

Labor Market Review

Statistical data report for October 2009 Released December 2009

Economic Growth Region 3

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally little changed or higher in October. Twenty-nine states and the District of Columbia recorded over-the-month unemployment rate increases, 13 states registered rate decreases, and eight states had no rate change, the U.S. Bureau of Labor Statistics reported. Over the year, jobless rates increased in all 50 states and the District of Columbia.

In October, the West reported the highest regional jobless rate, 10.8 percent, followed by the Midwest, 10.0 percent. The rate in the West was the highest in its series. (All region, division, and state series begin in 1976.) The Northeast and South recorded the lowest unemployment rates in October, 9.0 and 9.5 percent, respectively. No region experienced a statistically significant over-the-month rate change. Over the year, all four regions registered significant rate increases, the largest of which was in the West (+3.8 percentage points).

Economic Growth Region (EGR) 3 includes Adams, Allen, Dekalb, Grant, Huntington, Lagrange, Noble, Steuben, Wabash, Wells, and Whitley Counties.



Labor Force Estimates (not seasonally adjusted), October 2009

Area	Labor Force	Employed	Unemployed	Rate Oct 2009	Rate Sept 2009	Rate Oct 2008
U. S.	153,635,000	139,088,000	14,547,000	9.5%	9.5%	6.1%
Indiana	3,112,166	2,820,662	291,504	9.4%	9.2%	6.2%
Fort Wayne MSA	207,069	185,803	21,266	10.3%	9.5%	6.1%
EGR 3	362,067	321,334	40,733	11.3%	10.8%	7.0%
Adams Co.	14,846	12,988	1,858	12.5%	13.3%	7.2%
Allen Co.	175,132	157,440	17,692	10.1%	9.4%	6.1%
Dekalb Co.	19,861	17,430	2,431	12.2%	12.4%	8.1%
Grant Co.	31,247	27,930	3,317	10.6%	10.5%	7.5%
Huntington Co.	19,959	17,436	2,523	12.6%	11.1%	6.9%
Lagrange Co.	15,668	13,418	2,250	14.4%	14.1%	10.8%
Noble Co.	21,771	18,568	3,203	14.7%	14.6%	9.7%
Steuben Co.	15,794	13,794	2,000	12.7%	12.7%	7.9%
Wabash Co.	15,852	13,967	1,885	11.9%	11.8%	7.3%
Wells Co.	14,266	12,863	1,403	9.8%	9.2%	5.5%
Whitley Co.	17,671	15,500	2,171	12.3%	11.6%	6.4%
Auburn City	6,158	5,418	740	12.0%	11.7%	7.7%
Fort Wayne City	123,783	110,759	13,024	10.5%	9.8%	6.5%
Huntington City	8,755	7,542	1,213	13.9%	13.6%	8.1%
Marion City	12,706	11,200	1,506	11.9%	12.1%	8.6%
New Haven City	7,312	6,503	809	11.1%	10.6%	6.9%

Indiana and Surrounding States Unemployment, October 2009-seasonally adj.

State	Rate
Illinois	11.0%
Indiana	9.8%
Kentucky	11.2%
Michigan	15.1%
Ohio	10.5%

Source: U.S. Bureau of Labor Statistics

Unemployment Rate Ranking (High to Low)

Rank-Oct '09	County	Rate
2	Noble	14.8
3	Lagrange	14.7
5	Steuben	12.7
6	Huntington	12.6
7	Adams	12.5
12	Whitley	12.3
13	Dekalb	12.2
17	Wabash	11.9
27	Grant	10.6
34	Allen	10.1
44	Wells	9.8

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Consumer Price Index-Urban

Consumer Price Index (CPI-U Change)

Unadjusted Percent Change to October 2009 from:

CPI Item	Oct-08	Sep-09
All Items	-0.2	0.1
Food & Beverages	-0.3	0.2
Housing	-0.4	-0.3
Apparel	1.4	1.2
Transportation	-3.8	0.8
Medical Care	3.5	0.2
Recreation	0	-0.4
Education & Communication	2.7	0.1
Other Goods & Services	7.5	0.3
Midwest Region (All Items)*	-0.2	0.1

U.S. City Average

*Midwest region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Source: U.S. Bureau of Labor Statistics

Unemployment Claims for Region 3

Initial Unemployment Claims

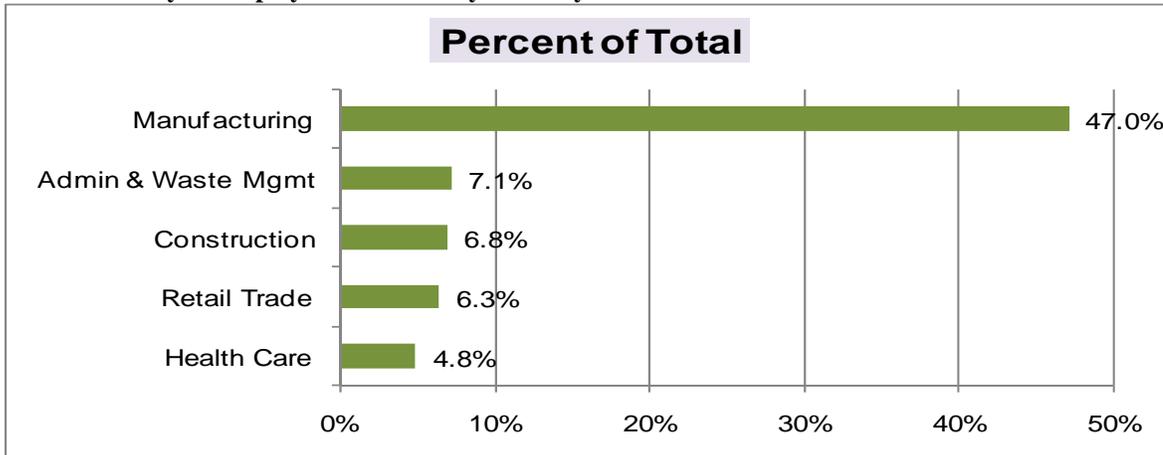
Week Ending	10/03/09	10/10/09	10/17/09	10/24/09	10/31/09
Region 3	990	1,300	2,046	960	902
Indiana	6,729	8,232	8,459	6,686	6,669

Total Unemployment Claims

Week Ending	10/03/09	10/10/09	10/17/09	10/24/09	10/31/09
Region 3	13,850	14,119	15,001	14,550	14,281
Indiana	98,419	97,671	98,626	96,284	95,312

Source: Indiana Workforce Development, Research and Analysis, UI Statistics

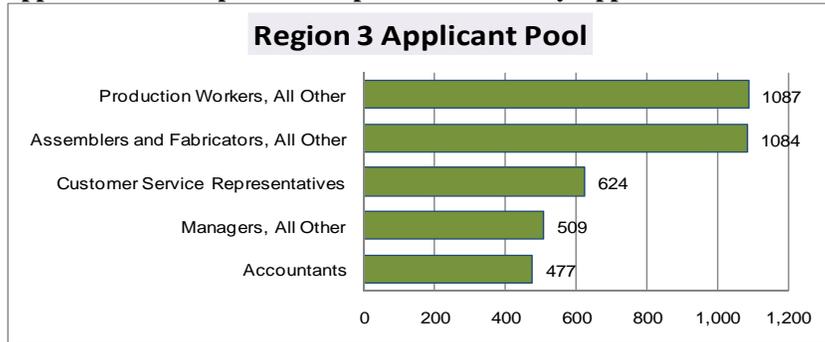
EGR 3 Monthly Unemployment Claims by Industry - October 2009



Note: Top 5 industries only.

Source: Indiana Workforce Development, Research and Analysis, UI Statistics

Applicant Pool: Top Five Occupations Selected by Applicants Resumes in the Past 12 Months



Source: Indiana Workforce Development, Indiana Career Connect database

WARN Notices for Region 3-October 2009

Company	City	County	# of Workers Affected	Notice Date
Guardian Industries	Auburn	Dekalb	64	10/23/09

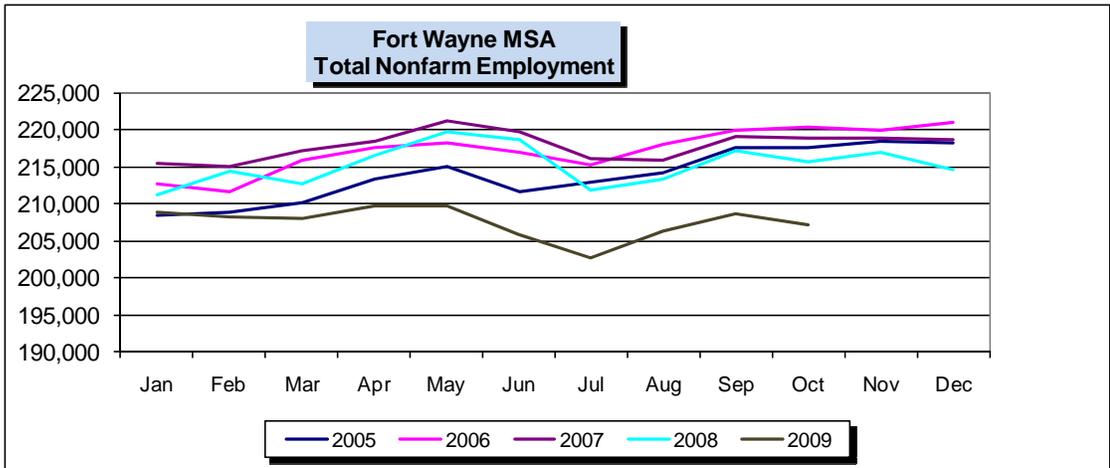
Source: Indiana Workforce Development, October 2009

Fort Wayne MSA

Wage and Salaried Employment, October 2009

Industry	Oct-09	Sep-09	Oct-08	Change From		Oct-09	Oct-09
				Sep-09	Oct-08		
Total Nonfarm	207,200	208,600	215,700	-1,400	-0.67%	-8,500	-3.94%
Total Private	184,200	186,200	192,700	-2,000	-1.07%	-8,500	-4.41%
Goods Producing	39,400	41,700	45,600	-2,300	-5.52%	-6,200	-13.60%
Service-Providing	167,800	166,900	170,100	900	0.54%	-2,300	-1.35%
Mining, Logging and Construction	10,300	10,200	11,100	100	0.98%	-800	-7.21%
Manufacturing	29,100	31,500	34,500	-2,400	-7.62%	-5,400	-15.65%
Durable Goods	20,800	23,200	25,700	-2,400	-10.34%	-4,900	-19.07%
Trade, Transportation, and Utilities	44,600	44,600	46,100	0	0.00%	-1,500	-3.25%
Wholesale Trade	12,400	12,400	12,700	0	0.00%	-300	-2.36%
Retail Trade	22,300	22,300	22,900	0	0.00%	-600	-2.62%
Transportation, Warehousing, and Utilities	9,900	9,900	10,500	0	0.00%	-600	-5.71%
Information	3,400	3,400	3,700	0	0.00%	-300	-8.11%
Financial Activities	11,600	11,500	11,900	100	0.87%	-300	-2.52%
Professional and Business Services	21,200	20,900	21,200	300	1.44%	0	0.00%
Education and Health Services	37,700	37,500	37,000	200	0.53%	700	1.89%
Leisure and Hospitality	18,800	19,200	19,400	-400	-2.08%	-600	-3.09%
Other Services	7,500	7,400	7,800	100	1.35%	-300	-3.85%
Government	23,000	22,400	23,000	600	2.68%	0	0.00%
Federal Government	2,300	2,200	2,300	100	4.55%	0	0.00%
State Government	3,700	3,600	3,500	100	2.78%	200	5.71%
Local Government	17,000	16,600	17,200	400	2.41%	-200	-1.16%
Local Government Educational Services	10,500	9,900	10,200	600	6.06%	300	2.94%

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics



Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics



