

### Labor Market Review

Statistical data report for January 2010 Released March 2010

## Economic Growth Region 5

### Regional and State Unemployment (seasonally adjusted)

Thirty states and the District of Columbia recorded over-the-month unemployment rate increases, nine states registered rate decreases, and 11 states had no rate change, the U.S. Bureau of Labor Statistics reported. Over the year, jobless rates increased in all 50 states and the District of Columbia. The national unemployment rate fell from 10.0 percent in December to 9.7 percent in January, but was up from 7.7 percent a year earlier.

In January, the West reported the highest regional jobless rate, 10.8 percent, while the Northeast recorded the lowest rate, 9.1 percent. The South and West experienced statistically significant over-the-month rate changes (+0.2 percentage point each). Over the year, all four regions registered significant rate increases, the largest of which were in the South and West (+2.2 percentage points each).

### Labor Force Estimates (not seasonally adjusted), January 2010

Area	Labor Force	Employed	Unemployed	Jan 2010 Rate	Dec 2009 Rate	Jan 2009 Rate
U. S.	152,957,000	136,809,000	16,147,000	10.6%	9.7%	8.5%
Indiana	3,101,375	2,774,177	327,198	10.6%	9.7%	9.8%
Anderson MSA	60,383	53,308	7,075	11.7%	10.7%	10.8%
Indianapolis MSA	860,513	780,743	79,770	9.3%	8.4%	7.8%
EGR 5	896,346	812,629	83,717	9.3%	8.6%	8.1%
Boone Co.	26,912	24,618	2,294	8.5%	7.5%	7.2%
Hamilton Co.	136,157	126,377	9,780	7.2%	6.5%	5.9%
Hancock Co.	34,682	31,381	3,301	9.5%	8.6%	7.9%
Hendricks Co.	69,967	64,099	5,868	8.4%	7.8%	6.9%
Johnson Co.	71,080	64,880	6,200	8.7%	8.0%	7.4%
Madison Co.	60,383	53,308	7,075	11.7%	10.7%	10.8%
Marion Co.	438,484	395,666	42,818	9.8%	9.1%	8.3%
Morgan Co.	35,843	32,006	3,837	10.7%	9.2%	9.2%
Shelby Co.	22,838	20,294	2,544	11.1%	9.9%	10.3%
Anderson City	25,796	22,570	3,226	12.5%	11.6%	10.8%
Carmel City	31,920	29,879	2,041	6.4%	6.0%	4.9%
Fishers Town	38,056	35,652	2,404	6.3%	6.0%	4.8%
Greenwood City	25,238	22,913	2,325	9.2%	8.3%	7.4%
Indpls. City (cons.)	401,543	362,497	39,046	9.7%	9.0%	8.2%
Lawrence Town	22,507	20,424	2,083	9.3%	8.8%	7.9%
Noblesville City	21,674	19,535	2,139	9.9%	8.6%	8.3%
Plainfield Town	13,487	12,367	1,120	8.3%	7.7%	7.0%
Shelbyville City	9,204	8,079	1,125	12.2%	11.5%	12.0%

Economic Growth Region (EGR) 5 includes Boone, Hamilton, Hancock, Hendricks, Johnson, Madison, Marion, Morgan, and Shelby Counties.



### Indiana and Surrounding States Unemployment, January 2010-seasonally adj.

State	Rate
Illinois	11.3%
Indiana	9.7%
Kentucky	10.7%
Michigan	14.5%
Ohio	10.8%

Source: U.S. Bureau of Labor Statistics

### Unemployment Rate Ranking (High to Low)

Rank-Jan '10	County	Rate
36	Madison	11.7
50	Shelby	11.1
58	Morgan	10.7
71	Marion	9.8
73	Hancock	9.5
80	Johnson	8.7
82	Boone	8.5
85	Hendricks	8.4
90	Hamilton	7.2

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Release Date: 3/10/10

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

## Consumer Price Index-Urban

Consumer Price Index (CPI-U Change)

Not seasonally adjusted Percent Change to January 2010 from:

CPI Item	Dec-09	Jan-09	Dec-09	Jan-09
	Midwest Region*		U.S. City	
<b>All Items</b>	<b>0.5</b>	<b>2.9</b>	<b>0.3</b>	<b>2.6</b>
Food & Beverages	0.4	-0.1	0.5	-0.2
Housing	0.5	0.0	0.2	-0.5
Apparel	-2.8	2.8	-2.2	1.7
Transportation	1.5	13.3	1.2	14.3
Medical Care	0.9	4.0	0.8	3.5
Recreation	-0.1	-0.6	0.1	-0.4
Education & Communication	-0.3	2.2	0.1	2.3
Other Goods & Services	-0.1	8.3	0.1	7.8

\*Midwest Region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin  
Source: U.S. Bureau of Labor Statistics

## Unemployment Claims for Region 5

### Initial Unemployment Claims

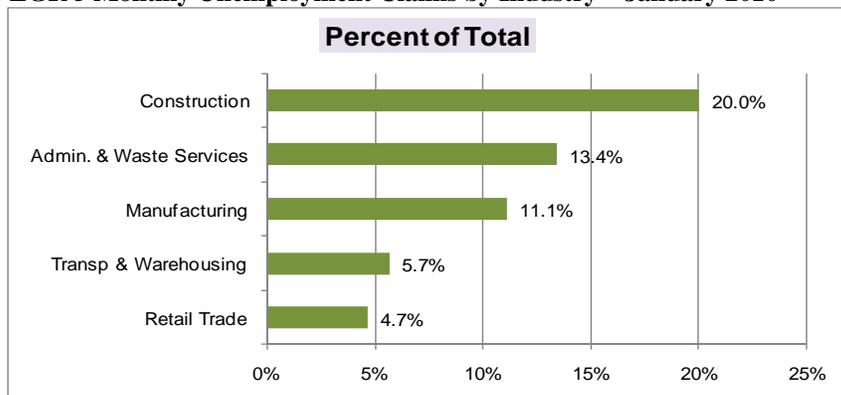
Week Ending	01/02/10	01/09/10	01/16/10	01/23/09	01/30/10
EGR 5	2,606	3,522	2,787	1,896	2,116
Indiana	15,266	15,801	10,505	7,232	8,584

### Total Unemployment Claims

Week Ending	01/02/10	01/09/10	01/16/10	01/23/09	01/30/10
EGR 5	30,761	29,045	32,953	32,020	26,987
Indiana	122,785	117,072	124,298	117,372	95,492

Source: Indiana Workforce Development, Research and Analysis, UI Statistics

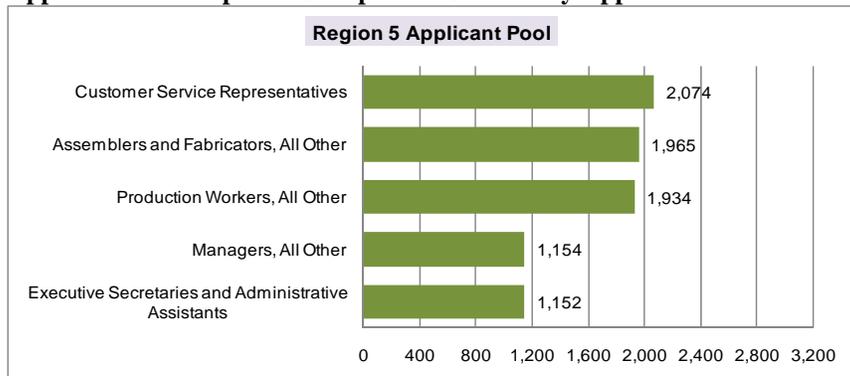
## EGR 5 Monthly Unemployment Claims by Industry – January 2010



Note: Top 5 industries only.

Source: Indiana Workforce Development, Research and Analysis, UI Statistics

## Applicant Pool: Top Five Occupations Selected by Applicants' Resumes in the Past 12 Months



Source: Indiana Workforce Development, Indiana Career Connect database

## WARN Notices for Region 5-January 2010

Company	City	County	# of Workers Affected	Notice Date
Apria Healthcare	Indianapolis	Marion	32	1/18/10
Visteon	Anderson	Madison	15	1/26/10

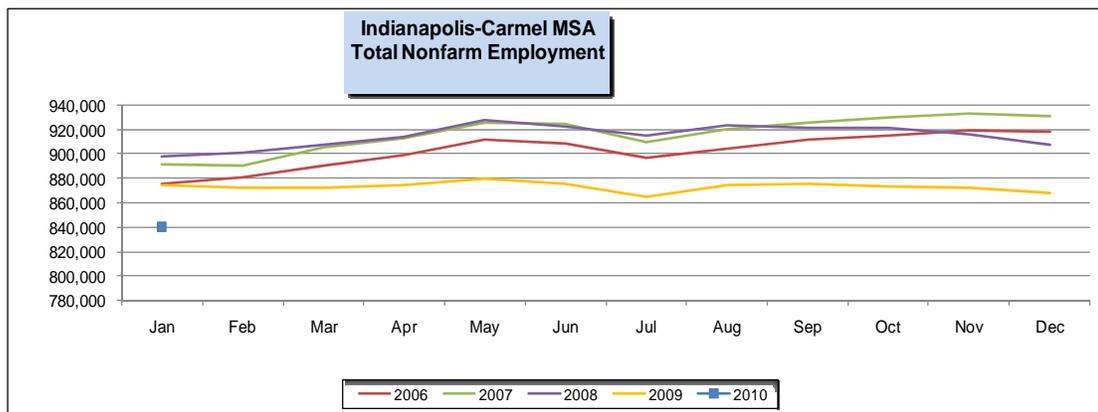
Source: Indiana Workforce Development, January 2010

## Indianapolis-Carmel MSA

### Wage and Salaried Employment, January 2010

Industry	Jan-10	Dec-09	Jan-09	Change From		To	
				Dec-09	Jan-09	Jan-10	Jan-10
Total Nonfarm	839,800	867,000	874,400	-27,200	-3.14%	-34,600	-3.96%
Total Private	715,000	740,000	749,900	-25,000	-3.38%	-34,900	-4.65%
Goods Producing	114,200	118,500	130,400	-4,300	-3.63%	-16,200	-12.42%
Service-Providing	725,600	748,500	744,000	-22,900	-3.06%	-18,400	-2.47%
Construction	32,900	36,800	40,200	-3,900	-10.60%	-7,300	-18.16%
Manufacturing	80,600	81,000	89,500	-400	-0.49%	-8,900	-9.94%
Durable Goods	47,500	47,600	54,400	-100	-0.21%	-6,900	-12.68%
Non-Durable Goods	33,100	33,400	35,100	-300	-0.90%	-2,000	-5.70%
Trade, Transportation, and Utilities	180,000	185,800	187,900	-5,800	-3.12%	-7,900	-4.20%
Wholesale Trade	43,900	44,100	46,400	-200	-0.45%	-2,500	-5.39%
Retail Trade	87,300	90,900	90,400	-3,600	-3.96%	-3,100	-3.43%
Transportation, Warehousing, and Utilities	48,800	50,800	51,100	-2,000	-3.94%	-2,300	-4.50%
Information	14,900	15,100	16,100	-200	-1.32%	-1,200	-7.45%
Financial Activities	57,800	58,100	58,800	-300	-0.52%	-1,000	-1.70%
Professional and Business Services	117,900	121,100	118,300	-3,200	-2.64%	-400	-0.34%
Professional, Scientific and Technical Svcs	43,300	43,400	46,500	-100	-0.23%	-3,200	-6.88%
Admin, Support, Waste Mgmt, Remediation Svcs	63,900	66,800	60,400	-2,900	-4.34%	3,500	5.79%
Education and Health Services	118,600	125,000	120,700	-6,400	-5.12%	-2,100	-1.74%
Health Care and Social Assistance	104,000	104,900	101,000	-900	-0.86%	3,000	2.97%
Leisure and Hospitality	78,800	82,800	82,900	-4,000	-4.83%	-4,100	-4.95%
Accommodation and Food Services	70,700	74,000	72,600	-3,300	-4.46%	-1,900	-2.62%
Other Services	32,800	33,600	34,800	-800	-2.38%	-2,000	-5.75%
Government	124,800	127,000	124,500	-2,200	-1.73%	300	0.24%
Federal Government	16,500	16,200	16,000	300	1.85%	500	3.13%
State Government	30,200	30,700	30,600	-500	-1.63%	-400	-1.31%
Local Government	78,100	80,100	77,900	-2,000	-2.50%	200	0.26%
Local Government Educational Services	40,900	42,800	40,700	-1,900	-4.44%	200	0.49%

Natural resources shown only in total nonagricultural, private and goods producing employment.  
Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

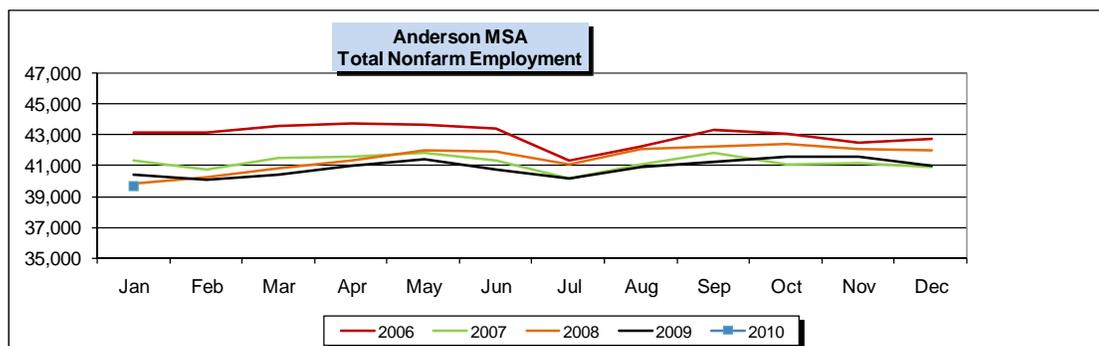


# Anderson MSA

## Wage and Salaried Employment, January 2010

Industry	Jan-10	Dec-09	Jan-09	Change From			
				Dec-09	To	Jan-09	Jan-10
Total Nonfarm	39,700	41,000	40,400	-1,300	-3.17%	-700	-1.73%
Total Private	32,800	34,100	33,300	-1,300	-3.81%	-500	-1.50%
Goods Producing	4,900	5,100	4,900	-200	-3.92%	0	0.00%
Service-Providing	34,800	35,900	35,500	-1,100	-3.06%	-700	-1.97%
Mining, Logging and Construction	1,200	1,300	1,200	-100	-7.69%	0	0.00%
Manufacturing	3,700	3,800	3,700	-100	-2.63%	0	0.00%
Durable Goods	1,800	1,800	2,000	0	0.00%	-200	-10.00%
Trade, Transportation, and Utilities	8,400	8,700	8,500	-300	-3.45%	-100	-1.18%
Wholesale Trade	1,400	1,500	1,500	-100	-6.67%	-100	-6.67%
Retail Trade	4,900	5,200	5,000	-300	-5.77%	-100	-2.00%
Information	500	600	600	-100	-16.67%	-100	-16.67%
Financial Activities	1,600	1,600	1,500	0	0.00%	100	6.67%
Professional and Business Services	2,700	2,900	3,000	-200	-6.90%	-300	-10.00%
Education and Health Services	8,000	8,200	7,800	-200	-2.44%	200	2.56%
Leisure and Hospitality	5,100	5,300	5,300	-200	-3.77%	-200	-3.77%
Other Services	1,600	1,700	1,700	-100	-5.88%	-100	-5.88%
Government	6,900	6,900	7,100	0	0.00%	-200	-2.82%
Federal Government	300	300	300	0	0.00%	0	0.00%
State Government	1,600	1,600	1,500	0	0.00%	100	6.67%
Local Government	5,000	5,000	5,300	0	0.00%	-300	-5.66%
Local Government Educational Services	2,800	2,800	2,900	0	0.00%	-100	-3.45%

Natural resources shown only in total nonagricultural, private and goods producing employment  
Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics



## County Employment and Wages

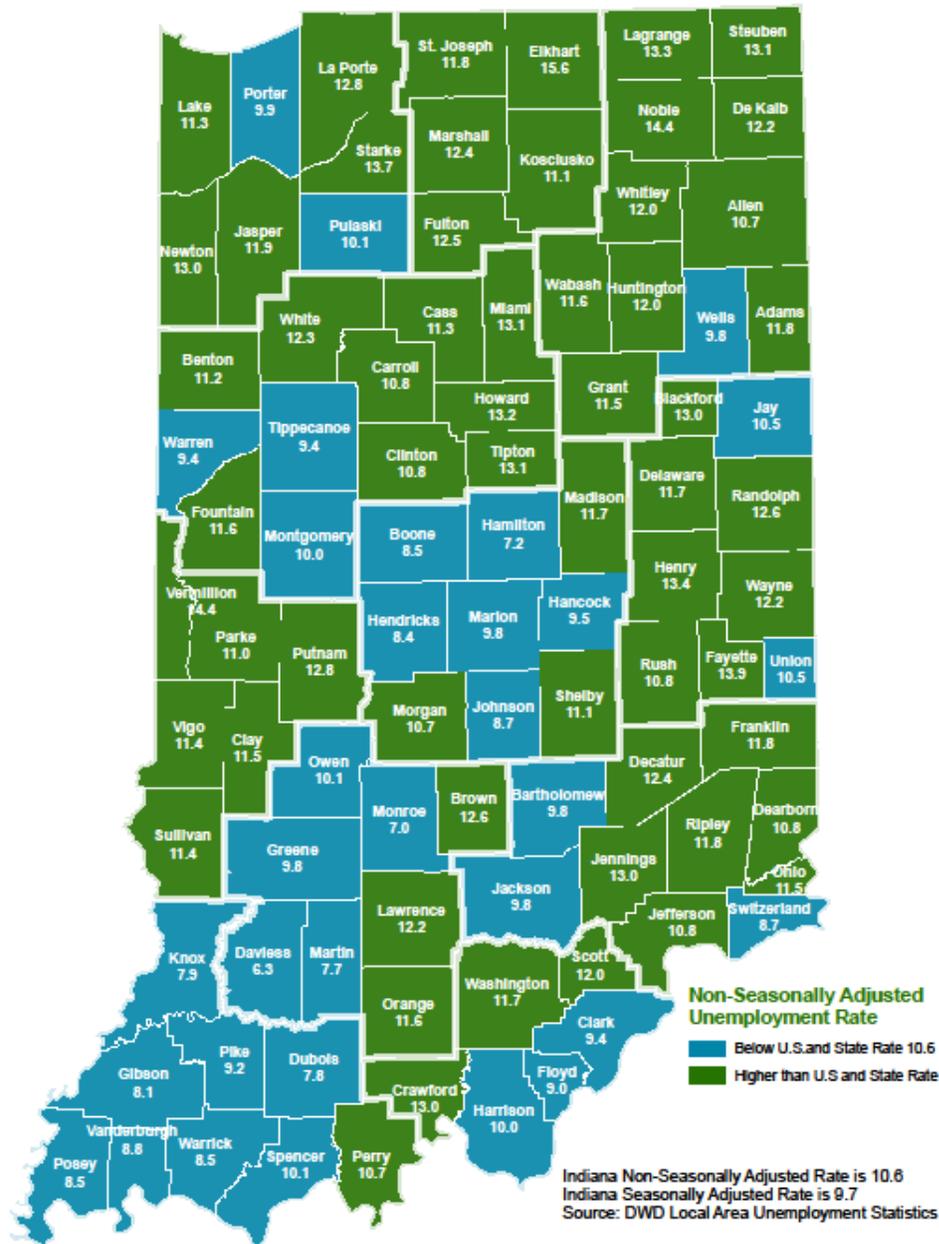
3rd Qtr 2009

County	Average Employment	Average Weekly Earnings
Boone	19,047	\$642
Hamilton	108,617	\$791
Hancock	18,357	\$657
Hendricks	48,597	\$595
Johnson	41,096	\$580
Madison	38,728	\$588
Marion	545,469	\$856
Morgan	14,163	\$598
Shelby	15,637	\$645
<b>EGR 5</b>	<b>849,711</b>	<b>\$790</b>

Includes federal government employees.

Source: Indiana Workforce Development, Research & Analysis, QCEW

# County Unemployment Rates January 2010



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