

### Labor Market Review

Statistical data report for March 2011 Released May 2011

## Economic Growth Region 5

### Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally little changed in March. Thirty-four states recorded unemployment rate decreases, seven states registered rate increases, and nine states and the District of Columbia had no change, the U.S. Bureau of Labor Statistics reported. Forty-four states and the District of Columbia posted unemployment rate decreases from a year earlier, five states reported increases, and one state had no change. The national jobless rate was 8.8 percent in March, little changed from February but 0.9 percentage point lower than a year earlier.

The West reported the highest regional unemployment rate in March, 10.7 percent, while the Northeast and Midwest recorded the lowest rates, 8.2 and 8.3 percent, respectively. Over the month, all four regions experienced statistically significant jobless rate declines (-0.1 percentage point each). Three of the four regions registered significant rate changes from a year earlier: the Midwest (-1.6 percentage points), Northeast (-0.7 point), and South (-0.4 point).

Economic Growth Region (EGR) 5 includes Boone, Hamilton, Hancock, Hendricks, Johnson, Madison, Marion, Morgan, and Shelby Counties.



### Labor Force Estimates (not seasonally adjusted), March 2011

Area	Labor Force	Employed	Unemployed	Mar	Feb	Mar
				2011	2011	2010
				Rate	Rate	Rate
U. S.	153,022,000	138,962,000	14,060,000	9.2%	9.5%	10.2%
Indiana	3,102,418	2,829,840	272,578	8.8%	9.4%	11.4%
Anderson MSA	60,706	54,480	6,226	10.3%	11.0%	12.6%
Indianapolis-Carmel MSA	876,284	805,142	71,142	8.1%	8.6%	10.1%
EGR 5	912,793	838,034	74,759	8.2%	8.6%	9.6%
Boone Co.	27,558	25,543	2,015	7.3%	7.9%	9.5%
Hamilton Co.	140,943	132,709	8,234	5.8%	6.2%	7.7%
Hancock Co.	34,753	31,851	2,902	8.4%	8.4%	10.7%
Hendricks Co.	71,814	66,615	5,199	7.2%	7.6%	8.9%
Johnson Co.	72,303	66,921	5,382	7.4%	7.9%	9.6%
Madison Co.	60,706	54,480	6,226	10.3%	11.0%	12.6%
Marion Co.	445,817	406,140	39,677	8.9%	9.3%	10.7%
Morgan Co.	35,816	32,561	3,255	9.1%	9.9%	11.9%
Shelby Co.	22,702	20,734	1,968	8.7%	9.4%	11.7%
Anderson City	25,841	23,043	2,798	10.8%	11.7%	13.4%
Carmel City	33,368	31,578	1,790	5.4%	5.3%	7.1%
Fishers Town	39,196	37,245	1,951	5.0%	5.2%	6.7%
Franklin Town	11,759	10,785	974	8.3%	8.5%	9.8%
Greenwood City	25,494	23,536	1,958	7.7%	8.1%	10.0%
Indpls. City (cons.)	408,132	371,939	36,193	8.9%	9.3%	10.7%
Lawrence Town	22,977	21,129	1,848	8.0%	8.3%	9.8%
Noblesville City	21,918	20,189	1,729	7.9%	8.9%	10.4%
Plainfield Town	13,865	12,857	1,008	7.3%	7.9%	9.0%
Shelbyville City	9,107	8,254	853	9.4%	10.1%	11.8%

Release Date: 4/19/11

Source: Indiana Dept. of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

### Indiana and Surrounding States Unemployment, March 2011-seasonally adj.

State	Rate
Illinois	8.8%
Indiana	8.5%
Kentucky	10.2%
Michigan	10.3%
Ohio	8.9%

Source: U.S. Bureau of Labor Statistics

### Unemployment Rate Ranking March '11 (High to Low)

Rank	County	Rate
24	Madison	10.3
47	Morgan	9.1
51	Marion	8.9
57	Shelby	8.7
71	Hancock	8.0
77	Johnson	7.4
79	Boone	7.3
80	Hendricks	7.2
91	Hamilton	5.8

Source: Indiana Dept of Workforce Development, Research and Analysis, Local

## Consumer Price Index-Urban

Consumer Price Index (CPI-U Change)

Not seasonally adjusted Percent Change to March 2011 from:

CPI Item	Feb-11	Mar-10	Feb-11	Mar-10
	Midwest Region*		U.S. City	
<i>All Items</i>	<i>0.9</i>	<i>2.7</i>	<i>1.0</i>	<i>2.7</i>
Food & Beverages	2.8	0.8	0.6	2.8
Housing	0.2	0.8	0.2	0.8
Apparel	1.3	-2.8	2.5	-0.6
Transportation	3.6	9.5	3.9	9.8
Medical Care	0.1	3.0	0.2	2.7
Recreation	-0.4	0.3	0.1	-0.1
Education & Communication	1.4	-0.1	0.0	1.1
Other Goods & Services	0.1	1.7	0.1	1.8

\*Midwest Region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin  
Source: U.S. Bureau of Labor Statistics

## Unemployment Claims for Region 5

*Initial Unemployment Claims*

Week Ending	03/05/11	03/12/11	03/19/11	03/26/11
EGR 5	1,481	1,272	1,134	1,235
Indiana	5,374	4,746	4,219	4,521

*Continued Unemployment Claims*

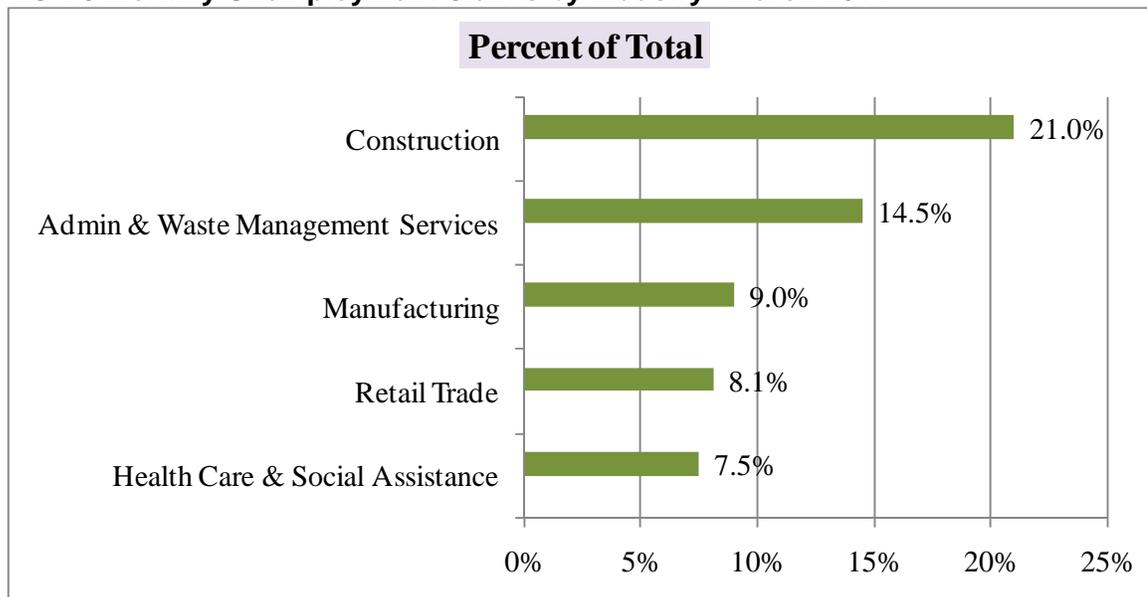
Week Ending	03/05/11	03/12/11	03/19/11	03/26/11
EGR 5	23,000	22,457	21,783	20,921
Indiana	78,434	76,519	73,621	70,588

*Total Unemployment Claims*

Week Ending	03/05/11	03/12/11	03/19/11	03/26/11
EGR 5	24,481	23,729	22,917	22,156
Indiana	83,808	81,265	77,840	75,109

Source: Indiana Dept. of Workforce Development, Research and Analysis, UI Statistics

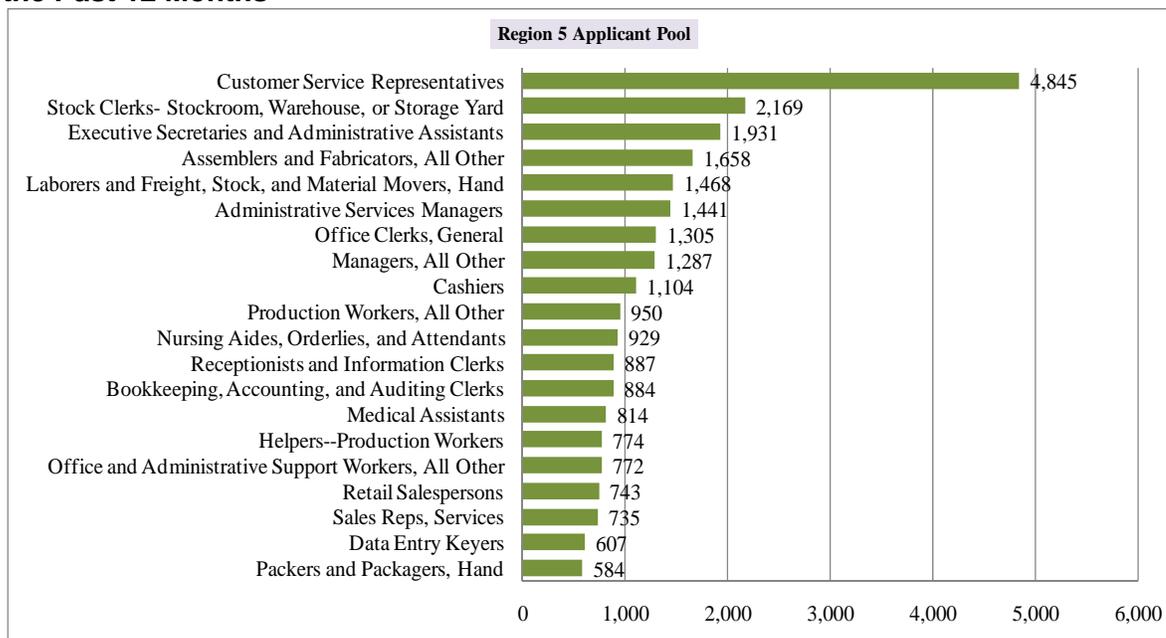
## EGR 5 Monthly Unemployment Claims by Industry –March 2011



Note: Top 5 industries only.

Source: Indiana Dept. of Workforce Development, Research and Analysis, UI Statistics

## Applicant Pool: Top Twenty Occupations Selected by Applicants' Resumes in the Past 12 Months



Source: Indiana Dept. of Workforce Development, Indiana Career Connect database

## WARN Postings for Region 5-March 2011

Company	City	County	# of Workers Affected	Notice Date
Northstar Aerospace Inc	Anderson	Madison	50	03/02/11

Source: Indiana Dept. of Workforce Development

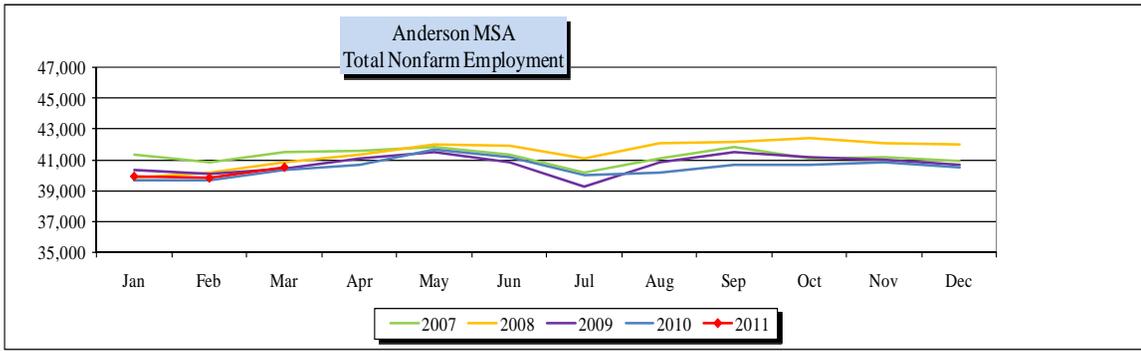
## Anderson MSA

### Wage and Salaried Employment, March 2011

Industry	Mar-11	Feb-11	Mar-10	Change From		Mar-11	Mar-11
				Feb-11	Mar-10		
				To			
	Mar-11	Feb-11	Mar-10	Mar-11	Mar-11	Mar-11	Mar-11
Total Nonfarm	40,500	39,800	40,300	700	1.8%	200	0.5%
Total Private	33,900	33,300	33,200	600	1.8%	700	2.1%
Goods Producing	5,200	5,100	4,800	100	2.0%	400	8.3%
Service-Providing	35,300	34,700	35,500	600	1.7%	-200	-0.6%
Private Service Providing	28,700	28,200	28,400	500	1.8%	300	1.1%
Mining, Logging and Construction	1,200	1,100	1,200	100	9.1%	0	0.0%
Manufacturing	4,000	4,000	3,600	0	0.0%	400	11.1%
Durable Goods	1,800	1,800	1,800	0	0.0%	0	0.0%
Trade, Transportation, and Utilities	8,200	8,100	8,200	100	1.2%	0	0.0%
Wholesale Trade	1,400	1,300	1,300	100	7.7%	100	7.7%
Retail Trade	4,800	4,700	4,800	100	2.1%	0	0.0%
Information	600	600	600	0	0.0%	0	0.0%
Financial Activities	1,600	1,600	1,600	0	0.0%	0	0.0%
Professional and Business Services	3,300	3,200	3,100	100	3.1%	200	6.5%
Education and Health Services	8,000	7,900	7,900	100	1.3%	100	1.3%
Leisure and Hospitality	5,300	5,100	5,300	200	3.9%	0	0.0%
Other Services	1,700	1,700	1,700	0	0.0%	0	0.0%
Government	6,600	6,500	7,100	100	1.5%	-500	-7.0%
Federal Government	300	300	400	0	0.0%	-100	-25.0%
State Government	1,400	1,400	1,500	0	0.0%	-100	-6.7%
Local Government	4,900	4,800	5,200	100	2.1%	-300	-5.8%
Local Government Educational Services	2,700	2,600	2,900	100	3.9%	-200	-6.9%

Natural resources shown only in total nonagricultural, private and goods producing employment.

Source: U.S. Bureau of Labor Statistics, Indiana Dept. of Workforce Development, Research and Analysis, Current Employment Statistics



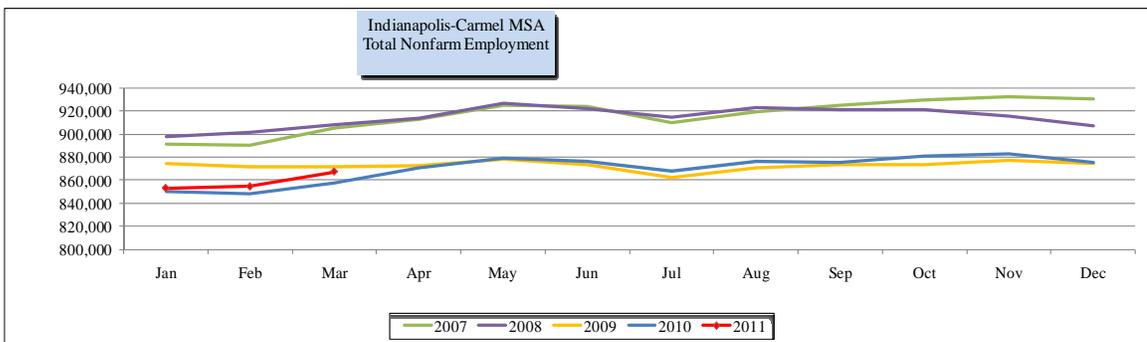
## Indianapolis-Carmel MSA

### Wage and Salaried Employment, March 2011

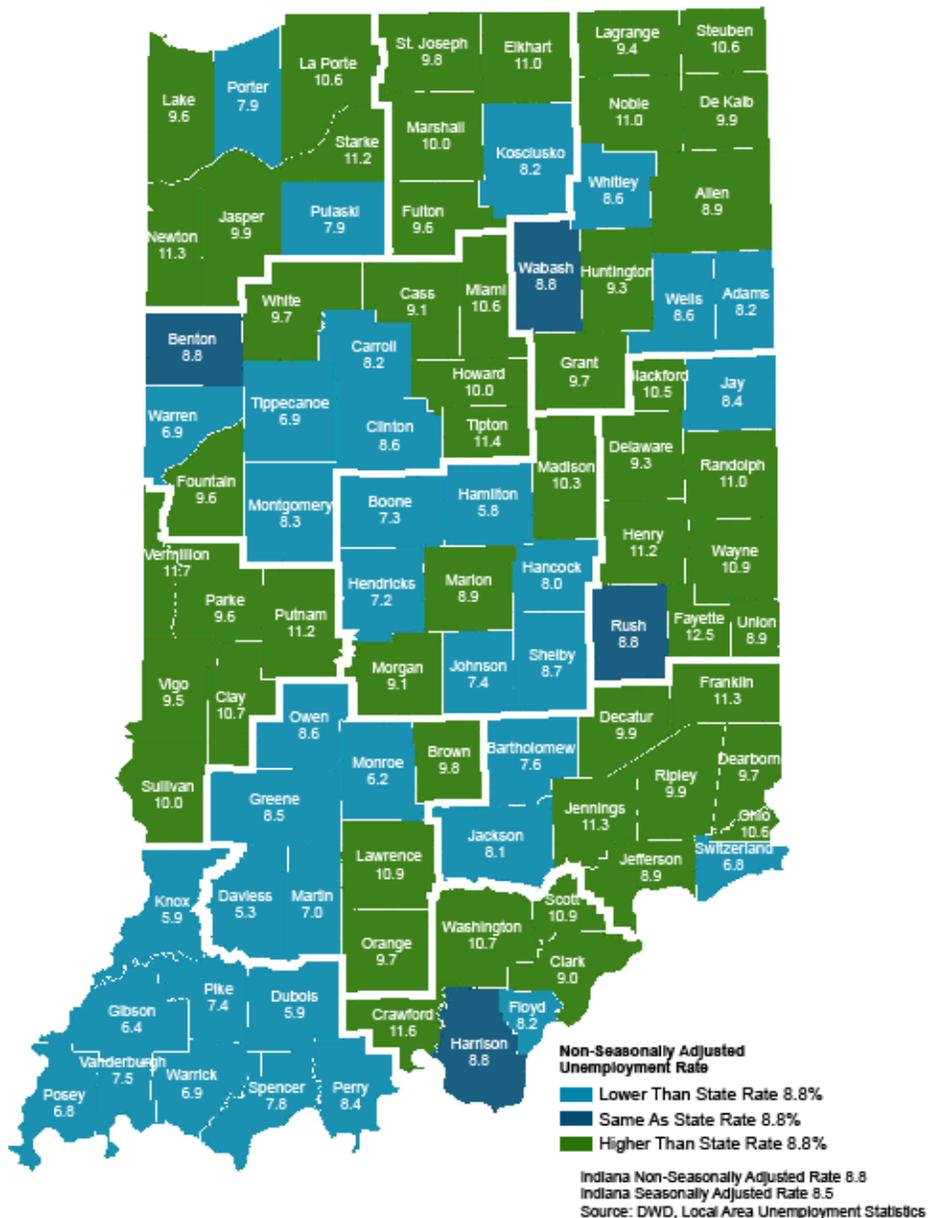
Industry	Change From						
	Mar-11	Feb-11	Mar-10	Mar-11	Feb-11	Mar-11	
Total Nonfarm	867,200	854,500	857,300	12,700	1.5%	9,900	1.2%
Total Private	744,400	732,500	731,300	11,900	1.6%	13,100	1.8%
Goods Producing	116,400	114,500	117,600	1,900	1.7%	-1,200	-1.0%
Service-Providing	750,800	740,000	739,700	10,800	1.5%	11,100	1.5%
Private Service Providing	628,000	618,000	613,700	10,000	1.6%	14,300	2.3%
Construction	34,800	33,200	34,900	1,600	4.8%	-100	-0.3%
Specialty Trade Contractors	22,100	21,200	22,300	900	4.3%	-200	-0.9%
Manufacturing	80,900	80,600	82,000	300	0.4%	-1,100	-1.3%
Durable Goods	48,400	48,200	48,400	200	0.4%	0	0.0%
Non-Durable Goods	32,500	32,400	33,600	100	0.3%	-1,100	-3.3%
Trade, Transportation, and Utilities	183,600	182,100	181,300	1,500	0.8%	2,300	1.3%
Wholesale Trade	43,300	43,700	44,000	-400	-0.9%	-700	-1.6%
Retail Trade	90,200	88,600	88,000	1,600	1.8%	2,200	2.5%
Transportation and Warehousing	45,400	45,100	44,300	300	0.7%	1,100	2.5%
Information	14,700	14,900	14,900	-200	-1.3%	-200	-1.3%
Financial Activities	57,500	56,500	57,400	1,000	1.8%	100	0.2%
Finance and Insurance	43,100	43,000	43,400	100	0.2%	-300	-0.7%
Professional and Business Services	120,200	115,800	116,300	4,400	3.8%	3,900	3.4%
Professional, Scientific, and Technical Services	47,400	46,600	45,700	800	1.7%	1,700	3.7%
Management of Companies and Enterprises	11,100	10,700	10,900	400	3.7%	200	1.8%
Administrative and Support and Waste Management	61,700	58,500	59,700	3,200	5.5%	2,000	3.4%
Employment Services	32,200	30,400	29,400	1,800	5.9%	2,800	9.5%
Education and Health Services	132,100	130,100	126,800	2,000	1.5%	5,300	4.2%
Health Care and Social Assistance	106,700	105,400	106,200	1,300	1.2%	500	0.5%
Leisure and Hospitality	86,100	85,100	82,900	1,000	1.2%	3,200	3.9%
Accommodation and Food Services	71,500	71,300	71,900	200	0.3%	-400	-0.6%
Other Services	33,800	33,500	34,100	300	0.9%	-300	-0.9%
Federal Government	16,300	16,300	16,500	0	0.0%	-200	-1.2%
State Government	29,300	29,300	30,400	0	0.0%	-1,100	-3.6%
State Government Educational Services	14,400	14,400	15,000	0	0.0%	-600	-4.0%
Local Government	77,200	76,400	79,100	800	1.1%	-1,900	-2.4%
Local Government Educational Services	40,600	39,900	42,200	700	1.8%	-1,600	-3.8%

Natural resources shown only in total nonagricultural, private and goods producing employment

Source: U.S. Bureau of Labor Statistics, Indiana Dept. of Workforce Development, Research and Analysis, Current Employment Statistics



# County Unemployment Rates March 2011 - Non Seasonally Adjusted



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