

LABOR MARKET REVIEW



May 2020 Labor Market Review

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Economic Growth Region 2

Statistical Data Report for May 2020, Released July 2020

State Employment and Unemployment

Unemployment rates were lower in May in 38 states and the District of Columbia, higher in 3 states, and stable in 9 states, the U.S. Bureau of Labor Statistics reported. All 50 states and the District had jobless rate increases from a year earlier. The national unemployment rate declined by 1.4 percentage points over the month to 13.3 percent but was 9.7 points higher than in May 2019.

In May, the largest unemployment rate decreases occurred in Mississippi (-5.7 percentage points), Kentucky (-5.6 points), and Indiana (-5.2 points). Rates declined over the month by at least 2.0 percentage points in an additional 18 states and the District of Columbia. The over-the-month jobless rate increases occurred in Minnesota (+1.2 percentage points), Connecticut (+1.1 points), and Florida (+0.7 point). Nine states had rates that were not notably different from those of a month earlier, though some had changes that were at least as large numerically as the significant changes.

Nonfarm payroll employment increased in 46 states, decreased in Hawaii and the District of Columbia, and was unchanged in 3 states in May 2020. Over the year, nonfarm payroll employment decreased in all 50 states and the District.



Economic Growth Region (EGR) 2

Elkhart, Fulton,
Kosciusko, Marshall
and St. Joseph
Counties

Unemployment Rates by State (seasonally adjusted): May 2020

U.S. - 13.3%

Illinois - 15.2%

Indiana - 12.3%

Kentucky - 11%

Michigan - 21.2%

Ohio - 13.7%

Source: U.S. Department of Labor, Bureau of Labor Statistics

Unemployment Rank by County (of 92 counties): May 2020

#27 - St. Joseph (13%)

#38 - Elkhart (11.9%)

#60 - Fulton (10.6%)

#67 - Marshall (10%)

#82 - Kosciusko (8.8%)

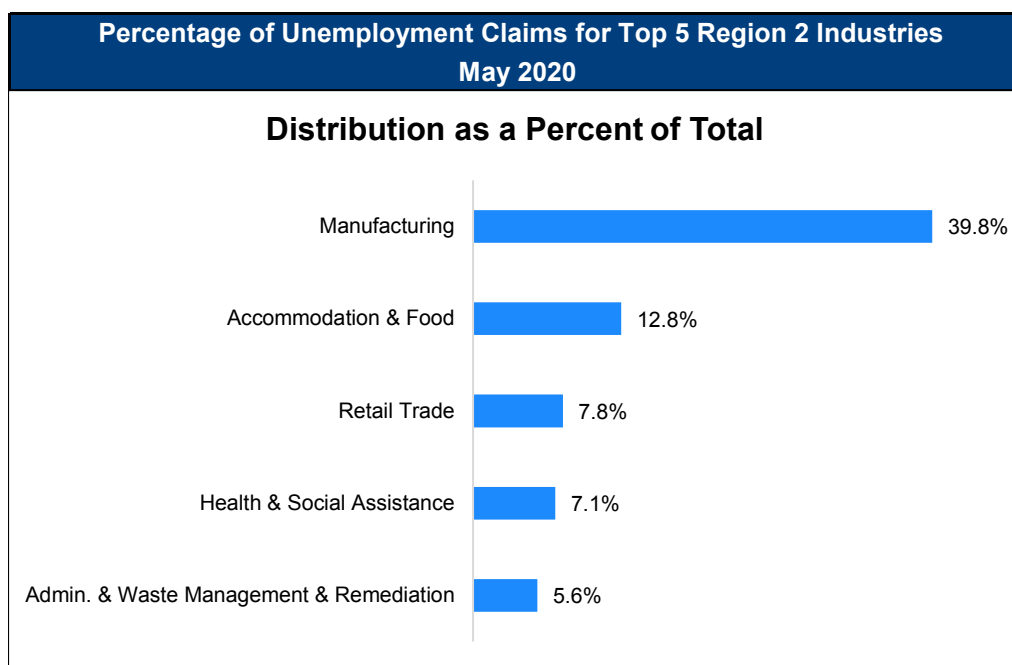
Source: Indiana Department of Workforce Development, Research and Development, Local Area Unemployment Statistics

May 2020 Labor Force Estimates (not seasonally adjusted)						
Area	Labor Force	Employed	Unemployed	May-20	Apr-20	May-19
U.S.	157,975,000	137,461,000	20,514,000	13.0%	14.4%	3.4%
IN	3,345,747	2,948,939	396,808	11.9%	17.0%	3.0%
EGR 2	312,290	275,526	36,764	11.8%	22.9%	2.9%
Elkhart-Goshen MSA	107,289	94,538	12,751	11.9%	28.6%	2.7%
South Bend-Mishawaka MSA	156,583	135,261	21,322	13.6%	21.2%	3.3%
Elkhart Co.	107,289	94,538	12,751	11.9%	28.6%	2.7%
Fulton Co.	9,700	8,668	1,032	10.6%	17.2%	2.7%
Kosciusko Co.	41,371	37,717	3,654	8.8%	18.5%	2.5%
Marshall Co.	22,654	20,389	2,265	10.0%	18.4%	2.8%
St Joseph Co.	131,276	114,214	17,062	13.0%	20.4%	3.2%
Elkhart	25,797	21,891	3,906	15.1%	31.2%	3.5%
Goshen	16,951	14,798	2,153	12.7%	30.7%	2.6%
Mishawaka	25,908	22,317	3,591	13.9%	23.5%	3.2%
Plymouth	4,327	3,794	533	12.3%	21.5%	2.7%
South Bend	47,209	40,092	7,117	15.1%	22.2%	3.5%
Warsaw	7,678	6,917	761	9.9%	15.8%	2.8%

Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics | Unemployment Statistics Released:06/20 | Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to May 2020 from				
CPI Item	May-19	Apr-20	May-19	Apr-20
	U.S. City		Midwest Region*	
All Items	0.1%	0.0%	-0.4%	0.3%
Food & Beverages	3.9%	0.6%	3.1%	0.6%
Housing	2.1%	0.2%	1.7%	0.6%
Apparel	-7.9%	-3.2%	-7.0%	-3.0%
Transportation	-11.1%	-1.2%	-11.6%	0.8%
Medical Care	4.9%	0.4%	4.8%	0.3%
Recreation	2.1%	0.7%	1.5%	-0.2%
Education & Communication	1.6%	0.0%	1.3%	-0.1%
Other Goods & Services	2.4%	-0.1%	2.2%	-0.2%

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin | Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis

WARN Notices

WARN Notices for Region 2 for May 2020				
Company	City	County	# affected	Notice Date

There are no WARN Notices for May 2020 for Region 2.

Source: Indiana Department of Workforce Development, WARN Notices | For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:

<https://www.doleta.gov/programs/factsht/warn.htm>

Unemployment Claims: May 2020

Region 2

Initial Claims

05/02/20 - 3,770

05/09/20 - 2,744

05/16/20 - 2,975

05/23/20 - 2,393

05/30/20 - 2,597

Continued Claims

05/02/20 - 35,804

05/09/20 - 27,666

05/16/20 - 23,186

05/23/20 - 23,603

05/30/20 - 20,976

Total Claims

05/02/20 - 39,574

05/09/20 - 30,410

05/16/20 - 26,161

05/23/20 - 25,996

05/30/20 - 23,573

State of Indiana

Initial Claims

05/02/20 - 42,290

05/09/20 - 29,668

05/16/20 - 29,436

05/23/20 - 25,523

05/30/20 - 22,914

Continued Claims

05/02/20 - 285,460

05/09/20 - 270,385

05/16/20 - 253,536

05/23/20 - 233,869

05/30/20 - 221,056

Total Claims

05/02/20 - 327,750

05/09/20 - 300,053

05/16/20 - 282,972

05/23/20 - 259,392

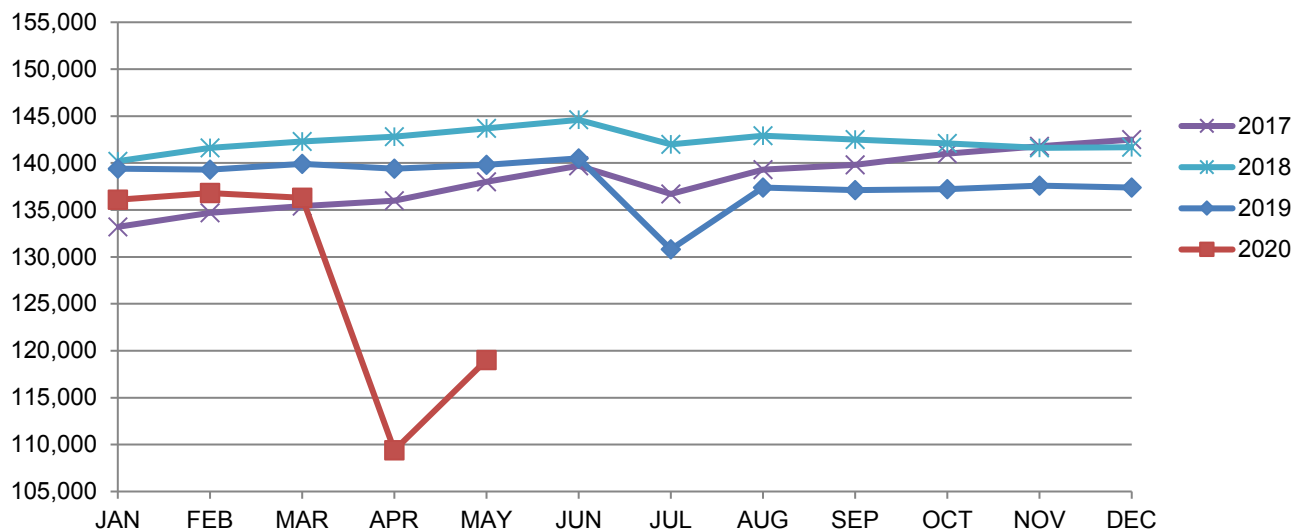
05/30/20 - 243,970

(D) Indicates one or more counties are excluded due to non-disclosure issues | Source: Indiana Department of Workforce Development, Research and Analysis

Elkhart-Goshen MSA							
Wage and Salaried Employment	May 2020			# Change	% Change	# Change	% Change
Industry	May-20	Apr-20	May-19	Apr-20 to May-20		May-19 to May-20	
Total Nonfarm	119,000	109,400	139,800	9,600	8.8%	-20,800	-14.9%
Total Private	110,600	100,900	130,800	9,700	9.6%	-20,200	-15.4%
Goods Producing	56,800	52,100	71,800	4,700	9.0%	-15,000	-20.9%
Service-Providing	62,200	57,300	68,000	4,900	8.6%	-5,800	-8.5%
Private Service Providing	53,800	48,800	59,000	5,000	10.3%	-5,200	-8.8%
Mining, Logging and Construction	4,200	3,800	4,300	400	10.5%	-100	-2.3%
Manufacturing	52,600	48,300	67,500	4,300	8.9%	-14,900	-22.1%
Durable Goods	44,000	40,000	57,100	4,000	10.0%	-13,100	-22.9%
Transportation Equipment Manufacturing	28,700	26,800	36,200	1,900	7.1%	-7,500	-20.7%
Motor Vehicle Body and Trailer Manufacturing	25,100	22,300	30,200	2,800	12.6%	-5,100	-16.9%
Trade, Transportation, and Utilities	19,100	15,800	20,300	3,300	20.9%	-1,200	-5.9%
Wholesale Trade	6,900	6,200	7,300	700	11.3%	-400	-5.5%
Retail Trade	9,600	7,000	10,100	2,600	37.1%	-500	-5.0%
Transportation, Warehousing, and Utilities	2,600	2,600	2,900	0	0.0%	-300	-10.3%
Information	200	200	400	0	0.0%	-200	-50.0%
Financial Activities	3,000	2,900	3,000	100	3.5%	0	0.0%
Professional and Business Services	10,100	9,700	10,400	400	4.1%	-300	-2.9%
Education and Health Services	12,200	12,000	12,600	200	1.7%	-400	-3.2%
Leisure and Hospitality	5,500	4,800	8,100	700	14.6%	-2,600	-32.1%
Other Services	3,700	3,400	4,200	300	8.8%	-500	-11.9%
Government	8,400	8,500	9,000	-100	-1.2%	-600	-6.7%
Federal Government	300	300	300	0	0.0%	0	0.0%
State Government	400	400	400	0	0.0%	0	0.0%
Local Government	7,700	7,800	8,300	-100	-1.3%	-600	-7.2%
Local Government Educational Services	5,700	5,800	5,800	-100	-1.7%	-100	-1.7%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics

Elkhart-Goshen MSA Employment Trends

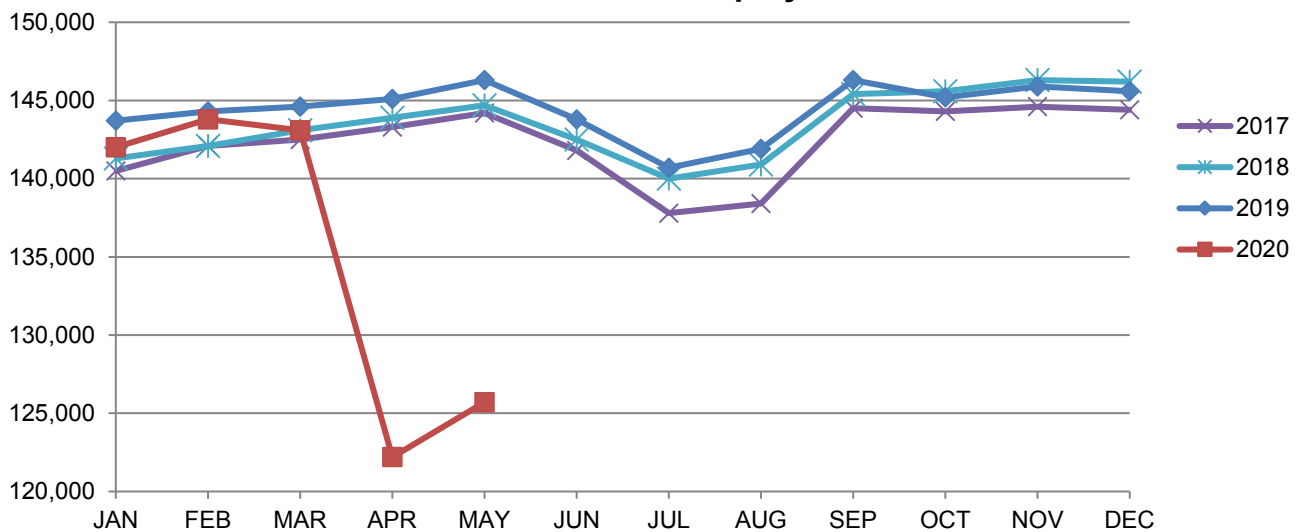


Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | Note: Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

South Bend-Mishawaka MSA							
Wage and Salaried Employment	May 2020			# Change	% Change	# Change	% Change
Industry	May-20	Apr-20	May-19	Apr-20 to May-20		May-19 to May-20	
Total Nonfarm	125,700	122,200	146,300	3,500	2.9%	-20,600	-14.1%
Total Private	111,300	107,300	130,800	4,000	3.7%	-19,500	-14.9%
Goods Producing	19,900	18,400	23,500	1,500	8.2%	-3,600	-15.3%
Service Providing	105,800	103,800	122,800	2,000	1.9%	-17,000	-13.8%
Private Service Providing	91,400	88,900	107,300	2,500	2.8%	-15,900	-14.8%
Mining, Logging and Construction	5,200	4,900	6,000	300	6.1%	-800	-13.3%
Manufacturing	14,700	13,500	17,500	1,200	8.9%	-2,800	-16.0%
Trade, Transportation and Utilities	23,400	23,900	25,900	-500	-2.1%	-2,500	-9.7%
Wholesale Trade	6,600	6,600	6,800	0	0.0%	-200	-2.9%
Retail Trade	12,900	13,400	14,800	-500	-3.7%	-1,900	-12.8%
General Merchandise Stores	3,500	3,300	3,500	200	6.1%	0	0.0%
Transportation, Warehousing and Utilities	3,900	3,900	4,300	0	0.0%	-400	-9.3%
Information	1,200	1,200	1,400	0	0.0%	-200	-14.3%
Financial Activities	5,500	5,500	5,700	0	0.0%	-200	-3.5%
Professional & Business Services	12,500	12,100	14,300	400	3.3%	-1,800	-12.6%
Educational & Health Services	32,300	31,600	37,800	700	2.2%	-5,500	-14.6%
Hospitals	6,300	6,300	6,400	0	0.0%	-100	-1.6%
Leisure & Hospitality	11,300	9,700	15,300	1,600	16.5%	-4,000	-26.1%
Food Services and Drinking Places	9,400	7,500	11,900	1,900	25.3%	-2,500	-21.0%
Other Services	5,200	4,900	6,900	300	6.1%	-1,700	-24.6%
Total Government	14,400	14,900	15,500	-500	-3.4%	-1,100	-7.1%
Federal Government	1,000	900	900	100	11.1%	100	11.1%
State Government	2,600	2,800	2,700	-200	-7.1%	-100	-3.7%
Local Government	10,800	11,200	11,900	-400	-3.6%	-1,100	-9.2%
Local Government Educational Services	6,000	6,600	6,900	-600	-9.1%	-900	-13.0%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics

South Bend-Mishawaka MSA Employment Trends



Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | Note: Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Frequently Listed Jobs	
Top 20 job listings by number of openings in Region 2 in the past month	
Rank	Occupations
1	Production Workers, All Other
2	First-Line Supervisors of Production and Operating Workers
3	Security Guards
4	Registered Nurses
5	Welders, Cutters, and Welder Fitters
6	Licensed Practical and Licensed Vocational Nurses
7	Teacher Assistants
8	Nursing Assistants
9	Laborers and Freight, Stock, and Material Movers, Hand
10	Helpers--Production Workers
11	Personal Care Aides
12	Social and Human Service Assistants
13	Cutting, Punching, and Press Machine Setters, Operators, and Tenders, Metal and Plastic
14	First-Line Supervisors of Food Preparation and Serving Workers
15	Managers, All Other
16	Retail Salespersons
17	Upholsterers
18	Heavy and Tractor-Trailer Truck Drivers
19	Mental Health Counselors
20	Electrical and Electronic Equipment Assemblers

Source: Indiana Workforce Development, Indiana Career Connect

Applicant Pool	
Top 20 occupations desired by applicants on their resumes in the past 12 months	
Occupations	# of applicants
Production Workers, All Other	5,687
Assemblers and Fabricators, All Other	3,824
Helpers--Production Workers	2,863
Laborers and Freight, Stock, and Material Movers, Hand	1,358
Customer Service Representatives	1,322
Cashiers	1,263
Office Clerks, General	1,058
First-Line Supervisors of Production and Operating Workers	1,026
Welders, Cutters, Solderers, and Brazers	923
Stock Clerks and Order Fillers	878
Industrial Truck and Tractor Operators	875
Shipping, Receiving, and Traffic Clerks	821
Inspectors, Testers, Sorters, Samplers, and Weighers	787
Packers and Packagers, Hand	771
Office and Administrative Support Workers, All Other	742
Managers, All Other	723
Retail Salespersons	717
Receptionists and Information Clerks	697
Team Assemblers	641
Nursing Assistants	615

Source: Indiana Workforce Development, Indiana Career Connect

Statewide Average Weekly Hours & Earnings by Industry for May 2020			
Industry	Average Earnings (per hour)	Average # of hours worked (weekly)	Average Earnings (per week)
Construction	\$26.60	39.3	\$1,045.38
Manufacturing	\$20.98	40.7	\$853.89
Durable Goods	\$21.61	41.2	\$890.33
Fabricated Metal Product Manufacturing	\$19.46	38.8	\$755.05
Transportation Equipment Manufacturing	\$23.07	36.5	\$842.06
Non-Durable Goods	\$19.43	39.4	\$765.54
Retail Trade	\$16.24	30.4	\$493.70
Financial Activities	\$24.64	35.3	\$869.79
Health Care and Social Assistance	\$23.62	33.1	\$781.82
Accommodation and Food Services	\$12.19	23.2	\$282.81
Food Services and Drinking Places	\$11.79	22.5	\$265.28

Source: Indiana Department of Workforce Development, Current Employment Statistics

9.0 million people not in labor force but want a job in May 2020

In May 2020, there were 101.8 million people who were not in the labor force. Within this group, 9.0 million said they wanted a job. There were 9.9 million people who were not in the labor force but wanted a job in April 2020, which was an increase of 4.4 million over the 5.5 million in this category in March. In both April and May, people who wanted a job represented roughly 1 in 10 of those not in the labor force, much higher than in earlier months.

Persons not in the labor force who want a job, seasonally adjusted



Shaded areas represent recessions as determined by the National Bureau of Economic Research.
Source: U.S. Bureau of Labor Statistics.

A year earlier, in May 2019, 96.1 million people were not in the labor force and 5.0 million of these reported wanting a job. These data are from the Current Population Survey and are seasonally adjusted. For more information, see "The Employment Situation — May 2020" and the impact of the COVID-19 pandemic on the May data. Also see more charts on unemployment and the labor force. People not in the labor force are those who do not meet the criteria to be classified as either employed or unemployed. Bureau of Labor Statistics, U.S. Department of Labor, The Economics Daily, 9.0 million people not in labor force but want a job in May 2020 on the Internet at <https://www.bls.gov/opub/ted/2020/9-point-0-million-people-not-in-labor-force-but-want-a-job-in-may-2020.htm> (visited June 23, 2020).



County Unemployment Rates May 2020

Questions?

Please contact the DWD
Research and Analysis
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