

Labor Market Review

Statistical data report for April 2011 Released June 2011

Economic Growth Region 5

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally little changed or slightly lower in April. Thirty-nine states recorded unemployment rate decreases, three states and the District of Columbia registered rate increases, and eight states had no rate change, the U.S. Bureau of Labor Statistics reported. Forty-six states and the District of Columbia posted unemployment rate decreases from a year earlier, three states reported increases, and one state had no change. The national jobless rate edged up by 0.2 percentage point between March and April to 9.0 percent, but was 0.8 point lower than a year earlier.

The West reported the highest regional unemployment rate in April, 10.4 percent, while the Northeast and Midwest recorded the lowest rates, 8.0 and 8.1 percent, respectively. Over the month, all four regions experienced statistically significant jobless rate declines, the largest of which was recorded in the West (-0.3 percentage point). All four regions also registered significant rate decreases from a year earlier: the Midwest (-1.6 percentage points), Northeast (-0.8 point), West (-0.7 point), and South (-0.6 point).

Economic Growth Region (EGR) 5 includes Boone, Hamilton, Hancock, Hendricks, Johnson, Madison, Marion, Morgan, and Shelby Counties.



Labor Force Estimates (not seasonally adjusted), April 2011

Area	Labor Force	Employed	Unemployed	Apr 2011 Rate	Mar 2011 Rate	Apr 2010 Rate
U. S.	152,898,000	139,661,000	13,237,000	8.7%	9.2%	9.5%
Indiana	3,103,108	2,853,043	250,065	8.1%	8.6%	10.4%
Anderson MSA	59,441	53,806	5,635	9.5%	10.3%	11.6%
Indianapolis-Carmel MSA	875,040	808,907	66,133	7.6%	8.1%	9.3%
EGR 5	910,609	841,023	69,586	7.6%	8.2%	9.5%
Boone Co.	27,386	25,663	1,723	6.3%	7.3%	8.4%
Hamilton Co.	141,146	133,329	7,817	5.5%	5.8%	7.1%
Hancock Co.	34,974	32,482	2,492	7.1%	8.0%	9.5%
Hendricks Co.	71,688	66,926	4,762	6.6%	7.2%	8.2%
Johnson Co.	72,177	67,234	4,943	6.8%	7.4%	8.7%
Madison Co.	59,441	53,806	5,635	9.5%	10.3%	11.6%
Marion Co.	445,710	408,039	37,671	8.5%	8.9%	10.2%
Morgan Co.	35,538	32,713	2,825	7.9%	9.1%	10.1%
Shelby Co.	22,549	20,831	1,718	7.6%	8.7%	10.3%
Anderson City	25,268	22,758	2,510	9.9%	10.9%	12.2%
Carmel City	33,441	31,725	1,716	5.1%	5.4%	6.7%
Fishers Town	39,196	37,245	1,951	5.0%	5.2%	6.7%
Franklin City	11,810	10,835	975	8.3%	8.3%	9.9%
Greenwood City	25,442	23,646	1,796	7.1%	7.6%	9.1%
Indpls. City (cons.)	408,185	373,678	34,507	8.5%	8.9%	10.2%
Lawrence City	22,988	21,228	1,760	7.7%	8.1%	9.2%
Noblesville City	21,913	20,283	1,630	7.4%	7.9%	9.3%
Plainfield Town	13,892	12,918	974	7.0%	7.3%	8.4%
Shelbyville City	9,093	8,292	801	8.8%	9.3%	11.3%

Indiana and Surrounding States Unemployment, April 2011-seasonally adj.

State	Rate
Illinois	8.7%
Indiana	8.2%
Kentucky	10.0%
Michigan	10.2%
Ohio	8.6%

Source: U.S. Bureau of Labor Statistics

Unemployment Rate Ranking April '11 (High to Low)

Rank	County	Rate
17	Madison	9.5
42	Marion	8.5
54	Morgan	7.9
66	Shelby	7.6
71	Hancock	7.1
77	Johnson	6.8
78	Hendricks	6.6
80	Boone	6.3
89	Hamilton	5.5

Source: Indiana Dept of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Release Date: 5/20/11

Source: Indiana Dept. of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Consumer Price Index-Urban

Consumer Price Index (CPI-U Change)

Not seasonally adjusted Percent Change to April 2011 from:

CPI Item	Mar-11		Apr-10	
	Midwest Region*		U.S. City	
<i>All Items</i>	<i>0.7</i>	<i>3.3</i>	<i>0.6</i>	<i>3.2</i>
Food & Beverages	0.3	3.1	0.3	3.1
Housing	0.0	1.0	0.1	1.0
Apparel	1.9	-1.2	0.8	0.1
Transportation	3.4	11.8	2.8	11.8
Medical Care	0.1	3.1	0.3	2.9
Recreation	0.1	-0.3	0.1	-0.4
Education & Communication	-0.1	1.2	0.0	1.0
Other Goods & Services	-0.4	1.2	0.2	1.9

*Midwest Region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin
Source: U.S. Bureau of Labor Statistics

Unemployment Claims for Region 5

Initial Unemployment Claims

Week Ending	04/02/11	04/09/11	04/16/11	04/23/11	04/30/11
EGR 5	1,370	2,170	1,505	1,329	1,465
Indiana	5,057	7,823	6,046	5,529	6,981

Continued Unemployment Claims

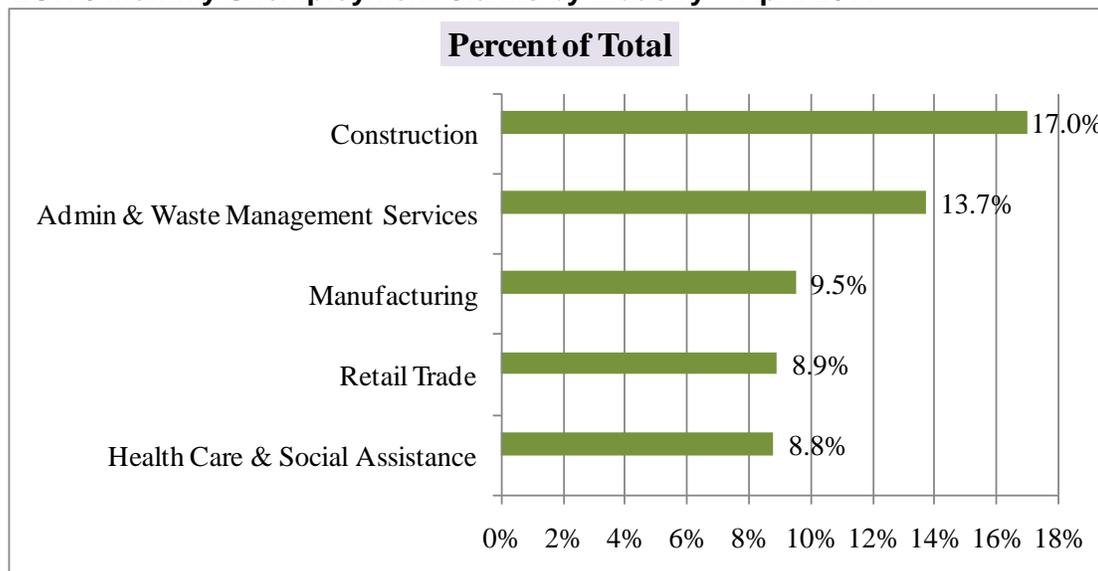
Week Ending	04/02/11	04/09/11	04/16/11	04/23/11	04/30/11
EGR 5	20,072	19,550	19,412	18,688	18,537
Indiana	67,738	64,731	64,203	61,305	61,059

Total Unemployment Claims

Week Ending	04/02/11	04/09/11	04/16/11	04/23/11	04/30/11
EGR 5	21,442	21,720	20,917	20,017	20,002
Indiana	72,795	72,554	70,249	66,834	68,040

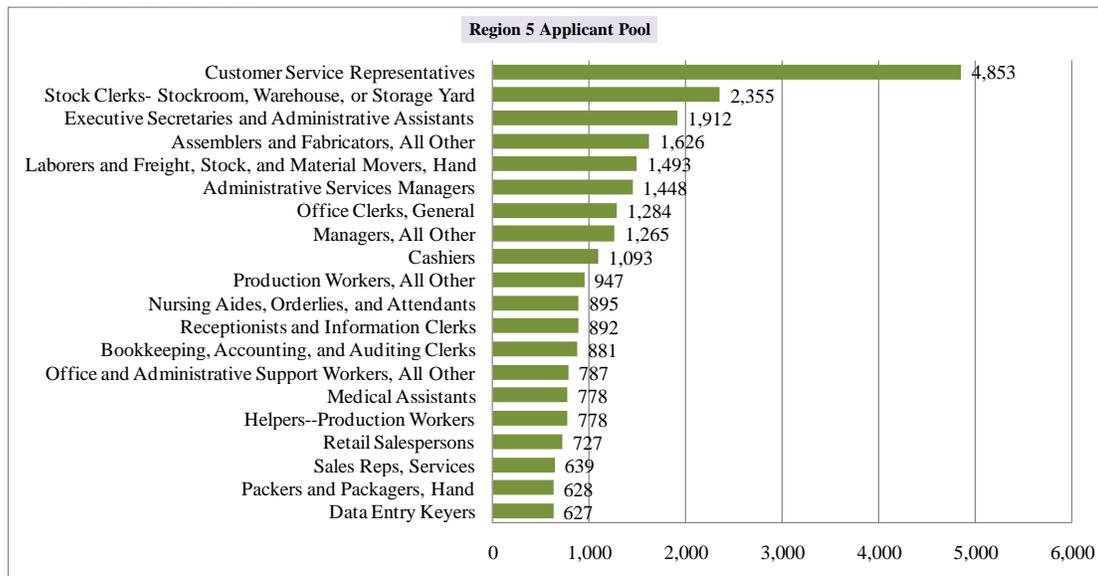
Source: Indiana Dept. of Workforce Development, Research and Analysis, UI Statistics

EGR 5 Monthly Unemployment Claims by Industry – April 2011



Note: Top 5 industries only.
Source: Indiana Dept. of Workforce Development, Research and Analysis, UI Statistics

Applicant Pool: Top Twenty Occupations Selected by Applicants' Resumes in the Past 12 Months



Source: Indiana Dept. of Workforce Development, Indiana Career Connect database

WARN Postings for Region 5-April 2011

Company	City	County	# of Workers Affected	Notice Date
Ditan Distribution	Plainfield	Hendricks	76	04/19/11
JC Penney	Plainfield	Hendricks	230	04/08/11

Source: Indiana Dept. of Workforce Development

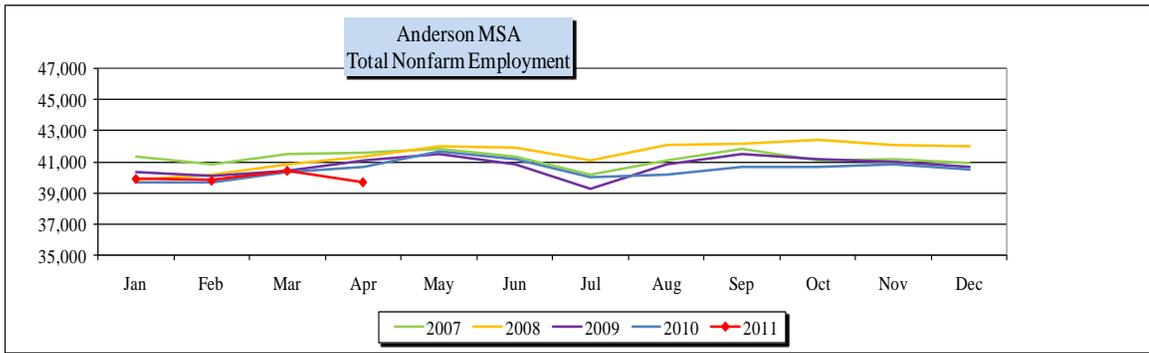
Anderson MSA

Wage and Salaried Employment, April 2011

Industry	Change From						
				Mar-11	To		Apr-10
	Apr-11	Mar-11	Apr-10	Apr-11	Apr-11	Apr-11	Apr-11
Total Nonfarm	39,700	40,400	40,700	-700	-1.7%	-1,000	-2.5%
Total Private	33,300	33,800	33,800	-500	-1.5%	-500	-1.5%
Goods Producing	5,300	5,200	4,900	100	1.9%	400	8.2%
Service-Providing	34,400	35,200	35,800	-800	-2.3%	-1,400	-3.9%
Private Service Providing	28,000	28,600	28,900	-600	-2.1%	-900	-3.1%
Mining, Logging and Construction	1,300	1,200	1,300	100	8.3%	0	0.0%
Manufacturing	4,000	4,000	3,600	0	0.0%	400	11.1%
Durable Goods	1,800	1,800	1,800	0	0.0%	0	0.0%
Trade, Transportation, and Utilities	8,100	8,200	8,300	-100	-1.2%	-200	-2.4%
Wholesale Trade	1,300	1,300	1,400	0	0.0%	-100	-7.1%
Retail Trade	4,800	4,700	4,800	100	2.1%	0	0.0%
Information	600	600	700	0	0.0%	-100	-14.3%
Financial Activities	1,500	1,600	1,600	-100	-6.3%	-100	-6.3%
Professional and Business Services	3,200	3,300	3,100	-100	-3.0%	100	3.2%
Education and Health Services	7,800	7,900	7,900	-100	-1.3%	-100	-1.3%
Leisure and Hospitality	5,200	5,300	5,500	-100	-1.9%	-300	-5.5%
Other Services	1,600	1,700	1,800	-100	-5.9%	-200	-11.1%
Government	6,400	6,600	6,900	-200	-3.0%	-500	-7.3%
Federal Government	300	300	500	0	0.0%	-200	-40.0%
State Government	1,400	1,400	1,400	0	0.0%	0	0.0%
Local Government	4,700	4,900	5,000	-200	-4.1%	-300	-6.0%
Local Government Educational Services	2,600	2,700	2,800	-100	-3.7%	-200	-7.1%

Natural resources shown only in total nonagricultural, private and goods producing employment.

Source: U.S. Bureau of Labor Statistics, Indiana Dept. of Workforce Development, Research and Analysis, Current Employment Statistics

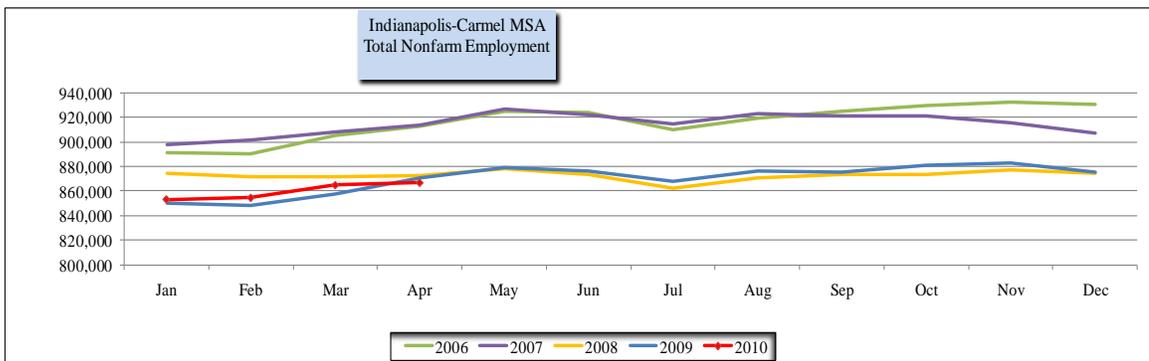


Indianapolis-Carmel MSA

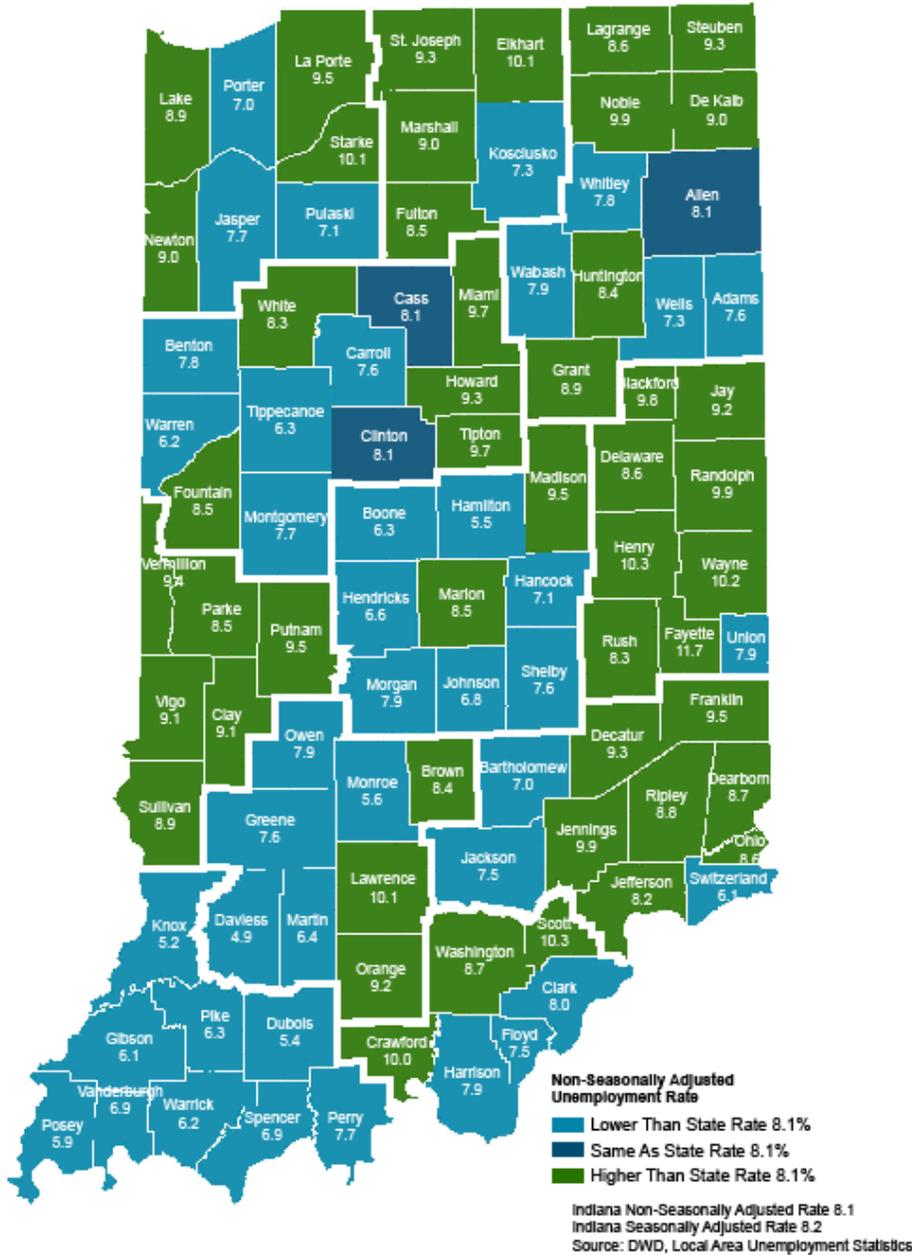
Wage and Salaried Employment, April 2011

Industry					Change From			
	Apr-11	Mar-11	Apr-10	Apr-11	Mar-11	Apr-11	Apr-11	
Total Nonfarm	867,000	865,000	870,500	2,000	0.2%	-3,500	-0.4%	
Total Private	744,600	742,100	744,200	2,500	0.3%	400	0.1%	
Goods Producing	117,300	115,800	120,600	1,500	1.3%	-3,300	-2.7%	
Service-Providing	749,700	749,200	749,900	500	0.1%	-200	0.0%	
Private Service Providing	627,300	626,300	623,600	1,000	0.2%	3,700	0.6%	
Construction	36,400	34,600	37,700	1,800	5.2%	-1,300	-3.5%	
Specialty Trade Contractors	22,900	22,100	23,900	800	3.6%	-1,000	-4.2%	
Manufacturing	80,200	80,500	82,200	-300	-0.4%	-2,000	-2.4%	
Durable Goods	47,800	48,000	48,600	-200	-0.4%	-800	-1.7%	
Non-Durable Goods	32,400	32,500	33,600	-100	-0.3%	-1,200	-3.6%	
Trade, Transportation, and Utilities	184,500	184,200	182,500	300	0.2%	2,000	1.1%	
Wholesale Trade	43,100	43,300	44,000	-200	-0.5%	-900	-2.1%	
Retail Trade	91,500	90,800	88,800	700	0.8%	2,700	3.0%	
Transportation and Warehousing	45,400	45,400	44,700	0	0.0%	700	1.6%	
Information	14,600	14,700	14,900	-100	-0.7%	-300	-2.0%	
Financial Activities	57,600	57,600	57,400	0	0.0%	200	0.4%	
Finance and Insurance	42,900	43,100	43,200	-200	-0.5%	-300	-0.7%	
Professional and Business Services	115,900	117,700	121,200	-1,800	-1.5%	-5,300	-4.4%	
Professional, Scientific, and Technical Services	45,500	46,600	45,900	-1,100	-2.4%	-400	-0.9%	
Management of Companies and Enterprises	10,400	10,800	10,700	-400	-3.7%	-300	-2.8%	
Administrative and Support and Waste Management	60,000	60,300	64,600	-300	-0.5%	-4,600	-7.1%	
Employment Services	32,100	31,900	31,800	200	0.6%	300	0.9%	
Education and Health Services	133,100	131,900	127,200	1,200	0.9%	5,900	4.6%	
Health Care and Social Assistance	107,100	106,700	106,800	400	0.4%	300	0.3%	
Leisure and Hospitality	87,600	86,400	86,200	1,200	1.4%	1,400	1.6%	
Accommodation and Food Services	72,700	71,900	73,500	800	1.1%	-800	-1.1%	
Other Services	34,000	33,800	34,200	200	0.6%	-200	-0.6%	
Government	122,400	122,900	126,300	-500	-0.4%	-3,900	-3.1%	
Federal Government	16,300	16,300	17,000	0	0.0%	-700	-4.1%	
State Government	29,500	29,400	30,700	100	0.3%	-1,200	-3.9%	
Local Government	76,600	77,200	78,600	-600	-0.8%	-2,000	-2.5%	
Local Government Educational Services	39,900	40,600	41,500	-700	-1.7%	-1,600	-3.9%	

Natural resources shown only in total nonagricultural, private and goods producing employment
 Source: U.S. Bureau of Labor Statistics, Indiana Dept. of Workforce Development, Research and Analysis, Current Employment Statistics



County Unemployment Rates April 2011



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