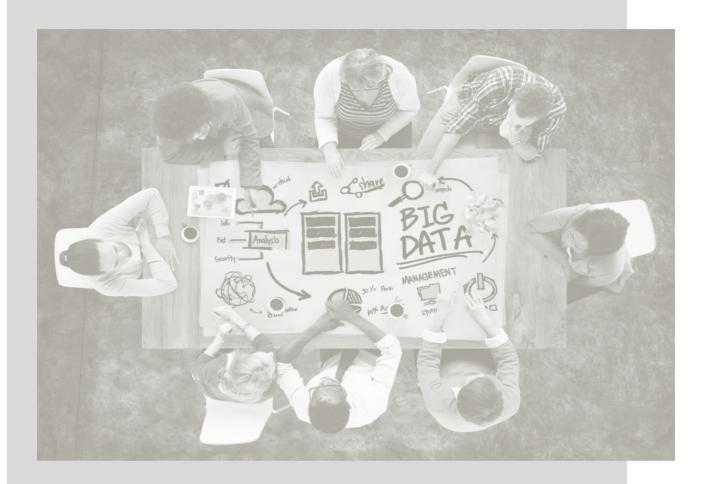




LABOR MARKET REVIEW



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November 2020 Labor Market Review

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LABOR MARKET REVIEW

Economic Growth Region 3

Statistical Data Report for November 2020, Released January 2021

State Employment and Unemployment

Unemployment rates were lower in November in 25 states and the District of Columbia, higher in 7 states, and stable in 18 states, the U.S. Bureau of Labor Statistics reported. Forty-eight states and the District had jobless rate increases from a year earlier and two states had little change. The national unemployment rate edged down by 0.2 percentage point over the month to 6.7 percent but was 3.2 points higher than in November 2019.

Nonfarm payroll employment increased in 17 states, decreased in 3 states, and was essentially unchanged in 30 states and the District of Columbia in November 2020. Over the year, nonfarm payroll employment decreased in 48 states and the District and was essentially unchanged in 2 states.

Three states had unemployment rates above 10.0 percent in November: New Jersey at 10.2 percent and Hawaii and Nevada at 10.1 percent each. Nebraska and Vermont had the lowest rates, 3.1 percent each. In total, 26 states had jobless rates lower than the U.S. figure of 6.7 percent, 11 states and the District of Columbia had higher rates, and 13 states had rates that were not appreciably different from that of the nation.

November 2020 Labor Force Estimates (not seasonally adjusted)						
Area	Labor Force	Employed	Unemployed	Nov-20	Oct-20	Nov-19
U.S.	160,468,000	150,203,000	10,264,000	6.4%	6.6%	3.3%
IN	3,325,870	3,163,343	162,527	4.9%	5.3%	3.1%
EGR 3	374,247	357,617	16,630	4.4%	4.8%	3.0%
Fort Wayne MSA	217,617	207,275	10,342	4.8%	5.1%	3.1%
Adams Co.	16,172	15,664	508	3.1%	3.4%	2.8%
Allen Co.	185,729	176,514	9,215	5.0%	5.4%	3.2%
DeKalb Co.	21,215	20,365	850	4.0%	4.3%	2.8%
Grant Co.	31,221	29,874	1,347	4.3%	4.8%	3.4%
Huntington Co.	17,267	16,588	679	3.9%	4.2%	2.9%
Lagrange Co.	16,450	15,872	578	3.5%	3.6%	2.5%
Noble Co.	21,191	20,169	1,022	4.8%	5.0%	2.9%
Steuben Co.	18,955	18,222	733	3.9%	4.1%	2.5%
Wabash Co.	14,159	13,588	571	4.0%	4.4%	2.9%
Wells Co.	14,330	13,821	509	3.6%	3.7%	2.5%
Whitley Co.	17,558	16,940	618	3.5%	3.7%	2.7%
Fort Wayne	129,575	122,433	7,142	5.5%	6.0%	3.3%
Marion	12,392	11,691	701	5.7%	6.5%	3.7%

Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics | Unemployment Statistics Released:12/20 | Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.



Economic Growth Region (EGR) 3

Adams, Allen, DeKalb, Grant, Huntington, LaGrange, Noble, Steuben, Wabash, Wells, and Whitley Counties

Unemployment Rates by State (seasonally adjusted): November 2020

U.S. - 6.7%

Illinois - 6.9%

Indiana - 5%

Kentucky - 5.6%

Michigan - 6.9%

Ohio - 5.7%

Source: U.S. Department of Labor, Bureau of Labor Statistics

Unemployment Rank by County (of 92 counties): November 2020

#17 - Allen (5%)

#24 - Noble (4.8%)

#39 - Grant (4.3%)

#52 - DeKalb (4%)

#56 - Wabash (4%)

#60 - Huntington (3.9%)

#65 - Steuben (3.9%)

#77 - Wells (3.6%)

#81 - LaGrange (3.5%)

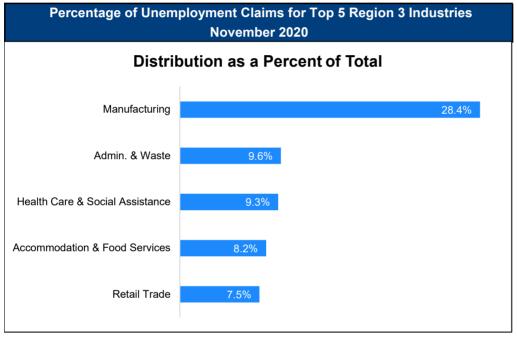
#82 - Whitley (3.5%)

#90 - Adams (3.1%)

Source: Indiana Department of Workforce Development, Research and Development, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change					
to November 2020 from					
CPI Item	Nov-19	Oct-20	Nov-19	Oct-20	
CFI Itelli	U.S. (City	Midwest Region*		
All Items	1.2%	-0.1%	1%	-0.2%	
Food & Beverages	3.7%	-0.2%	2.7%	-0.4%	
Housing	2%	0.1%	2.2%	0.2%	
Apparel	-5.2%	-2.2%	-6.4%	-3.1%	
Transportation	-3.3%	-0.1%	-2.7%	-0.6%	
Medical Care	2.4%	-0.2%	2.3%	-0.2%	
Recreation	1.3%	0.4%	1.1%	0.4%	
Education & Communication	1.9%	0%	1.4%	-0.5%	
Other Goods & Services	1.7%	0.1%	1%	0.3%	

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin | Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis

WARN Notices

WARN Notices for Region 3 for November 2020					
Company	City	County	# of workers affected	Notice Date	
Eaton Corporation	Auburn	DeKalb	108	11/5/20	

Source: Indiana Department of Workforce Development, WARN Notices | For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:

https://www.doleta.gov/programs/factsht/warn.htm

Unemployment Claims: November 2020

Region 3

Initial Claims

11/07/20 - 1,375

11/14/20 - 1,623

11/21/20 - 2,062

11/28/20 - 2,151

Continued Claims

11/07/20 - 6,194

11/14/20 - 6,012

11/21/20 - 5,396

11/28/20 - 5.412

Total Claims

11/07/20 - 7,569

11/14/20 - 7,635

11/21/20 - 7,458

11/28/20 - 7,563

State of Indiana

Initial Claims

11/07/20 - 14,111

11/14/20 - 15,422

11/21/20 - 18,829

11/28/20 - 20,575

Continued Claims

11/07/20 - 81,938

11/14/20 - 84,966

11/21/20 - 78,674

11/28/20 - 84,790

Total Claims

11/07/20 - 96,049

11/14/20 - 100,388

11/21/20 - 97,503

11/28/20 - 105,365

(D) indicates item is affected by non-disclosure issues relating to industry or ownership status | Source: Indiana Department of Workforce Development, Research and Development

Fort Wayne MSA							
Wage and Salaried Employment	N	November 2020		# Change	% Change	# Change	% Change
Industry	Nov-20	Oct-20	Nov-19	Oct-20 to	Nov-20	Nov-19 t	o Nov-20
Total Nonfarm	222,000	221,800	230,400	200	0.1%	-8,400	-3.7%
Total Private	200,600	200,200	208,300	400	0.2%	-7,700	-3.7%
Goods Producing	49,300	49,600	49,600	-300	-0.6%	-300	-0.6%
Service Providing	172,700	172,200	180,800	500	0.3%	-8,100	-4.5%
Private Service Providing	151,300	150,600	158,700	700	0.5%	-7,400	-4.7%
Mining, Logging and Construction	12,400	12,500	11,600	-100	-0.8%	800	6.9%
Total Manufacturing	36,900	37,100	38,000	-200	-0.5%	-1,100	-2.9%
Durable Goods Manufacturing	26,300	26,200	28,700	100	0.4%	-2,400	-8.4%
Transportation Equipment Manufacturing	7,800	7,800	8,300	0	0.0%	-500	-6.0%
Trade, Transportation and Utilities	45,100	44,200	44,700	900	2.0%	400	0.9%
Wholesale Trade	10,600	10,600	10,700	0	0.0%	-100	-0.9%
Retail Trade	24,800	24,200	24,500	600	2.5%	300	1.2%
Transportation, Warehousing and Utilities	9,700	9,400	9,500	300	3.2%	200	2.1%
Information	1,900	2,000	2,200	-100	-5.0%	-300	-13.6%
Financial Activities	12,500	12,400	12,500	100	0.8%	0	0.0%
Professional and Business Services	21,800	21,600	22,400	200	0.9%	-600	-2.7%
Education and Health Services	42,100	42,100	44,200	0	0.0%	-2,100	-4.8%
Leisure and Hospitality	16,600	17,000	21,100	-400	-2.4%	-4,500	-21.3%
Other Services	11,300	11,300	11,600	0	0.0%	-300	-2.6%
Total Government	21,400	21,600	22,100	-200	-0.9%	-700	-3.2%
Federal Government	2,300	2,400	2,200	-100	-4.2%	100	4.6%
State Government	3,500	3,500	3,800	0	0.0%	-300	-7.9%
Local Government	15,600	15,700	16,100	-100	-0.6%	-500	-3.1%
Local Government Educational Services	9,000	8,900	9,300	100	1.1%	-300	-3.2%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics

Fort Wayne MSA Employment Trends 235,000 230,000 **-**2017 225,000 -2018 220,000 **-**2019 215,000 **-**2020 210,000 205,000 200,000 JAN **FEB** JUN JUL **AUG** SEP OCT NOV DEC MAR **APR** MAY

Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | Note: Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Frequently Listed Jobs					
Top 20 job listings by number of openings in Region 3 in the past month					
Rank	Occupations				
1	Meat, Poultry, and Fish Cutters and Trimmers				
2	Production Workers, All Other				
3	HelpersProduction Workers				
4	Team Assemblers				
5	Personal Care and Service Workers, All Other				
6	Laborers and Freight, Stock, and Material Movers, Hand				
7	Home Health Aides				
8	Stock Clerks- Stockroom, Warehouse, or Storage Yard				
9	Electrical and Electronics Installers and Repairers, Transportation Equipment				
10	Assemblers and Fabricators, All Other				
11	Engineers, All Other				
12	Correctional Officers and Jailers				
13	Structural Metal Fabricators and Fitters				
14	Managers, All Other				
15	Registered Nurses				
16	Customer Service Representatives				
17	Packers and Packagers, Hand				
18	Retail Salespersons				
19	Maintenance Workers, Machinery				
20	Licensed Practical and Licensed Vocational Nurses				

Source: Indiana Workforce Development, Indiana Career Connect

Applicant Pool					
Top 20 Occupations Desired by Applicants on their Resumes in the past 12 months					
Occupations	# of applicants				
Production Workers, All Other	9,312				
Assemblers and Fabricators, All Other	5,802				
HelpersProduction Workers	3,860				
Cashiers	2,449				
Customer Service Representatives	2,368				
Laborers and Freight, Stock, and Material Movers, Hand	2,076				
Stock Clerks and Order Fillers	1,833				
Office Clerks, General	1,465				
Packers and Packagers, Hand	1,361				
Inspectors, Testers, Sorters, Samplers, and Weighers	1,255				
Industrial Truck and Tractor Operators	1,253				
Managers, All Other	1,245				
Retail Salespersons	1,204				
First-Line Supervisors of Production and Operating Workers	1,190				
Welders, Cutters, Solderers, and Brazers	1,159				
Nursing Assistants	1,137				
Office and Administrative Support Workers, All Other	1,116				
Shipping, Receiving, and Traffic Clerks	1,077				
Electrical and Electronic Equipment Assemblers	994				
Receptionists and Information Clerks	946				

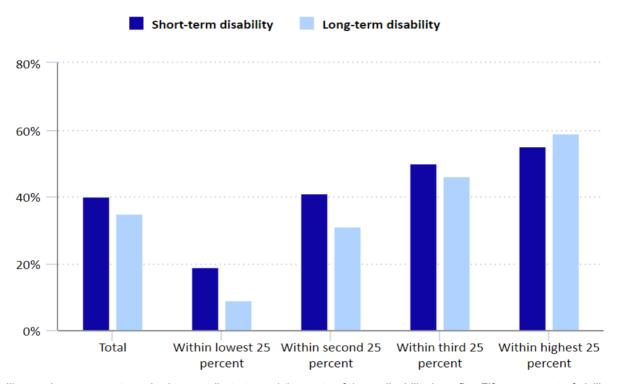
Source: Indiana Workforce Development, Indiana Career Connect

Short-Term and Long-Term Disability Insurance for Civilian Workers in 2020

(Excerpted from the Bureau of Labor Statistics, U.S. Department of Labor, The Economic Daily)

Disability insurance plans provide benefits for illnesses or injuries that are not work related. Short-term disability plans provide benefits on a per-disability basis and last 6 to 12 months. For employees who are unable to work for an extended time, long-term disability plans provide monthly benefits after a waiting period or other benefits have ended. Short-term disability insurance was available to 40 percent of civilian workers in March 2020, and long-term disability insurance was available to 35 percent. Access to these benefits varies by wage group. Nine percent of workers in the lowest wage group had access to long-term disability insurance, compared with 59 percent of workers in the highest wage group.

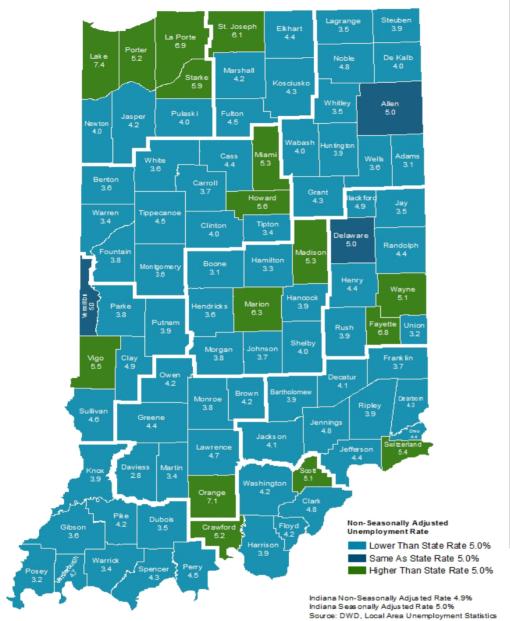
Percent of civilian workers with access to disability insurance benefits by wage group, March 2020



Most civilian workers were not required to contribute toward the costs of these disability benefits. Fifteen percent of civilian workers had a contribution requirement when participating in short-term disability plans, and 6 percent contributed to long-term disability plans.

These data are from the National Compensation Survey – Benefits program. To learn more, see "Employee Benefits in the United States – March 2020." We also have more charts on employee benefits. See our glossary of employee benefits terms.

County Unemployment Rates November 2020





Questions?

Please contact the Regional Labor Analyst listed below:

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