

Labor Market Review

Statistical data report for December 2009 Released February 2010

Economic Growth Region 3

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally higher in December. Forty-three states and the District of Columbia recorded over-the-month unemployment rate increases, four states registered rate decreases, and three states had no rate change, the U.S. Bureau of Labor Statistics reported. Over the year, jobless rates increased in all 50 states and the District of Columbia. The national unemployment rate was unchanged in December at 10.0 percent but was 2.6 percentage points higher than a year earlier.

The West had the highest regional jobless rate in December, 10.7 percent. The Northeast recorded the lowest rate, 9.2 percent. The Northeast had a statistically significant rate increase over the month (+0.5 percentage point). The South had the only other significant regional rate change (+0.3 percentage point). Over the year, all four regions registered significant rate increases, the largest of which was in the West (+3.3 percentage points).

Labor Force Estimates (not seasonally adjusted), December 2009

Area	Labor Force	Employed	Unemployed	Dec 2009 Rate	Nov 2009 Rate	Dec 2008 Rate
U. S.	152,693,000	137,953,000	14,740,000	9.7%	9.4%	7.1%
Indiana	3,082,205	2,781,177	301,028	9.8%	9.3%	8.1%
Fort Wayne MSA	205,522	184,803	20,719	10.1%	9.6%	8.1%
EGR 3	358,443	318,563	39,880	11.1%	10.6%	9.5%
Adams Co.	14,575	12,771	1,804	12.4%	12.3%	10.9%
Allen Co.	174,083	156,593	17,490	10.0%	9.5%	8.1%
Dekalb Co.	19,650	17,233	2,417	12.3%	12.0%	10.6%
Grant Co.	31,615	28,165	3,450	10.9%	10.5%	9.8%
Huntington Co.	19,457	17,092	2,365	12.2%	11.2%	9.3%
Lagrange Co.	14,950	12,839	2,111	14.1%	13.9%	15.1%
Noble Co.	21,410	18,266	3,144	14.7%	14.3%	13.8%
Steuben Co.	15,373	13,376	1,997	13.0%	12.5%	11.2%
Wabash Co.	15,892	14,018	1,874	11.8%	11.4%	9.7%
Wells Co.	14,117	12,794	1,323	9.4%	8.9%	7.7%
Whitley Co.	17,321	15,416	1,905	11.0%	10.6%	8.9%
Auburn City	6,013	5,357	656	10.9%	11.1%	10.1%
Fort Wayne City	123,168	110,163	13,005	10.6%	10.0%	8.5%
Huntington City	8,572	7,393	1,179	13.8%	13.1%	10.8%
Marion City	12,921	11,295	1,626	12.6%	11.9%	11.2%
New Haven City	7,258	6,468	790	10.9%	10.2%	9.4%

Economic Growth Region (EGR) 3 includes Adams, Allen, Dekalb, Grant, Huntington, Lagrange, Noble, Steuben, Wabash, Wells, and Whitley Counties.



Indiana and Surrounding States Unemployment, December 2009-seasonally adj.

State	Rate
Illinois	11.1%
Indiana	9.9%
Kentucky	10.7%
Michigan	14.6%
Ohio	10.9%

Source: U.S. Bureau of Labor Statistics

Unemployment Rate Ranking (High to Low)

Rank-Dec '09	County	Rate
2	Noble	14.7
3	Lagrange	14.1
7	Steuben	13.0
12	Adams	12.4
14	Dekalb	12.3
16	Huntington	12.2
23	Wabash	11.8
32	Whitley	11.0
33	Grant	10.9
48	Allen	10.0
63	Wells	9.4

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Consumer Price Index-Urban

Consumer Price Index (CPI-U Change)

Unadjusted Percent Change to December 2009 from:

CPI Item	Dec-08	Nov-09	Dec-08	Nov-09
	Midwest Region*		U.S. City	
All Items	3.0	-0.3	2.7	-0.2
Food & Beverages	0.2	0.3	-0.4	0.1
Housing	-0.1	-0.3	-0.3	-0.1
Apparel	1.6	-3.0	1.9	-2.5
Transportation	14.8	-0.6	14.4	-0.1
Medical Care	3.6	0.0	3.4	0.0
Recreation	-0.3	-0.7	-0.4	-0.5
Education & Communication	2.4	0.1	2.4	0.0
Other Goods & Services	8.7	0.3	8.0	0.2

*Midwest Region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin
 Source: U.S. Bureau of Labor Statistics

Unemployment Claims for Region 3

Initial Unemployment Claims

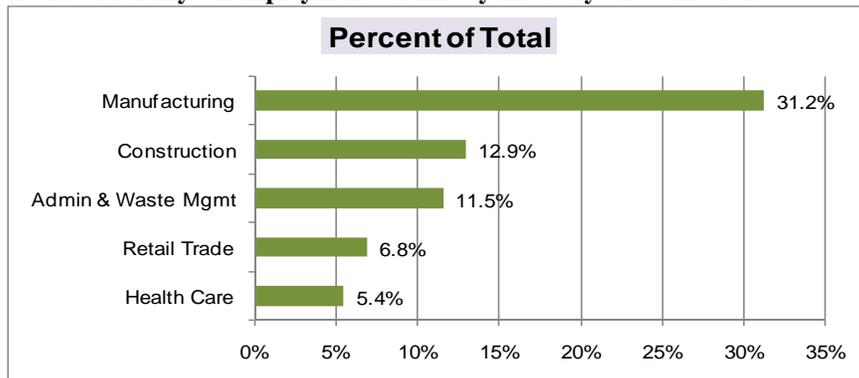
Week Ending	12/05/09	12/12/09	12/19/09	12/26/09
Region 3	1,384	1,265	1,211	2,351
Indiana	10,139	9,847	9,666	15,035

Total Unemployment Claims

Week Ending	12/05/09	12/12/09	12/19/09	12/26/09
Region 3	14,196	13,390	13,643	14,948
Indiana	104,264	102,133	103,981	109,858

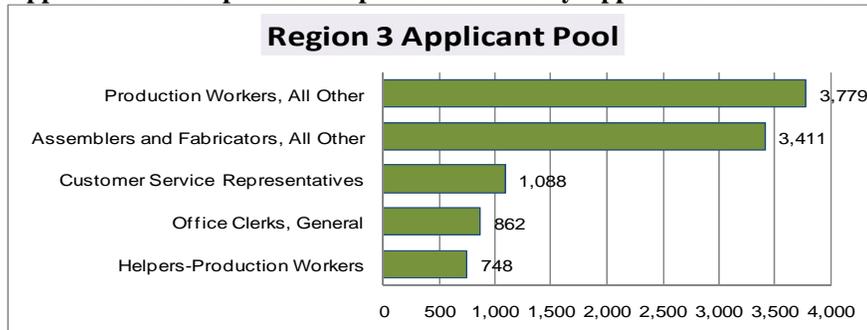
Source: Indiana Workforce Development, Research and Analysis, UI Statistics

EGR 3 Monthly Unemployment Claims by Industry - December 2009



Note: Top 5 industries only.
 Source: Indiana Workforce Development, Research and Analysis, UI Statistics

Applicant Pool: Top Five Occupations Selected by Applicants' Resumes in the Past 12 Months



Source: Indiana Workforce Development, Indiana Career Connect database

WARN Notices for Region 3-December 2009

Company	City	County	# of Workers Affected	Notice Date
Lincoln Foodservice	Fort Wayne	Allen	190	12/3/09

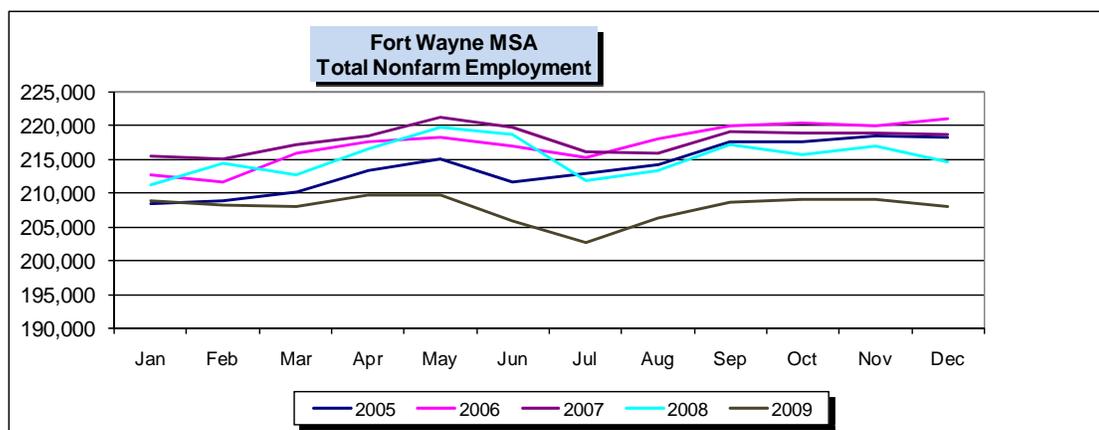
Source: Indiana Workforce Development, December 2009

Fort Wayne MSA

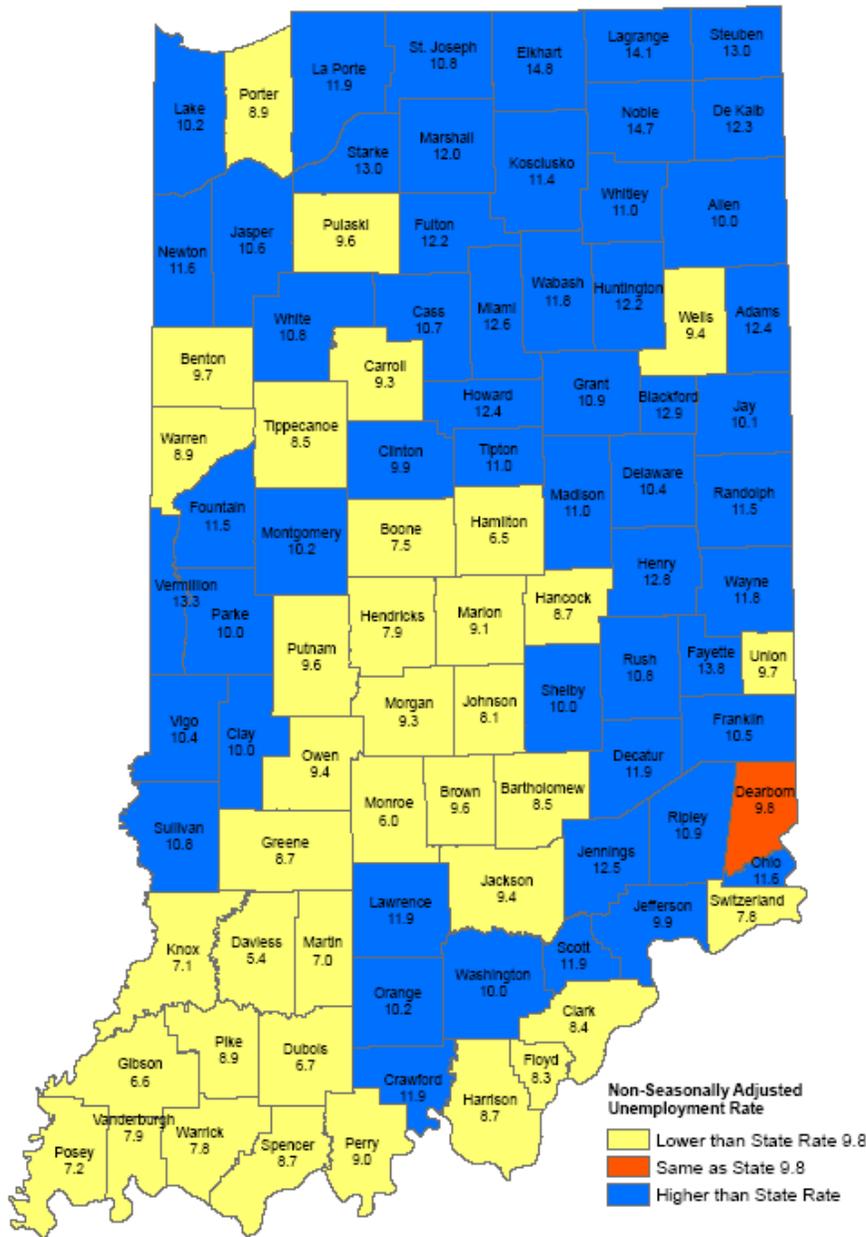
Wage and Salaried Employment, December 2009

Industry	Dec-09	Nov-09	Dec-08	Change From		Dec-09	Dec-09
				Nov-09	To Dec-08		
Total Nonfarm	207,900	209,000	214,600	-1,100	-0.53%	-6,700	-3.12%
Total Private	185,200	186,100	191,700	-900	-0.48%	-6,500	-3.39%
Goods Producing	40,800	41,700	45,300	-900	-2.16%	-4,500	-9.93%
Service-Providing	167,100	167,300	169,300	-200	-0.12%	-2,200	-1.30%
Mining, Logging and Construction	9,400	10,100	10,100	-700	-6.93%	-700	-6.93%
Manufacturing	31,400	31,600	35,200	-200	-0.63%	-3,800	-10.80%
Durable Goods	23,400	23,500	26,400	-100	-0.43%	-3,000	-11.36%
Trade, Transportation, and Utilities	45,000	45,000	46,400	0	0.00%	-1,400	-3.02%
Wholesale Trade	12,400	12,400	12,700	0	0.00%	-300	-2.36%
Retail Trade	22,800	22,600	23,600	200	0.88%	-800	-3.39%
Transportation, Warehousing, and Utilities	9,800	10,000	10,100	-200	-2.00%	-300	-2.97%
Information	3,300	3,300	3,700	0	0.00%	-400	-10.81%
Financial Activities	11,500	11,400	11,800	100	0.88%	-300	-2.54%
Professional and Business Services	21,000	21,100	20,800	-100	-0.47%	200	0.96%
Education and Health Services	37,700	37,700	37,100	0	0.00%	600	1.62%
Leisure and Hospitality	18,600	18,700	18,900	-100	-0.53%	-300	-1.59%
Other Services	7,300	7,200	7,700	100	1.39%	-400	-5.19%
Government	22,700	22,900	22,900	-200	-0.87%	-200	-0.87%
Federal Government	1,900	2,000	2,200	-100	-5.00%	-300	-13.64%
State Government	3,700	3,700	3,500	0	0.00%	200	5.71%
Local Government	17,100	17,200	17,200	-100	-0.58%	-100	-0.58%
Local Government Educational Services	10,500	10,500	10,200	0	0.00%	300	2.94%

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics



County Unemployment Rates December 2009



Source: IDWD Local Area Unemployment Statistics

The Indiana seasonally adjusted rate is 9.8

Terry Brown
 10 N. Senate Ave.
 Indianapolis, Indiana 46204
 Email: tbrown@dwd.in.gov

