

Labor Market Review

Statistical data report for November 2010 Released January 2011

Economic Growth Region 5

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally little changed in November. Twenty-one states and the District of Columbia recorded unemployment rate increases, 15 states registered rate decreases, and 14 states had no rate change, the U.S. Bureau of Labor Statistics reported. Twenty-eight states and the District of Columbia posted unemployment rate decreases from a year earlier, 17 states reported increases, and five states had no change.

The West reported the highest regional unemployment rate in November, 10.9 percent, while the Northeast recorded the lowest rate, 8.5 percent. The Midwest was the only region to experience a statistically significant over-the-month unemployment rate change (-0.1 percentage point). Two of the four regions registered significant rate changes from a year earlier: the Midwest (-0.8 percentage point) and Northeast (-0.5 point).

Economic Growth Region (EGR) 5 includes Boone, Hamilton, Hancock, Hendricks, Johnson, Madison, Marion, Morgan, and Shelby Counties.



Labor Force Estimates (not seasonally adjusted), November 2010

Area	Labor Force			Nov 2010	Oct 2010	Nov 2009
	Employed	Unemployed	Rate	Rate	Rate	
U. S.	153,698,000	14,282,000	9.3%	9.0%	9.8%	
Indiana	3,126,315	294,993	9.4%	9.2%	9.4%	
Anderson MSA	60,910	6,631	10.9%	10.4%	10.1%	
Indianapolis-Carmel MSA	880,452	76,506	8.7%	8.5%	8.2%	
EGR 5	917,244	81,077	8.8%	8.5%	8.3%	
Boone Co.	27,287	1,938	7.1%	6.9%	7.3%	
Hamilton Co.	139,508	9,375	6.7%	6.5%	6.5%	
Hancock Co.	35,294	2,980	8.4%	8.4%	8.1%	
Hendricks Co.	71,663	5,659	7.9%	7.8%	7.6%	
Johnson Co.	72,502	5,694	7.9%	7.5%	7.7%	
Madison Co.	60,910	6,631	10.9%	10.4%	10.1%	
Marion Co.	450,940	43,515	9.6%	9.5%	8.9%	
Morgan Co.	36,173	3,216	8.9%	8.4%	8.4%	
Shelby Co.	22,967	2,069	9.0%	8.6%	9.2%	
Anderson City	26,085	3,104	11.9%	11.1%	11.1%	
Carmel City	32,846	2,079	6.3%	6.2%	6.4%	
Fishers Town	39,199	2,487	6.3%	6.1%	6.1%	
Greenwood City	25,778	2,184	8.5%	8.3%	8.1%	
Indpls. City (cons.)	413,109	39,839	9.6%	9.6%	8.9%	
Lawrence Town	23,017	1,986	8.6%	8.4%	8.3%	
Noblesville City	22,042	1,926	8.7%	8.4%	8.5%	
Plainfield Town	13,900	1,165	8.4%	8.6%	7.6%	
Shelbyville City	9,312	993	10.7%	10.5%	10.5%	

Indiana and Surrounding States Unemployment, November 2010-seasonally adj.

State	Rate
Illinois	9.6%
Indiana	9.8%
Kentucky	10.2%
Michigan	12.4%
Ohio	9.8%

Source: U.S. Bureau of Labor Statistics

Unemployment Rate Ranking November '10 (High to Low)

Rank	County	Rate
15	Madison	10.9
44	Marion	9.6
60	Shelby	8.6
59	Morgan	8.9
68	Hancock	8.4
76	Hendricks	7.9
77	Johnson	7.9
86	Boone	7.1
89	Hamilton	6.7

Source: Indiana Dept of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Release Date: 12/17/10

Source: Indiana Dept. of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Consumer Price Index-Urban

Consumer Price Index (CPI-U Change)

Not seasonally adjusted Percent Change to November 2010 from:

CPI Item	Oct-10	Nov-09	Oct-10	Nov-09
	Midwest Region*		U.S. City	
All Items	0.1	1.2	0.0	1.1
Food & Beverages	-0.1	1.3	0.0	1.5
Housing	0.0	0.3	-0.1	0.0
Apparel	-1.2	-1.2	-0.8	-0.8
Transportation	0.6	3.4	0.7	3.7
Medical Care	0.1	3.1	0.1	3.2
Recreation	0.3	-0.3	-0.1	-0.9
Education & Communication	0.0	1.7	0.0	1.6
Other Goods & Services	0.2	1.4	0.2	1.8

*Midwest Region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin
Source: U.S. Bureau of Labor Statistics

Unemployment Claims for Region 5

Initial Unemployment Claims

Week Ending	11/06/10	11/13/10	11/20/10	11/27/10
EGR 5	1,547	1,946	1,680	1,317
Indiana	5,862	7,617	6,458	8,485

Continued Unemployment Claims

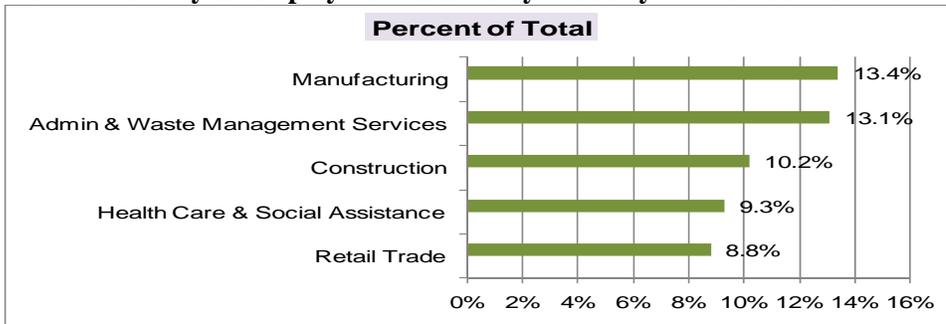
Week Ending	11/06/10	11/13/10	11/20/10	11/27/10
EGR 5	18,491	18,559	19,092	18,376
Indiana	59,196	58,366	60,961	59,209

Total Unemployment Claims

Week Ending	11/06/10	11/13/10	11/20/10	11/27/10
EGR 5	20,038	20,505	20,772	19,693
Indiana	65,058	65,983	67,419	67,694

Source: Indiana Dept. of Workforce Development, Research and Analysis, UI Statistics

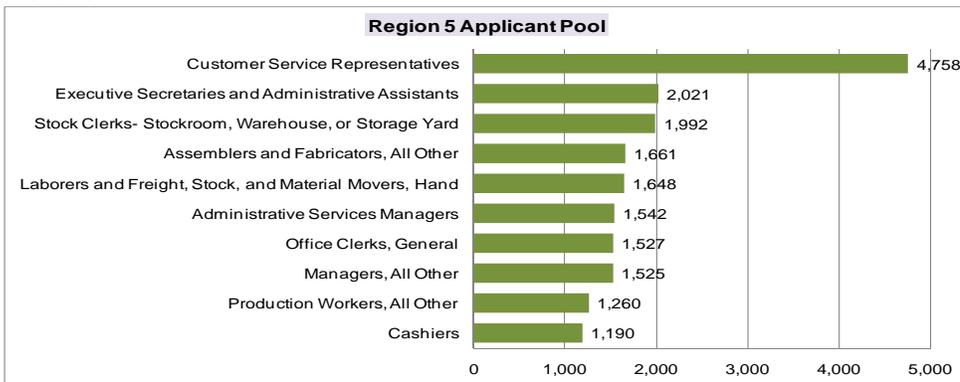
EGR 5 Monthly Unemployment Claims by Industry –November 2010



Note: Top 5 industries only.

Source: Indiana Dept. of Workforce Development, Research and Analysis, UI Statistics

Applicant Pool: Top Ten Occupations Selected by Applicants' Resumes in the Past 12 Months



Source: Indiana Dept. of Workforce Development, Indiana Career Connect database

WARN Postings for Region 5-November 2010

Company	City	County	# of Workers Affected	Notice Date
General Motors	Indianapolis	Marion	75	11/29/10

Source: Indiana Dept. of Workforce Development, Research & Analysis, Mass Layoff Statistics

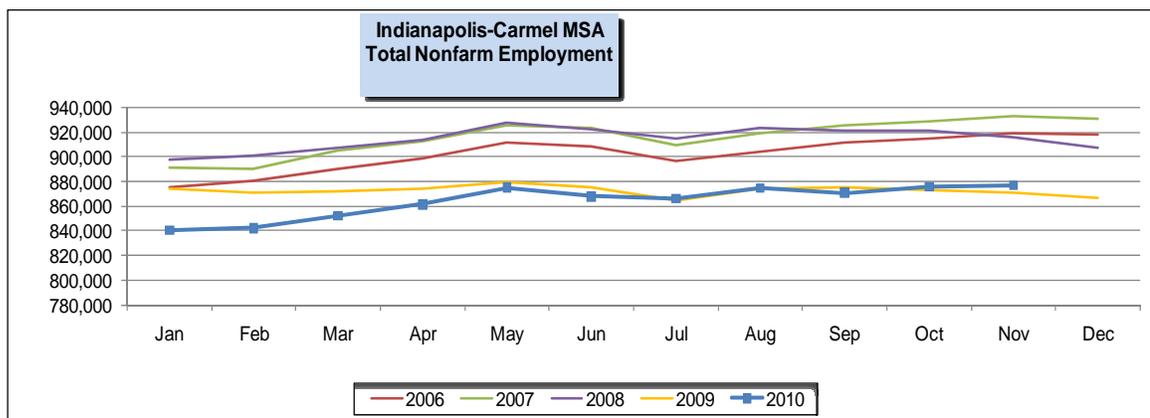
Indianapolis-Carmel MSA

Wage and Salaried Employment, November 2010

Industry	Nov-10	Oct-10	Nov-09	Change From		Nov-10	Nov-10
				Oct-10	To Nov-09		
Total Nonfarm	876,700	875,700	871,400	1,000	0.11%	5,300	0.61%
Total Private	749,800	749,200	744,000	600	0.08%	5,800	0.78%
Goods Producing	116,800	118,700	120,800	-1,900	-1.60%	-4,000	-3.31%
Service-Providing	759,900	757,000	750,600	2,900	0.38%	9,300	1.24%
Construction	35,200	36,600	39,000	-1,400	-3.83%	-3,800	-9.74%
Manufacturing	80,800	81,300	81,100	-500	-0.62%	-300	-0.37%
Durable Goods	48,200	48,500	47,500	-300	-0.62%	700	1.47%
Non-Durable Goods	32,600	32,800	33,600	-200	-0.61%	-1,000	-2.98%
Trade, Transportation, and Utilities	185,900	184,400	185,500	1,500	0.81%	400	0.22%
Wholesale Trade	43,800	44,400	43,900	-600	-1.35%	-100	-0.23%
Retail Trade	91,600	89,900	90,700	1,700	1.89%	900	0.99%
Transportation, Warehousing, and Utilities	50,500	50,100	50,900	400	0.80%	-400	-0.79%
Information	15,200	15,100	15,200	100	0.66%	0	0.00%
Financial Activities	57,400	57,300	57,100	100	0.17%	300	0.53%
Professional and Business Services	132,600	131,400	122,000	1,200	0.91%	10,600	8.69%
Professional, Scientific and Technical Svcs	42,500	42,600	44,000	-100	-0.23%	-1,500	-3.41%
Admin, Support, Waste Mgmt, Remediation	79,700	78,400	67,100	1,300	1.66%	12,600	18.78%
Education and Health Services	125,700	125,700	124,900	0	0.00%	800	0.64%
Health Care and Social Assistance	106,000	106,000	104,800	0	0.00%	1,200	1.15%
Leisure and Hospitality	83,800	83,800	84,700	0	0.00%	-900	-1.06%
Accommodation and Food Services	74,800	74,400	73,200	400	0.54%	1,600	2.19%
Other Services	32,400	32,800	33,800	-400	-1.22%	-1,400	-4.14%
Government	126,900	126,500	127,400	400	0.32%	-500	-0.39%
Federal Government	16,100	16,300	16,300	-200	-1.23%	-200	-1.23%
State Government	30,700	30,600	30,800	100	0.33%	-100	-0.32%
Local Government	80,100	79,600	80,300	500	0.63%	-200	-0.25%
Local Government Educational Services	42,100	41,900	43,000	200	0.48%	-900	-2.09%

Natural resources shown only in total nonagricultural, private and goods producing employment.

Source: U.S. Bureau of Labor Statistics, Indiana Dept. of Workforce Development, Research and Analysis, Current Employment Statistics



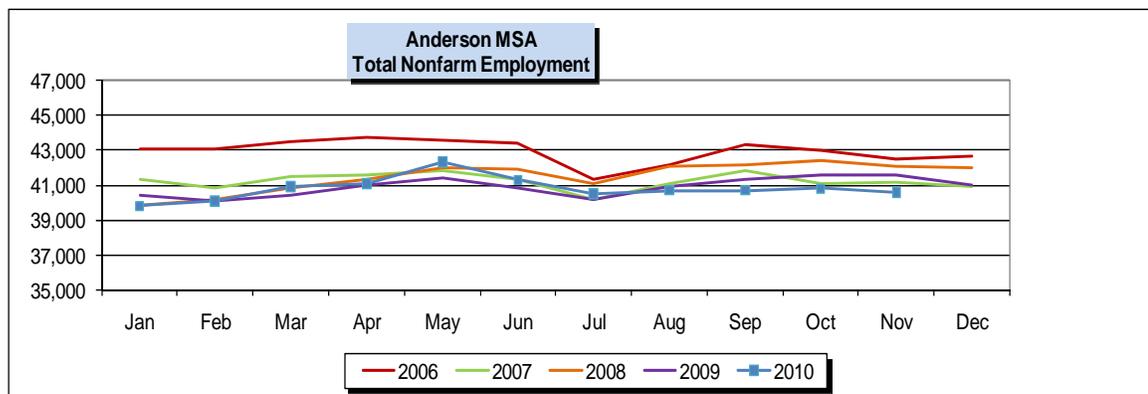
Anderson MSA

Wage and Salaried Employment, November 2010

Industry	Nov-10	Oct-10	Nov-09	Change From		To	
				Oct-10	Nov-09	Nov-10	Nov-10
Total Nonfarm	40,600	40,800	41,600	-200	-0.49%	-1,000	-2.40%
Total Private	34,200	34,400	34,400	-200	-0.58%	-200	-0.58%
Goods Producing	5,100	5,300	5,200	-200	-3.77%	-100	-1.92%
Service-Providing	35,500	35,500	36,400	0	0.00%	-900	-2.47%
Mining, Logging and Construction	1,300	1,400	1,400	-100	-7.14%	-100	-7.14%
Manufacturing	3,800	3,900	3,800	-100	-2.56%	0	0.00%
Durable Goods	1,800	1,900	1,800	-100	-5.26%	0	0.00%
Trade, Transportation, and Utilities	8,700	8,700	8,700	0	0.00%	0	0.00%
Wholesale Trade	1,500	1,500	1,500	0	0.00%	0	0.00%
Retail Trade	5,000	5,000	5,100	0	0.00%	-100	-1.96%
Information	500	500	600	0	0.00%	-100	-16.67%
Financial Activities	1,600	1,600	1,600	0	0.00%	0	0.00%
Professional and Business Services	3,200	3,100	3,000	100	3.23%	200	6.67%
Education and Health Services	8,100	8,100	8,200	0	0.00%	-100	-1.22%
Leisure and Hospitality	5,400	5,500	5,400	-100	-1.82%	0	0.00%
Other Services	1,600	1,600	1,700	0	0.00%	-100	-5.88%
Government	6,400	6,400	7,200	0	0.00%	-800	-11.11%
Federal Government	200	200	300	0	0.00%	-100	-33.33%
State Government	1,400	1,400	1,600	0	0.00%	-200	-12.50%
Local Government	4,800	4,800	5,300	0	0.00%	-500	-9.43%
Local Government Educational Services	2,600	2,600	3,000	0	0.00%	-400	-13.33%

Natural resources shown only in total nonagricultural, private and goods producing employment

Source: U.S. Bureau of Labor Statistics, Indiana Dept. of Workforce Development, Research and Analysis, Current Employment Statistics



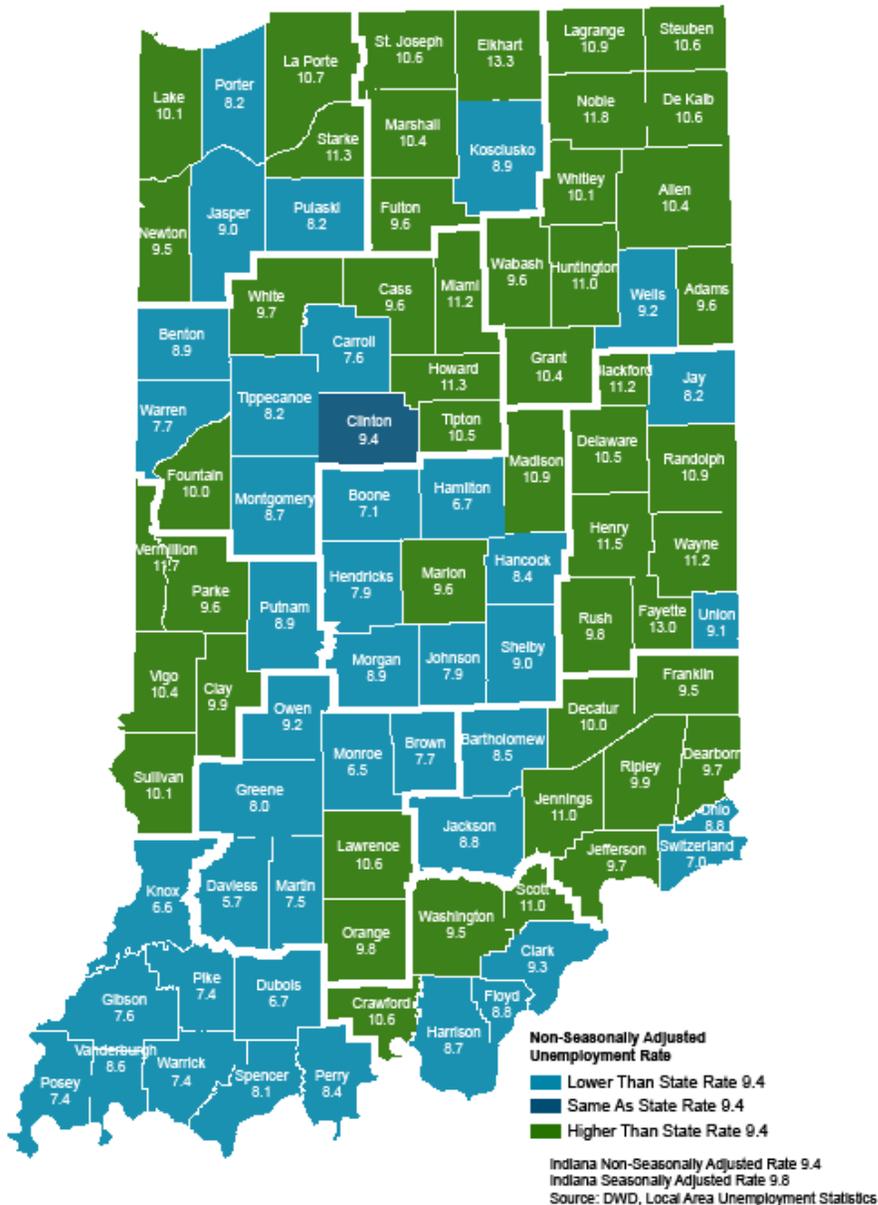
2009 Per Capita Gross Domestic Product for Selected Areas

Illinois	\$44,260
United States	\$42,031
Great Lakes Region	\$38,856
Indiana	\$37,495
Ohio	\$37,237
Michigan	\$34,157
Kentucky	\$32,848

Great Lakes Region includes Illinois, Indiana, Michigan, Minnesota, Ohio and Wisconsin.

Source: U.S. Commerce Dept., Bureau of Economic Analysis

County Unemployment Rates November 2010



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