

Labor Market Review

Statistical data report for March 2010 Released May 2010

Economic Growth Region 5

Economic Growth Region (EGR) 5 includes Boone, Hamilton, Hancock, Hendricks, Johnson, Madison, Marion, Morgan, and Shelby Counties.

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were little changed in March. Twenty-four states recorded over-the-month unemployment rate increases, 17 states and the District of Columbia registered rate decreases, and nine states had no rate change, the U.S. Bureau of Labor Statistics reported. Forty-four states and the District of Columbia recorded jobless rate increases from a year earlier, five states had decreases, and one state had no change. For the third consecutive month, the national unemployment rate was 9.7 percent, up from 8.6 percent in March 2009.

The West reported the highest regional jobless rate in March, 11.0 percent, while the Northeast recorded the lowest rate, 9.1 percent. The rate in the West set a new series high. (All region, division, and state series begin in 1976.) No region experienced a statistically significant over-the-month unemployment rate change. All four regions registered significant rate increases from a year earlier: the West (+1.5 percentage points), South (+1.4 points), Northeast (+1.3 points), and Midwest (+1.0 point).



Labor Force Estimates (not seasonally adjusted), March 2010

Area	Labor Force	Employed	Unemployed	Mar 2010 Rate	Feb 2010 Rate	Mar 2009 Rate
U. S.	153,660,000	137,982,000	15,678,000	10.2%	10.4%	9.0%
Indiana	3,104,765	2,773,684	331,081	10.7%	10.7%	10.8%
Anderson MSA	60,686	53,452	7,234	11.9%	11.9%	11.4%
Indianapolis MSA	862,565	780,456	82,109	9.5%	9.4%	8.9%
EGR 5	898,906	812,493	86,413	9.6%	9.5%	9.0%
Boone Co.	27,060	24,609	2,451	9.1%	8.9%	8.2%
Hamilton Co.	136,277	126,330	9,947	7.3%	7.2%	6.7%
Hancock Co.	34,814	31,370	3,444	9.9%	9.9%	8.9%
Hendricks Co.	69,994	64,075	5,919	8.5%	8.4%	7.9%
Johnson Co.	71,381	64,856	6,525	9.1%	8.9%	8.8%
Madison Co.	60,686	53,452	7,234	11.9%	11.9%	11.4%
Marion Co.	439,816	395,520	44,296	10.1%	9.9%	9.4%
Morgan Co.	36,050	31,994	4,056	11.3%	11.0%	10.1%
Shelby Co.	22,828	20,287	2,541	11.1%	11.4%	11.2%
Anderson City	25,909	22,631	3,278	12.7%	12.5%	11.6%
Carmel City	32,045	29,867	2,178	6.8%	6.4%	6.1%
Fishers Town	38,048	35,639	2,409	6.3%	6.2%	5.6%
Greenwood City	25,312	22,905	2,407	9.5%	9.3%	8.7%
Indpls. City (cons.)	402,824	362,363	40,461	10.0%	9.8%	9.4%
Lawrence Town	22,498	20,416	2,082	9.3%	9.2%	8.6%
Noblesville City	21,664	19,528	2,136	9.9%	9.8%	9.1%
Plainfield Town	13,521	12,362	1,159	8.6%	7.9%	7.9%
Shelbyville City	9,157	8,076	1,081	11.8%	12.4%	12.7%

Release Date: 4/16/10

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Indiana and Surrounding States Unemployment, March 2010-seasonally adj.

State	Rate
Illinois	11.5%
Indiana	9.9%
Kentucky	10.7%
Michigan	14.1%
Ohio	11.0%

Source: U.S. Bureau of Labor Statistics

Unemployment Rate Ranking Mar. '10 (High to Low)

Rank	County	Rate
34	Madison	11.9
47	Morgan	11.3
50	Shelby	11.1
66	Marion	10.1
69	Hancock	9.9
77	Boone	9.1
78	Johnson	9.1
84	Hendricks	8.5
89	Hamilton	7.3

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Consumer Price Index-Urban

Consumer Price Index (CPI-U Change)

Not seasonally adjusted Percent Change to March 2010 from:

CPI Item	Feb-10	Mar-09	Feb-10	Mar-09
	Midwest Region*		U.S. City	
All Items	0.4	2.6	0.4	2.3
Food & Beverages	0.1	0.4	0.1	0.3
Housing	0.0	0.2	0.1	-0.6
Apparel	2.7	0.6	2.7	-0.4
Transportation	1.6	12.6	1.3	13.3
Medical Care	0.2	3.8	0.3	3.7
Recreation	-0.4	-1.6	0.0	-1.1
Education & Communication	0.1	2.0	0.1	2.4
Other Goods & Services	0.2	5.1	0.2	4.9

*Midwest Region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin
Source: U.S. Bureau of Labor Statistics

Unemployment Claims for Region 5

Initial Unemployment Claims

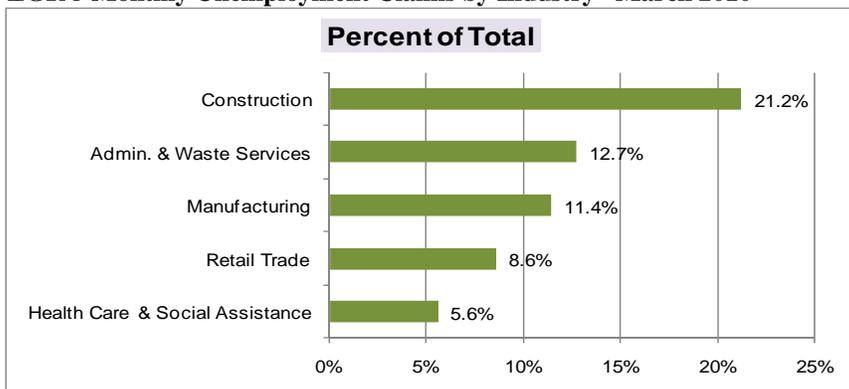
Week Ending	03/06/10	03/13/10	03/20/10	03/27/10
EGR 5	1,612	1,505	1,497	1,460
Indiana	6,204	6,532	5,175	5,527

Total Unemployment Claims

Week Ending	03/06/10	03/13/10	03/20/10	03/27/10
EGR 5	36,694	36,010	35,208	35,631
Indiana	128,655	126,678	121,740	121,478

Source: Indiana Workforce Development, Research and Analysis, UI Statistics

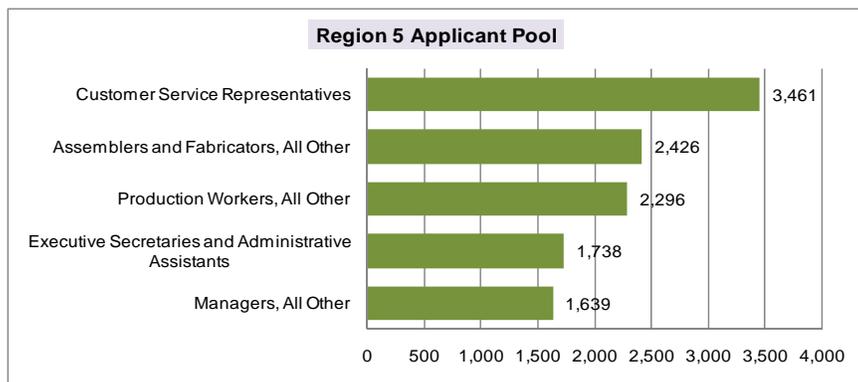
EGR 5 Monthly Unemployment Claims by Industry –March 2010



Note: Top 5 industries only.

Source: Indiana Workforce Development, Research and Analysis, UI Statistics

Applicant Pool: Top Five Occupations Selected by Applicants' Resumes in the Past 12 Months



Source: Indiana Workforce Development, Indiana Career Connect database

WARN Notices for Region 5-March 2010

Company	City	County	# of Workers Affected	Notice Date
IVC Industrial Coating	Indianapolis	Marion	55	03/02/10
Ceva Logistics	Plainfield	Hendricks	253	03/17/10

Source: Indiana Workforce Development, March 2010

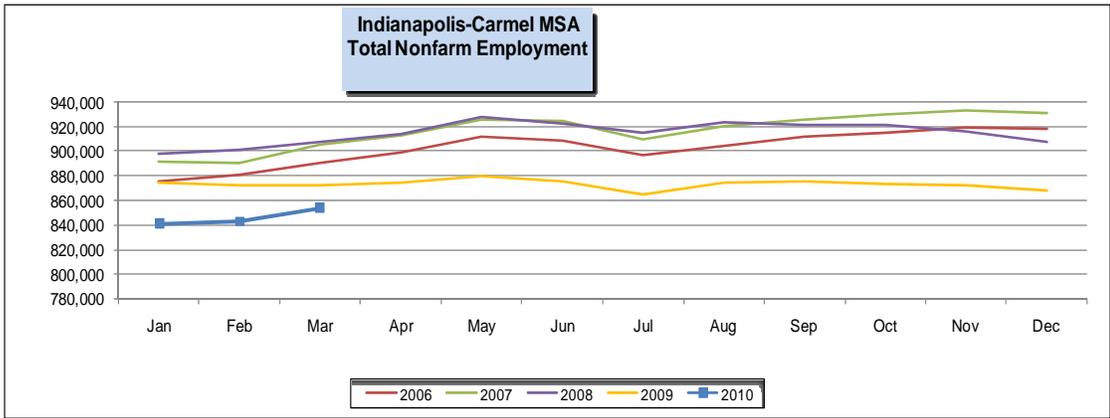
Indianapolis-Carmel MSA

Wage and Salaried Employment, March 2010

Industry	Mar-10	Feb-10	Mar-09	Change From			
				Feb-10	To	Mar-09	Mar-10
Total Nonfarm	853,700	842,100	872,000	11,600	1.38%	-18,300	-2.10%
Total Private	726,900	715,800	744,400	11,100	1.55%	-17,500	-2.35%
Goods Producing	114,100	112,600	126,400	1,500	1.33%	-12,300	-9.73%
Service-Providing	739,600	729,500	745,600	10,100	1.38%	-6,000	-0.80%
Construction	32,800	31,400	39,800	1,400	4.46%	-7,000	-17.59%
Manufacturing	80,600	80,400	85,900	200	0.25%	-5,300	-6.17%
Durable Goods	47,700	47,500	51,600	200	0.42%	-3,900	-7.56%
Non-Durable Goods	32,900	32,900	34,300	0	0.00%	-1,400	-4.08%
Trade, Transportation, and Utilities	181,900	180,000	185,100	1,900	1.06%	-3,200	-1.73%
Wholesale Trade	44,200	44,400	45,700	-200	-0.45%	-1,500	-3.28%
Retail Trade	88,600	87,100	88,900	1,500	1.72%	-300	-0.34%
Transportation, Warehousing, and Utilities	49,100	48,500	50,500	600	1.24%	-1,400	-2.77%
Information	14,900	14,900	15,900	0	0.00%	-1,000	-6.29%
Financial Activities	57,700	57,600	58,600	100	0.17%	-900	-1.54%
Professional and Business Services	120,100	116,200	116,800	3,900	3.36%	3,300	2.83%
Professional, Scientific and Technical Svcs	42,700	43,100	45,700	-400	-0.93%	-3,000	-6.56%
Admin, Support, Waste Mgmt, Remediation Svc	66,600	62,400	59,800	4,200	6.73%	6,800	11.37%
Education and Health Services	123,400	122,100	121,400	1,300	1.06%	2,000	1.65%
Health Care and Social Assistance	104,600	104,100	101,500	500	0.48%	3,100	3.05%
Leisure and Hospitality	81,700	79,500	85,400	2,200	2.77%	-3,700	-4.33%
Accommodation and Food Services	73,000	71,400	73,800	1,600	2.24%	-800	-1.08%
Other Services	33,100	32,900	34,800	200	0.61%	-1,700	-4.89%
Government	126,800	126,300	127,600	500	0.40%	-800	-0.63%
Federal Government	16,400	16,400	15,900	0	0.00%	500	3.14%
State Government	30,500	30,500	31,200	0	0.00%	-700	-2.24%
Local Government	79,900	79,400	80,500	500	0.63%	-600	-0.75%
Local Government Educational Services	42,600	42,300	43,300	300	0.71%	-700	-1.62%

Natural resources shown only in total nonagricultural, private and goods producing employment.

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

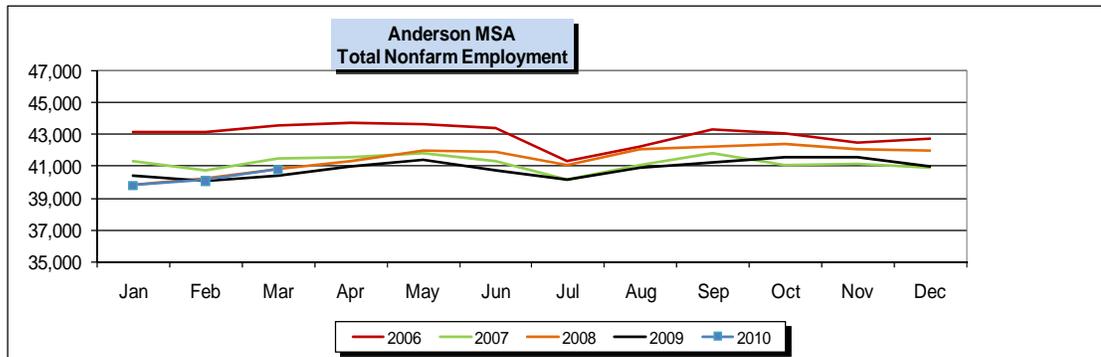


Anderson MSA

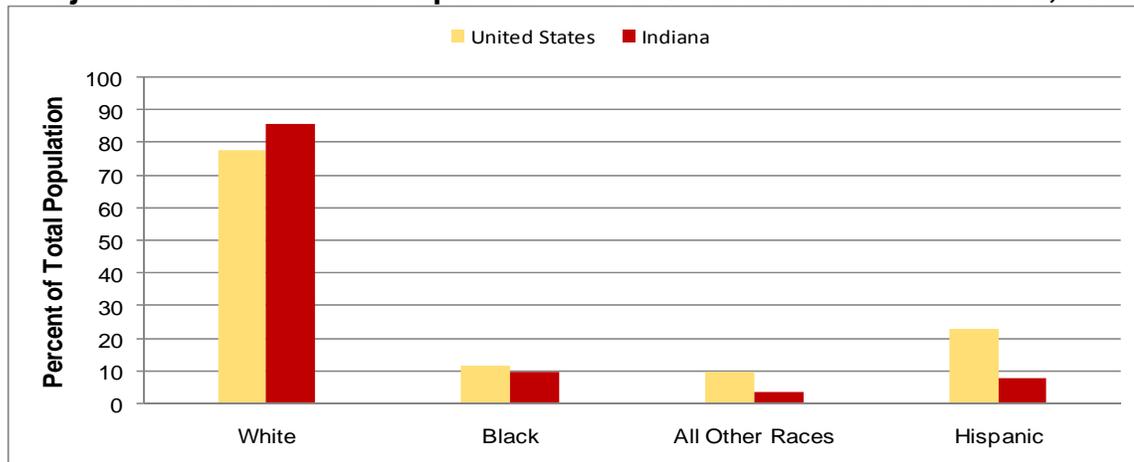
Wage and Salaried Employment, March 2010

Industry	Mar-10	Feb-10	Mar-09	Change From			
				Feb-10	Mar-09		
Total Nonfarm	40,800	40,100	40,400	700	1.75%	400	0.99%
Total Private	33,600	33,100	33,200	500	1.51%	400	1.20%
Goods Producing	5,000	4,800	4,800	200	4.17%	200	4.17%
Service-Providing	35,800	35,300	35,600	500	1.42%	200	0.56%
Mining, Logging and Construction	1,200	1,100	1,200	100	9.09%	0	0.00%
Manufacturing	3,800	3,700	3,600	100	2.70%	200	5.56%
Durable Goods	1,800	1,800	1,900	-	0.00%	-100	-5.26%
Trade, Transportation, and Utilities	8,500	8,400	8,200	100	1.19%	300	3.66%
Wholesale Trade	1,500	1,500	1,500	-	0.00%	0	0.00%
Retail Trade	5,000	4,900	4,900	100	2.04%	100	2.04%
Information	500	500	500	-	0.00%	0	0.00%
Financial Activities	1,600	1,600	1,500	-	0.00%	100	6.67%
Professional and Business Services	3,000	2,900	3,100	100	3.45%	-100	-3.23%
Education and Health Services	8,100	8,100	8,000	-	0.00%	100	1.25%
Leisure and Hospitality	5,300	5,200	5,400	100	1.92%	-100	-1.85%
Other Services	1,600	1,600	1,700	-	0.00%	-100	-5.88%
Government	7,200	7,000	7,200	200	2.86%	0	0.00%
Federal Government	400	300	300	100	33.33%	100	33.33%
State Government	1,500	1,600	1,500	-100	-6.25%	0	0.00%
Local Government	5,300	5,100	5,400	200	3.92%	-100	-1.85%
Local Government Educational Services	2,900	2,900	3,100	-	0.00%	-200	-6.45%

Natural resources shown only in total nonagricultural, private and goods producing employment
 Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

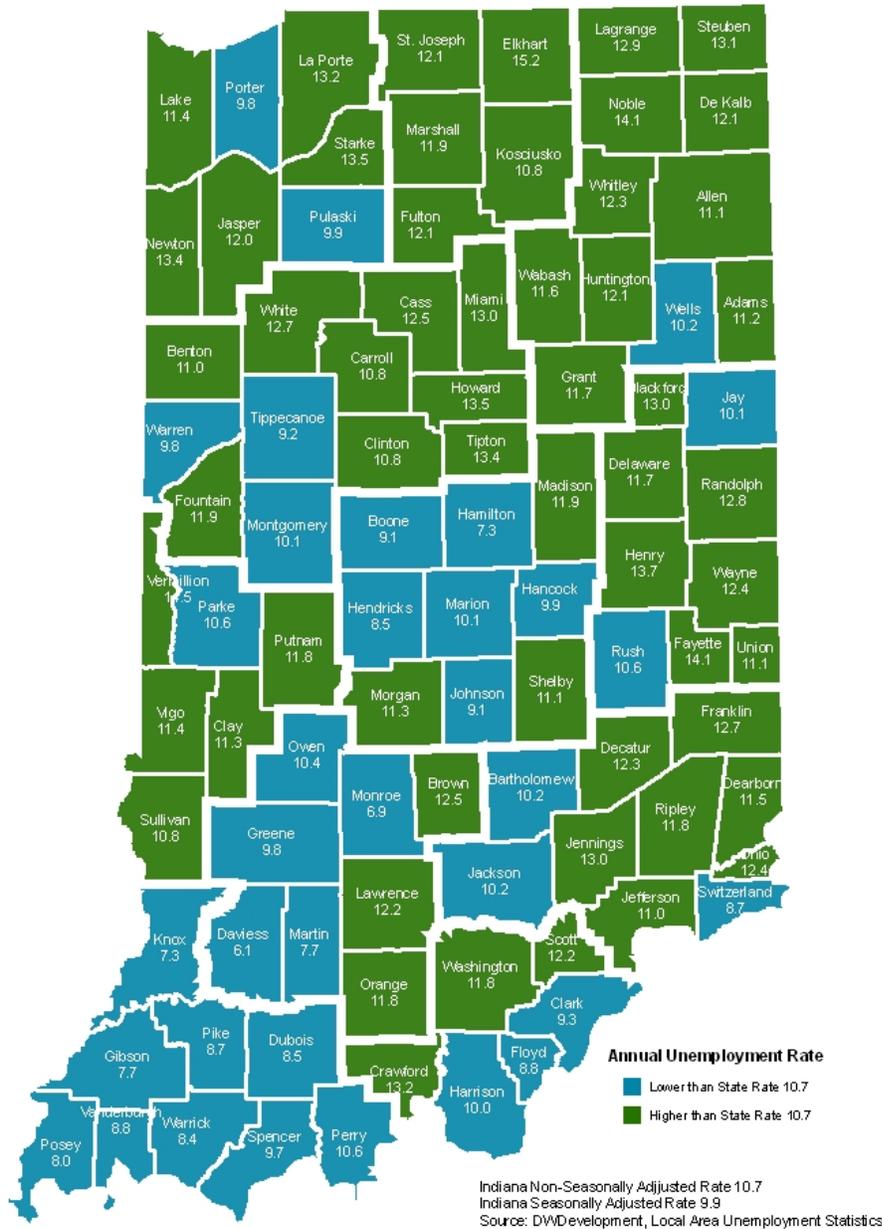


Projected Share of Total Population in the United States and Indiana, 2030



Source: Indiana Business Research Center, *STATS Indiana*

County Unemployment Rates March 2010



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