

Labor Market Review

Statistical data report for December 2009 Released February 2010

Economic Growth Region 5

Economic Growth Region (EGR) 5 includes Boone, Hamilton, Hancock, Hendricks, Johnson, Madison, Marion, Morgan, and Shelby Counties.

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally higher in December. Forty-three states and the District of Columbia recorded over-the-month unemployment rate increases, four states registered rate decreases, and three states had no rate change, the U.S. Bureau of Labor Statistics reported. Over the year, jobless rates increased in all 50 states and the District of Columbia. The national unemployment rate was unchanged in December at 10.0 percent but was 2.6 percentage points higher than a year earlier.

The West had the highest regional jobless rate in December, 10.7 percent. The Northeast recorded the lowest rate, 9.2 percent. The Northeast had a statistically significant rate increase over the month (+0.5 percentage point). The South had the only other significant regional rate change (+0.3 percentage point). Over the year, all four regions registered significant rate increases, the largest of which was in the West (+3.3 percentage points).



Labor Force Estimates (not seasonally adjusted), December 2009

Area	Labor Force	Employed	Unemployed	Dec 2009 Rate	Nov 2009 Rate	Dec 2008 Rate
U. S.	152,693,000	137,953,000	14,740,000	9.7%	9.4%	7.1%
Indiana	3,082,205	2,781,177	301,028	9.8%	9.3%	8.1%
Anderson MSA	59,111	52,591	6,520	11.0%	10.3%	8.9%
Indianapolis MSA	857,904	784,939	72,965	8.5%	8.1%	6.7%
EGR 5	892,921	815,743	77,178	8.6%	8.3%	6.8%
Boone Co.	26,650	24,648	2,002	7.5%	7.2%	5.9%
Hamilton Co.	133,401	124,739	8,662	6.5%	6.4%	4.9%
Hancock Co.	34,468	31,473	2,995	8.7%	8.0%	6.6%
Hendricks Co.	69,415	63,957	5,458	7.9%	7.5%	5.9%
Johnson Co.	70,214	64,506	5,708	8.1%	7.7%	6.2%
Madison Co.	59,111	52,591	6,520	11.0%	10.3%	8.9%
Marion Co.	441,257	401,027	40,230	9.1%	8.8%	7.3%
Morgan Co.	35,519	32,206	3,313	9.3%	8.3%	7.7%
Shelby Co.	22,886	20,596	2,290	10.0%	9.1%	8.7%
Anderson City	25,535	22,660	2,875	11.3%	11.1%	7.9%
Carmel City	31,747	29,756	1,991	6.3%	6.3%	4.3%
Fishers Town	37,562	35,249	2,313	6.2%	6.1%	4.1%
Greenwood City	25,028	22,992	2,036	8.1%	8.1%	5.5%
Indpls. City (cons.)	408,721	372,781	35,940	8.8%	8.8%	6.5%
Lawrence Town	22,704	20,832	1,872	8.2%	8.2%	6.1%
Noblesville City	21,700	19,887	1,813	8.4%	8.1%	5.6%
Plainfield Town	12,784	11,796	988	7.7%	7.6%	5.7%
Shelbyville City	9,331	8,345	986	10.6%	10.6%	8.1%

Indiana and Surrounding States Unemployment, December 2009-seasonally adj.

State	Rate
Illinois	11.1%
Indiana	9.9%
Kentucky	10.7%
Michigan	14.6%
Ohio	10.9%

Source: U.S. Bureau of Labor Statistics

Unemployment Rate Ranking (High to Low)

Rank-Dec '09	County	Rate
30	Madison	11.0
51	Shelby	10.0
65	Morgan	9.3
66	Marion	9.1
72	Hancock	8.7
79	Johnson	8.1
80	Hendricks	7.9
84	Boone	7.5
90	Hamilton	6.5

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Consumer Price Index-Urban

Consumer Price Index (CPI-U Change)

Unadjusted Percent Change to December 2009 from:

CPI Item	Dec-08	Nov-09	Dec-08	Nov-09
	Midwest Region*		U.S. City	
All Items	3.0	-0.3	2.7	-0.2
Food & Beverages	0.2	0.3	-0.4	0.1
Housing	-0.1	-0.3	-0.3	-0.1
Apparel	1.6	-3.0	1.9	-2.5
Transportation	14.8	-0.6	14.4	-0.1
Medical Care	3.6	0.0	3.4	0.0
Recreation	-0.3	-0.7	-0.4	-0.5
Education & Communication	2.4	0.1	2.4	0.0
Other Goods & Services	8.7	0.3	8.0	0.2

*Midwest Region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin
Source: U.S. Bureau of Labor Statistics

Unemployment Claims for Region 5

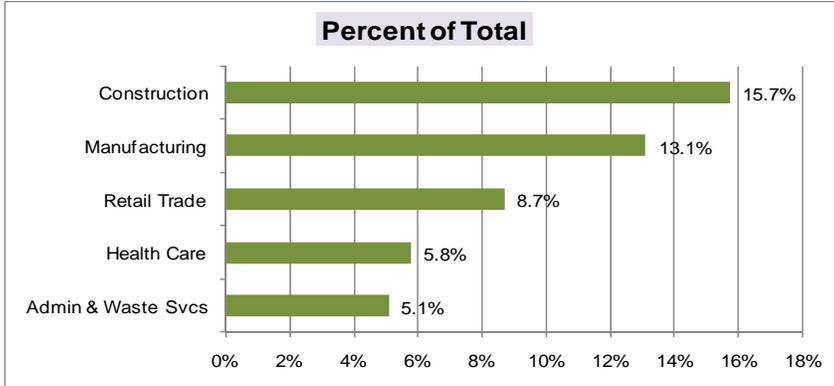
Week Ending	12/05/09	12/12/09	12/19/09	12/26/09
Region 5	2,391	2,491	2,392	2,709
Indiana	10,139	9,847	9,666	15,035

Total Unemployment Claims

Week Ending	12/05/09	12/12/09	12/19/09	12/26/09
Region 5	28,655	28,615	28,966	28,877
Indiana	104,264	102,133	103,981	109,858

Source: Indiana Workforce Development, Research and Analysis, UI Statistics

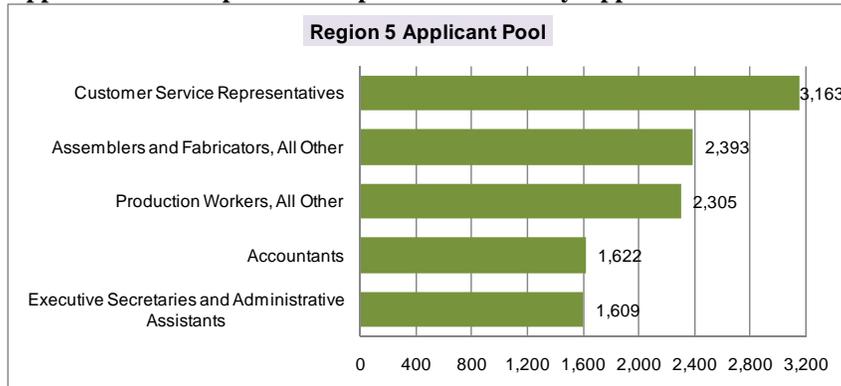
EGR 5 Monthly Unemployment Claims by Industry - December 2009



Note: Top 5 industries only.

Source: Indiana Workforce Development, Research and Analysis, UI Statistics

Applicant Pool: Top Five Occupations Selected by Applicants' Resumes in the Past 12 Months



Source: Indiana Workforce Development, Indiana Career Connect database

WARN Notices for Region 5-December 2009

Company	City	County	# of Workers Affected	Notice Date
Visteon/ACH	Indianapolis	Marion	187	12/1/09
Owens Brockway Inc	Anderson	Madison	70	12/7/09

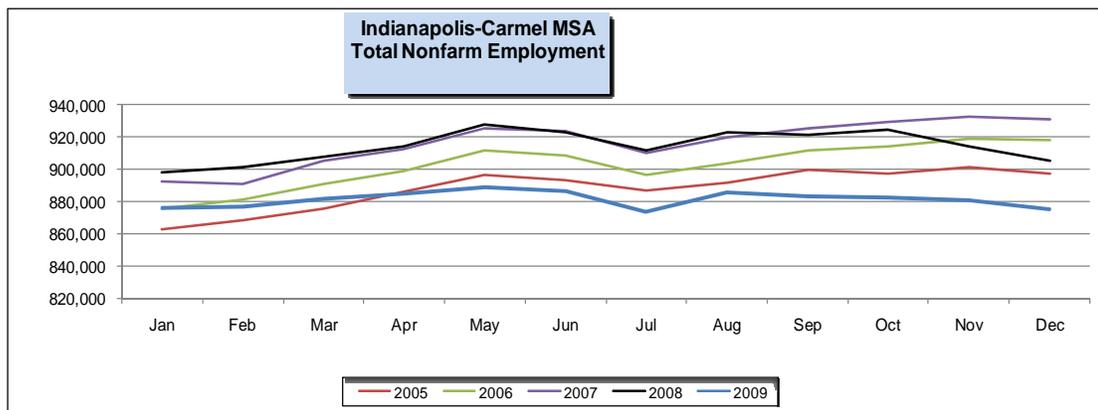
Source: Indiana Workforce Development, December 2009

Indianapolis-Carmel MSA

Wage and Salaried Employment, December 2009

Industry	Dec-09	Nov-09	Dec-08	Change From		Dec-09	Dec-09
				Nov-09	Dec-08		
				To			
Total Nonfarm	875,600	880,600	905,300	-5,000	-0.57%	-29,700	-3.28%
Total Private	747,200	752,000	778,000	-4,800	-0.64%	-30,800	-3.96%
Goods Producing	125,500	127,800	135,300	-2,300	-1.80%	-9,800	-7.24%
Service-Providing	750,100	752,800	770,000	-2,700	-0.36%	-19,900	-2.58%
Construction	37,900	39,900	44,500	-2,000	-5.01%	-6,600	-14.83%
Manufacturing	27,100	28,800	29,700	-1,700	-5.90%	-2,600	-8.75%
Durable Goods	86,800	87,100	90,000	-300	-0.34%	-3,200	-3.56%
Non-Durable Goods	52,200	52,300	54,500	-100	-0.19%	-2,300	-4.22%
Trade, Transportation, and Utilities	187,100	187,100	196,900	0	0.00%	-9,800	-4.98%
Wholesale Trade	44,900	44,900	47,700	0	0.00%	-2,800	-5.87%
Retail Trade	92,000	91,600	97,700	400	0.44%	-5,700	-5.83%
Transportation, Warehousing, and Utilities	50,200	50,600	51,500	-400	-0.79%	-1,300	-2.52%
Information	16,000	16,000	16,700	0	0.00%	-700	-4.19%
Financial Activities	59,600	58,400	59,100	1,200	2.05%	500	0.85%
Professional and Business Services	118,200	119,100	122,100	-900	-0.76%	-3,900	-3.19%
Professional, Scientific and Technical Svcs	42,900	43,500	45,400	-600	-1.38%	-2,500	-5.51%
Admin, Support, Waste Mgmt, Remediation Svc	64,300	64,500	65,400	-200	-0.31%	-1,100	-1.68%
Education and Health Services	122,800	122,800	122,900	0	0.00%	-100	-0.08%
Health Care and Social Assistance	102,800	102,700	100,900	100	0.10%	1,900	1.88%
Leisure and Hospitality	83,000	85,600	89,500	-2,600	-3.04%	-6,500	-7.26%
Accommodation and Food Services	73,000	72,700	76,200	300	0.41%	-3,200	-4.20%
Other Services	35,000	35,200	35,500	-200	-0.57%	-500	-1.41%
Government	128,400	128,600	127,300	-200	-0.16%	1,100	0.86%
Federal Government	15,800	15,800	15,600	0	0.00%	200	1.28%
State Government	30,000	30,100	30,500	-100	-0.33%	-500	-1.64%
Local Government	82,600	82,700	81,200	-100	-0.12%	1,400	1.72%
Local Government Educational Services	44,300	44,400	42,900	-100	-0.23%	1,400	3.26%

Natural resources shown only in total nonagricultural, private and goods producing employment.
Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

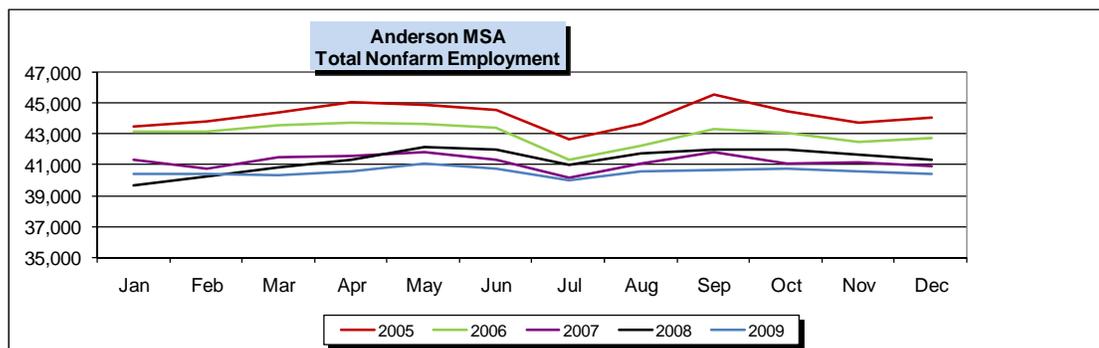


Anderson MSA

Wage and Salaried Employment, December 2009

Industry	Dec-09	Nov-09	Dec-08	Change From		Dec-09	Dec-09
				Nov-09	Dec-08		
Total Nonfarm	40,400	40,600	41,400	-200	-0.49%	-1,000	-2.42%
Total Private	33,100	33,200	33,900	-100	-0.30%	-800	-2.36%
Goods Producing	4,600	4,700	4,900	-100	-2.13%	-300	-6.12%
Service-Providing	35,800	35,900	36,500	-100	-0.28%	-700	-1.92%
Mining, Logging and Construction	1,600	1,700	1,600	-100	-5.88%	0	0.00%
Manufacturing	3,000	3,000	3,300	0	0.00%	-300	-9.09%
Durable Goods	1,900	1,900	2,200	0	0.00%	-300	-13.64%
Trade, Transportation, and Utilities	8,900	8,900	9,000	0	0.00%	-100	-1.11%
Wholesale Trade	1,500	1,500	1,400	0	0.00%	100	7.14%
Retail Trade	5,300	5,200	5,500	100	1.92%	-200	-3.64%
Transportation, Warehousing, and Utilities	2,100	2,200	2,100	-100	-4.55%	0	0.00%
Information	600	600	600	0	0.00%	0	0.00%
Financial Activities	1,700	1,700	1,600	0	0.00%	100	6.25%
Professional and Business Services	2,500	2,500	2,700	0	0.00%	-200	-7.41%
Education and Health Services	7,900	7,800	7,800	100	1.28%	100	1.28%
Leisure and Hospitality	5,300	5,400	5,600	-100	-1.85%	-300	-5.36%
Other Services	1,600	1,600	1,700	0	0.00%	-100	-5.88%
Government	7,300	7,400	7,500	-100	-1.35%	-200	-2.67%
Federal Government	300	300	300	0	0.00%	0	0.00%
State Government	1,500	1,500	1,600	0	0.00%	-100	-6.25%
Local Government	5,500	5,600	5,600	-100	-1.79%	-100	-1.79%
Local Government Educational Services	3,100	3,200	3,200	-100	-3.13%	-100	-3.13%

Natural resources shown only in total nonagricultural, private and goods producing employment
 Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics



Median Household Income-2008

Area	No. of Households	Median Income
Boone County	20,262	\$68,948
Hamilton County	92,148	\$83,712
Hancock County	25,044	\$61,938
Hendricks County	51,381	\$67,056
Johnson County	50,812	\$62,444
Madison County	51,763	\$44,512
Marion County	356,503	\$45,269
Morgan County	25,133	\$54,931
Shelby County	17,112	\$52,652
EGR 5	690,158	\$55,066
Indiana	2,463,700	\$48,675
U.S.	112,386,298	\$52,175

Source: 2006-2008 American Community Survey 3-Year Estimates

