



Economic Growth Region 5

Statistical Data Report for June 2014, Released July 2014

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally little changed in June. Twenty-two states and the District of Columbia had unemployment rate decreases from May, 14 states had increases, and 14 states had no change, the U.S. Bureau of Labor Statistics reported. Forty-nine states and the District of Columbia had unemployment rate decreases from a year earlier and one state had an increase. The national jobless rate declined to 6.1 percent from May and was 1.4 percentage points lower than in June 2013.

In June, the West continued to have the highest regional unemployment rate, 6.7 percent, while the Midwest had the lowest rate, 5.9 percent. The West and Northeast had statistically significant over-the-month unemployment rate changes (-0.2 percentage point and -0.1 point, respectively). Significant over-the-year rate decreases occurred in all four regions: the Northeast (-1.5 percentage points), Midwest and West (-1.4 points each), and South (-1.2 points).



Economic Growth Region (EGR) 5

Boone, Hamilton, Hancock, Hendricks, Johnson, Madison, Marion, Morgan, and Shelby Counties.

June 2014 Labor Force Estimates (not seasonally adjusted)						
Area	Labor Force	Employed	Unemployed	Jun 2014 Rate	May 2014 Rate	Jun 2013 Rate
U.S.	156,997,000	147,104,000	9,893,000	6.3%	6.1%	7.8%
IN	3,268,950	3,068,537	200,413	6.1%	5.8%	7.9%
EGR 5	995,251	938,533	56,718	5.7%	5.4%	7.3%
Anderson MSA	61,105	56,781	4,324	7.1%	6.8%	9.1%
Indianapolis-Carmel MSA	959,942	905,968	53,974	5.6%	5.3%	7.2%
Boone Co.	30,659	29,177	1,482	4.8%	4.4%	6.6%
Hamilton Co.	157,046	150,043	7,003	4.5%	4.0%	5.7%
Hancock Co.	38,600	36,606	1,994	5.2%	4.9%	6.6%
Hendricks Co.	81,773	77,739	4,034	4.9%	4.5%	6.3%
Johnson Co.	77,969	73,865	4,104	5.3%	4.9%	6.6%
Madison Co.	61,105	56,781	4,324	7.1%	6.8%	9.1%
Marion Co.	487,481	456,968	30,513	6.3%	6.0%	8.0%
Morgan Co.	36,765	34,754	2,011	5.5%	5.2%	7.3%
Shelby Co.	23,853	22,600	1,253	5.3%	5.0%	6.8%
Anderson City	25,477	23,511	1,966	7.7%	7.6%	10.3%
Carmel City	43,102	41,200	1,902	4.4%	3.7%	5.7%
Fishers Town	48,518	46,579	1,939	4.0%	3.6%	5.2%
Greenfield City	11,148	10,553	595	5.3%	4.9%	7.6%
Greenwood City	29,476	27,941	1,535	5.2%	5.0%	6.6%
Indpls. City (cons.)	446,803	418,768	28,035	6.3%	6.0%	8.1%
Lawrence City	25,926	24,428	1,498	5.8%	5.4%	7.6%
Lebanon City	8,698	8,234	464	5.3%	5.1%	7.3%
Noblesville City	29,597	28,121	1,476	5.0%	4.5%	5.9%
Plainfield Town	15,072	14,325	747	5.0%	4.8%	6.6%
Shelbyville City	9,867	9,317	550	5.6%	5.5%	7.4%
Westfield City	16,509	15,821	688	4.2%	4.0%	5.5%

Source: Indiana Workforce Development, Research & Analysis, Local Area Unemployment Statistics. Released 7-18-14

Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.

Unemployment Rates by State – June 2014

(seasonally adjusted)

- U.S. - 6.1%
- Illinois - 7.1%
- Indiana - 5.9%**
- Kentucky - 7.4%
- Michigan - 7.5%
- Ohio - 5.5%

Source: U.S. Department of Labor, U.S. Bureau of Labor Statistics

Unemployment Rank by County – June 2014

(high to low)

- #15 - Madison (7.1%)
- #34 - Marion (6.3%)
- #61 - Morgan (5.5%)
- #70 - Johnson (5.3%)
- #74 - Shelby (5.3%)
- #77 - Hancock (5.2%)
- #84 - Hendricks (4.9%)
- #86 - Boone (4.8%)
- #91 - Hamilton (4.5%)

Source: Indiana Dept. of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to June 2014 from:

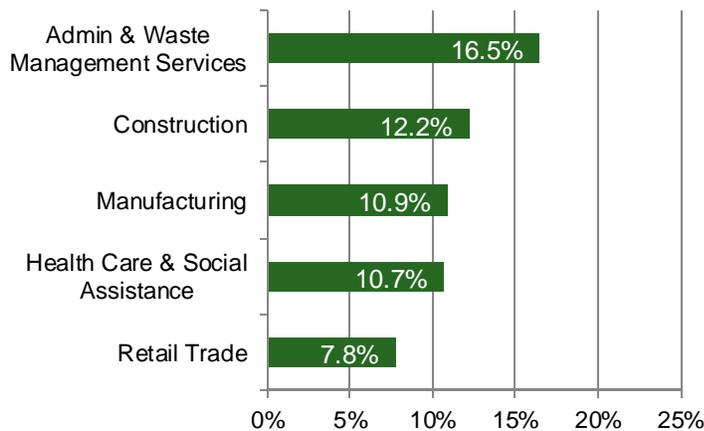
CPI Item	Jun-13	May-14	Jun-13	May-14
	Midwest Region*		U.S. City	
All Items	1.7%	0.5%	2.1%	0.2%
Food & Beverages	2.4%	0.1%	2.2%	0.0%
Housing	2.2%	0.8%	2.6%	0.5%
Apparel	2.9%	-1.2%	0.9%	-1.3%
Transportation	-0.1%	0.9%	1.6%	0.1%
Medical Care	3.4%	0.1%	2.6%	0.1%
Recreation	-0.6%	-0.4%	0.5%	0.0%
Education & Communication	2.2%	0.0%	1.6%	0.0%
Other Goods & Services	2.2%	0.2%	1.9%	0.2%

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Source: U.S. Bureau of Labor Statistics

Percentage of Unemployment Claims for Top 5 Regional Industries, June 2014

Distribution as a Percent of Total



Source: Indiana Department of Workforce Development, Research and Analysis, UI Statistics

WARN Notices for Region 5 - June 2014

Company	City	County	Affected Workers	Notice Date
Novitech Enterprise Solutions	Plainfield	Hendricks	155	06/24/14

For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:

<http://www.doleta.gov/programs/factsht/warn.htm>

Unemployment Claims June 2014

Economic Growth
Region (EGR) 5

Initial Claims

June 7, 2014-1,265
June 14, 2014-1,201
June 21, 2014-1,271
June 28, 2014-1,129

Continued Claims

June 7, 2014-9,065
June 14, 2014-8,999
June 21, 2014-8,994
June 28, 2014-8,896

Total Claims*

June 7, 2014-10,330
June 14, 2014-10,200
June 21, 2014-10,185
June 28, 2014-10,025

State of Indiana

Initial Claims

June 7, 2014-4,039
June 14, 2014-3,653
June 21, 2014-3,833
June 28, 2014-3,676

Continued Claims

June 7, 2014-27,754
June 14, 2014-27,349
June 21, 2014-27,309
June 28, 2014-26,489

Total Claims*

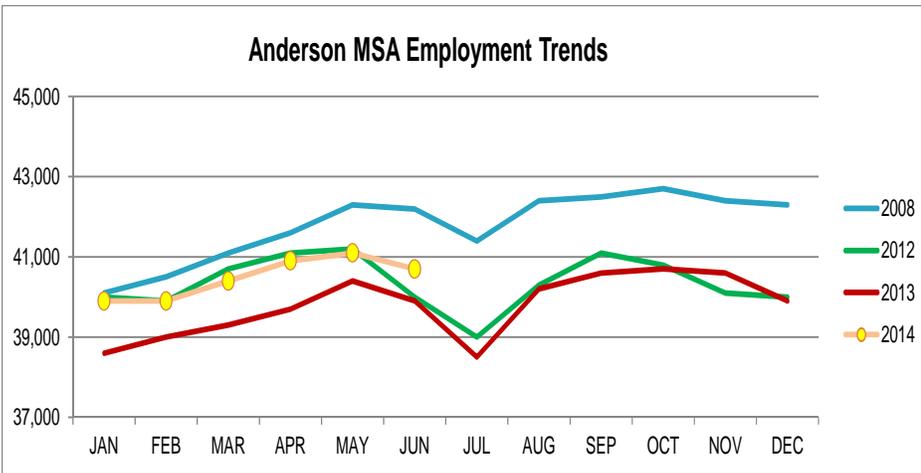
June 7, 2014-31,793
June 14, 2014-31,002
June 21, 2014-31,142
June 28, 2014-30,165

*Total claims include EUC (Emergency Unemployment Compensation) and EB (State Extended Benefits).

Source: Indiana Dept. of Workforce Development, Research and Analysis, UI Statistics

Anderson Metropolitan Statistical Area							
Wage and Salaried Employment, June 2014				Number Change	Percent Change	Number Change	Percent Change
Industry	Jun-14	May-14	Jun-13	May-14 to Jun-14	Jun-13 to Jun-14		
Total Nonfarm	40,700	41,100	39,900	-400	-1.0%	800	2.0%
Total Private	34,600	34,700	34,000	-100	-0.3%	600	1.8%
Goods Producing	5,500	5,500	5,400	0	0.0%	100	1.9%
Service-Providing	35,200	35,600	34,500	-400	-1.1%	700	2.0%
Private Service Providing	29,100	29,200	28,600	-100	-0.3%	500	1.8%
Mining, Logging and Construction	1,500	1,500	1,500	0	0.0%	0	0.0%
Manufacturing	4,000	4,000	3,900	0	0.0%	100	2.6%
Durable Goods	2,000	2,000	2,000	0	0.0%	0	0.0%
Trade, Transportation and Utilities	8,200	8,100	8,200	100	1.2%	0	0.0%
Wholesale Trade	1,400	1,400	1,400	0	0.0%	0	0.0%
Retail Trade	4,900	4,900	5,100	0	0.0%	-200	-3.9%
Information	500	500	500	0	0.0%	0	0.0%
Financial Activities	1,500	1,500	1,500	0	0.0%	0	0.0%
Professional and Business Services	3,200	3,400	3,200	-200	-5.9%	0	0.0%
Education and Health Services	7,900	7,900	7,500	0	0.0%	400	5.3%
Leisure and Hospitality	5,800	5,800	5,700	0	0.0%	100	1.8%
Other Services	2,000	2,000	2,000	0	0.0%	0	0.0%
Total Government	6,100	6,400	5,900	-300	-4.7%	200	3.4%
Federal Government	300	200	200	100	50.0%	100	50.0%
State Government	1,400	1,400	1,300	0	0.0%	100	7.7%
Local Government	4,400	4,800	4,400	-400	-8.3%	0	0.0%
Local Government Educational Services	2,200	2,600	2,200	-400	-15.4%	0	0.0%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics



Note: Historical data for the most recent 5 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Applicant Pool

Top 20 Occupations Desired by Applicants on their Resumes in the past 12 months

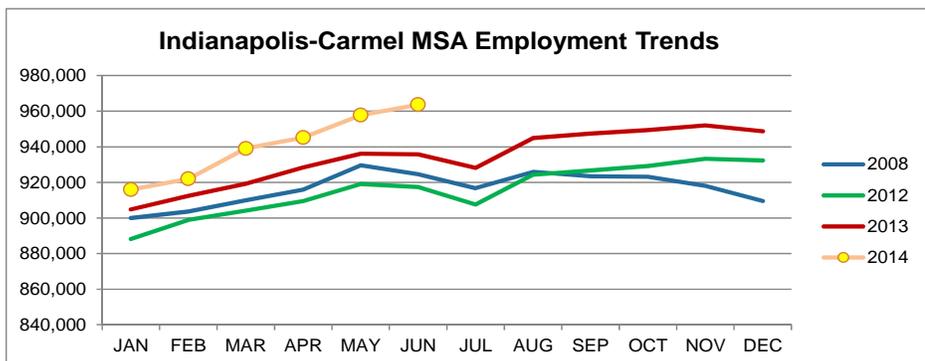
- 1 Customer Service Representatives - 2,162
- 2 Stock Clerks - 727
- 3 Laborers and Freight, Stock & Material Movers - 705
- 4 Office Clerks, General - 675
- 5 Administrative Services Managers - 675
- 6 Assemblers & Fabricators, All Other - 633
- 7 Managers, All Other - 614
- 8 Production Workers, All Other - 554
- 9 Executive Secretaries and Administrative Assistants - 507
- 10 Cashiers - 490
- 11 Bookkeeping, Accounting & Auditing Clerks - 435
- 12 Nursing Assistants - 387
- 13 Accountants - 380
- 14 Receptionists & Information Clerks - 380
- 15 Helpers, Production Workers - 380
- 16 Office and Administrative Support Workers, All Other - 341
- 17 Secretaries and Administrative Assistants, Except Legal, Medical, and Executive - 309
- 18 Medical Assistants - 304
- 19 Sales Reps, Services, All Other - 276
- 20 General and Operations Managers - 271

Source: Indiana Workforce Development, Indiana Career Connect



Indianapolis-Carmel MSA							
Wage and Salaried Employment, June 2014				Number Change	Percent Change	Number Change	Percent Change
Industry	Jun-14	May-14	Jun-13	May-14 to Jun-14	Jun-13 to Jun-14	Jun-13 to Jun-14	Jun-13 to Jun-14
Total Nonfarm	963,700	957,800	935,700	5,900	0.6%	28,000	3.0%
Total Private	846,100	834,500	819,100	11,600	1.4%	27,000	3.3%
Goods Producing	135,500	131,200	128,600	4,300	3.3%	6,900	5.4%
Service-Providing	828,200	826,600	807,100	1,600	0.2%	21,100	2.6%
Private Service Providing	710,600	703,300	690,500	7,300	1.0%	20,100	2.9%
Construction	47,900	45,200	43,700	2,700	6.0%	4,200	9.6%
Specialty Trade Contractors	29,800	28,600	27,700	1,200	4.2%	2,100	7.6%
Manufacturing	87,100	85,500	84,300	1,600	1.9%	2,800	3.3%
Durable Goods	51,400	50,200	48,700	1,200	2.4%	2,700	5.5%
Non-Durable Goods	35,700	35,300	35,600	400	1.1%	100	0.3%
Trade, Transportation and Utilities	201,900	199,100	199,900	2,800	1.4%	2,000	1.0%
Wholesale Trade	46,900	45,900	46,400	1,000	2.2%	500	1.1%
Retail Trade	98,100	97,000	96,600	1,100	1.1%	1,500	1.6%
Transportation and Warehousing	54,700	54,300	53,100	400	0.7%	1,600	3.0%
Information	16,500	16,300	16,300	200	1.2%	200	1.2%
Financial Activities	62,400	62,100	59,800	300	0.5%	2,600	4.4%
Finance and Insurance	45,700	45,500	44,900	200	0.4%	800	1.8%
Professional and Business Services	150,400	148,100	141,700	2,300	1.6%	8,700	6.1%
Professional, Scientific, and Technical Services	53,600	52,500	51,000	1,100	2.1%	2,600	5.1%
Management of Companies and Enterprises	11,500	11,500	11,600	0	0.0%	-100	-0.9%
Administrative and Support and Waste Management	85,300	84,100	79,100	1,200	1.4%	6,200	7.8%
Employment Services	46,300	45,800	40,900	500	1.1%	5,400	13.2%
Education and Health Services	134,800	136,500	133,400	-1,700	-1.3%	1,400	1.1%
Health Care and Social Assistance	118,400	117,400	117,700	1,000	0.9%	700	0.6%
Leisure and Hospitality	103,400	100,600	98,200	2,800	2.8%	5,200	5.3%
Accommodation & Food Svc	86,400	85,200	83,300	1,200	1.4%	3,100	3.7%
Other Services	41,200	40,600	41,200	600	1.5%	0	0.0%
Total Government	117,600	123,300	116,600	-5,700	-4.6%	1,000	0.9%
Federal Government	16,100	16,100	16,300	0	0.0%	-200	-1.2%
State Government	29,700	30,200	29,200	-500	-1.7%	500	1.7%
Local Government	71,800	77,000	71,100	-5,200	-6.8%	700	1.0%
Local Government Educational Services	34,400	40,200	34,300	-5,800	-14.4%	100	0.3%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics



Note: Historical data for the most recent 5 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Frequently Listed Jobs

Top 20 Job Listings by Number of Openings in EGR 5 for the Month of June 2014

- 1 Heavy and Tractor-Trailer Truck Drivers
- 2 Taxi Drivers and Chauffeurs
- 3 Customer Service Representatives
- 4 Computer User Support Specialists
- 5 Assemblers and Fabricators, All Other
- 6 Production Workers, All Other
- 7 Manufacturing Production Technicians
- 8 Customer Service Representatives
- 9 Insurance Sales Agents
- 10 Inspectors, Testers, Sorters, Samplers, and Weighers
- 11 Home Health Aides
- 12 Helpers--Carpenters
- 13 Helpers, Production Workers
- 14 Sales Representatives, Services
- 15 Administrative Services Managers
- 16 Packaging and Filling Machine Operators and Tenders
- 17 Sales Managers
- 18 Shipping, Receiving, and Traffic Clerks
- 19 Managers, All Other
- 20 Data Entry Keyers

Source: Indiana Workforce Development, Indiana Career Connect



PERSONAL SAVINGS

The effects of the recession continue to put Americans at battle with their own money, forcing compromises about how it's being spent and saved. One area where we're not improving: emergency savings. More than a quarter of Americans have no emergency savings, according to an annual survey released by Bankrate.com. Of those who do have savings, 67% have less than six months' worth of expenses, what Bankrate calls the recommended amount, and those with at least three months' of expenses declined from 45% in 2013 to 40%. (BLS Daily Report)

INDUSTRIAL PRODUCTION

U.S. factory output increased for the fifth straight month in June as manufacturers cranked out more aircraft, chemicals and furniture. The U.S. Federal Reserve reports factory production rose 0.1 percent, down from a gain of 0.4 percent in the previous month. May's data was revised slightly lower, but April's reading was revised much higher. While last month's increase was modest, manufacturers strongly boosted output in the April-June quarter. That has helped the economy return to growth after a sharp contraction in the first three months of the year. Factory output rose 6.7 percent in the second quarter, the most in more than two years. Overall industrial production, which includes manufacturing, mining and utilities, edged up 0.2 percent in June, down from 0.5 percent in May. (BLS Daily Report)

U.S. PRODUCER PRICE INDEX

The U.S. manufacturing sector expanded more strongly than expected in June, with the rate of growth and key sub-indexes advancing to their highest levels in more than four years, an industry report showed. Financial data firm Markit said its preliminary or "flash" U.S. Manufacturing Purchasing Managers Index rose to 57.5 in June, above economist expectations for 56.5 and the highest reading since May 2010. In May, the final read for the index was 56.4. A reading above 50 signals expansion in economic activity. The output sub index jumped to 61 from 59.6 while a read on new orders rose to 61.7 from May's final read of 58.8. Both marked the highest level for the indexes since April 2010. (BLS Daily Report)

WAGE TRENDS

Data compiled by Bloomberg BNA through June 23 for all settlements showed that the average first-year wage increase was 1.9 percent, compared with 2.0 percent in the comparable period of 2013. The median first-year wage increase for settlements reported to date in 2014 was 2.0 percent, the same increase as that reported in the comparable period of 2013, and the weighted average was 2.6 percent, compared with 1.9 percent a year earlier. When construction and state and local government contracts were excluded, the all-settlements average increase was 2.2 percent, compared with 2.4 percent in 2013; the median was 2.5 percent, compared with 2.0 percent; and the weighted average was 2.6 percent, compared with 1.9 percent. (BLS Daily Report)

RETAIL SALES

U.S. retail sales rose a seasonally adjusted 0.2% from May, the weakest increase since January, according to the Department of Commerce. The overall number was dragged down by a drop in spending on cars and furniture. In most other goods categories—including clothing, general merchandise and sporting goods—consumers stepped up spending at a healthy pace. Excluding autos, retail sales rose 0.4%. (BLS Daily Report)

Hours & Earnings

by Industry

Statewide

June 2014

Average Weekly Earnings

Construction	\$966.37
Manufacturing	\$783.95
Durable Goods	\$829.41
Fab Metal Prod Mfg	\$709.83
Transport Equip Mfg	\$813.65
Non-Durable Goods	\$670.23
Retail Trade	\$408.09
Financial Activities	\$760.92
Health Care	\$627.19
Accomm & Food Svc	\$236.66
Food Services/Bars	\$233.00

Average Weekly Hours

Construction	36.8
Manufacturing	41.9
Durable Goods	41.7
Fab Metal Prod Mfg	40.4
Transport Equip Mfg	40.5
Non-Durable Goods	42.5
Retail Trade	30.5
Financial Activities	37.1
Health Care	32.7
Accomm & Food Svc	24.1
Food Services/Bars	23.8

Average Hourly Earnings

Construction	\$26.02
Manufacturing	\$18.85
Durable Goods	\$20.02
Fab Metal Prod Mfg	\$17.71
Transport Equip Mfg	\$19.81
Non-Durable Goods	\$15.84
Retail Trade	\$13.11
Financial Activities	\$20.76
Health Care	\$19.30
Accomm & Food Svc	\$9.82
Food Services/Bars	\$9.82

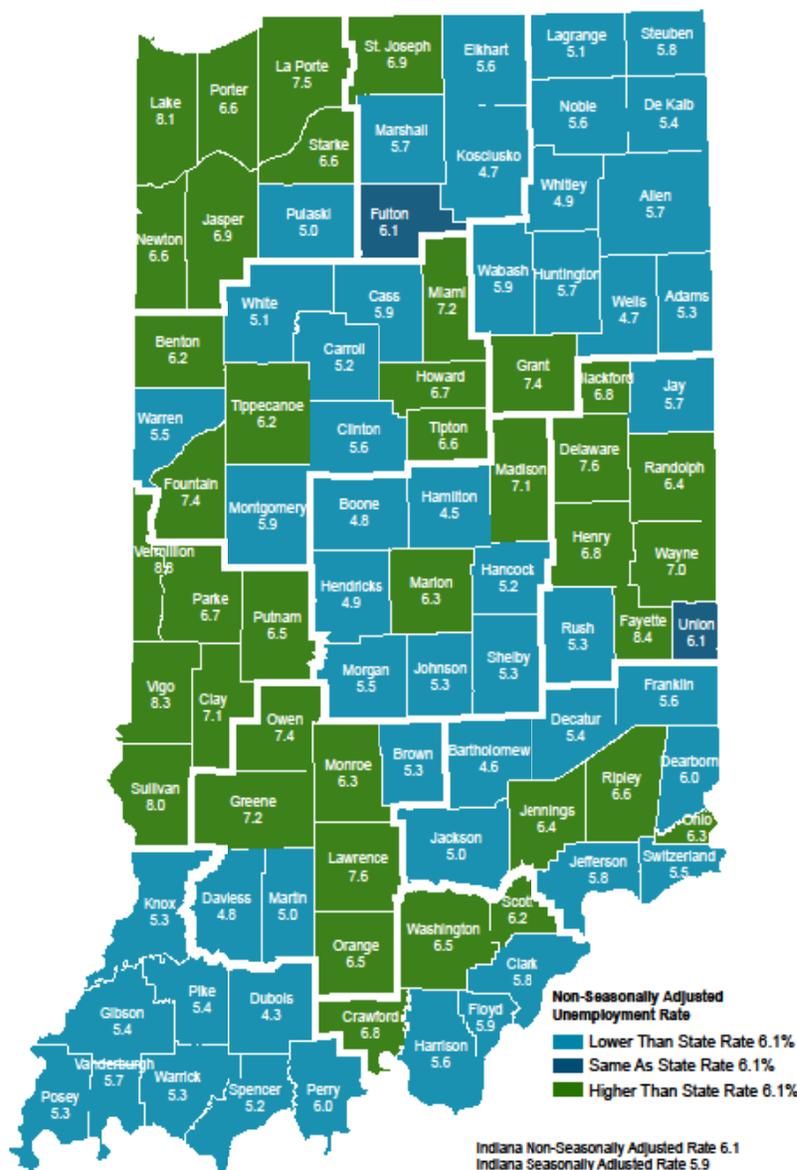
Source: Indiana Workforce

Development, Current Employment
Statistics

County Unemployment Rates June 2014



INDIANA
WORKFORCE
DEVELOPMENT
AND ITS **WorkOne** CENTERS



Questions?

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