

Labor Market Review

Statistical data report for January 2011 Released March 2011

Economic Growth Region 5

Economic Growth Region (EGR) 5 includes Boone, Hamilton, Hancock, Hendricks, Johnson, Madison, Marion, Morgan, and Shelby Counties.

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally unchanged in January. Twenty-four states recorded unemployment rate decreases, 10 states registered rate increases, and 16 states and the District of Columbia had no change, the U.S. Bureau of Labor Statistics reported. Thirty-nine states and the District of Columbia posted unemployment rate decreases from a year earlier, nine states reported increases, and two states had no change.

The West reported the highest regional unemployment rate in January, 10.9 percent, while the Northeast and Midwest recorded the lowest rates, 8.4 and 8.5 percent, respectively. The Midwest was the only region to experience a statistically significant over-the-month unemployment rate change (-0.2 percentage point). Two of the four regions registered significant rate changes from a year earlier: the Midwest (-1.6 percentage points) and Northeast (-0.6 point).



Labor Force Estimates (not seasonally adjusted), January 2011

Area	Labor Force			Jan 2011	Dec 2010	Jan 2010
	Employed	Unemployed	Rate	Rate	Rate	
U. S.	152,536,000	14,937,000	9.8%	9.1%	10.6%	
Indiana	3,088,004	294,580	9.5%	9.2%	11.5%	
Anderson MSA	60,374	6,826	9.5%	9.2%	11.5%	
Indianapolis-Carmel MSA	865,421	75,028	8.7%	8.4%	10.0%	
EGR 5	901,619	78,871	8.7%	8.5%	9.3%	
Boone Co.	27,204	2,129	7.8%	7.2%	9.2%	
Hamilton Co.	139,085	8,807	6.3%	6.5%	7.7%	
Hancock Co.	34,663	2,925	8.4%	8.2%	10.3%	
Hendricks Co.	70,749	5,354	7.4%	7.9%	7.8%	
Johnson Co.	72,248	5,849	8.2%	7.6%	9.4%	
Madison Co.	60,374	6,826	11.3%	10.5%	14.2%	
Marion Co.	440,103	41,403	9.4%	9.2%	10.6%	
Morgan Co.	35,392	3,427	9.7%	8.8%	11.7%	
Shelby Co.	22,505	2,151	9.6%	9.1%	12.1%	
Anderson City	25,766	3,117	12.1%	11.4%	13.5%	
Carmel City	32,807	1,808	5.5%	5.9%	6.8%	
Fishers Town	38,689	2,127	5.5%	5.9%	6.8%	
Greenwood City	25,246	2,141	8.5%	7.8%	9.9%	
Indpls. City (cons.)	402,960	37,835	9.4%	9.2%	10.5%	
Lawrence Town	22,636	1,894	8.4%	8.3%	10.0%	
Noblesville City	21,753	1,934	8.9%	8.8%	10.6%	
Plainfield Town	13,716	1,094	8.0%	7.6%	8.9%	
Shelbyville City	9,070	967	10.7%	10.2%	12.3%	

Indiana and Surrounding States Unemployment, January 2011-seasonally adj.

State	Rate
Illinois	9.0%
Indiana	9.1%
Kentucky	10.4%
Michigan	10.7%
Ohio	9.4%

Source: U.S. Bureau of Labor Statistics

Unemployment Rate Ranking January '11 (High to Low)

Rank	County	Rate
23	Madison	11.3
55	Morgan	9.7
56	Shelby	9.6
62	Marion	9.4
74	Hancock	8.4
76	Johnson	8.2
78	Boone	7.8
80	Hendricks	7.6
90	Hamilton	6.3

Source: Indiana Dept of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Release Date: 3/10/11

Source: Indiana Dept. of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Consumer Price Index-Urban

Consumer Price Index (CPI-U Change)

Not seasonally adjusted Percent Change to January 2011 from:

CPI Item	Dec-10	Jan-10	Dec-10	Jan-10
	Midwest Region*	Midwest Region*	U.S. City	U.S. City
All Items	0.5	1.9	0.5	1.6
Food & Beverages	0.8	1.8	0.9	1.8
Housing	0.3	0.4	0.3	0.4
Apparel	-1.6	0.6	-1.2	0.0
Transportation	1.5	5.4	1.3	5.4
Medical Care	0.7	2.9	0.5	2.9
Recreation	0.6	0.9	0.3	-0.6
Education & Communication	0.1	1.6	0.1	1.2
Other Goods & Services	0.1	1.6	0.0	1.9

*Midwest Region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin
Source: U.S. Bureau of Labor Statistics

Unemployment Claims for Region 5

Initial Unemployment Claims

Week Ending	01/01/11	01/08/11	01/15/11	01/22/11	01/29/11
EGR 5	2,193	3,407	2,492	1,737	1,615
Indiana	12,281	15,216	9,617	6,473	6,214

Continued Unemployment Claims

Week Ending	01/01/11	01/08/11	01/15/11	01/22/11	01/29/11
EGR 5	22,921	23,431	24,755	24,825	24,676
Indiana	82,262	88,727	90,500	87,981	85,343

Total Unemployment Claims

Week Ending	01/01/11	01/08/11	01/15/11	01/22/11	01/29/11
EGR 5	25,114	26,838	27,247	26,562	26,291
Indiana	94,543	103,943	100,117	94,454	91,557

Source: Indiana Dept. of Workforce Development, Research and Analysis, UI Statistics

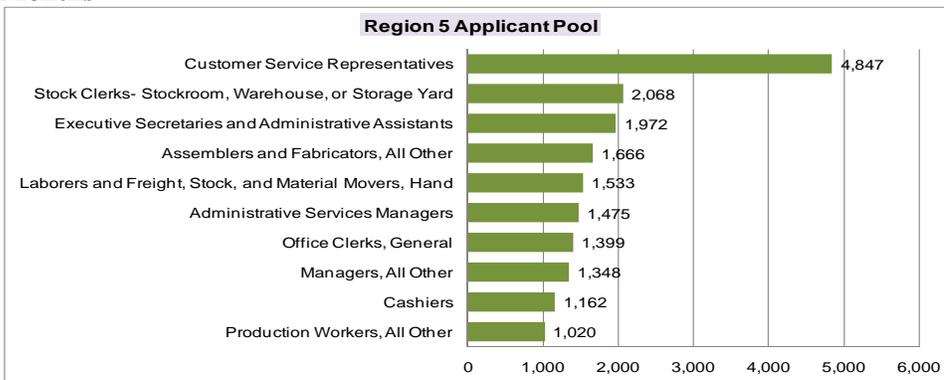
EGR 5 Monthly Unemployment Claims by Industry –January 2011



Note: Top 5 industries only.

Source: Indiana Dept. of Workforce Development, Research and Analysis, UI Statistics

Applicant Pool: Top Ten Occupations Selected by Applicants' Resumes in the Past 12 Months



Source: Indiana Dept. of Workforce Development, Indiana Career Connect database

WARN Postings for Region 5-January 2011

Company	City	County	# of Workers Affected	Notice Date
Marsh Supermarkets	Shelbyville	Shelby	45	1/6/11

Source: Indiana Dept. of Workforce Development

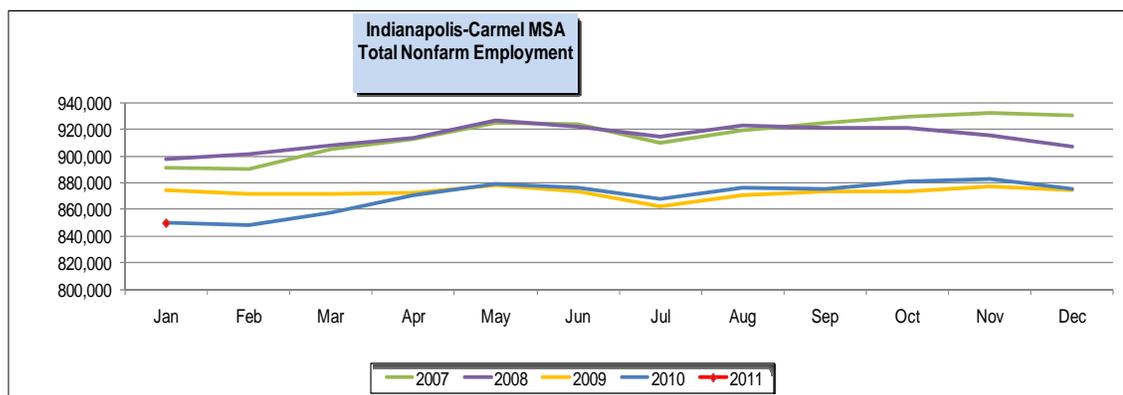
Indianapolis-Carmel MSA

Wage and Salaried Employment, January 2011

Industry	Jan-11	Dec-10	Jan-10	Change From		Jan-11	Jan-11
				Dec-10	To Jan-10		
Total Nonfarm	849,900	875,800	849,700	-25,900	-2.96%	200	0.02%
Total Private	727,800	753,000	725,600	-25,200	-3.35%	2,200	0.30%
Goods Producing	115,400	118,300	116,700	-2,900	-2.45%	-1,300	-1.11%
Service-Providing	734,500	757,500	733,000	-23,000	-3.04%	1,500	0.20%
Construction	34,000	36,300	34,200	-2,300	-6.34%	-200	-0.58%
Manufacturing	80,700	81,300	81,800	-600	-0.74%	-1,100	-1.34%
Durable Goods	48,100	48,200	48,200	-100	-0.21%	-100	-0.21%
Non-Durable Goods	32,600	33,100	33,600	-500	-1.51%	-1,000	-2.98%
Trade, Transportation, and Utilities	183,500	188,500	181,400	-5,000	-2.65%	2,100	1.16%
Wholesale Trade	43,900	44,000	43,800	-100	-0.23%	100	0.23%
Retail Trade	89,700	92,900	88,500	-3,200	-3.44%	1,200	1.36%
Transportation, Warehousing, and Utilities	49,900	51,600	49,100	-1,700	-3.29%	800	1.63%
Information	14,900	15,000	15,000	-100	-0.67%	-100	-0.67%
Financial Activities	56,600	57,500	57,500	-900	-1.57%	-900	-1.57%
Professional and Business Services	116,800	123,700	115,100	-6,900	-5.58%	1,700	1.48%
Professional, Scientific and Technical Svcs	46,300	45,900	45,600	400	0.87%	700	1.54%
Admin, Support, Waste Mgmt, Remediation	59,700	66,800	58,600	-7,100	-10.63%	1,100	1.88%
Education and Health Services	124,500	130,300	125,700	-5,800	-4.45%	-1,200	-0.95%
Health Care and Social Assistance	105,500	107,700	105,800	-2,200	-2.04%	-300	-0.28%
Leisure and Hospitality	82,700	86,000	80,500	-3,300	-3.84%	2,200	2.73%
Accommodation and Food Services	69,900	72,700	70,500	-2,800	-3.85%	-600	-0.85%
Other Services	33,400	33,700	33,700	-300	-0.89%	-300	-0.89%
Government	122,100	122,800	124,100	-700	-0.57%	-2,000	-1.61%
Federal Government	16,500	16,400	16,500	100	0.61%	0	0.00%
State Government	29,000	29,100	30,400	-100	-0.34%	-1,400	-4.61%
Local Government	76,600	77,300	77,200	-700	-0.91%	-600	-0.78%
Local Government Educational Services	39,800	40,300	40,600	-500	-1.24%	-800	-1.97%

Natural resources shown only in total nonagricultural, private and goods producing employment.

Source: U.S. Bureau of Labor Statistics, Indiana Dept. of Workforce Development, Research and Analysis, Current Employment Statistics



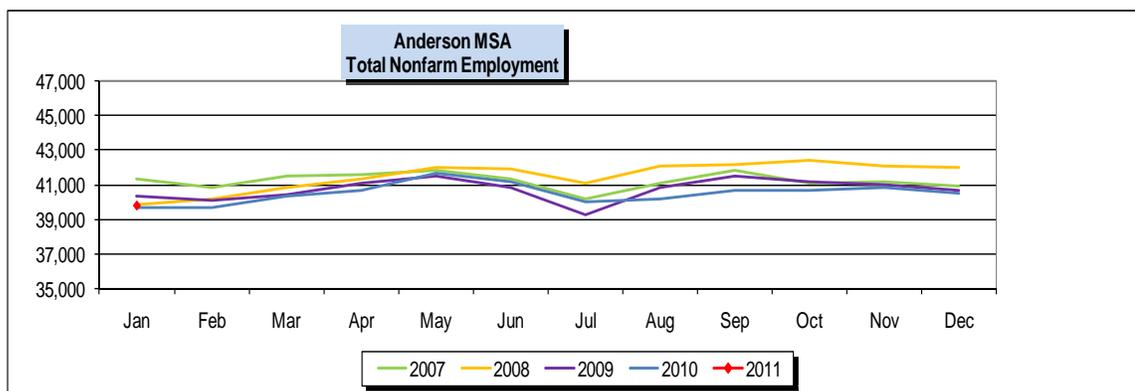
Anderson MSA

Wage and Salaried Employment, January 2011

Industry	Jan-11	Dec-10	Jan-10	Change From		To	
				Dec-10	Jan-10	Jan-11	Jan-11
Total Nonfarm	39,800	40,500	39,700	-700	-1.73%	100	0.25%
Total Private	33,400	34,000	33,000	-600	-1.76%	400	1.21%
Goods Producing	5,100	5,200	4,600	-100	-1.92%	500	10.87%
Service-Providing	34,700	35,300	35,100	-600	-1.70%	-400	-1.14%
Mining, Logging and Construction	1,100	1,200	1,100	-100	-8.33%	0	0.00%
Manufacturing	4,000	4,000	3,500	0	0.00%	500	14.29%
Durable Goods	1,800	1,800	1,800	0	0.00%	0	0.00%
Trade, Transportation, and Utilities	8,200	8,400	8,300	-200	-2.38%	-100	-1.20%
Wholesale Trade	1,300	1,400	1,300	-100	-7.14%	0	0.00%
Retail Trade	4,800	5,000	4,900	-200	-4.00%	-100	-2.04%
Information	600	600	600	0	0.00%	0	0.00%
Financial Activities	1,600	1,600	1,600	0	0.00%	0	0.00%
Professional and Business Services	3,200	3,300	3,200	-100	-3.03%	0	0.00%
Education and Health Services	7,900	7,900	7,900	0	0.00%	0	0.00%
Leisure and Hospitality	5,100	5,300	5,100	-200	-3.77%	0	0.00%
Other Services	1,700	1,700	1,700	0	0.00%	0	0.00%
Government	6,400	6,500	6,700	-100	-1.54%	-300	-4.48%
Federal Government	300	300	300	0	0.00%	0	0.00%
State Government	1,400	1,400	1,400	0	0.00%	0	0.00%
Local Government	4,700	4,800	5,000	-100	-2.08%	-300	-6.00%
Local Government Educational Services	2,500	2,600	2,800	-100	-3.85%	-300	-10.71%

Natural resources shown only in total nonagricultural, private and goods producing employment

Source: U.S. Bureau of Labor Statistics, Indiana Dept. of Workforce Development, Research and Analysis, Current Employment Statistics

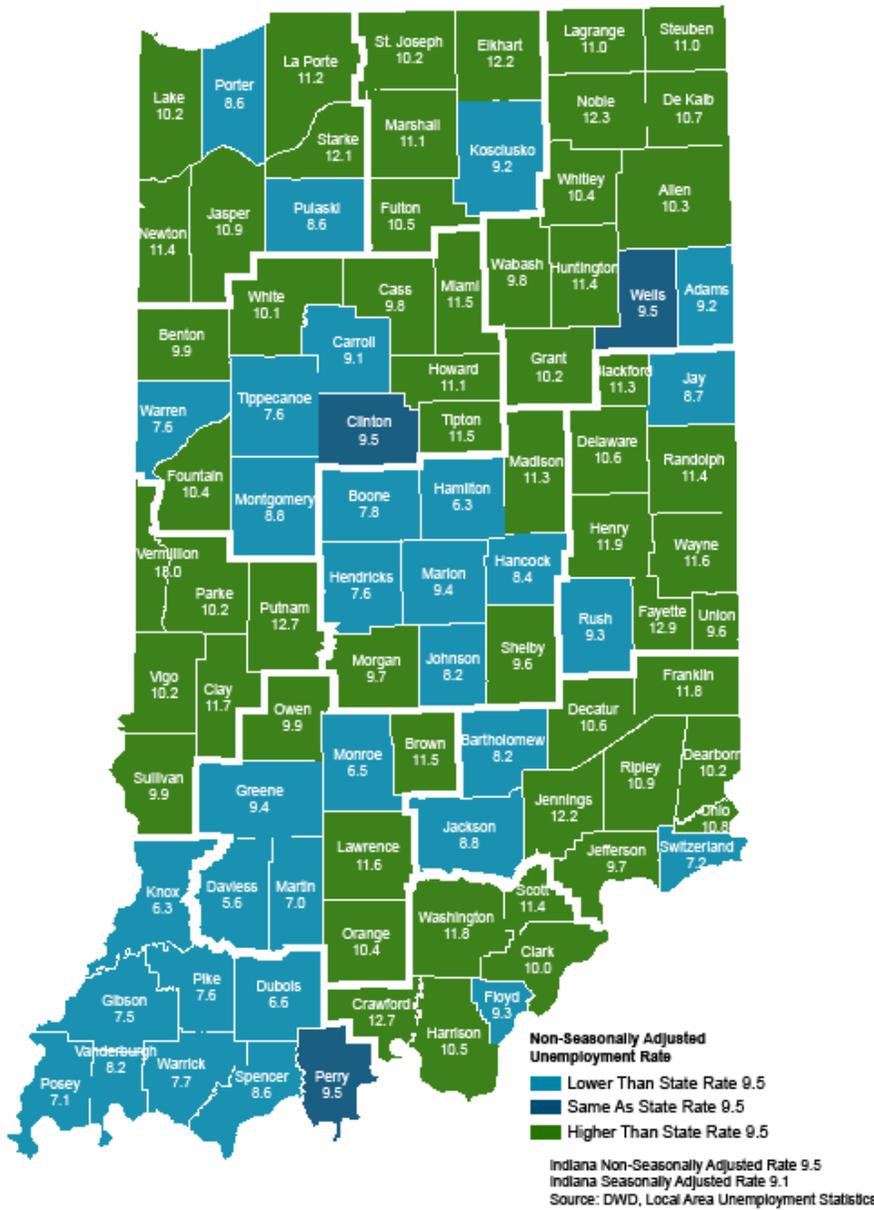


2010 Population Data

Name	Population				White, Non-Hispanic		Total Minority		
	Total Population	18 and Older	Percent of Population Under 18	Percent of Population Under 18	Population	Percent of Population	Population	Percent of Population	
Boone County	56,640	40,723	71.9%	15,917	28.1%	53,151	93.8%	3,489	6.2%
Hamilton County	274,569	191,631	69.8%	82,938	30.2%	237,317	86.4%	37,252	13.6%
Hancock County	70,002	51,664	73.8%	18,338	26.2%	65,859	94.1%	4,143	5.9%
Hendricks County	145,448	105,540	72.6%	39,908	27.4%	128,664	88.5%	16,784	11.5%
Johnson County	139,654	102,754	73.6%	36,900	26.4%	128,903	92.3%	10,751	7.7%
Madison County	131,636	101,247	76.9%	30,389	23.1%	113,577	86.3%	18,059	13.7%
Marion County	903,393	676,888	74.9%	226,505	25.1%	537,905	59.5%	365,488	40.5%
Morgan County	68,894	51,566	74.8%	17,328	25.2%	66,782	96.9%	2,112	3.1%
Shelby County	44,436	33,591	75.6%	10,845	24.4%	41,622	93.7%	2,814	6.3%
EGR 5	1,834,672	1,355,604	73.9%	479,068	26.1%	1,373,780	74.9%	460,892	25.1%
Indiana	6,483,802	4,875,504	75.2%	1,608,298	24.8%	5,286,453	81.5%	1,197,349	18.5%

Source: U.S. Census Bureau, Census 2010

County Unemployment Rates January 2011



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