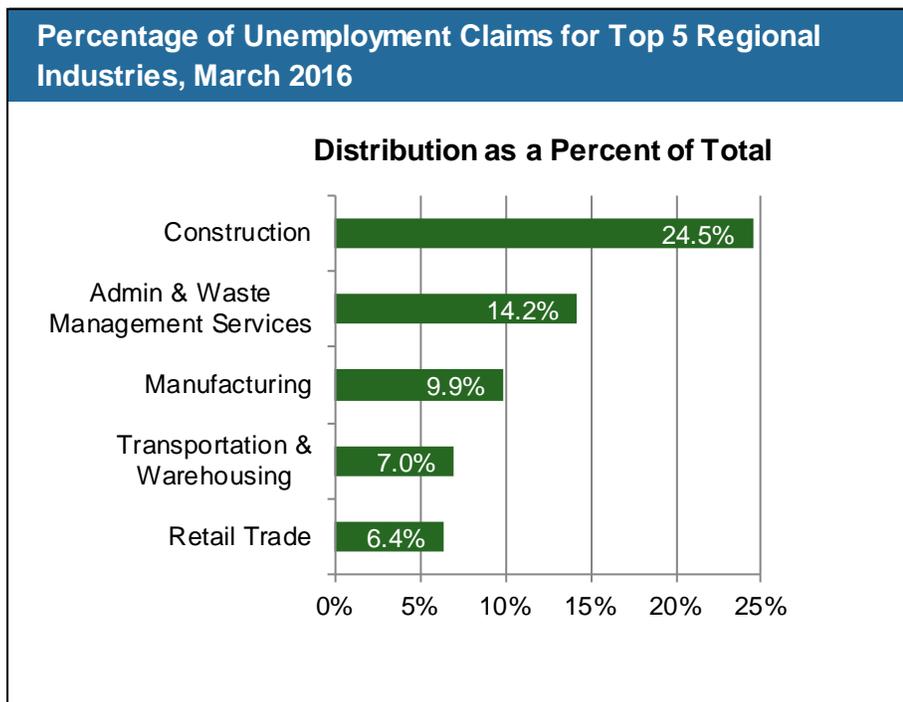
- #21 - Madison (6.5%)
- #46 - Morgan (5.5%)
- #49 - Marion (5.4%)
- #57 - Shelby (5.1%)
- #69 - Hancock (4.8%)
- #81 - Johnson (4.5%)
- #84 - Hendricks (4.4%)
- #89 - Boone (4.2%)
- #92 - Hamilton (3.9%)

Source: Indiana Dept. of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to March 2016 from:				
CPI Item	Mar-15	Feb-16	Mar-15	Feb-16
	Midwest Region*		U.S. City	
All Items	0.5%	0.6%	0.9%	0.4%
Food & Beverages	0.7%	-0.3%	0.8%	-0.3%
Housing	1.6%	0.2%	2.1%	0.2%
Apparel	-1.0%	0.3%	-0.6%	1.5%
Transportation	-4.2%	3.6%	-4.1%	2.1%
Medical Care	3.4%	0.3%	3.3%	0.1%
Recreation	0.5%	0.4%	1.1%	0.4%
Education & Communication	0.3%	0.0%	1.2%	0.0%
Other Goods & Services	1.8%	0.3%	2.0%	0.2%

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis

WARN Notices for Region 5 - March 2016				
Company	City	County	Affected Workers	Notice Date
CEC Liberty Hall	Indianapolis	Marion	50	3/11/2016

Source: Indiana Department of Workforce Development, WARN Notices

For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:

<http://www.doleta.gov/programs/factsht/warn.htm>

Unemployment Claims March 2016

Economic Growth Region (EGR) 5

Initial Claims

3/5/2016 - 895
3/12/2016 - 866
3/19/2016 - 722
3/26/2016 - 650

Continued Claims

3/5/2016 - 8,230
3/12/2016 - 8,014
3/19/2016 - 7,591
3/26/2016 - 7,320

Total Claims*

3/5/2016 - 9,125
3/12/2016 - 8,880
3/19/2016 - 8,313
3/26/2016 - 7,970

State of Indiana

Initial Claims

3/5/2016 - 3,374
3/12/2016 - 3,046
3/19/2016 - 3,270
3/26/2016 - 2,359

Continued Claims

3/5/2016 - 30,248
3/12/2016 - 29,358
3/19/2016 - 27,931
3/26/2016 - 26,475

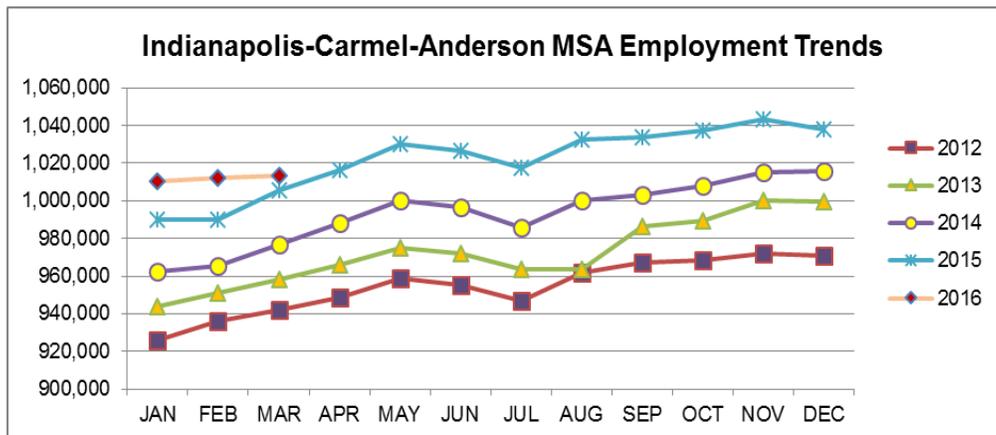
Total Claims*

3/5/2016 - 33,622
3/12/2016 - 32,404
3/19/2016 - 31,201
3/26/2016 - 28,834

Source: Indiana Dept. of Workforce Development, Research and Analysis

Indianapolis-Carmel-Anderson MSA							
Wage and Salaried Employment, March 2016				Number Change	Percent Change	Number Change	Percent Change
Industry	Mar-16	Feb-16	Mar-15	Feb - 16 to Mar - 16	Mar - 15 to Mar - 16	Mar - 15 to Mar - 16	Mar - 15 to Mar - 16
Total Nonfarm	1,013,500	1,012,300	999,500	1,200	0.1%	14,000	1.4%
Total Private	881,800	881,000	869,100	800	0.1%	12,700	1.5%
Goods Producing	134,300	132,400	131,800	1,900	1.4%	2,500	1.9%
Service-Providing	879,200	879,900	867,700	-700	-0.1%	11,500	1.3%
Private Service Providing	747,500	748,600	737,300	-1,100	-0.2%	10,200	1.4%
Construction	43,600	42,100	41,100	1,500	3.6%	2,500	6.1%
Specialty Trade Contractors	28,500	27,600	27,000	900	3.3%	1,500	5.6%
Manufacturing	90,100	89,700	90,100	400	0.5%	0	0.0%
Durable Goods	51,400	51,100	51,900	300	0.6%	-500	-1.0%
Non-Durable Goods	38,700	38,600	38,200	100	0.3%	500	1.3%
Trade, Transportation and Utilities	217,500	216,800	209,200	700	0.3%	8,300	4.0%
Wholesale Trade	46,100	46,100	47,400	0	0.0%	-1,300	-2.7%
Retail Trade	107,800	106,300	102,800	1,500	1.4%	5,000	4.9%
Transportation and Warehousing	63,600	64,400	59,000	-800	-1.2%	4,600	7.8%
Information	59,700	60,500	55,400	-800	-1.3%	4,300	7.8%
Financial Activities	63,100	64,500	62,200	-1,400	-2.2%	900	1.5%
Finance and Insurance	48,700	48,800	47,200	-100	-0.2%	1,500	3.2%
Professional and Business Services	151,300	153,600	157,000	-2,300	-1.5%	-5,700	-3.6%
Professional, Scientific, and Technical Services	57,900	58,900	58,300	-1,000	-1.7%	-400	-0.7%
Management of Companies and Enterprises	13,800	13,400	12,900	400	3.0%	900	7.0%
Administrative and Support and Waste Management	79,600	81,300	85,800	-1,700	-2.1%	-6,200	-7.2%
Employment Services	40,100	40,500	44,900	-400	-0.99%	-4,800	-10.69%
Education and Health Services	150,900	151,400	145,900	-500	-0.33%	5,000	3.43%
Health Care and Social Assistance	130,400	130,900	125,900	-500	-0.38%	4,500	3.57%
Leisure and Hospitality	103,900	101,300	102,300	2,600	2.57%	1,600	1.56%
Accommodation & Food Svc	90,000	87,900	89,200	2,100	2.39%	800	0.90%
Other Services	45,000	45,100	44,100	-100	-0.22%	900	2.04%
Total Government	131,700	131,300	130,400	400	0.3%	1,300	1.0%
Federal Government	17,000	16,900	16,400	100	0.6%	600	3.7%
State Government	32,500	32,700	32,200	-200	-0.6%	300	0.9%
Local Government	82,200	81,700	81,800	500	0.6%	400	0.5%
Local Government Educational Services	43,800	43,700	42,800	100	0.2%	1,000	2.3%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics



Source: Indiana Workforce Development, Research & Analysis, Current Employment Statistics

Applicant Pool

Top 20 Occupations Desired by Applicants on their Resumes in the past 12 months

- 1 Customer Service Representatives - 1,027
- 2 Managers, All Other - 373
- 3 Administrative Services Managers - 354
- 4 Office Clerks, General - 339
- 5 Laborers and Freight, Stock & Material Movers - 337
- 6 Stock Clerks - 328
- 7 Assemblers & Fabricators, All Other - 311
- 8 Production Workers, All Other - 309
- 9 Executive Secretaries and Administrative Assistants - 209
- 10 Cashiers - 217
- 11 Bookkeeping, Accounting & Auditing Clerks - 196
- 12 Helpers, Production Workers - 187
- 13 Accountants - 181
- 14 Office and Administrative Support Workers, All Other - 177
- 15 Receptionists & Information Clerks - 160
- 16 Sales Managers - 154
- 17 Secretaries and Administrative Assistants, Except Legal, Medical, and Executive - 150
- 18 Medical Assistants - 147
- 19 First-Line Supervisors of Production & Operating Workers - 143
- 20 Nursing Assistants - 142

Source: Indiana Workforce Development, Indiana Career Connect



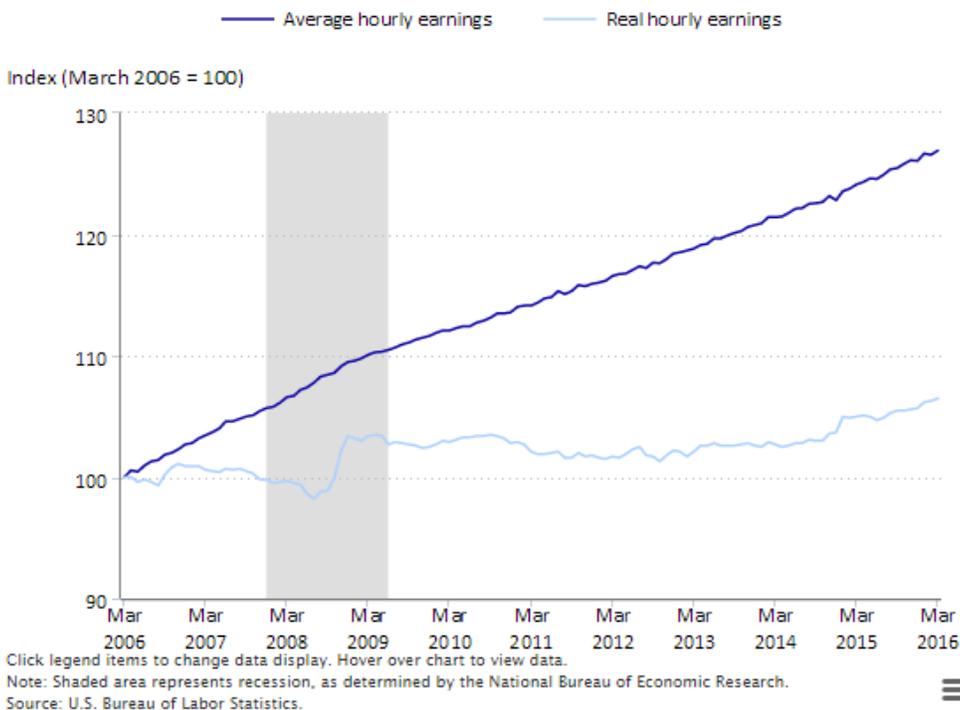
Gross Domestic Product

The U.S. economy stumbled out of the gate in 2016 as consumers and businesses pulled back, underscoring the uneven growth that has been a hallmark of the nearly seven-year expansion. Gross domestic product, a broad measure of economic output, advanced at a 0.5% seasonally adjusted annualized rate in the first quarter, the Commerce Department said. The economy had expanded 1.4% in the fourth quarter of 2015 and 2.0% in the third quarter. Slow starts to the year are nothing new, leaving hope that better months are ahead. GDP shrank in the opening quarter of 2014 and barely grew at the outset of 2015, only to bounce back and leave the economy on the same staid trajectory typical of the expansion. For all of 2015, GDP advanced 2.4%, the same as 2014. (Daily Labor Report)

Average Hourly Earnings

In March 2016, real average hourly earnings increased 0.2 percent from a month earlier and 1.4 percent over the year. Before adjusting for inflation, average hourly earnings increased 0.3 percent over the month and 2.3 percent over the year to \$25.43 per hour. The Consumer Price Index for All Urban Consumers (CPI-U) increased 0.1 percent in March and 0.9 percent over the year. Average hourly earnings increased 26.9 percent over the 10-year period ended March 2016. The gains in average hourly earnings were partially offset by a 19.1-percent increase in the CPI-U. Real average hourly earnings increased 6.5 percent over the past 10 years.

Average hourly earnings and real earnings of employees on private nonfarm payrolls, seasonally adjusted, March 2006–March 2016



These data are from the [Current Employment Statistics](#) program and are seasonally adjusted.

(BLS-*The Economics Daily*)

Frequently Listed Jobs

Top 20 job listings by number of openings in EGR 5 for the month of March 2016

- 1 Combined Food Preparation and
- 2 Heavy and Tractor-Trailer Truck Drivers
- 3 Production Workers, All Other
- 4 Gaming Dealers
- 5 Maids and Housekeeping Cleaners
- 6 Registered Nurses
- 7 Retail Salespersons
- 8 Licensed Practical and Licensed
- 9 Healthcare Practitioners and
- 10 Educational, Guidance, School, and Vocational Counselors
- 11 Customer Service Representatives
- 12 Advertising Sales Agents
- 13 Therapists, All Other
- 14 Security Guards
- 15 Business Operations Specialists, All Other
- 16 Laborers and Freight, Stock, and Material Movers, Hand
- 17 Maintenance Workers, Machinery
- 18 Sales Representatives, Wholesale and Manufacturing, Except Technical and Scientific Products
- 19 Helpers--Production Workers
- 20 First-Line Supervisors of Production and Operating Workers

Source: Indiana Workforce Development, Indiana Career Connect



