

Labor Market Review

Statistical data report for December 2010, Released February 2011

Economic Growth Region (EGR) 2 includes Elkhart, Fulton, Kosciusko, Marshall and St. Joseph Counties.

Economic Growth Region 2

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally little changed in December. Twenty states recorded unemployment rate increases, 15 states and the District of Columbia registered rate decreases, and 15 states had no rate change, the U.S. Bureau of Statistics reported. Thirty-one states and the District of Columbia posted unemployment rate decreases from a year earlier, 16 states reported increases and three states had no change. The national jobless rate fell by 0.1 percentage point between November and December to 9.4 percent, 0.5 percent lower than in December 2009.



In December 2010, non-farm payroll employment decreased in 35 states and the District of Columbia and increased in 15 states. The largest over-the-month employment decreases were in New York (-22,800), Minnesota (-22,400), Florida (-17,900) and Georgia (-17,500). The largest over-the-month percentage decreases in employment occurred in Minnesota (-0.8 percent), Alabama and Hawaii (-0.7 percent each), and Delaware and Georgia (-0.5 percent each). The largest over-the-month increases in employment occurred in Texas (+20,000) and South Carolina (+9,000).

Indiana and Surrounding States Unemployment, Seasonally Adjusted, December 2010

State	Rate
Illinois	9.3%
Indiana	9.5%
Kentucky	10.3%
Michigan	11.7%
Ohio	9.6%

Source: U.S. Department of Labor, Bureau of Labor Statistics

Regional and State Unemployment (not seasonally adjusted)

Labor Force Estimates (not seasonally adjusted), December 2010

Area	Labor Force	Employed	Unemployed	Dec. 2010 Rate	Nov. 2010 Rate	Dec. 2009 Rate
U. S.	153,156,000	139,159,000	13,997,000	9.1%	9.3%	9.7%
Indiana	3,111,772	2,827,319	284,453	9.1%	9.4%	9.7%
EGR2	281,805	251,423	30,382	10.8%	11.1%	12.0%
Elkhart-Goshen MSA	84,997	74,141	10,856	12.8%	13.3%	15.3%
South Bend MSA	148,647	133,151	15,496	10.4%	10.7%	11.2%
Elkhart Co.	84,997	74,141	10,856	12.8%	13.3%	15.3%
Fulton Co.	10,170	9,193	977	9.6%	9.6%	11.7%
Kosciusko Co.	40,863	37,316	3,547	8.7%	8.9%	11.1%
Marshall Co.	22,413	20,069	2,344	10.5%	10.5%	11.7%
St. Joseph Co.	123,362	110,704	12,658	10.3%	10.6%	10.9%
Elkhart City	21,673	18,449	3,224	14.9%	15.5%	17.9%
Goshen City	13,780	11,867	1,913	13.9%	14.8%	14.9%
Mishawaka City	25,003	22,431	2,572	10.3%	11.1%	10.8%
South Bend City	44,069	39,098	4,971	11.3%	12.0%	12.0%

Unemployment Rate Ranking (High to Low)

Rank Dec. 2010	County	Rate Dec. 2010
1	Elkhart	12.8%
20	Marshall	10.5%
24	Saint Joseph	10.3%
39	Fulton	9.6%
61	Kosciusko	8.7%

Source: Indiana Workforce Development, Research & Analysis, Local Area Unemployment Statistics

State Release Date: 1/25/2011

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

www.hoosierdata.in.gov

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to Dec 2010 from:

CPI Item	Dec-09	Nov 10	Dec-09	Nov-10
	<i>Midwest Region*</i>		<i>U.S. City</i>	
<i>All Items</i>	<i>1.8%</i>	<i>0.2%</i>	<i>1.5%</i>	<i>0.2%</i>
Food & Beverages	1.4%	0.3%	1.5%	0.1%
Housing	0.7%	0.1%	0.3%	0.1%
Apparel	-0.6%	-2.5%	-1.1%	-2.8%
Transportation	5.4%	1.3%	5.3%	1.3%
Medical Care	3.1%	0.0%	3.3%	0.1%
Recreation	0.2%	-0.1%	-0.8%	-0.4%
Education & Communication	1.3%	-0.3%	1.3%	-0.3%
Other Goods & Services	1.4%	0.4%	1.9%	0.2%

Note: CPI-U- Consumer Price Index-Urban

*Midwest region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Source: Bureau of Labor Statistics

Unemployment Claims for Region 2

Week End >>	12/4/2010	12/11/2010	12/18/2010	12/25/2010
<u>Initial Claims</u>				
Region 2	1,425	863	936	2,062
Indiana	8,907	8,776	9,079	10,660
<u>Continued Claims</u>				
Region 2	9,924	7,589	7,573	8,002
Indiana	67,362	64,387	67,455	72,107
<u>Total Claims</u>				
Region 2	11,349	8,452	8,509	10,064
Indiana	76,269	73,163	76,534	82,767

Source: Indiana Workforce Development, Research and Analysis, UI Statistics

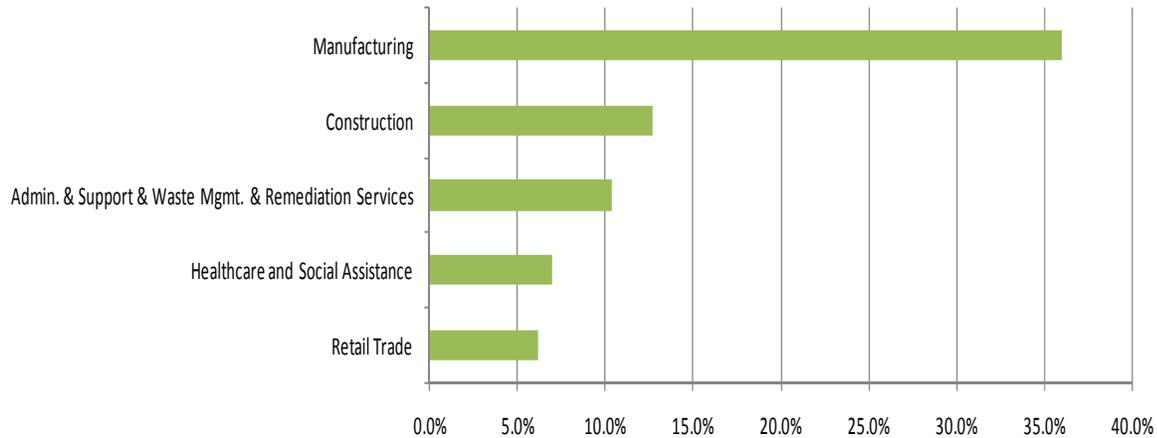
WARN Notices for Region 2, December 2010

Company	City	County	Affected Workers	Notice Date
A J Wright	South Bend	St. Joseph	725	12/10/2010

Source, Hoosiers by the Numbers WARN Notices, Indiana Workforce Development November 2010.

Percentage of Unemployment Claims for Top Five Industries in EGR 2, December 2010

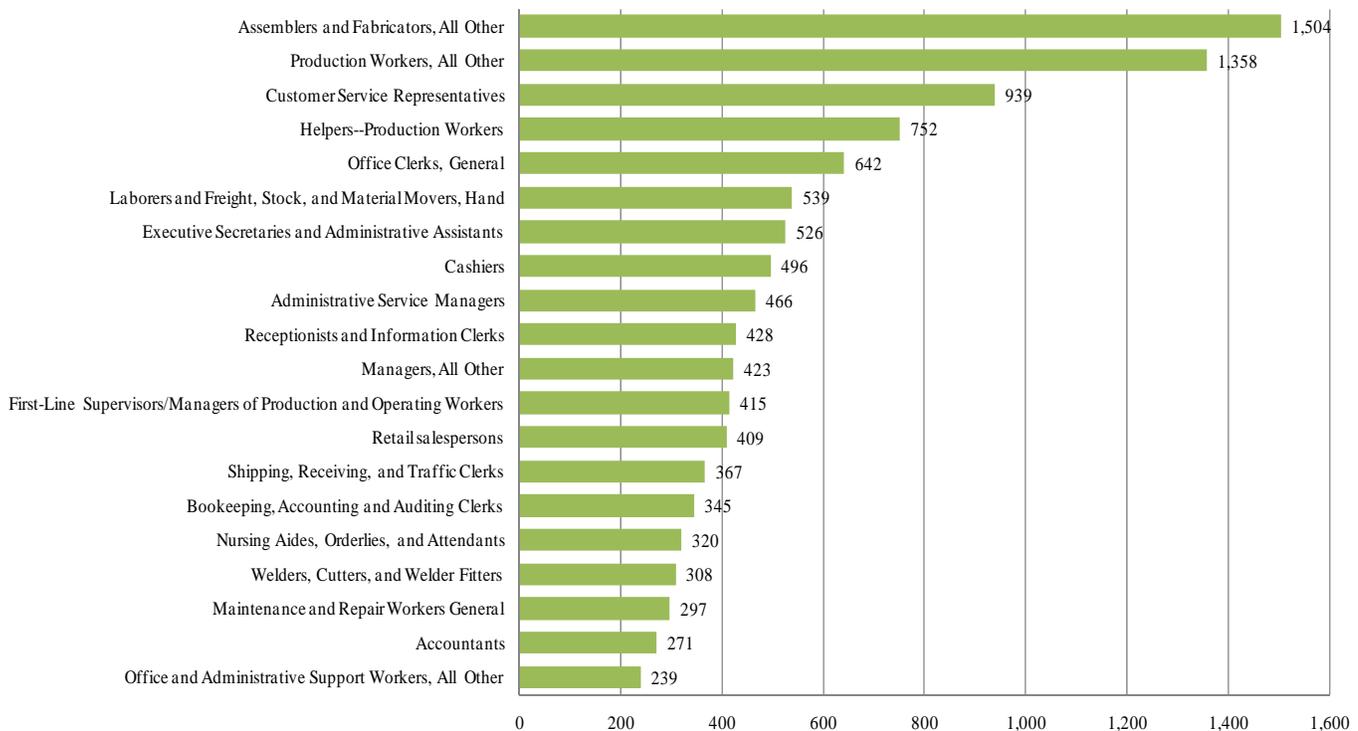
Distribution as a Percent of Total



Source: Indiana Workforce Development, Research and Analysis, UI Statistics

Applicant Pool: Top Twenty Occupations Desired by Active Applicants in the Past Twelve Months

Region 2 Applicant Pool



Source: Indiana Workforce Development, Indiana Career Connect Database 1/24/2011

Elkhart-Goshen MSA

Wage and Salaried Employment, December 2010

Industry	Dec-10	Nov-10	Dec-09	Number Change	Percent Change	Number Change	Percent Change
Total Nonfarm	98,900	99,700	98,000	-800	-0.80%	900	0.92%
Total Private	89,600	90,500	88,700	-900	-0.99%	900	1.01%
Goods Producing	42,500	43,100	41,900	-600	-1.39%	600	1.43%
Service Providing	56,400	56,600	56,100	-200	-0.35%	300	0.53%
Private Service Providing	47,100	47,400	46,800	-300	-0.63%	300	0.64%
Mining, Logging and Construction	2,700	3,200	3,200	-500	-15.63%	-500	-15.63%
Manufacturing	39,800	39,900	38,700	-100	-0.25%	1,100	2.84%
Durable Goods	33,600	33,700	32,400	-100	-0.30%	1,200	3.70%
Transportation Equipment Manufacturing	23,900	23,600	20,600	300	1.27%	3,300	16.02%
Motor Vehicle Body and Trailer Manufacturing	19,800	19,300	16,700	500	2.59%	3,100	18.56%
Furniture and Related Product Manufacturing	2,700	2,700	2,700	0	0.00%	0	0.00%
Trade, Transportation, and Utilities	16,000	16,100	15,900	-100	-0.62%	100	0.63%
Wholesale Trade	4,900	4,900	4,700	0	0.00%	200	4.26%
Retail Trade	8,900	8,900	9,000	0	0.00%	-100	-1.11%
Transportation, Warehousing, and Utilities	2,200	2,300	2,200	-100	-4.35%	0	0.00%
Information	600	600	600	0	0.00%	0	0.00%
Financial Activities	3,300	3,300	3,100	0	0.00%	200	6.45%
Professional and Business Services	6,500	6,600	6,300	-100	-1.52%	200	3.17%
Education and Health Services	11,400	11,400	11,300	0	0.00%	100	0.88%
Leisure and Hospitality	6,200	6,400	6,300	-200	-3.13%	-100	-1.59%
Food Services and Drinking Places	5,500	5,600	5,600	-100	-1.79%	-100	-1.79%
Other Services	3,100	3,000	3,300	100	3.33%	-200	-6.06%
Government	9,300	9,200	9,300	100	1.09%	0	0.00%
Federal Government	300	300	300	0	0.00%	0	0.00%
State Government	300	300	300	0	0.00%	0	0.00%
State Government Excluding Education	300	300	300	0	0.00%	0	0.00%
Local Government	8,700	8,600	8,700	100	1.16%	0	0.00%
Local Government Educational Services	6,200	6,000	6,200	200	3.33%	0	0.00%
Local Government excluding Education	2,500	2,600	2,500	-100	-3.85%	0	0.00%

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

South Bend MSA

Wage and Salaried Employment, December 2010

				Number Change	Percent Change	Number Change	Percent Change
Industry	Dec-10	Nov-10	Dec-09	11/10-12/10	11/10-12/10	12/09-12/10	12/09-12/10
Total Nonfarm	130,400	131,200	131,900	-800	-0.61%	-1,500	-1.14%
Total Private	113,100	113,900	114,600	-800	-0.70%	-1,500	-1.31%
Goods Producing	19,900	20,400	20,300	-500	-2.45%	-400	-1.97%
Service Providing	110,500	110,800	111,600	-300	-0.27%	-1,100	-0.99%
Private Service Providing	93,200	93,500	94,300	-300	-0.32%	-1,100	-1.17%
Mining, Logging and Construction	4,400	4,800	4,800	-400	-8.33%	-400	-8.33%
Manufacturing	15,500	15,600	15,500	-100	-0.64%	0	0.00%
Transportation Equipment Manufacturing	4,500	4,500	4,500	0	0.00%	0	0.00%
Trade, Transportation and Utilities	26,300	26,200	26,100	100	0.38%	200	0.77%
Wholesale Trade	6,900	6,900	6,600	0	0.00%	300	4.55%
Retail Trade	15,200	15,100	15,300	100	0.66%	-100	-0.65%
General Merchandise	3,600	3,500	3,500	100	2.86%	100	2.86%
Transportation, Warehousing, and Utilities	4,200	4,200	4,200	0	0.00%	0	0.00%
Information	1,800	1,800	1,800	0	0.00%	0	0.00%
Financial Activities	6,000	5,900	6,200	100	1.69%	-200	-3.23%
Professional and Business Services	12,100	12,200	11,400	-100	-0.82%	700	6.14%
Education and Health Services	30,900	31,000	32,300	-100	-0.32%	-1,400	-4.33%
Hospitals	5,300	5,400	6,000	-100	-1.85%	-700	-11.67%
Leisure and Hospitality	11,100	11,400	11,300	-300	-2.63%	-200	-1.77%
Food Services and Drinking Places	9,400	9,600	9,500	-200	-2.08%	-100	-1.05%
Other Services	5,000	5,000	5,200	0	0.00%	-200	-3.85%
Government	17,300	17,300	17,300	0	0.00%	0	0.00%
Federal Government	1,100	1,100	1,200	0	0.00%	-100	-8.33%
State Government	2,600	2,700	2,600	-100	-3.70%	0	0.00%
State Government Educational Services	1,900	2,000	1,900	-100	-5.00%	0	0.00%
State Government Excluding Education	700	700	700	0	0.00%	0	0.00%
Local Government	13,600	13,500	13,500	100	0.74%	100	0.74%
Local Government Educational Services	8,400	8,300	8,500	100	1.20%	-100	-1.18%
Local Government excluding Education	5,200	5,200	5,000	0	0.00%	200	4.00%

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

These figures are provided to give a summary of commuting patterns, not employment patterns and will not match labor force or employment numbers from sources such as the bureau of Labor Statistics.

NOTE: Data based on information taken from American Fact Finder.

Commuting Patterns for Region 2

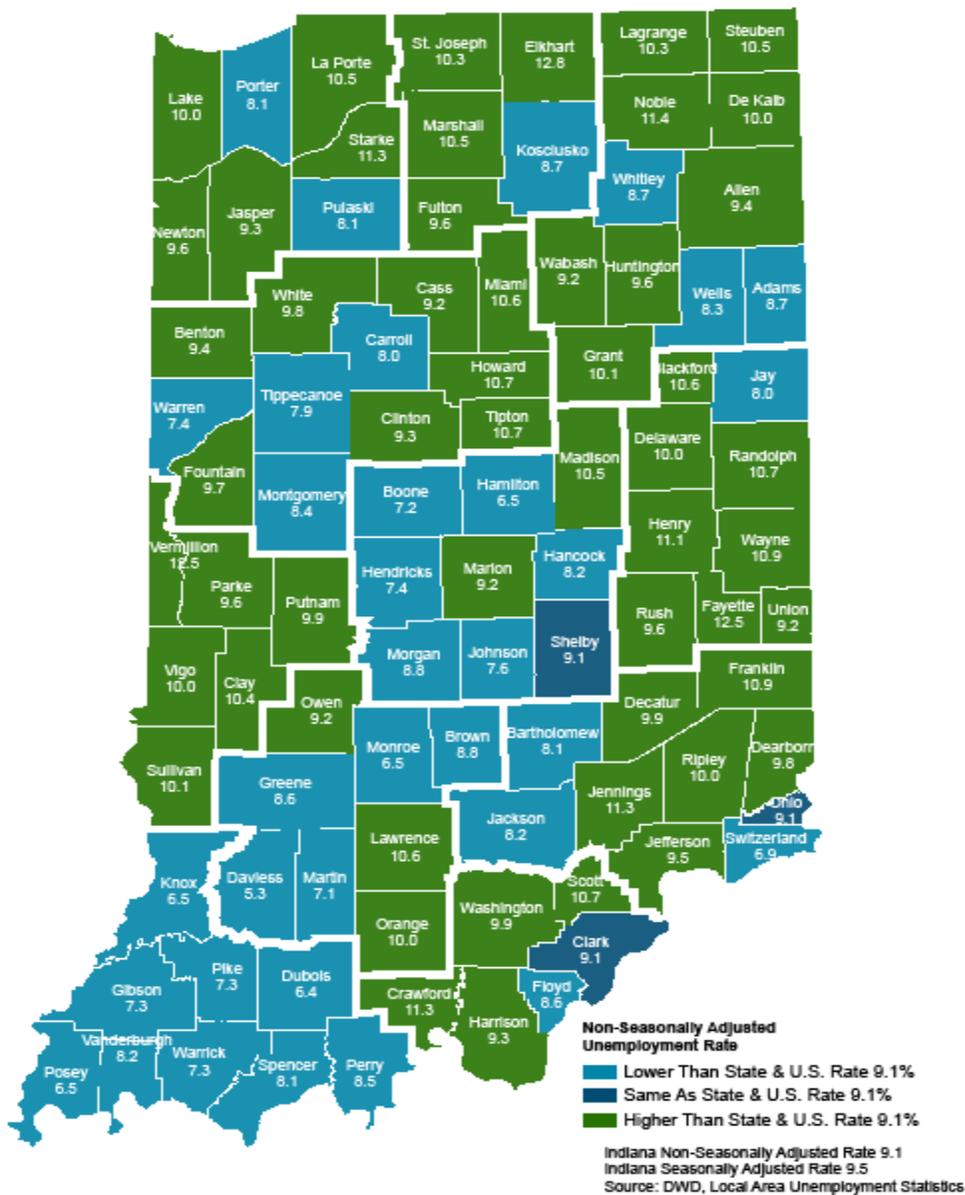
	Elkhart	Fulton	Kosciusko	Marshall	St Joseph
Population 16 years and over	91,778	9,912	36,711	21,792	125,416
Travel to Work	88,772	9,446	35,431	21,055	122,150
Car, Truck or Van	85,156	9,240	33,999	19,943	114,769
Travelled Alone	72,853	8,130	28,927	17,158	101,828
Carpooled	12,303	1,110	5,072	2,785	12,941
Used Public Transportation	439	41	237	77	1,555
Mototcycle, Bicycle, Walked Other	2432	165	579	1,035	5,331
Worked at Home	3056	466	1280	737	718
Average Travel Time	21.2	27.1	20.6	25.8	20.4
Average Travel Time Using Public Transportation	21.2	27.1	20.6	25.8	33.3

NOTE: Data based on information taken from American Fact Finder.

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<http://factfinder.census.gov/home/en/datanotes/expsf3.htm>

County Unemployment Rates December 2010



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