

### Labor Market Review

Statistical data report for February 2010 Released April 2010

## Economic Growth Region 5

### Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were little changed or slightly higher in February. Twenty-seven states recorded over-the-month unemployment rate increases, seven states and the District of Columbia registered rate decreases, and 16 states had no rate change, the U.S. Bureau of Labor Statistics reported. Over the year, jobless rates increased in 46 states and the District of Columbia and declined in four states.

In February, the West reported the highest regional jobless rate, 10.9 percent, while the Northeast recorded the lowest rate, 9.1 percent. The South experienced the only statistically significant over-the-month rate change (+0.1 percentage point). Over the year, all four regions registered significant rate increases, the largest of which were in the South and West (+1.8 percentage points each).

Economic Growth Region (EGR) 5 includes Boone, Hamilton, Hancock, Hendricks, Johnson, Madison, Marion, Morgan, and Shelby Counties.



### Labor Force Estimates (not seasonally adjusted), February 2010

Area	Labor Force	Employed	Unemployed	Feb 2010 Rate	Jan 2010 Rate	Feb 2009 Rate
U. S.	153,194,000	137,203,000	15,991,000	10.4%	10.6%	8.9%
Indiana	3,094,452	2,764,521	329,931	10.7%	10.5%	10.4%
Anderson MSA	60,356	53,190	7,166	11.9%	11.7%	11.0%
Indianapolis MSA	856,245	776,141	80,104	9.4%	9.3%	8.4%
EGR 5	892,275	808,036	84,239	9.4%	9.3%	8.3%
Boone Co.	26,851	24,473	2,378	8.9%	8.5%	7.9%
Hamilton Co.	135,302	125,632	9,670	7.1%	7.1%	6.2%
Hancock Co.	34,642	31,196	3,446	9.9%	9.5%	8.5%
Hendricks Co.	69,549	63,721	5,828	8.4%	8.3%	7.5%
Johnson Co.	70,769	64,498	6,271	8.9%	8.7%	8.2%
Madison Co.	60,356	53,190	7,166	11.9%	11.7%	11.0%
Marion Co.	436,292	393,334	42,958	9.8%	9.8%	8.9%
Morgan Co.	35,730	31,817	3,913	11.0%	10.7%	9.7%
Shelby Co.	22,784	20,175	2,609	11.5%	11.2%	10.9%
Anderson City	25,736	22,520	3,216	12.5%	12.4%	11.3%
Carmel City	31,733	29,702	2,031	6.4%	6.3%	5.4%
Fishers Town	37,777	35,442	2,335	6.2%	6.3%	5.1%
Greenwood City	25,110	22,778	2,332	9.3%	9.1%	8.2%
Indpls. City (cons.)	399,602	360,360	39,242	9.8%	9.7%	8.9%
Lawrence Town	22,350	20,304	2,046	9.2%	9.3%	8.3%
Noblesville City	21,534	19,420	2,114	9.8%	9.8%	8.6%
Plainfield Town	13,354	12,294	1,060	7.9%	8.3%	7.8%
Shelbyville City	9,168	8,031	1,137	12.4%	12.3%	12.1%

### Indiana and Surrounding States Unemployment, February 2010-seasonally adj.

State	Rate
Illinois	11.4%
Indiana	9.8%
Kentucky	10.9%
Michigan	14.1%
Ohio	10.9%

Source: U.S. Bureau of Labor Statistics

### Unemployment Rate Ranking Feb. '10 (High to Low)

Rank	County	Rate
36	Madison	11.9
43	Shelby	11.5
55	Morgan	11.0
74	Marion	9.8
70	Hancock	9.9
79	Boone	8.9
80	Johnson	8.9
84	Hendricks	8.4
90	Hamilton	7.1

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Release Date: 3/26/10

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

## Consumer Price Index-Urban

Consumer Price Index (CPI-U Change)

Not seasonally adjusted Percent Change to February 2010 from:

CPI Item	Jan-10	Feb-09	Jan-10	Feb-09
	Midwest Region*		U.S. City	
<b>All Items</b>	<b>0.0</b>	<b>2.5</b>	<b>0.0</b>	<b>2.1</b>
Food & Beverages	-0.1	0.0	0.0	-0.1
Housing	0.1	0.1	0.0	-0.6
Apparel	2.5	2.8	1.9	0.0
Transportation	-1.1	11.1	-0.5	11.8
Medical Care	0.8	4.3	0.8	3.6
Recreation	0.4	-1.0	0.0	-1.0
Education & Communication	-0.1	2.0	0.0	2.3
Other Goods & Services	-0.1	7.8	0.1	7.6

\*Midwest Region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin  
Source: U.S. Bureau of Labor Statistics

## Unemployment Claims for Region 5

### Initial Unemployment Claims

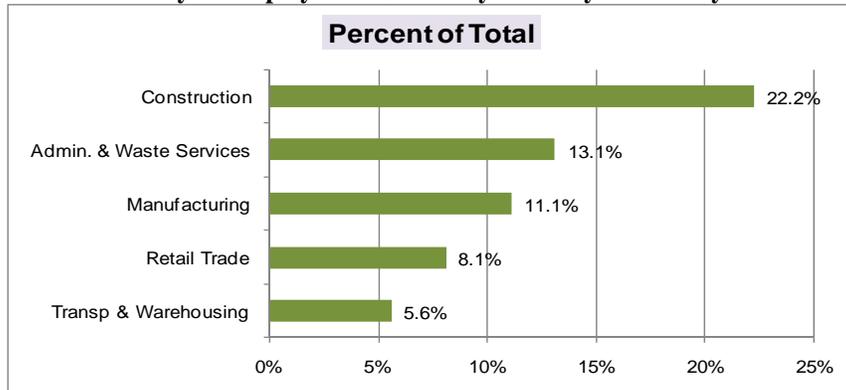
Week Ending	02/06/10	02/13/10	02/20/10	02/27/10
EGR 5	1,803	1,737	1,806	1,622
Indiana	7,227	6,989	6,684	6,555

### Total Unemployment Claims

Week Ending	02/06/10	02/13/10	02/20/10	02/27/10
EGR 5	31,297	31,140	37,301	37,213
Indiana	114,893	113,663	134,481	132,425

Source: Indiana Workforce Development, Research and Analysis, UI Statistics

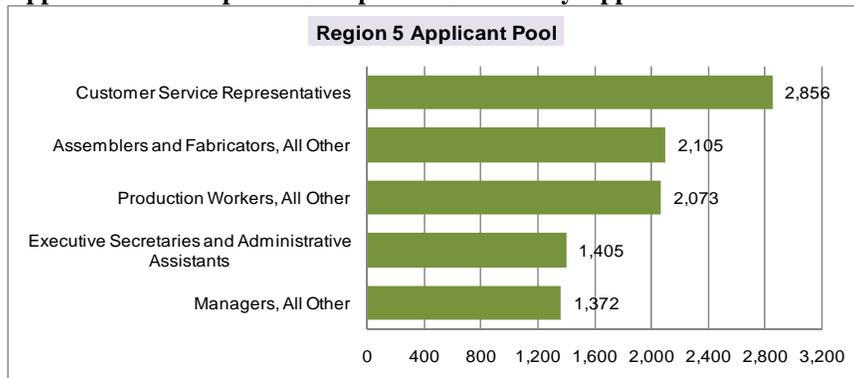
## EGR 5 Monthly Unemployment Claims by Industry –February 2010



Note: Top 5 industries only.

Source: Indiana Workforce Development, Research and Analysis, UI Statistics

## Applicant Pool: Top Five Occupations Selected by Applicants' Resumes in the Past 12 Months



Source: Indiana Workforce Development, Indiana Career Connect database

## WARN Notices for Region 5-February 2010

Company	City	County	# of Workers Affected	Notice Date
<b>NAL Worldwide</b>	Plainfield	Hendricks	126	02/02/10
<b>AAA Hoosier Motor Club</b>	Indianapolis	Marion	61	02/03/10
<b>Cardinal Health</b>	Indianapolis	Marion	49	02/03/10
<b>Universal Music Group</b>	Fishers	Hamilton	34	02/23/10
<b>Diversified Systems Inc</b>	Indianapolis	Marion	104	02/25/10

Source: Indiana Workforce Development, February 2010

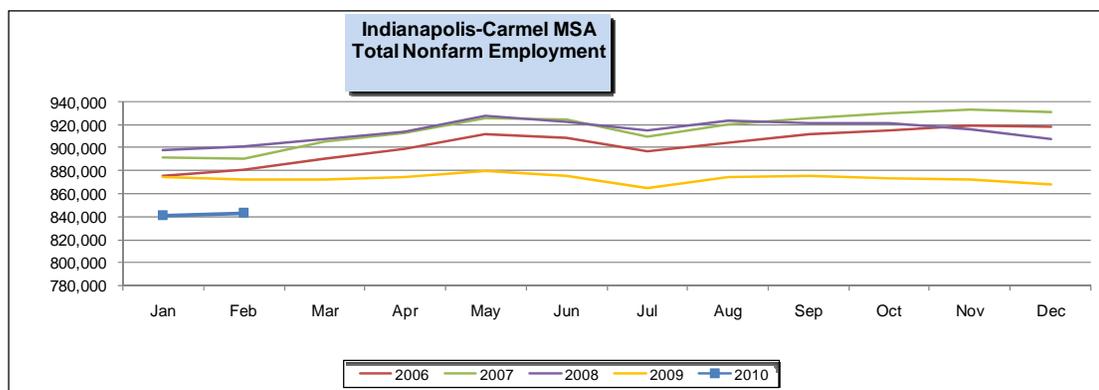
## Indianapolis-Carmel MSA

### Wage and Salaried Employment, February 2010

Industry	Feb-10	Jan-10	Feb-09	Change From		Feb-10	Feb-10
				Jan-10	Feb-09		
Total Nonfarm	842,800	840,300	871,400	2,500	0.30%	-28,600	-3.28%
Total Private	716,600	715,500	744,200	1,100	0.15%	-27,600	-3.71%
Goods Producing	112,700	114,300	127,500	-1,600	-1.40%	-14,800	-11.61%
Service-Providing	730,100	726,000	743,900	4,100	0.56%	-13,800	-1.86%
Construction	31,400	33,100	39,400	-1,700	-5.14%	-8,000	-20.30%
Manufacturing	80,500	80,500	87,400	0	0.00%	-6,900	-7.89%
Durable Goods	47,600	47,400	52,900	200	0.42%	-5,300	-10.02%
Non-Durable Goods	32,900	33,100	34,500	-200	-0.60%	-1,600	-4.64%
Trade, Transportation, and Utilities	180,100	180,200	185,400	-100	-0.06%	-5,300	-2.86%
Wholesale Trade	44,500	43,900	46,000	600	1.37%	-1,500	-3.26%
Retail Trade	87,100	87,500	88,700	-400	-0.46%	-1,600	-1.80%
Transportation, Warehousing, and Utilities	48,500	48,800	50,700	-300	-0.61%	-2,200	-4.34%
Information	14,900	14,900	16,100	0	0.00%	-1,200	-7.45%
Financial Activities	57,700	57,600	58,800	100	0.17%	-1,100	-1.87%
Professional and Business Services	116,200	117,500	117,100	-1,300	-1.11%	-900	-0.77%
Professional, Scientific and Technical Svcs	43,100	43,400	46,300	-300	-0.69%	-3,200	-6.91%
Admin, Support, Waste Mgmt, Remediation Svc	62,400	63,400	59,500	-1,000	-1.58%	2,900	4.87%
Education and Health Services	122,200	118,500	121,500	3,700	3.12%	700	0.58%
Health Care and Social Assistance	104,000	103,800	101,500	200	0.19%	2,500	2.46%
Leisure and Hospitality	79,900	79,700	83,200	200	0.25%	-3,300	-3.97%
Accommodation and Food Services	71,800	71,800	72,600	0	0.00%	-800	-1.10%
Other Services	32,900	32,800	34,600	100	0.30%	-1,700	-4.91%
Government	126,200	124,800	127,200	1,400	1.12%	-1,000	-0.79%
Federal Government	16,200	16,500	15,900	-300	-1.82%	300	1.89%
State Government	30,500	30,200	31,300	300	0.99%	-800	-2.56%
Local Government	79,500	78,100	80,000	1,400	1.79%	-500	-0.63%
Local Government Educational Services	42,400	40,900	42,900	1,500	3.67%	-500	-1.17%

Natural resources shown only in total nonagricultural, private and goods producing employment.

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

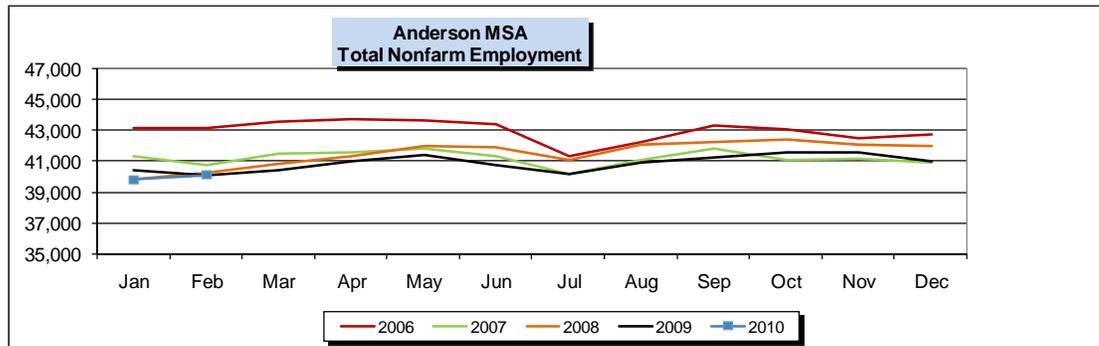


# Anderson MSA

## Wage and Salaried Employment, February 2010

Industry	Jan-10		Feb-09		To	
	Feb-10	Jan-10	Feb-09	Feb-10	Feb-10	Feb-10
Total Nonfarm	40,100	39,800	40,100	300	0.75%	0 0.00%
Total Private	33,100	32,900	33,000	200	0.61%	100 0.30%
Goods Producing	4,800	4,900	4,800	-100	-2.04%	0 0.00%
Service-Providing	35,300	34,900	35,300	400	1.15%	0 0.00%
Mining, Logging and Construction	1,100	1,200	1,200	-100	-8.33%	-100 -8.33%
Manufacturing	3,700	3,700	3,600	0	0.00%	100 2.78%
Durable Goods	1,800	1,800	2,000	0	0.00%	-200 -10.00%
Trade, Transportation, and Utilities	8,400	8,400	8,300	0	0.00%	100 1.20%
Wholesale Trade	1,500	1,400	1,500	100	7.14%	0 0.00%
Retail Trade	4,900	4,900	5,000	0	0.00%	-100 -2.00%
Information	500	500	600	0	0.00%	-100 -16.67%
Financial Activities	1,600	1,600	1,500	0	0.00%	100 6.67%
Professional and Business Services	2,900	2,800	3,000	100	3.57%	-100 -3.33%
Education and Health Services	8,100	8,000	7,900	100	1.25%	200 2.53%
Leisure and Hospitality	5,200	5,100	5,200	100	1.96%	0 0.00%
Other Services	1,600	1,600	1,700	0	0.00%	-100 -5.88%
Government	7,000	6,900	7,100	100	1.45%	-100 -1.41%
Federal Government	300	300	300	0	0.00%	0 0.00%
State Government	1,600	1,600	1,500	0	0.00%	100 6.67%
Local Government	5,100	5,000	5,300	100	2.00%	-200 -3.77%
Local Government Educational Services	2,900	2,800	3,000	100	3.57%	-100 -3.33%

Natural resources shown only in total nonagricultural, private and goods producing employment  
 Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics



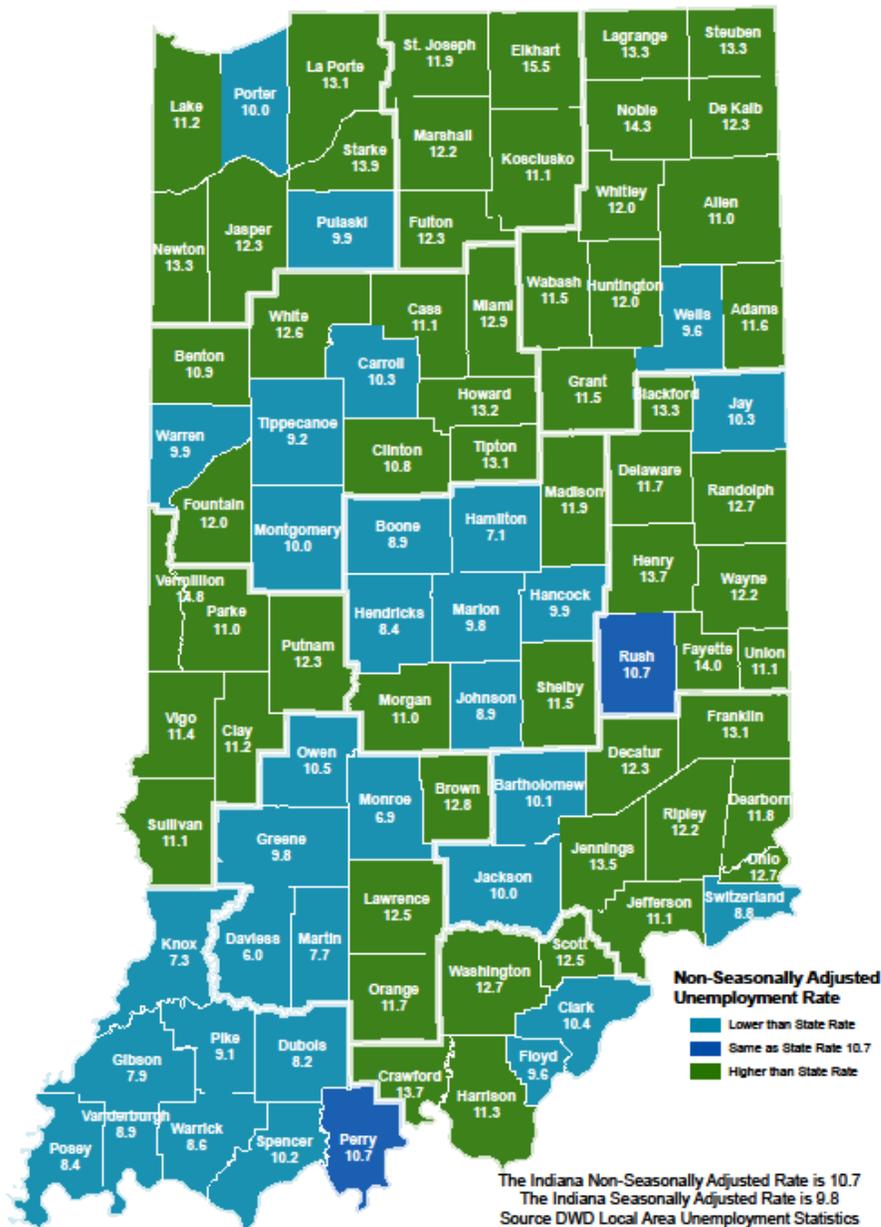
## Job Orders by Industry in Marion Co.-2010

Industry - NAICS*	Total Job Orders	Total Job Openings	Total Job Referrals
Professional and Technical Services	40	114	1,813
Administrative and Support Services	29	296	2,313
Temporary Help Services	25	1,694	3,301
Construction of Buildings	16	41	631
Truck Transportation	16	63	860
Food Services and Drinking Places	15	92	1,016
Miscellaneous Manufacturing	15	41	1,767
AC, Refrigeration, & Forced Air Heating	14	14	332
Insurance Carriers & Related Activities	14	1,034	1,300
Membership Organizations & Associations	14	16	664

Source: Indiana Career Connect database

\*NAICS-North American Industry Classification System

# County Unemployment Rates February 2010



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