



Economic Growth Region 5

Statistical Data Report for February 2015, Released April 2016

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were little changed in February. Twenty-two states had unemployment rate decreases from January, eight states had increases, and 20 states and the District of Columbia had no change, the U.S. Bureau of Labor Statistics reported. Thirty-seven states and the District of Columbia had unemployment rate decreases from a year earlier, 10 states had increases, and three states had no change. The national jobless rate, 4.9 percent, was unchanged from January and was 0.6 percentage point lower than in February 2015.

In February, no region had an unemployment rate significantly different from that of the U.S. Over the month, only the West had a statistically significant unemployment rate change (-0.1 percentage point). Significant over-the-year rate decreases occurred in all four regions: the Northeast (-1.0 percentage point), West (-0.9 point), South (-0.5 point), and Midwest (-0.3 point).



Economic Growth Region (EGR) 5

Boone, Hamilton, Hancock, Hendricks, Johnson, Madison, Marion, Morgan, and Shelby Counties.

Unemployment Rates by State – February 2016

(seasonally adjusted)

- U.S. - 4.9%
- Illinois - 6.4%
- Indiana - 4.7%**
- Kentucky - 5.8%
- Michigan - 4.8%
- Ohio - 4.9%

Source: U.S. Department of Labor, Bureau of Labor Statistics

Unemployment Rank by County – February 2016

(high to low)

- #22 - Madison (6.5%)
- #46 - Morgan (5.5%)
- #49 - Shelby (5.4%)
- #51 - Marion (5.3%)
- #68 - Hancock (4.8%)
- #81 - Johnson (4.5%)
- #86 - Boone (4.2%)
- #88 - Hendricks (4.2%)
- #92 - Hamilton (3.7%)

Source: Indiana Dept. of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

February 2016 Labor Force Estimates (not seasonally adjusted)

| Area | Labor Force | Employed | Unemployed | Feb 2016 Rate | Jan 2016 Rate | Feb 2015 Rate |
|-------------------------|-------------|-------------|------------|---------------|---------------|---------------|
| U.S. | 158,279,000 | 150,060,000 | 8,219,000 | 5.2% | 5.3% | 5.8% |
| IN | 3,312,468 | 3,132,454 | 180,014 | 5.4% | 5.1% | 5.6% |
| EGR 5 | 1,000,248 | 951,272 | 48,976 | 4.9% | 4.5% | 5.2% |
| Indianapolis-Carmel MSA | 1,024,723 | 974,348 | 50,375 | 4.9% | 4.6% | 5.3% |
| Boone Co. | 33,510 | 32,107 | 1,403 | 4.2% | 4.0% | 4.2% |
| Hamilton Co. | 167,098 | 160,891 | 6,207 | 3.7% | 3.5% | 3.7% |
| Hancock Co. | 37,991 | 36,178 | 1,813 | 4.8% | 4.3% | 5.0% |
| Hendricks Co. | 83,637 | 80,096 | 3,541 | 4.2% | 3.9% | 4.3% |
| Johnson Co. | 78,226 | 74,733 | 3,493 | 4.5% | 4.1% | 4.7% |
| Madison Co. | 59,953 | 56,067 | 3,886 | 6.5% | 6.0% | 6.9% |
| Marion Co. | 480,142 | 454,775 | 25,367 | 5.3% | 4.9% | 5.8% |
| Morgan Co. | 36,368 | 34,365 | 2,003 | 5.5% | 5.1% | 5.7% |
| Shelby Co. | 23,323 | 22,060 | 1,263 | 5.4% | 4.7% | 5.4% |
| Anderson | 23,930 | 22,179 | 1,751 | 7.3% | 6.6% | 7.8% |
| Carmel | 46,914 | 45,279 | 1,635 | 3.5% | 3.3% | 3.5% |
| Fishers | 48,019 | 46,345 | 1,674 | 3.5% | 3.2% | 3.4% |
| Greenfield | 10,671 | 10,137 | 534 | 5.0% | 4.8% | 5.2% |
| Greenwood | 28,658 | 27,352 | 1,306 | 4.6% | 4.3% | 4.8% |
| Indianapolis (cons.) | 439,790 | 416,544 | 23,246 | 5.3% | 4.9% | 5.9% |
| Lawrence | 26,041 | 24,722 | 1,319 | 5.1% | 4.6% | 5.3% |
| Lebanon | 8,670 | 8,252 | 418 | 4.8% | 4.6% | 5.0% |
| Noblesville | 32,241 | 30,998 | 1,243 | 3.9% | 3.6% | 4.1% |
| Plainfield | 14,889 | 14,210 | 679 | 4.6% | 4.2% | 5.2% |
| Shelbyville | 9,348 | 8,790 | 558 | 6.0% | 5.1% | 5.8% |
| Westfield | 19,480 | 18,812 | 668 | 3.4% | 3.2% | 3.3% |
| Zionsville | 13,499 | 13,057 | 442 | 3.3% | 3.1% | 3.2% |

Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.

Source: Indiana Workforce Development, Research & Analysis, Local Area Unemployment Statistics. Released 3-28-16

| Consumer Price Index (CPI-U Change), Unadjusted Percent Change to February 2016 from: | | | | |
|--|-----------------|-------------|-------------|-------------|
| CPI Item | Feb-15 | Jan-16 | Feb-15 | Jan-16 |
| | Midwest Region* | | U.S. City | |
| All Items | 0.4% | 0.0% | 1.0% | 0.1% |
| Food & Beverages | 0.7% | -0.2% | 0.9% | 0.1% |
| Housing | 1.6% | 0.2% | 2.1% | 0.2% |
| Apparel | 1.1% | 2.2% | 0.9% | 3.0% |
| Transportation | -5.2% | -1.8% | -3.4% | -1.5% |
| Medical Care | 3.5% | 0.5% | 3.5% | 0.9% |
| Recreation | 0.4% | 0.8% | 0.9% | 0.5% |
| Education & Communication | 0.5% | -0.3% | 1.2% | -0.2% |
| Other Goods & Services | 2.0% | 0.4% | 1.9% | 0.1% |

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin
Source: U.S. Bureau of Labor Statistics

Unemployment Claims February 2016

Economic Growth Region (EGR) 5

Initial Claims

February 6th, 2016 – 1,047
February 13th, 2016 – 886
February 20th, 2016 – 846
February 27th, 2016 – 922

Continued Claims

February 6th, 2016 – 8,923
February 13th, 2016 – 8,979
February 20th, 2016 – 8,824
February 27th, 2016 – 8,388

Total Claims

February 6th, 2016 – 9,970
February 13th, 2016 – 9,865
February 20th, 2016 – 9,670
February 27th, 2016 – 9,310

State of Indiana

Initial Claims

February 6th, 2016 – 3,723
February 13th, 2016 – 3,300
February 20th, 2016 – 3,208
February 27th, 2016 – 3,240

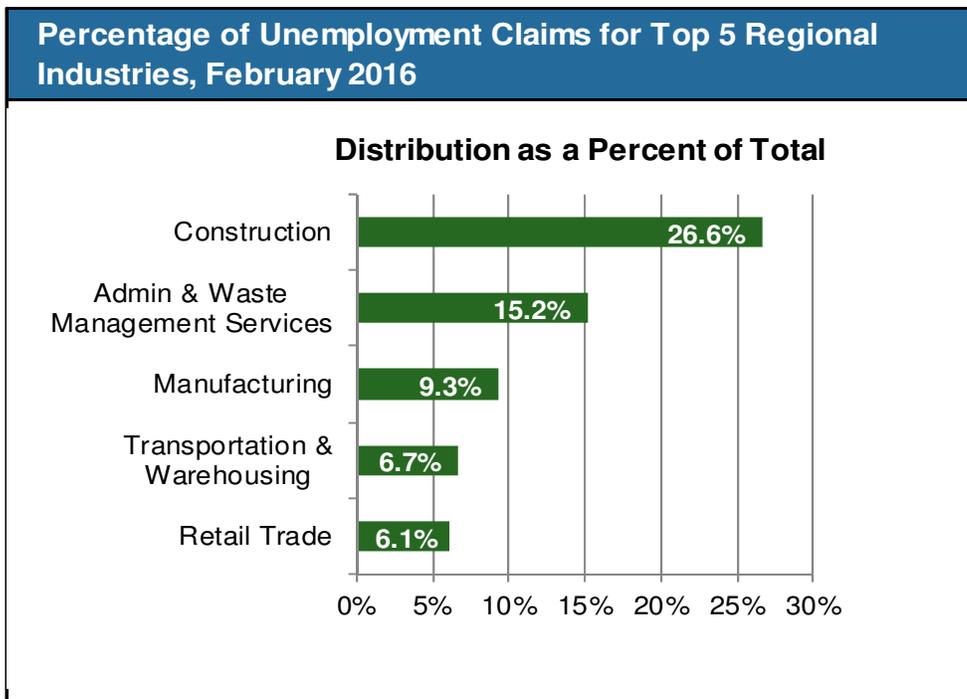
Continued Claims

February 6th, 2016 – 33,174
February 13th, 2016 – 33,514
February 20th, 2016 – 33,006
February 27th, 2016 – 31,388

Total Claims

February 6th, 2016 – 36,897
February 13th, 2016 – 36,814
February 20th, 2016 – 36,214
February 27th, 2016 – 34,628

Source: Indiana Dept. of Workforce Development, Research and Analysis



Source: Indiana Department of Workforce Development, Research and Analysis

| WARN Notices for Region 5 - February 2016 | | | | |
|---|--------------|--------|------------------|-------------|
| Company | City | County | Affected Workers | Notice Date |
| Hogan Transport, Inc. | Indianapolis | Marion | 82 | 2/1/2016 |

Source: Indiana Department of Workforce Development, WARN Notices

For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:
<http://www.doleta.gov/programs/factsht/warn.htm>

| Indianapolis-Carmel-Anderson MSA | | | | | | | |
|--|------------------|------------------|----------------|------------------|------------------|------------------|------------------|
| Wage and Salaried Employment, February 2016 | | | | Number Change | Percent Change | Number Change | Percent Change |
| Industry | Feb-16 | Jan-16 | Feb-15 | Jan-16 to Feb-16 | Feb-15 to Feb-16 | Feb-15 to Feb-16 | Feb-15 to Feb-16 |
| Total Nonfarm | 1,015,100 | 1,010,300 | 989,900 | 4,800 | 0.5% | 25,200 | 2.6% |
| Total Private | 882,300 | 879,900 | 859,900 | 2,400 | 0.3% | 22,400 | 2.6% |
| Goods Producing | 132,200 | 132,400 | 130,300 | -200 | -0.2% | 1,900 | 1.5% |
| Service-Providing | 882,900 | 877,900 | 859,600 | 5,000 | 0.6% | 23,300 | 2.7% |
| Private Service Providing | 750,100 | 747,500 | 729,600 | 2,600 | 0.4% | 20,500 | 2.8% |
| Construction | 42,000 | 42,400 | 39,800 | -400 | -0.9% | 2,200 | 5.5% |
| Specialty Trade Contractors | 27,600 | 28,400 | 26,300 | -800 | -2.8% | 1,300 | 4.9% |
| Manufacturing | 89,600 | 89,400 | 89,900 | 200 | 0.2% | -300 | -0.3% |
| Durable Goods | 51,000 | 50,700 | 51,800 | 300 | 0.6% | -800 | -1.5% |
| Non-Durable Goods | 38,600 | 38,700 | 38,100 | -100 | -0.3% | 500 | 1.3% |
| Trade, Transportation and Utilities | 216,700 | 218,200 | 208,100 | -1,500 | -0.7% | 8,600 | 4.1% |
| Wholesale Trade | 46,100 | 45,900 | 47,300 | 200 | 0.4% | -1,200 | -2.5% |
| Retail Trade | 106,200 | 106,500 | 102,000 | -300 | -0.3% | 4,200 | 4.1% |
| Transportation and Warehousing | 60,400 | 61,800 | 55,100 | -1,400 | -2.3% | 5,300 | 9.6% |
| Information | 15,900 | 15,900 | 16,700 | 0 | 0.0% | -800 | -4.8% |
| Financial Activities | 64,500 | 64,200 | 61,900 | 300 | 0.5% | 2,600 | 4.2% |
| Finance and Insurance | 48,800 | 48,500 | 46,900 | 300 | 0.6% | 1,900 | 4.1% |
| Professional and Business Services | 154,500 | 156,100 | 154,200 | -1,600 | -1.0% | 300 | 0.2% |
| Professional, Scientific, and Technical Services | 58,700 | 59,300 | 58,000 | -600 | -1.0% | 700 | 1.2% |
| Management of Companies and Enterprises | 13,500 | 13,400 | 12,800 | 100 | 0.8% | 700 | 5.5% |
| Administrative and Support and Waste Management | 82,300 | 83,400 | 83,400 | -1,100 | -1.3% | -1,100 | -1.3% |
| Employment Services | 40,700 | 41,500 | 44,000 | -800 | -1.9% | -3,300 | -7.5% |
| Education and Health Services | 151,800 | 148,800 | 145,600 | 3,000 | 2.0% | 6,200 | 4.3% |
| Health Care and Social Assistance | 131,300 | 130,300 | 125,500 | 1,000 | 0.8% | 5,800 | 4.6% |
| Leisure and Hospitality | 101,600 | 99,800 | 99,400 | 1,800 | 1.8% | 2,200 | 2.2% |
| Accommodation & Food Svc | 87,900 | 87,800 | 87,300 | 100 | 0.1% | 600 | 0.7% |
| Other Services | 45,100 | 44,500 | 43,700 | 600 | 1.4% | 1,400 | 3.2% |
| Total Government | 132,800 | 130,400 | 130,000 | 2,400 | 1.8% | 2,800 | 2.2% |
| Federal Government | 16,900 | 16,800 | 16,500 | 100 | 0.6% | 400 | 2.4% |
| State Government | 32,700 | 31,900 | 32,200 | 800 | 2.5% | 500 | 1.6% |
| Local Government | 83,200 | 81,700 | 81,300 | 1,500 | 1.8% | 1,900 | 2.3% |
| Local Government Educational Services | 45,300 | 42,800 | 42,600 | 2,500 | 5.8% | 2,700 | 6.3% |

Source: Indiana Workforce Development, Research & Analysis, Current Employment Statistics

Applicant Pool

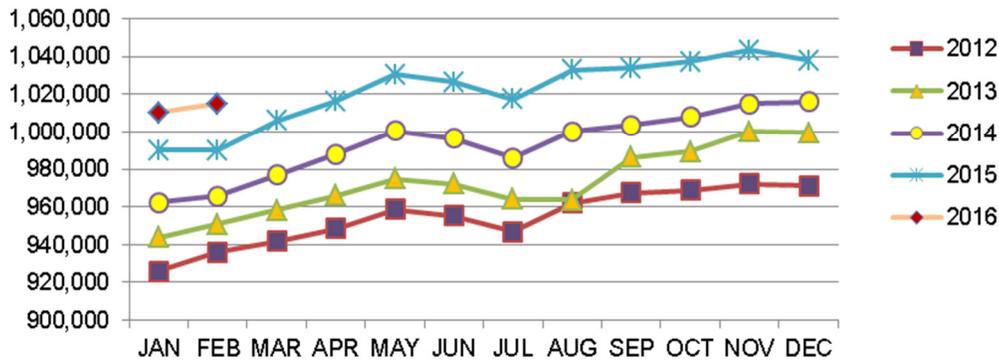
Top 20 Occupations Desired by Applicants on their Resumes in the past 12 months

- Customer Service Representatives - 2,843
- Assemblers and Fabricators, All Other - 1,718
- Stock Clerks and Order Fillers - 1,650
- Helpers--Production Workers - 1,266
- Production Workers, All Other - 1,262
- Laborers and Freight, Stock, and Material Movers, Hand - 1,125
- Cashiers - 1,085
- Office Clerks, General - 1,082
- Managers, All Other - 991
- Executive Secretaries and Executive Administrative Assistants - 793
- Nursing Assistants - 687
- Administrative Services Managers - 673
- Receptionists and Information Clerks - 623
- Industrial Truck and Tractor Operators - 613
- Packers and Packagers, Hand - 604
- Bookkeeping, Accounting, and Auditing Clerks - 525
- Data Entry Keyers - 505
- Accountants and Auditors - 503
- Construction and Related Workers, All Other - 490
- Retail Salespersons - 472

Source: Indiana Workforce Development, Indiana Career Connect



Indianapolis-Carmel-Anderson MSA Employment Trends



Note: Historical data for the most recent 5 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Source: Indiana Workforce Development, Research & Analysis, Current Employment Statistics

U-3 and U-6 unemployment by state, 2015

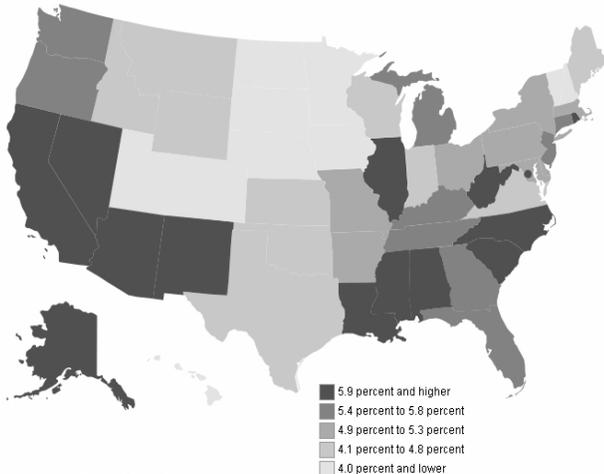
February 25, 2016

During 2015, the unemployment rate for the nation as a whole averaged 5.3 percent. In any month, this was the percentage of the labor force who were unemployed. People are counted as unemployed if they:

- did not work for pay during the week that included the 12th
- had actively looked for work during the preceding 4 weeks or were waiting to be called back from a temporary layoff
- could have started a job if they had received an offer.

The annual average jobless rate varied by state. The states with the lowest unemployment rates, all under 4.0 percent in 2015, were North Dakota, Nebraska, New Hampshire, South Dakota, Iowa, Utah, Vermont, Hawaii, Minnesota, and Colorado.

U-3 unemployment rate, by state, 2015 annual average



Source: U.S. Bureau of Labor Statistics.

The highest unemployment rates during 2015 were in Nevada, West Virginia, the District of Columbia, New Mexico, Alaska, Mississippi, California, Louisiana, Alabama, Arizona, Illinois, North Carolina, Rhode Island, and South Carolina. All had rates of 5.9 percent or higher.

The unemployment rate is also known as U-3. In addition to U-3, BLS publishes an alternative

measure of labor underutilization known as U-6. The U-6 measure includes:

- unemployed people from U-3
- people who are "marginally attached" to the labor force, that is those who are neither working nor looking for work but want and are available for a job and have

Frequently Listed Jobs

Top 20 job listings by number of openings in EGR 5 for the month of February 2016

- 1 Packers and Packagers, Hand
- 2 Laborers and Freight, Stock, and Material Movers, Hand
- 3 Material Moving Workers, All Other
- 4 Production Workers, All Other
- 5 Office Clerks, General
- 6 Registered Nurses
- 7 Customer Service Representatives
- 8 Healthcare Support Workers, All Other
- 9 Healthcare Practitioners and Technical Workers, All Other
- 10 Heavy and Tractor-Trailer Truck Drivers
- 11 Security Guards
- 12 Stock Clerks- Stockroom, Warehouse, or Storage Yard
- 13 Helpers--Production Workers
- 14 Janitors and Cleaners, Except Maids and Housekeeping Cleaners
- 15 Retail Salespersons
- 16 Personal Care Aides
- 17 Engineers, All Other
- 18 Computer User Support Specialists
- 19 Chief Executives
- 20 Sales and Related Workers, All Other

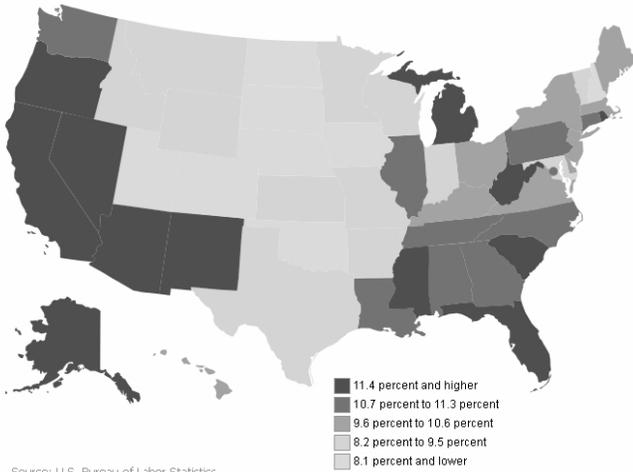
Source: Indiana Workforce Development, Indiana Career Connect



- looked for work sometime in the past 12 months
- people who work part time for economic reasons, who would have preferred full-time employment but were working part time because their hours had been cut back or because they could not find a full-time job.

During 2015, the U-6 rate for the nation averaged 10.4 percent.

U-6 labor underutilization rate, by state, 2015 annual average



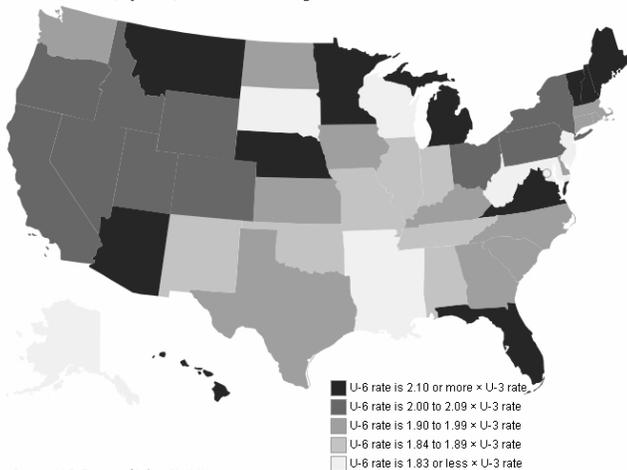
Source: U.S. Bureau of Labor Statistics.

For the most part, states with U-3 rates lower than the national U-3 rate also had U-6 rates lower than the national U-6 rate. Similarly, states with high U-3 rates generally had high U-6 rates.

The national U-6 rate (10.4 percent) was about 2 times the national U-3 rate (5.3 percent) in 2015. The lowest U-6 to U-3 ratios were in the District of Columbia, Maryland, Louisiana,

New Jersey, West Virginia, Mississippi, South Dakota, Wisconsin, Alaska, and Arkansas. In these states the U-6 rate was less than 1.84 times the U-3 rate, indicating a relatively smaller number of marginally attached workers or people working part time for economic reasons.

U-6 to U-3 ratio, by state, 2015 annual average



Source: U.S. Bureau of Labor Statistics.

In contrast, Hawaii, New Hampshire, Vermont, Nebraska, Maine, Montana, Virginia, Minnesota, Arizona, Florida, and Michigan all had ratios of U-6 to U-3 larger than 2.11. These states had a relatively larger number of marginally attached workers or people working part time for economic reasons.

These data from the [Current Population Survey](#) are issued by the [Local Area Unemployment Statistics](#) program. To learn more, see [Alternative Measures of Labor Underutilization for States](#). A chart of the most recent [Alternative measures of labor underutilization](#) for the nation is one of the [Charts related to The Employment Situation news release](#).

Bureau of Labor Statistics, U.S. Department of Labor, *The Economics Daily*, U-3 and U-6 unemployment by state, 2015 on the Internet at <http://www.bls.gov/opub/ted/2016/u-3-and-u-6-unemployment-by-state-2015.htm> (visited March 30, 2016).

Hours & earnings by industry Statewide

February 2016

Average Weekly Earnings

| | |
|------------------------------|----------|
| Construction | \$857.22 |
| Manufacturing | \$779.92 |
| Durable Goods | \$813.61 |
| Fab Metal Prod Mfg | \$658.75 |
| Transport Equip Mfg | \$890.02 |
| Non-Durable Goods | \$694.42 |
| Retail Trade | \$419.22 |
| Financial Activities | \$746.37 |
| Health Care & Soc Assistance | \$657.69 |
| Accomm & Food Svc | \$239.29 |
| Food Services/Bars | \$239.89 |

Average Weekly Hours

| | |
|------------------------------|------|
| Construction | 33.2 |
| Manufacturing | 41.2 |
| Durable Goods | 41.3 |
| Fab Metal Prod Mfg | 37.6 |
| Transport Equip Mfg | 43.1 |
| Non-Durable Goods | 40.8 |
| Retail Trade | 30.6 |
| Financial Activities | 37.3 |
| Health Care & Soc Assistance | 33.0 |
| Accomm & Food Svc | 23.3 |
| Food Services/Bars | 23.0 |

Average Hourly Earnings

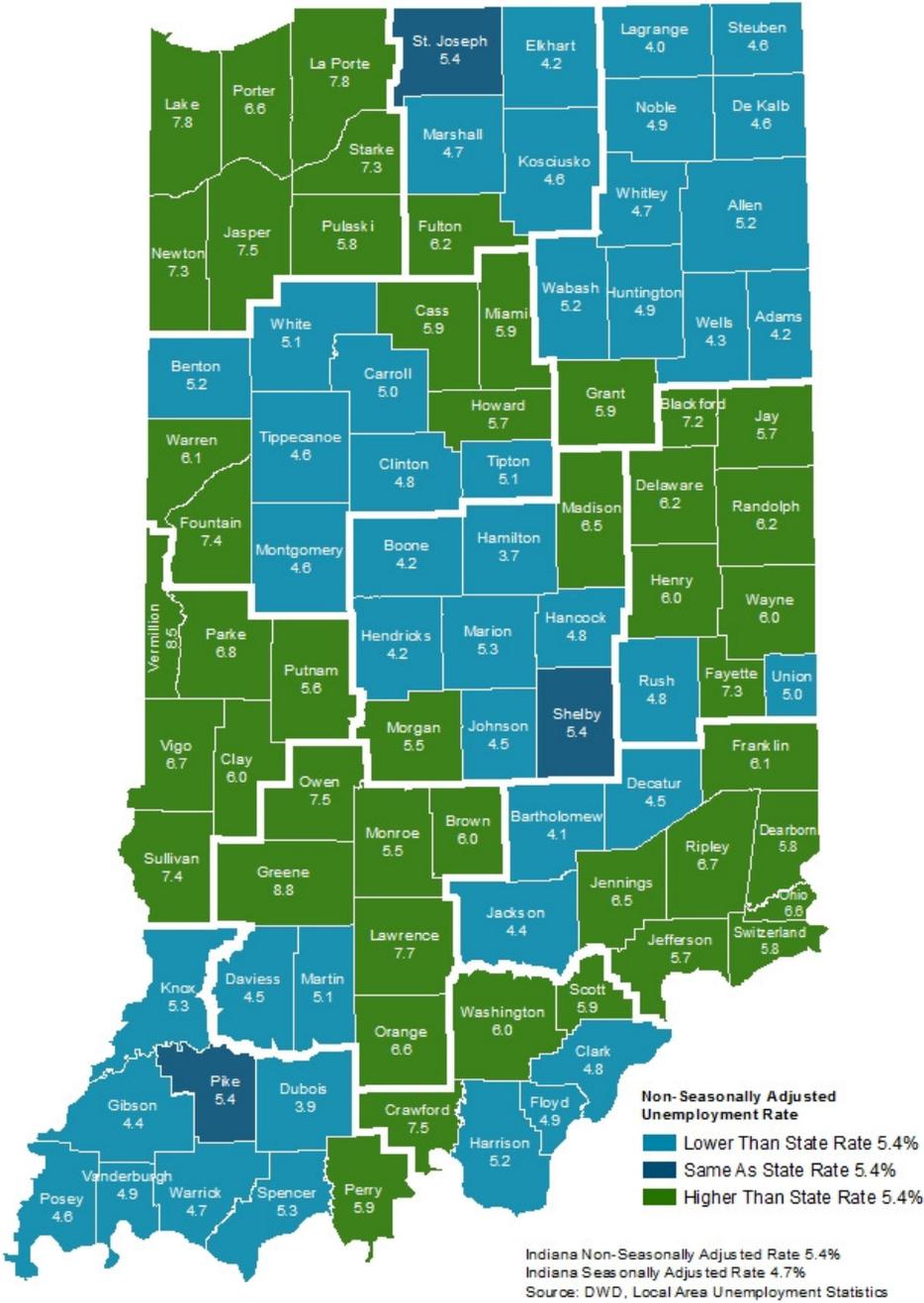
| | |
|------------------------------|---------|
| Construction | \$25.82 |
| Manufacturing | \$18.93 |
| Durable Goods | \$19.70 |
| Fab Metal Prod Mfg | \$17.52 |
| Transport Equip Mfg | \$20.65 |
| Non-Durable Goods | \$17.02 |
| Retail Trade | \$13.70 |
| Financial Activities | \$20.01 |
| Health Care & Soc Assistance | \$19.93 |
| Accomm & Food Svc | \$10.27 |
| Food Services/Bars | \$10.43 |

Source: Indiana Workforce Development, Current Employment Statistics

County Unemployment Rates February 2016



INDIANA
WORKFORCE
DEVELOPMENT
AND ITS **WorkOne** CENTERS



Questions?

Please contact the DWD Research and Analysis Labor Market Analyst listed below:

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