

### Labor Market Review

Statistical data report for November 2009 Released January 2010

## Economic Growth Region 3

### Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally lower in November. Thirty-six states and the District of Columbia recorded over-the-month unemployment rate decreases, eight states registered rate increases, and six states had no rate change, the U.S. Bureau of Labor Statistics reported. Over the year, jobless rates increased in all 50 states and the District of Columbia.

In November, the West reported the highest regional jobless rate, 10.6 percent, while the Northeast recorded the lowest rate, 8.7 percent. These two regions experienced the only statistically significant over-the-month rate changes--the Northeast, -0.3 percentage point, and the West, -0.2 point. Over the year, all four regions registered significant rate increases, the largest of which was in the West (+3.4 percentage points).

Economic Growth Region (EGR) 3 includes Adams, Allen, Dekalb, Grant, Huntington, Lagrange, Noble, Steuben, Wabash, Wells, and Whitley Counties.



### Labor Force Estimates (not seasonally adjusted), November 2009

Area	Labor Force	Employed	Unemployed	Nov 2009 Rate	Oct 2009 Rate	Nov 2008 Rate
U. S.	153,539,000	139,132,000	14,407,000	9.4%	9.5%	6.5%
Indiana	3,104,803	2,816,107	221,420	9.3%	9.4%	6.9%
Fort Wayne MSA	207,048	187,264	19,784	9.6%	10.2%	6.8%
EGR 3	360,335	321,897	38,438	10.7%	11.2%	7.9%
Adams Co.	14,286	12,524	1,762	12.3%	12.5%	9.6%
Allen Co.	175,349	158,678	16,671	9.5%	10.0%	6.8%
Dekalb Co.	19,806	17,414	2,392	12.1%	12.2%	9.0%
Grant Co.	31,451	28,137	3,314	10.5%	10.6%	8.3%
Huntington Co.	19,538	17,347	2,191	11.2%	12.6%	7.6%
Lagrange Co.	15,198	13,077	2,121	14.0%	14.4%	11.7%
Noble Co.	21,579	18,485	3,094	14.3%	14.7%	10.8%
Steuben Co.	15,794	13,794	2,000	12.7%	12.7%	7.9%
Wabash Co.	15,779	13,964	1,815	11.5%	11.9%	7.9%
Wells Co.	14,234	12,964	1,270	8.9%	9.8%	6.6%
Whitley Co.	17,465	15,622	1,843	10.6%	12.2%	7.2%
Auburn City	6,059	5,413	682	11.2%	12.0%	9.0%
Fort Wayne City	124,089	111,630	12,459	10.0%	10.4%	7.2%
Huntington City	8,641	7,504	1,137	13.2%	13.6%	9.0%
Marion City	12,824	11,283	1,541	12.0%	11.9%	9.5%
New Haven City	7,302	6,554	738	10.2%	11.0%	7.6%

### Indiana and Surrounding States Unemployment, November 2009-seasonally adj.

State	Rate
Illinois	10.9%
Indiana	9.6%
Kentucky	10.6%
Michigan	14.7%
Ohio	10.6%

Source: U.S. Bureau of Labor Statistics

### Unemployment Rate Ranking (High to Low)

Rank-Nov '09	County	Rate
2	Noble	14.3
3	Lagrange	14.0
5	Steuben	12.6
8	Adams	12.3
11	Dekalb	12.1
16	Wabash	11.5
20	Huntington	11.2
27	Whitley	10.6
29	Grant	10.5
46	Allen	9.5
59	Wells	8.9

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

## Consumer Price Index-Urban

Consumer Price Index (CPI-U Change)

Unadjusted Percent Change to November 2009 from:

CPI Item	Nov-08	Oct-09
<b>All Items</b>	<b>1.8</b>	<b>0.1</b>
Food & Beverages	-0.5	-0.1
Housing	-0.3	-0.4
Apparel	1.0	-1.2
Transportation	8.6	1.7
Medical Care	3.5	0.3
Recreation	-0.2	-0.3
Education & Communication	2.5	-0.2
Other Goods & Services	7.9	0.3
<b>Midwest Region (All Items)*</b>	<b>2.2</b>	<b>0.3</b>

U.S. City Average

\*Midwest region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Source: U.S. Bureau of Labor Statistics

## Unemployment Claims for Region 3

### Initial Unemployment Claims

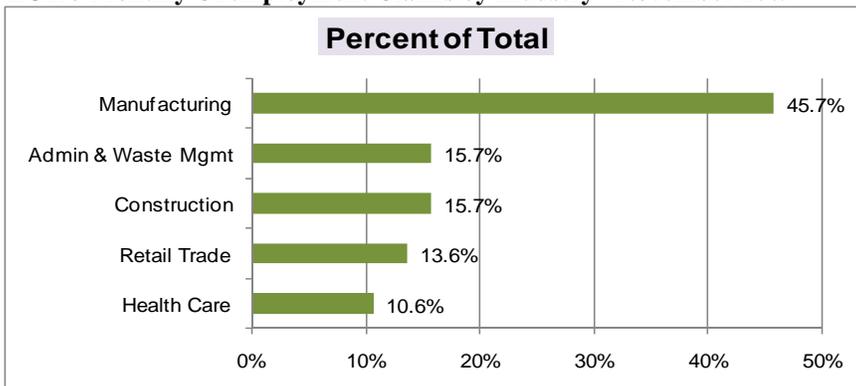
Week Ending	11/07/09	11/14/09	11/21/09	11/28/09
Region 3	1,002	975	1,169	1,629
Indiana	7,569	7,520	8,588	9,951

### Total Unemployment Claims

Week Ending	11/07/09	11/14/09	11/21/09	11/28/09
Region 3	12,896	12,698	12,774	13,109
Indiana	94,173	93,252	95,432	95,334

Source: Indiana Workforce Development, Research and Analysis, UI Statistics

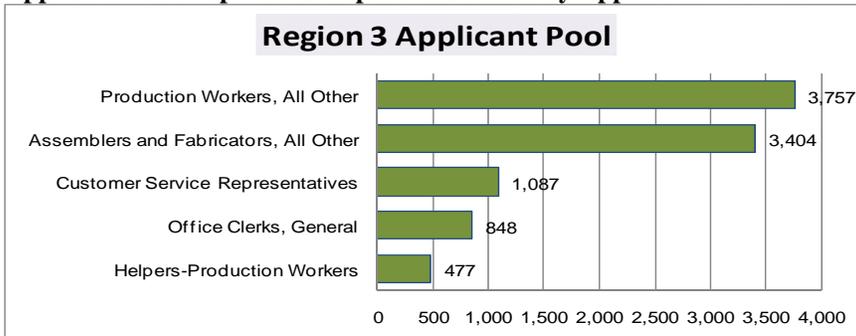
## EGR 3 Monthly Unemployment Claims by Industry - November 2009



Note: Top 5 industries only.

Source: Indiana Workforce Development, Research and Analysis, UI Statistics

## Applicant Pool: Top Five Occupations Selected by Applicants Resumes in the Past 12 Months



Source: Indiana Workforce Development, Indiana Career Connect database

## WARN Notices for Region 3-November 2009

Company	City	County	# of Workers Affected	Notice Date
Graphic Packaging	Fort Wayne	Allen	118	11/3/09

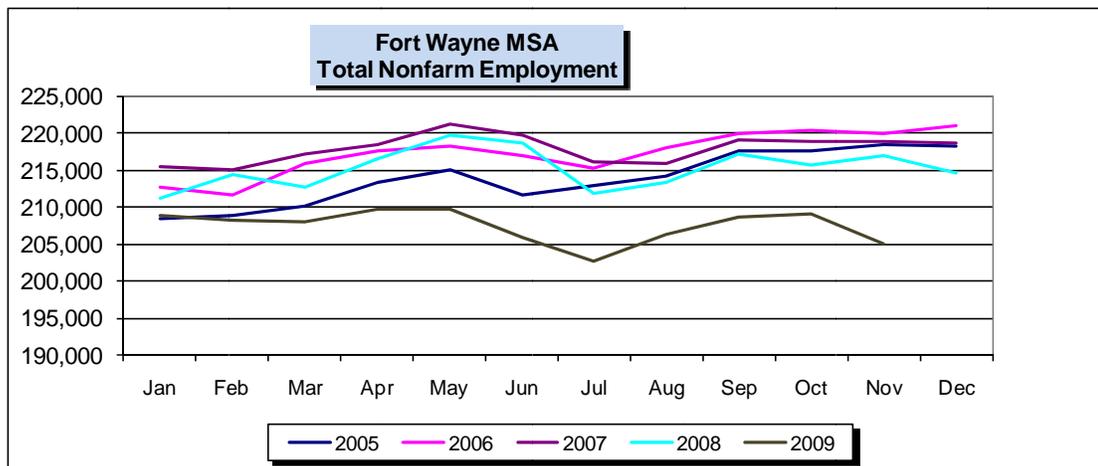
Source: Indiana Workforce Development, November 2009

## Fort Wayne MSA

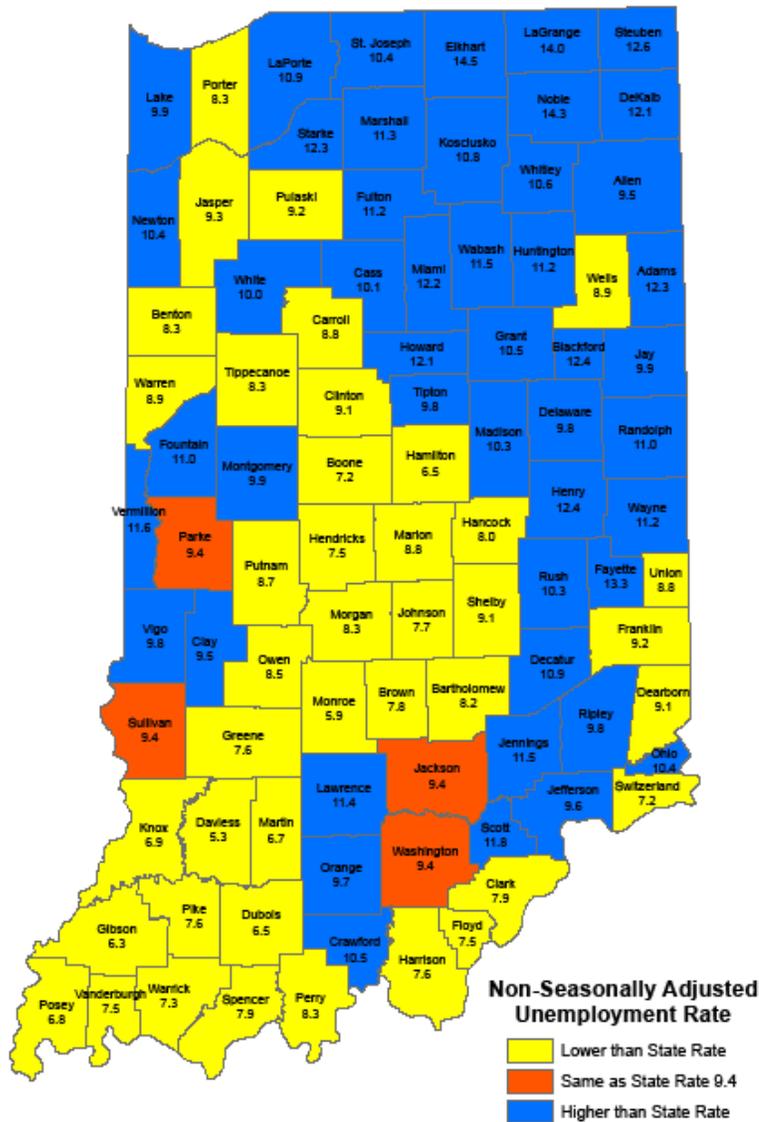
### Wage and Salaried Employment, November 2009

Industry	Nov-09	Oct-09	Nov-08	Change From			
				Oct-09	To	Nov-09	Nov-08
Total Nonfarm	209,400	209,000	216,800	400	0.19%	-7,400	-3.41%
Total Private	186,500	186,100	193,800	400	0.21%	-7,300	-3.77%
Goods Producing	41,900	41,200	46,700	700	1.70%	-4,800	-10.28%
Service-Providing	167,500	167,800	170,100	-300	-0.18%	-2,600	-1.53%
Mining, Logging and Construction	10,100	10,300	10,700	-200	-1.94%	-600	-5.61%
Manufacturing	31,800	30,900	36,000	900	2.91%	-4,200	-11.67%
Durable Goods	23,500	22,700	27,200	800	3.52%	-3,700	-13.60%
Trade, Transportation, and Utilities	45,300	44,700	46,600	600	1.34%	-1,300	-2.79%
Wholesale Trade	12,400	12,400	12,700	0	0.00%	-300	-2.36%
Retail Trade	22,900	22,300	23,500	600	2.69%	-600	-2.55%
Transportation, Warehousing, and Utilities	10,000	10,000	10,400	0	0.00%	-400	-3.85%
Information	3,300	3,400	3,700	-100	-2.94%	-400	-10.81%
Financial Activities	11,400	11,600	11,900	-200	-1.72%	-500	-4.20%
Professional and Business Services	21,100	21,200	20,900	-100	-0.47%	200	0.96%
Education and Health Services	37,700	37,700	37,100	0	0.00%	600	1.62%
Leisure and Hospitality	18,600	18,800	19,200	-200	-1.06%	-600	-3.13%
Other Services	15,800	15,800	16,300	0	0.00%	-500	-3.07%
Government	22,900	22,900	23,000	0	0.00%	-100	-0.43%
Federal Government	2,000	2,200	2,200	-200	-9.09%	-200	-9.09%
State Government	3,700	3,700	3,600	0	0.00%	100	2.78%
Local Government	17,200	17,000	17,200	200	1.18%	0	0.00%
Local Government Educational Services	10,500	10,500	10,200	0	0.00%	300	2.94%

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics



# County Unemployment Rates November 2009



Source: IDWD Local Area Unemployment Statistics

The Indiana seasonally adjusted rate is 9.6%

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