

Labor Market Review

Statistical data report for April 2011, Released June 2011

Economic Growth Region 4

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally little changed or slightly lower in April. Thirty-nine states recorded unemployment rate decreases, three states and the District of Columbia registered rate increases, and eight states had no rate change, the U.S. Bureau of Labor Statistics reported recently. Forty-six states and the District of Columbia posted unemployment rate decreases from a year earlier, three states reported increases, and one state had no change. The national jobless rate edged up by 0.2 percent between March and April to 9.0 percent, but was 0.8 point lower than a year earlier.

Economic Growth Region (EGR) 4 includes: Benton, Carroll, Cass, Clinton, Fountain, Howard, Miami, Montgomery, Tippecanoe, Tipton, Warren and White counties.



Regional and State Unemployment (not seasonally adjusted)

Labor Force Estimates (not seasonally adjusted), April 2011

Area	Labor Force	Employed	Unemployed	Apr-11 Rate	Mar-11 Rate	Apr-10 Rate
U. S.	152,898,000	139,661,000	13,237,000	8.7%	9.2%	9.5%
Indiana	3,103,108	2,853,043	250,065	8.1%	8.8%	10.4%
Lafayette MSA	97,220	90,924	6,296	6.5%	7.1%	9.2%
Kokomo MSA	42,573	38,594	3,979	9.3%	10.2%	12.8%
EGR 4	232,781	214,824	17,957	7.7%	8.5%	10.6%
Benton Co.	4,253	3,923	330	7.8%	8.8%	10.5%
Carroll Co.	9,855	9,106	749	7.6%	8.3%	10.2%
Cass Co.	18,327	16,843	1,484	8.1%	9.1%	11.0%
Clinton Co.	16,291	14,979	1,312	8.1%	8.6%	10.6%
Fountain Co.	8,175	7,477	698	8.5%	9.5%	12.2%
Howard Co.	35,249	31,981	3,268	9.3%	10.0%	13.0%
Miami Co.	15,365	13,869	1,496	9.7%	10.6%	13.0%
Montgomery Co.	18,315	16,905	1,410	7.7%	8.3%	10.2%
Tippecanoe Co.	83,112	77,895	5,217	6.3%	6.9%	9.0%
Tipton Co.	7,324	6,613	711	9.7%	11.4%	12.0%
Warren Co.	4,577	4,291	286	6.2%	6.9%	9.7%
White Co.	11,938	10,942	996	8.3%	9.7%	11.1%
Attica	1,626	1,444	182	11.2%	9.7%	16.0%
Crawfordsville	7,094	6,405	689	9.7%	10.2%	13.1%
Delphi	1,326	1,221	105	7.9%	9.0%	10.9%
Fowler	1,017	948	69	6.8%	9.2%	11.4%
Frankfort	7,130	6,417	713	10.0%	10.4%	13.2%
Kokomo	19,255	17,245	2,010	10.4%	11.3%	14.3%
Lafayette	34,550	31,934	2,616	7.6%	7.9%	11.0%
West Lafayette	14,444	13,846	598	4.1%	4.4%	5.8%
Logansport	8,343	7,593	750	9.0%	9.8%	12.4%
Monticello	2,588	2,334	254	9.8%	10.0%	11.1%
Peru	5,390	4,811	579	10.7%	11.1%	14.5%
Tipton	2,337	2,067	270	11.6%	12.5%	14.1%
Williamsport	981	910	71	7.2%	8.9%	8.6%

State Release Date: 5/20/11

Source: Indiana Dept Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Indiana and Surrounding States Unemployment, April 2011 (Seasonally Adjusted)

State	Rate
Illinois	8.7%
Indiana	8.2%
Kentucky	10.0%
Michigan	10.2%
Ohio	8.6%

Source: Indiana Dept of Workforce Development, Research and Analysis, Local Area

Unemployment Rate Ranking (High to Low)

Rank	County	Rate
April 2011		April 2011
14	Tipton	9.7%
13	Miami	9.7%
21	Howard	9.3%
40	Fountain	8.5%
47	White	8.3%
50	Cass	8.1%
51	Clinton	8.1%
58	Benton	7.8%
61	Montgomery	7.7%
64	Carroll	7.6%
82	Tippecanoe	6.3%
83	Warren	6.2%

Source: Indiana Dept of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to April 2011 from:

CPI Item	Apr 10	Mar 11	Apr 10	Mar 11
	<i>Midwest Region*</i>		<i>U.S. City</i>	
<i>All Items</i>	3.3%	0.7%	3.2%	0.6%
Food & Beverages	3.1%	0.3%	3.1%	0.3%
Housing	1.0%	0.0%	1.0%	0.1%
Apparel	-1.2%	1.9%	0.1%	0.8%
Transportation	11.8%	3.4%	11.8%	2.8%
Medical Care	3.1%	0.1%	2.9%	0.3%
Recreation	-0.3%	0.1%	-0.4%	0.1%
Education & Communication	1.2%	-0.1%	1.0%	0.0%
Other Goods & Services	1.2%	-0.4%	1.9%	0.2%

*Midwest region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Source: Bureau of Labor Statistics

Unemployment Claims for Region 4

Week End >>	4/2/2011	4/9/2011	4/16/2011	4/23/2011	4/30/2011
<u>Initial Claims</u>					
Region 4	274 (D)	523 (D)	402 (D)	325 (D)	372 (D)
Indiana	5,057	7,823	6,046	5,529	6,981
<u>Continued Claims</u>					
Region 4	4,889	4,614	4,542	4,325	4,333
Indiana	67,738	64,731	64,203	61,305	61,059
<u>Total Claims</u>					
Region 4	5,163	5,137	4,944	4,650	4,705
Indiana	72,795	72,554	70,249	66,834	68,040

'D' indicates item is affected by non-disclosure issues relating to industry or ownership status.

Source: Indiana Dept of Workforce Development, Research and Analysis, UI Statistics

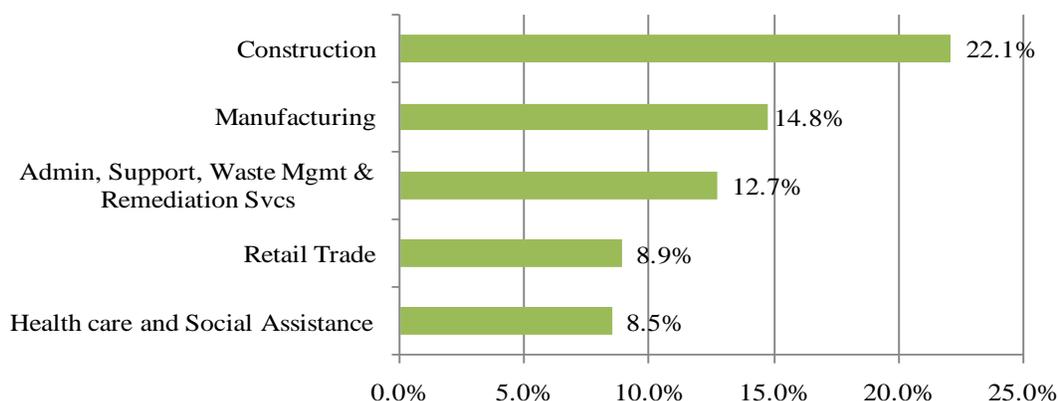
WARN Notices for Region 4

There are no WARN notices for April, 2011

Source: Hoosiers by the Numbers, WARN Notices, Indiana Dept of Workforce Development, April 2011

Region 4: Unemployment Claims by Industry, Top Five Industries, April 2011

Distribution as a Percent of Total



Source: Indiana Dept of Workforce Development, Research and Analysis, UI Statistics

Applicant Pool: Top Twenty Occupations Desired by Active Applicants on their Résumés in the Past Twelve Months

Region 4 Applicant Pool



Source: Indiana Career Connect Database

Kokomo MSA Wage and Salaried Employment,

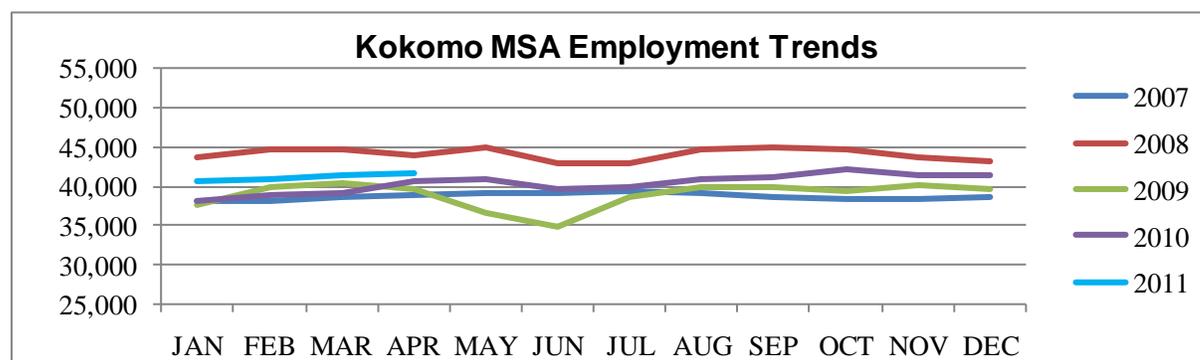
April 2011

Industry	Apr-11	Mar-11	Apr-10	3/11/-	3/11-4/11	4/10-	4/10-4/11
				4/11	Percent	4/11	Percent
				Change	Change	Change	Change
Total Nonfarm	41,700	41,300	39,700	400	1.0%	2,000	5.0%
-Total Private	34,500	34,100	32,400	400	1.2%	2,100	6.5%
--Goods Producing	10,500	10,500	10,200	0	0.0%	300	2.9%
--Service-Providing	31,200	30,800	29,500	400	1.3%	1,700	5.8%
---Private Service Providing	24,000	23,600	22,200	400	1.7%	1,800	8.1%
----Mining, Logging and Construction	1,000	1,000	1,000	0	0.0%	0	0.0%
----Manufacturing	9,500	9,500	9,200	0	0.0%	300	3.3%
----Trade, Transportation, and Utilities	9,000	8,900	8,800	100	1.1%	200	2.3%
----Wholesale Trade	7,100	7,000	7,100	100	1.4%	0	0.0%
----Retail Trade	6,900	6,800	6,800	100	1.5%	100	1.5%
----Transportation, Warehousing, and Utilities	1,100	1,100	1,100	0	0.0%	0	0.0%
----Information	5,100	5,000	5,000	100	2.0%	100	2.0%
----Financial Activities	700	700	700	0	0.0%	0	0.0%
----Education and Health Services	300	300	300	0	0.0%	0	0.0%
----Leisure and Hospitality	1,300	1,300	1,300	0	0.0%	0	0.0%
----Other Services	4,000	3,900	4,100	100	2.6%	-100	-2.4%
-Government	2,300	2,200	2,300	100	4.6%	0	0.0%
--State Government	7,200	7,200	7,300	0	0.0%	-100	-1.4%
--Local Government	5,800	5,800	5,900	0	0.0%	-100	-1.7%
---Local Government Educational Services	2,700	2,800	2,900	-100	-3.6%	-200	-6.9%

Natural resources shown only in total nonagricultural, private and goods producing employment

The Kokomo MSA includes Howard and Tipton counties.

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics



Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics

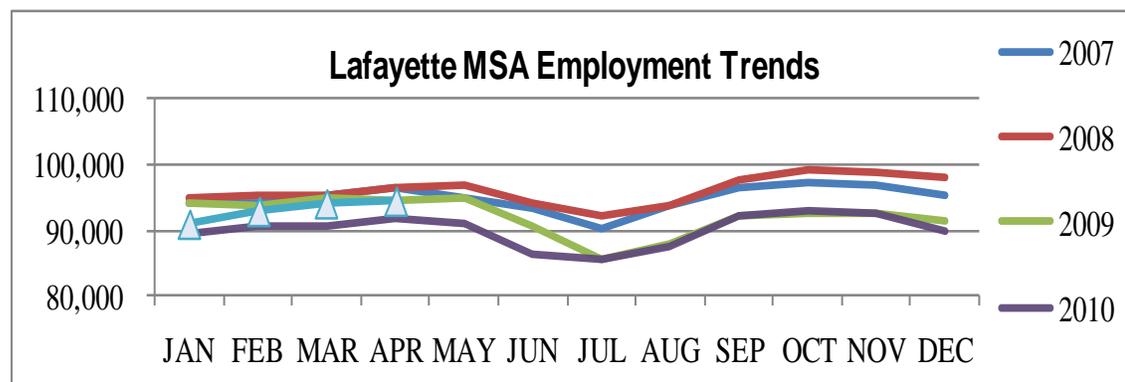
Lafayette MSA Wage and Salaried Employment, April 2011

Industry	Apr-11	Mar-11	Apr-10	3/11-4/11		4/10-4/11	
				Change	Percent Change	Change	Percent Change
Total Nonfarm	94,500	94,100	92,600	400	0.4%	1,900	2.1%
-Total Private	64,800	64,300	62,400	500	0.8%	2,400	3.9%
--Goods Producing	17,100	16,800	16,200	300	1.8%	900	5.6%
--Service-Providing	77,400	77,300	76,400	100	0.1%	1,000	1.3%
---Private Service Providing	47,700	47,500	46,200	200	0.4%	1,500	3.3%
----Mining, Logging and Construction	2,500	2,400	2,500	100	4.2%	0	0.0%
----Manufacturing	14,600	14,400	13,700	200	1.4%	900	6.6%
-----Durable Goods	11,100	10,900	10,200	200	1.8%	900	8.8%
-----Non-Durable Goods	3,500	3,500	3,500	0	0.0%	0	0.0%
----Trade, Transportation, and Utilities	13,800	13,800	13,600	0	0.0%	200	1.5%
-----Wholesale Trade	2,200	2,200	2,100	0	0.0%	100	4.8%
-----Retail Trade	9,700	9,600	9,600	100	1.0%	100	1.0%
-----Transportation, Warehousing, and Utilities	1,900	2,000	1,900	-100	-5.0%	0	0.0%
----Information	900	1,000	1,000	-100	-10.0%	-100	-10.0%
----Financial Activities	3,700	3,700	3,600	0	0.0%	100	2.8%
----Professional and Business Services	6,300	6,300	5,500	0	0.0%	800	14.6%
----Education and Health Services	11,500	11,500	11,000	0	0.0%	500	4.6%
----Leisure and Hospitality	8,800	8,500	8,800	300	3.5%	0	0.0%
-----Accommodation and Food Services	8,300	8,100	8,300	200	2.5%	0	0.0%
-----Other Services	2,700	2,700	2,700	0	0.0%	0	0.0%
-Government	29,700	29,800	30,200	-100	-0.3%	-500	-1.7%
--Federal Government	600	600	800	0	0.0%	-200	-25.0%
--State Government	22,500	22,600	22,400	-100	-0.4%	100	0.5%
--Local Government	6,600	6,600	7,000	0	0.0%	-400	-5.7%
---Local Government Educational Services	4,100	4,100	4,400	0	0.0%	-300	-6.8%

Natural resources shown only in total nonagricultural, private and goods producing employment.

The Lafayette MSA includes Tippecanoe and Carroll counties

Source: Indiana Department of Workforce Development, Research and Analysis, Current Employment Statistics.



Source: Indiana Department of Workforce Development, Research and Analysis, Current Employment Statistics.

Occupational Employment and Wages in 2010

(Excerpted from the Bureau of Labor Statistics report released May 2011)

Introduction

Retail salespersons and cashiers were the occupations with the highest employment in 2010, the U.S. Bureau of Labor Statistics reported recently. These two occupations combined made up nearly 6 percent of total U.S. employment, with employment levels of 4.2 and 3.4 million, respectively. These data are from the Occupational Employment Statistics (OES) program, which provides employment and wage estimates for wage and salary workers in 22 major occupational groups and nearly 800 detailed occupations.

Highlights of the 2010 data

○ The 10 largest occupations accounted for more than 20 percent of total employment in May 2010. In addition to retail salespersons and cashiers, the largest occupations included general office clerks; combined food preparation and serving workers, including fast food; registered nurses; and waiters and waitresses.

○ Most of the largest occupations were relatively low paying. Of the 10 largest occupations, only registered nurses had an average wage above the U.S. all-occupations mean of \$21.35 per hour or \$44,410 annually. Combined food preparation and serving workers, cashiers, and waiters and waitresses were the three lowest paying of the 10 largest occupations, and also among the lowest-paying occupations overall.

○ Three of the largest occupations were office and administrative support jobs, helping to make office and administrative support the largest occupational group overall, representing 17 percent of total employment. The next largest groups were sales and related occupations and food preparation and serving related occupations, which made up about 11 and 9 percent of U.S. employment, respectively.

○ The smallest occupational groups included legal occupations and life, physical, and social science occupations, each representing around 1 percent of total employment. Most employment in these two groups came from occupations with above average wages, such as judges, with an hourly mean wage of \$50.67; arbitrators, mediators, and conciliators (\$31.95); medical scientists, except epidemiologists (\$41.69); and physicists (\$53.86).

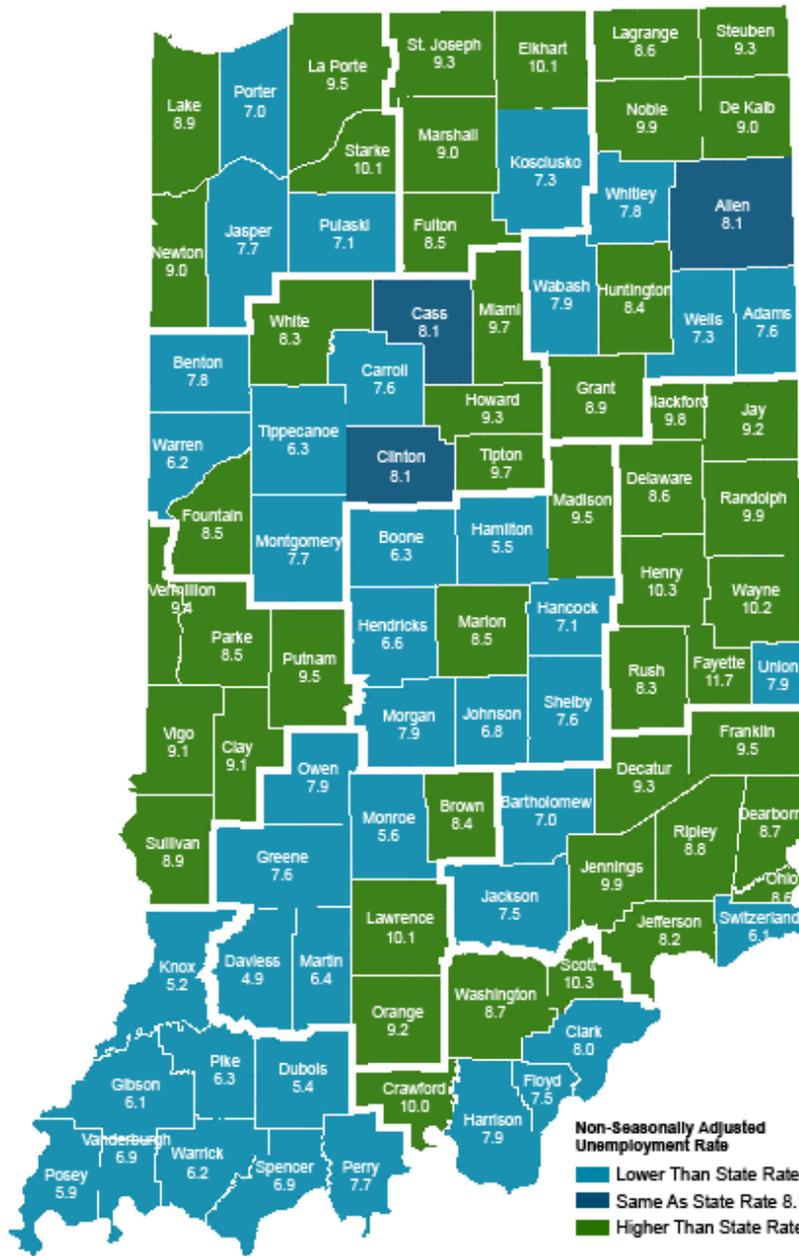
○ Health care and social assistance was the industry sector with the highest employment, followed by retail trade. Over half of employment in the health care and social assistance sector was in healthcare-related occupations, including registered nurses; nursing aides, orderlies, and attendants; home health aides; and licensed practical and licensed vocational nurses. Other large occupations in this sector included personal care aides, medical secretaries, and childcare workers. More than 60 percent of retail trade employment was in just 4 occupations: retail salespersons, cashiers, stock clerks and order fillers, and first-line supervisors of retail salesworkers.

○ Industries with the highest all-occupations mean wages included computer and peripheral equipment manufacturing, software publishers, and several financial services industries. These industries tended to have high employment concentrations of occupations with above average wages. For example, the largest occupations in software publishing included software developers, applications, with an hourly mean wage of \$45.65; software developers, systems software (\$48.48); computer programmers (\$39.16); and sales representatives, wholesale and manufacturing, technical and scientific products (\$40.50).

○ The industries with the lowest all-occupations mean wages consisted primarily of food service and retail trade industries. In limited-service eating places, the industry with the lowest overall average wage, 8 of the 10 largest occupations had mean wages below \$10.00 per hour, including combined food preparation and serving workers, including fast food (\$8.62); fast food cooks (\$8.85); and counter attendants, cafeteria, food concession, and coffee shop (\$8.82).

For a page linking to the table of contents of the full report in html or pdf formats or individual parts of it visit the BLS website: <http://www.bls.gov/news.release/ocwage.toc.htm>

County Unemployment Rates April 2011



Non-Seasonally Adjusted Unemployment Rate

- Lower Than State Rate 8.1%
- Same As State Rate 8.1%
- Higher Than State Rate 8.1%

Indiana Non-Seasonally Adjusted Rate 8.1
 Indiana Seasonally Adjusted Rate 8.2
 Source: DWD, Local Area Unemployment Statistics

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