

Labor Market Review

Statistical data report for April 2010 Released June 2010

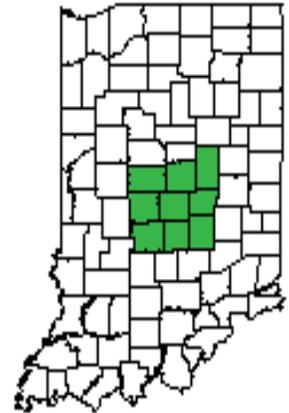
Economic Growth Region 5

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally little changed or slightly lower in April. Thirty-four states and the District of Columbia recorded unemployment rate decreases, six states had increases and 10 states had no change, the U.S. Bureau of Labor Statistics reported. Thirty-eight states and the District of Columbia recorded unemployment rate increases from a year earlier, 10 states had decreases, and two states had no change.

The West reported the highest regional jobless rate in April, 10.9 percent, while the Northeast recorded the lowest rate, 8.9 percent. The South was the only region to experience a statistically significant over-the-month unemployment rate change (-0.2 percentage point). In contrast, all four regions registered significant rate increases from a year earlier: the West (+1.1 percentage points), South (+0.9 point), Northeast (+0.8 point), and Midwest (+0.6 point).

Economic Growth Region (EGR) 5 includes Boone, Hamilton, Hancock, Hendricks, Johnson, Madison, Marion, Morgan, and Shelby Counties.



Labor Force Estimates (not seasonally adjusted), April 2010

Area	Labor Force	Employed	Unemployed	Apr 2010 Rate	Mar 2010 Rate	Apr 2009 Rate
U. S.	153,911,000	139,302,000	14,609,000	9.5%	10.2%	8.6%
Indiana	3,134,040	2,825,372	308,668	9.8%	10.7%	10.0%
Anderson MSA	61,182	54,424	6,758	11.0%	11.9%	10.3%
Indianapolis-Carmel MSA	869,873	791,941	77,932	9.0%	9.5%	8.3%
EGR 5	906,972	824,635	82,337	9.1%	9.6%	8.4%
Boone Co.	27,168	24,971	2,197	8.1%	9.1%	7.6%
Hamilton Co.	137,694	128,189	9,505	6.9%	7.3%	6.2%
Hancock Co.	35,042	31,831	3,211	9.2%	9.9%	8.2%
Hendricks Co.	70,570	65,018	5,552	7.9%	8.5%	7.3%
Johnson Co.	71,878	65,811	6,067	8.4%	9.2%	8.1%
Madison Co.	61,182	54,424	6,758	11.0%	11.9%	10.3%
Marion Co.	444,681	401,341	43,340	9.7%	10.1%	8.9%
Morgan Co.	35,919	32,465	3,454	9.6%	11.3%	9.2%
Shelby Co.	22,838	20,585	2,253	9.9%	11.1%	10.3%
Anderson City	26,076	23,042	3,034	11.6%	12.7%	10.4%
Carmel City	32,411	30,307	2,104	6.5%	6.8%	5.8%
Fishers Town	38,610	36,163	2,447	6.3%	6.4%	5.5%
Greenwood City	25,494	23,242	2,252	8.8%	9.5%	8.2%
Indpls. City (cons.)	407,387	367,696	39,691	9.7%	10.1%	8.9%
Lawrence Town	22,731	20,717	2,014	8.9%	9.3%	7.9%
Noblesville City	21,765	19,816	1,949	9.0%	9.9%	8.1%
Plainfield Town	13,655	12,544	1,111	8.1%	8.7%	7.5%
Shelbyville City	9,199	8,195	1,004	10.9%	11.8%	9.6%

Release Date: 5/21/10

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Indiana and Surrounding States Unemployment, April 2010-seasonally adj.

State	Rate
Illinois	11.2%
Indiana	10.0%
Kentucky	10.6%
Michigan	14.0%
Ohio	10.9%

Source: U.S. Bureau of Labor Statistics

Unemployment Rate Ranking April '10 (High to Low)

Rank	County	Rate
27	Madison	11.0
53	Shelby	9.9
56	Marion	9.7
59	Morgan	9.6
66	Hancock	9.2
77	Johnson	8.4
80	Boone	8.1
82	Hendricks	7.9
89	Hamilton	6.9

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Consumer Price Index-Urban

Consumer Price Index (CPI-U Change)

Not seasonally adjusted Percent Change to April 2010 from:

CPI Item	Mar-10	Apr-09	Mar-10	Apr-09
	Midwest Region*		U.S. City	
All Items	0.2	2.7	0.2	2.2
Food & Beverages	0.0	0.5	0.1	0.5
Housing	-0.3	0.3	-0.1	-0.6
Apparel	0.3	-0.6	0.1	-0.9
Transportation	1.3	13.1	1.0	12.8
Medical Care	0.1	3.7	0.1	3.6
Recreation	0.8	-0.5	0.4	-0.4
Education & Communication	0.2	2.1	0.1	2.4
Other Goods & Services	0.1	1.6	0.0	2.2

*Midwest Region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin
Source: U.S. Bureau of Labor Statistics

Unemployment Claims for Region 5

Initial Unemployment Claims

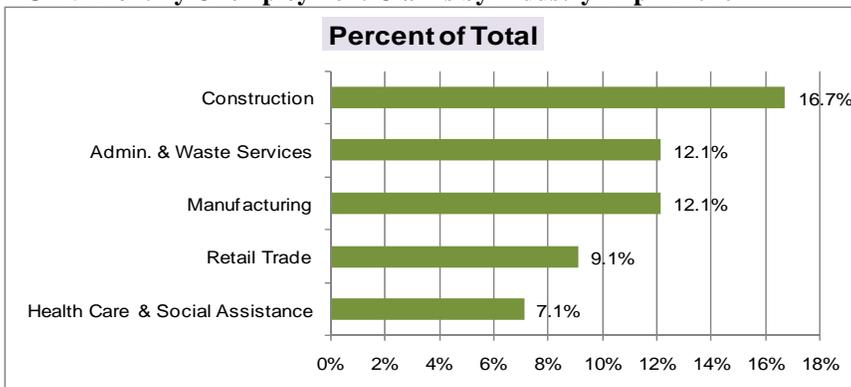
Week Ending	04/03/10	04/10/10	04/17/10	04/24/10
EGR 5	1,671	2,031	1,718	1,390
Indiana	5,888	8,675	6,256	5,018

Total Unemployment Claims

Week Ending	04/03/10	04/10/10	04/17/10	04/24/10
EGR 5	33,400	35,376	34,625	31,985
Indiana	113,970	119,120	114,495	105,548

Source: Indiana Workforce Development, Research and Analysis, UI Statistics

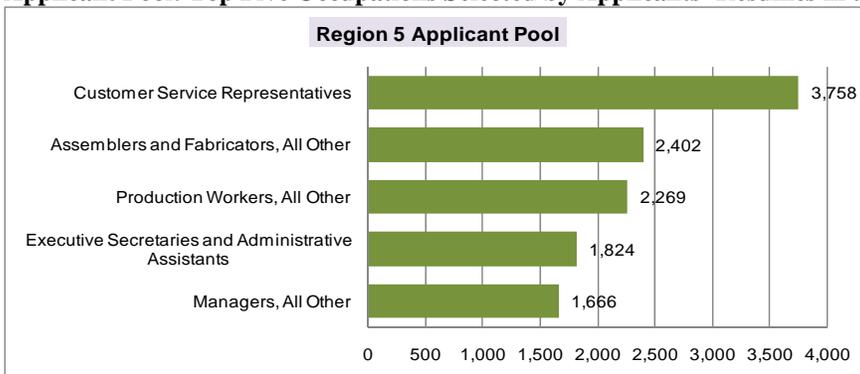
EGR 5 Monthly Unemployment Claims by Industry –April 2010



Note: Top 5 industries only.

Source: Indiana Workforce Development, Research and Analysis, UI Statistics

Applicant Pool: Top Five Occupations Selected by Applicants' Resumes in the Past 12 Months



Source: Indiana Workforce Development, Indiana Career Connect database

WARN Notices for Region 5-April 2010

Company	City	County	# of Workers Affected	Notice Date
Knauf Insulation	Shelbyville	Shelby	100	4/7/10
Navistar (Indpls Casting Corp)	Indianapolis	Marion	415	4/26/10

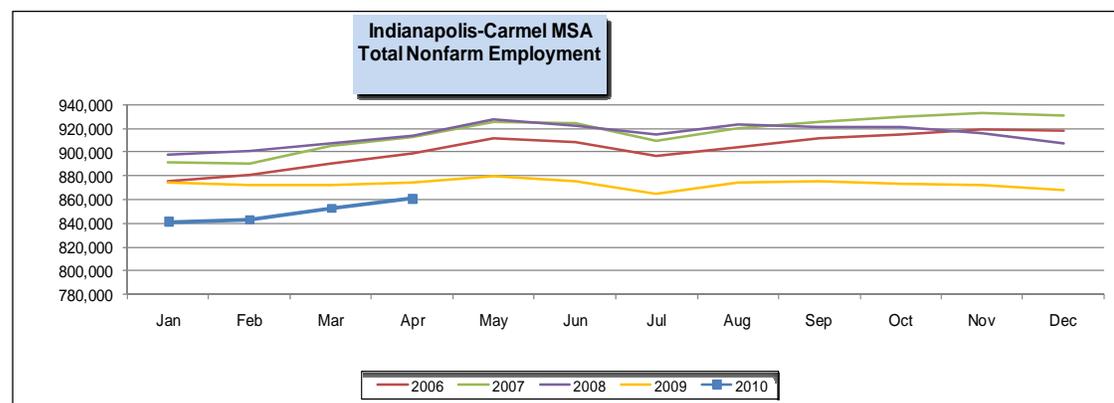
Source: Indiana Workforce Development, April 2010

Indianapolis-Carmel MSA

Wage and Salaried Employment, April 2010

Industry	Apr-10	Mar-10	Apr-09	Change From		Apr-10
				Mar-10	Apr-09	
				To		
Total Nonfarm	860,500	852,300	874,200	8,200	0.96%	-13,700 -1.57%
Total Private	734,100	725,600	746,900	8,500	1.17%	-12,800 -1.71%
Goods Producing	116,100	114,100	126,100	2,000	1.75%	-10,000 -7.93%
Service-Providing	744,400	738,200	748,100	6,200	0.84%	-3,700 -0.49%
Construction	34,500	32,900	40,600	1,600	4.86%	-6,100 -15.02%
Manufacturing	80,800	80,500	84,800	300	0.37%	-4,000 -4.72%
Durable Goods	47,900	47,600	50,700	300	0.63%	-2,800 -5.52%
Non-Durable Goods	32,900	32,900	34,100	0	0.00%	-1,200 -3.52%
Trade, Transportation, and Utilities	182,500	181,900	184,400	600	0.33%	-1,900 -1.03%
Wholesale Trade	43,800	44,400	45,200	-600	-1.35%	-1,400 -3.10%
Retail Trade	89,500	88,500	89,300	1,000	1.13%	200 0.22%
Transportation, Warehousing, and Utilities	49,200	49,000	49,900	200	0.41%	-700 -1.40%
Information	14,900	14,900	15,700	0	0.00%	-800 -5.10%
Financial Activities	56,600	56,900	58,400	-300	-0.53%	-1,800 -3.08%
Professional and Business Services	123,000	120,300	117,400	2,700	2.24%	5,600 4.77%
Professional, Scientific and Technical Svcs	42,900	42,900	45,700	0	0.00%	-2,800 -6.13%
Admin, Support, Waste Mgmt, Remediation Svc	69,500	66,600	60,600	2,900	4.35%	8,900 14.69%
Education and Health Services	123,500	123,000	122,800	500	0.41%	700 0.57%
Health Care and Social Assistance	104,700	104,500	102,500	200	0.19%	2,200 2.15%
Leisure and Hospitality	84,200	81,400	87,400	2,800	3.44%	-3,200 -3.66%
Accommodation and Food Services	74,600	72,700	74,300	1,900	2.61%	300 0.40%
Other Services	33,300	33,100	34,700	200	0.60%	-1,400 -4.03%
Government	126,400	126,700	127,300	-300	-0.24%	-900 -0.71%
Federal Government	16,800	16,400	16,600	400	2.44%	200 1.20%
State Government	30,700	30,400	31,000	300	0.99%	-300 -0.97%
Local Government	78,900	79,900	79,700	-1,000	-1.25%	-800 -1.00%
Local Government Educational Services	41,600	42,600	42,400	-1,000	-2.35%	-800 -1.89%

Natural resources shown only in total nonagricultural, private and goods producing employment.
Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics



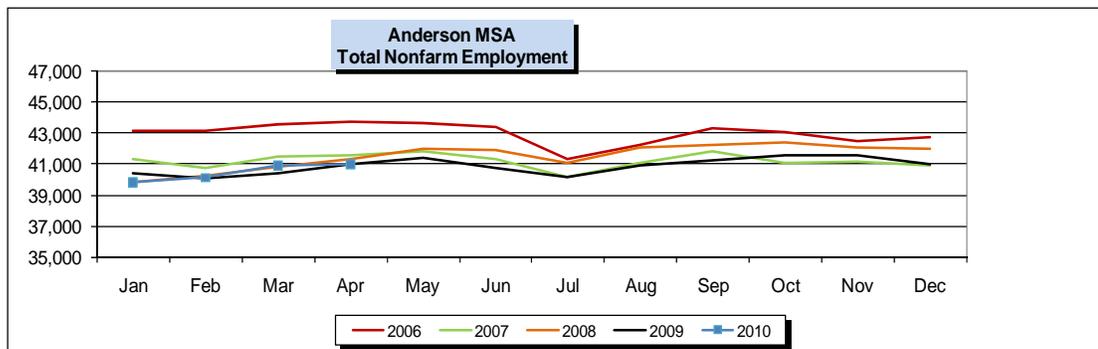
Anderson MSA

Wage and Salaried Employment, April 2010

Industry	Apr-10	Mar-10	Apr-09	Change From			
				Mar-10	Apr-09		
				To			
				Apr-10	Apr-10		
Total Nonfarm	41,000	40,900	41,000	100	0.24%	0	0.00%
Total Private	33,900	33,600	34,000	300	0.89%	-100	-0.29%
Goods Producing	5,000	5,000	4,900	0	0.00%	100	2.04%
Service-Providing	36,000	35,900	36,100	100	0.28%	-100	-0.28%
Mining, Logging and Construction	1,200	1,200	1,300	0	0.00%	-100	-7.69%
Manufacturing	3,800	3,800	3,600	0	0.00%	200	5.56%
Durable Goods	1,800	1,800	1,900	0	0.00%	-100	-5.26%
Trade, Transportation, and Utilities	8,500	8,500	8,300	0	0.00%	200	2.41%
Wholesale Trade	1,500	1,500	1,500	0	0.00%	0	0.00%
Retail Trade	5,000	5,000	5,000	0	0.00%	0	0.00%
Information	500	500	600	0	0.00%	-100	-16.67%
Financial Activities	1,600	1,600	1,600	0	0.00%	0	0.00%
Professional and Business Services	3,100	3,000	3,100	100	3.33%	0	0.00%
Education and Health Services	8,100	8,100	8,100	0	0.00%	0	0.00%
Leisure and Hospitality	5,500	5,300	5,700	200	3.77%	-200	-3.51%
Other Services	1,600	1,600	1,700	0	0.00%	-100	-5.88%
Government	7,100	7,300	7,000	-200	-2.74%	100	1.43%
Federal Government	500	400	300	100	25.00%	200	66.67%
State Government	1,500	1,500	1,500	0	0.00%	0	0.00%
Local Government	5,100	5,400	5,200	-300	-5.56%	-100	-1.92%
Local Government Educational Services	2,800	3,000	2,900	-200	-6.67%	-100	-3.45%

Natural resources shown only in total nonagricultural, private and goods producing employment

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics



County Employment and Wages

4th Qtr 2009

County	Average Employment	Average Weekly Earnings
Boone	21,190	\$680
Hamilton	107,812	\$875
Hancock	18,615	\$718
Hendricks	48,873	\$648
Johnson	41,453	\$625
Madison	38,957	\$650
Marion	548,081	\$942
Morgan	14,074	\$628
Shelby	15,858	\$699
EGR 5	854,912	\$867

Includes federal government employees.

Source: Indiana Workforce Development, Research & Analysis, QCEW

