

Labor Market Review

Statistical data report for May 2010 Released July 2010

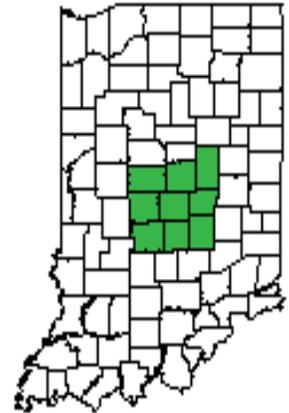
Economic Growth Region 5

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were slightly lower in May. Thirty-seven states and the District of Columbia recorded unemployment rate decreases over the month, six states had increases, and seven states had no change, the U.S. Bureau of Labor Statistics reported. Thirty-one states and the District of Columbia posted unemployment rate increases from a year earlier, 17 states recorded decreases, and two states had no change.

The West reported the highest regional jobless rate in May, 10.9 percent, while the Northeast recorded the lowest rate, 8.9 percent. The Midwest and South experienced the only statistically significant over-the-month unemployment rate changes (-0.3 and -0.2 percentage point, respectively). Three of the four regions registered significant rate changes from a year earlier: the West (+0.8 percentage point) and the Northeast and South (+0.5 point each).

Economic Growth Region (EGR) 5 includes Boone, Hamilton, Hancock, Hendricks, Johnson, Madison, Marion, Morgan, and Shelby Counties.



Labor Force Estimates (not seasonally adjusted), May 2010

Area	Labor Force	Employed	Unemployed	May 2010 Rate	Apr 2010 Rate	May 2009 Rate
U. S.	153,866,000	139,497,000	14,369,000	9.3%	9.5%	9.1%
Indiana	3,152,925	2,846,438	306,487	9.7%	9.9%	10.5%
Anderson MSA	62,085	55,327	6,758	10.9%	11.1%	11.1%
Indianapolis-Carmel MSA	878,080	800,113	77,967	8.9%	9.0%	8.6%
EGR 5	906,972	824,635	82,337	9.1%	9.6%	8.4%
Boone Co.	27,382	25,228	2,154	7.9%	8.1%	7.8%
Hamilton Co.	139,115	129,512	9,603	6.9%	6.9%	6.7%
Hancock Co.	35,285	32,160	3,125	8.9%	9.2%	8.5%
Hendricks Co.	71,347	65,689	5,658	7.9%	7.9%	7.6%
Johnson Co.	72,656	66,490	6,166	8.5%	8.4%	8.4%
Madison Co.	62,085	55,327	6,758	10.9%	11.1%	11.1%
Marion Co.	448,923	405,482	43,441	9.7%	9.8%	9.2%
Morgan Co.	36,213	32,800	3,413	9.4%	9.6%	9.0%
Shelby Co.	22,896	20,798	2,098	9.2%	9.9%	10.9%
Anderson City	26,561	23,424	3,137	11.8%	11.7%	11.0%
Carmel City	32,858	30,620	2,238	6.8%	6.5%	6.3%
Fishers Town	38,931	36,536	2,395	6.2%	6.4%	5.8%
Greenwood City	25,833	23,482	2,351	9.1%	8.8%	8.4%
Indpls. City (cons.)	411,300	371,490	39,810	9.7%	9.8%	9.2%
Lawrence Town	22,881	20,931	1,950	8.5%	8.9%	8.4%
Noblesville City	21,922	20,020	1,902	8.7%	8.9%	8.9%
Plainfield Town	13,857	12,674	1,183	8.5%	8.1%	7.9%
Shelbyville City	9,223	8,279	944	10.2%	10.9%	12.8%

Release Date: 6/18/10

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Indiana and Surrounding States Unemployment, May 2010-seasonally adj.

State	Rate
Illinois	10.8%
Indiana	10.0%
Kentucky	10.4%
Michigan	13.6%
Ohio	10.7%

Source: U.S. Bureau of Labor Statistics

Unemployment Rate Ranking May '10 (High to Low)

Rank	County	Rate
22	Madison	10.9
49	Marion	9.7
56	Morgan	9.4
64	Shelby	9.2
67	Hancock	8.9
75	Johnson	8.5
81	Boone	7.9
82	Hendricks	7.9
91	Hamilton	6.9

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Consumer Price Index-Urban

Consumer Price Index (CPI-U Change)

Not seasonally adjusted Percent Change to May 2010 from:

CPI Item	Apr-10	May-09	Apr-10	May-09
	Midwest Region*		U.S. City	
All Items	0.1	2.4	0.1	2.0
Food & Beverages	0.3	1.0	0.1	0.7
Housing	0.1	0.4	0.1	-0.5
Apparel	-0.4	-0.2	-0.9	-0.6
Transportation	0.2	9.9	0.4	10.7
Medical Care	0.1	2.9	0.0	3.4
Recreation	0.1	-0.3	-0.1	-0.5
Education & Communication	0.0	2.1	-0.1	2.2
Other Goods & Services	-0.1	1.5	0.2	2.7

*Midwest Region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin
Source: U.S. Bureau of Labor Statistics

Unemployment Claims for Region 5

Initial Unemployment Claims

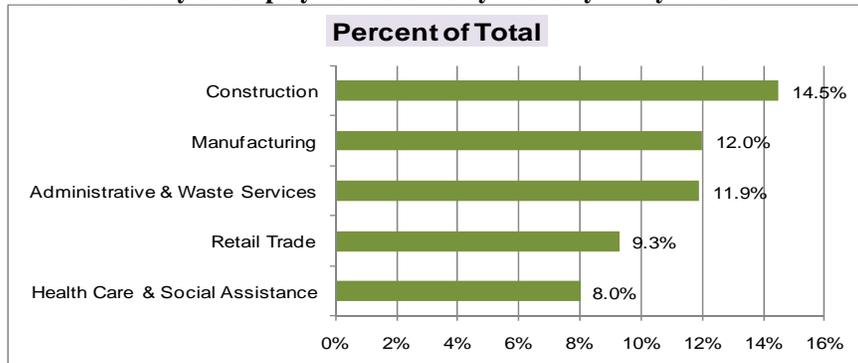
Week Ending	05/01/10	05/08/10	05/15/10	05/22/10	05/29/10
EGR 5	1,437	1,446	1,731	1,646	2,026
Indiana	5,057	5,271	5,916	5,893	6,306

Total Unemployment Claims

Week Ending	05/01/10	05/08/10	05/15/10	05/22/10	05/29/10
EGR 5	31,879	29,305	29,812	30,027	30,768
Indiana	103,462	95,429	96,948	96,940	96,547

Source: Indiana Workforce Development, Research and Analysis, UI Statistics

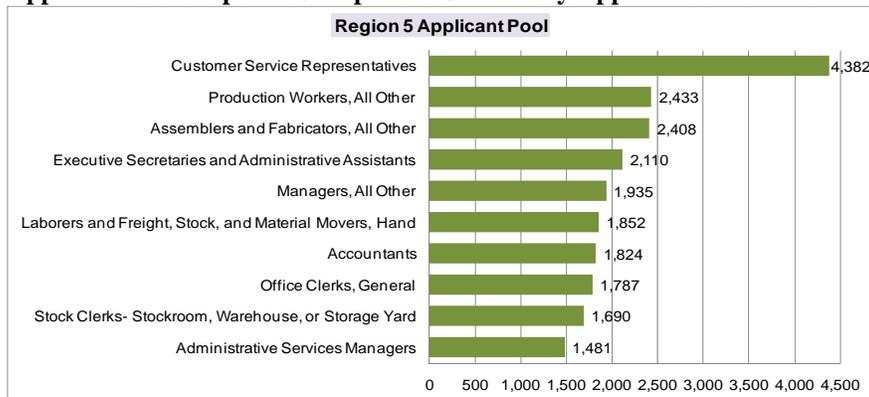
EGR 5 Monthly Unemployment Claims by Industry –May 2010



Note: Top 5 industries only.

Source: Indiana Workforce Development, Research and Analysis, UI Statistics

Applicant Pool: Top Ten Occupations Selected by Applicants' Resumes in the Past 12 Months



Source: Indiana Workforce Development, Indiana Career Connect database

WARN Noticesfor Region 5-May 2010

Company	City	County	# of Workers Affected	Notice Date
---------	------	--------	-----------------------	-------------

None reported

Source: Indiana Workforce Development, Research & Analysis, Mass Layoff Statistics

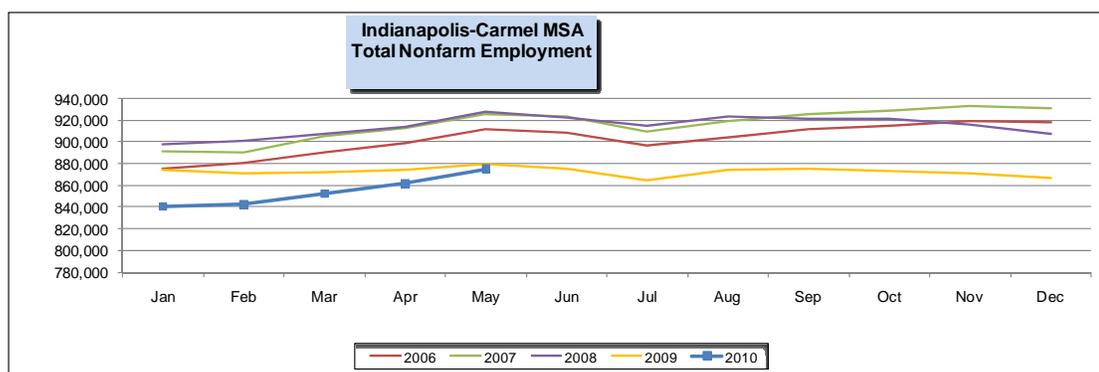
Indianapolis-Carmel MSA

Wage and Salaried Employment, May 2010

Industry	May-10	Apr-10	May-09	Change From			
				Apr-10	To	May-09	
Total Nonfarm	875,100	861,600	879,700	13,500	1.57%	-4,600	-0.52%
Total Private	745,500	735,000	751,700	10,500	1.43%	-6,200	-0.82%
Goods Producing	117,000	116,100	125,600	900	0.78%	-8,600	-6.85%
Service-Providing	758,100	745,500	754,100	12,600	1.69%	4,000	0.53%
Construction	34,600	34,500	41,100	100	0.29%	-6,500	-15.82%
Manufacturing	81,600	80,800	83,800	800	0.99%	-2,200	-2.63%
Durable Goods	48,700	47,900	49,800	800	1.67%	-1,100	-2.21%
Non-Durable Goods	32,900	32,900	34,000	0	0.00%	-1,100	-3.24%
Trade, Transportation, and Utilities	184,200	182,600	186,100	1,600	0.88%	-1,900	-1.02%
Wholesale Trade	43,700	43,800	45,200	-100	-0.23%	-1,500	-3.32%
Retail Trade	91,100	89,600	90,700	1,500	1.67%	400	0.44%
Transportation, Warehousing, and Utilities	49,400	49,200	50,200	200	0.41%	-800	-1.59%
Information	15,200	15,000	15,900	200	1.33%	-700	-4.40%
Financial Activities	56,900	56,600	58,400	300	0.53%	-1,500	-2.57%
Professional and Business Services	128,500	123,400	117,200	5,100	4.13%	11,300	9.64%
Professional, Scientific and Technical Svcs	10,600	10,600	11,100	0	0.00%	-500	-4.50%
Admin, Support, Waste Mgmt, Remediation Svc	74,600	70,000	61,600	4,600	6.57%	13,000	21.10%
Education and Health Services	121,800	123,000	122,600	-1,200	-0.98%	-800	-0.65%
Health Care and Social Assistance	104,800	104,700	103,000	100	0.10%	1,800	1.75%
Leisure and Hospitality	88,100	84,900	90,800	3,200	3.77%	-2,700	-2.97%
Accommodation and Food Services	76,700	74,700	75,300	2,000	2.68%	1,400	1.86%
Other Services	33,800	33,400	35,100	400	1.20%	-1,300	-3.70%
Government	129,600	126,600	128,000	3,000	2.37%	1,600	1.25%
Federal Government	19,000	16,900	16,500	2,100	12.43%	2,500	15.15%
State Government	30,500	30,700	30,500	-200	-0.65%	0	0.00%
Local Government	80,100	79,000	81,000	1,100	1.39%	-900	-1.11%
Local Government Educational Services	42,400	41,500	43,000	900	2.17%	-600	-1.40%

Natural resources shown only in total nonagricultural, private and goods producing employment.

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics



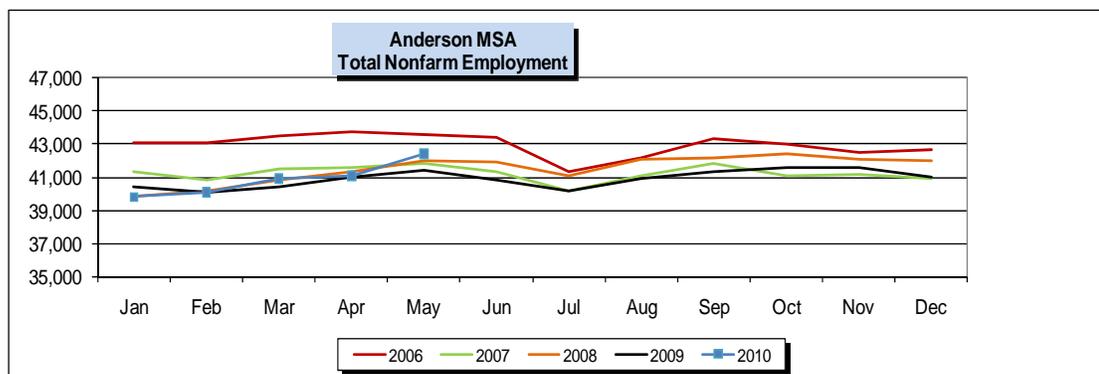
Anderson MSA

Wage and Salaried Employment, May 2010

Industry	May-10	Apr-10	May-09	Change From		May-10	May-10
				Apr-10	To May-09		
Total Nonfarm	42,400	41,100	41,400	1,300	3.16%	1,000	2.42%
Total Private	34,500	34,100	34,300	400	1.17%	200	0.58%
Goods Producing	5,100	5,100	4,900	0	0.00%	200	4.08%
Service-Providing	37,300	36,000	36,500	1,300	3.61%	800	2.19%
Mining, Logging and Construction	1,300	1,300	1,400	0	0.00%	-100	-7.14%
Manufacturing	3,800	3,800	3,500	0	0.00%	300	8.57%
Durable Goods	1,900	1,800	1,800	100	5.56%	100	5.56%
Trade, Transportation, and Utilities	8,600	8,600	8,500	0	0.00%	100	1.18%
Wholesale Trade	1,500	1,500	1,500	0	0.00%	0	0.00%
Retail Trade	5,000	5,000	5,100	0	0.00%	-100	-1.96%
Information	600	500	600	100	20.00%	0	0.00%
Financial Activities	1,600	1,600	1,600	0	0.00%	0	0.00%
Professional and Business Services	3,100	3,100	3,000	0	0.00%	100	3.33%
Education and Health Services	8,100	8,100	8,200	0	0.00%	-100	-1.22%
Leisure and Hospitality	5,700	5,500	5,700	200	3.64%	0	0.00%
Other Services	1,700	1,600	1,800	100	6.25%	-100	-5.56%
Government	7,900	7,000	7,100	900	12.86%	800	11.27%
Federal Government	1,300	500	300	800	160.00%	1,000	333.33%
State Government	1,500	1,500	1,500	0	0.00%	0	0.00%
Local Government	5,100	5,000	5,300	100	2.00%	-200	-3.77%
Local Government Educational Services	2,900	2,800	3,000	100	3.57%	-100	-3.33%

Natural resources shown only in total nonagricultural, private and goods producing employment

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics



Quarterly Workforce Indicators (3rd Qtr 2008-2nd Qtr 2009)

Indicators	Economic Growth Region 5 (4 Quarter Avg)	Indiana (4 Quarter Avg)
Total Employment	903,979	2,763,647
Net Job Flows	-8,525	-30,500
Job Creation	41,146	131,551
New Hires	126,050	360,692
Separations	158,732	475,291
Turnover	9.0%	8.9%
Avg Monthly Earnings	\$3,682	\$3,279
Avg New Hire Earnings	\$2,163	\$1,994

Source: U.S. Census Bureau, Local Employment Dynamics

County Unemployment Rates May 2010



Terry Brown
 10 N. Senate Ave.
 Indianapolis, Indiana
 46204
 (317) 232-1920
 Fax (317) 232-8480
 Email: tbrown@dwd.in.gov

