

Labor Market Review
Statistical data report for November 2010, Released January 2011

 Economic Growth Region
 (EGR) 2 includes Elkhart,
 Fulton, Kosciusko, Marshall
 and St. Joseph Counties.

Economic Growth Region 2

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally little changed in November. Twenty-one states and the District of Columbia recorded unemployment rate increases, 15 states registered rate decreases, and 14 states had no rate change, the U.S. Bureau of Labor Statistics reported. Twenty-eight states and the District of Columbia posted unemployment rate decreases from a year earlier, 17 states reported increases and five states had no change. The national jobless rate edged up by 0.2 percentage point between October and November to 9.8 percent, but was little different from a year earlier.

In November non-farm payroll employment decreased in 28 states, increased in 20 states and the District of Columbia, and was unchanged in two states. The largest over-the-month employment decreases were in North Carolina (-12,500), Massachusetts (-8,600) and Ohio (-7,800). The largest over-the-month percentage decreases in employment occurred in New Mexico (-0.5 percent) and Nevada, Utah and Wyoming (-0.4 percent each). The largest over-the-month increases in employment occurred in Texas (+19,100) and New Jersey (+10,000).



Regional and State Unemployment (not seasonally adjusted)

Labor Force Estimates (not seasonally adjusted), November 2010

Area	Labor Force	Employed	Unemployed	Nov. 2010 Rate	Oct. 2010 Rate	Nov. 2009 Rate
U. S.	153,698,000	139,418,000	14,282,000	9.3%	9.0%	9.4%
Indiana	3,126,395	2,831,402	294,993	9.4%	9.2%	9.4%
EGR2	283,432	251,886	31,546	11.1%	10.9%	12.0%
Elkhart-Goshen MSA	85,410	74,024	11,386	13.3%	12.9%	15.1%
South Bend MSA	149,205	133,314	15,891	10.7%	10.5%	10.8%
Elkhart Co.	85,410	74,024	11,386	13.3%	12.9%	15.1%
Fulton Co.	10,259	9,277	982	9.6%	9.2%	10.9%
Kosciusko Co.	41,229	37,576	3,653	8.9%	8.6%	10.5%
Marshall Co.	22,559	20,207	2,352	10.4%	10.0%	11.1%
St. Joseph Co.	123,975	110,802	13,173	10.6%	10.6%	10.7%
Elkhart City	21,817	18,420	3,397	15.6%	15.2%	17.5%
Goshen City	13,907	11,848	2,059	14.8%	13.7%	13.9%
Mishawaka City	25,234	22,451	2,783	11.0%	11.0%	10.8%
South Bend City	44,426	39,133	5,293	11.9%	12.0%	11.9%

Indiana and Surrounding States Unemployment, Seasonally Adjusted, November 2010

State	Rate
Illinois	9.6%
Indiana	9.8%
Kentucky	10.2%
Michigan	12.4%
Ohio	9.8%

Source: U.S. Department of Labor, Bureau of Labor Statistics

Unemployment Rate Ranking (High to Low)

Rank Nov. 2010	County	Rate Nov. 2010
1	Elkhart	13.3%
21	Saint Joseph	10.6%
27	Marshall	10.4%
43	Fulton	9.6%
58	Kosciusko	8.9%

Source: Indiana Workforce Development, Research & Analysis, Local Area Unemployment Statistics

State Release Date: 12/17/2010

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to Nov 2010 from:

CPI Item	Nov-09	Oct 10	Nov-09	Oct-10
	<i>Midwest Region*</i>		<i>U.S. City</i>	
<i>All Items</i>	<i>1.2%</i>	<i>0.1%</i>	<i>1.1%</i>	<i>0.0%</i>
Food & Beverages	1.3%	-0.1%	1.5%	0.0%
Housing	0.3%	0.0%	0.0%	-0.1%
Apparel	-1.2%	-1.2%	-0.8%	-0.8%
Transportation	3.4%	0.6%	3.7%	0.7%
Medical Care	3.1%	0.1%	3.2%	0.1%
Recreation	-0.3%	0.3%	-0.9%	-0.1%
Education & Communication	1.7%	0.0%	1.6%	0.0%
Other Goods & Services	1.4%	0.2%	1.8%	0.2%

Note: CPI-U- Consumer Price Index-Urban

*Midwest region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Source: Bureau of Labor Statistics

Unemployment Claims for Region 2

Week End >>	11/6/2010	11/13/2010	11/20/2010	11/27/2010
<u>Initial Claims</u>				
Region 2	910	687	855	2,427
Indiana	5,862	7,617	6,458	8,485
<u>Continued Claims</u>				
Region 2	7,445	6,726	6,609	7,004
Indiana	59,196	58,366	60,961	59,209
<u>Total Claims</u>				
Region 2	8,355	7,413	7,464	9,431
Indiana	65,058	65,983	67,419	67,694

Source: Indiana Workforce Development, Research and Analysis, UI Statistics

WARN Notices for Region 2, November 2010

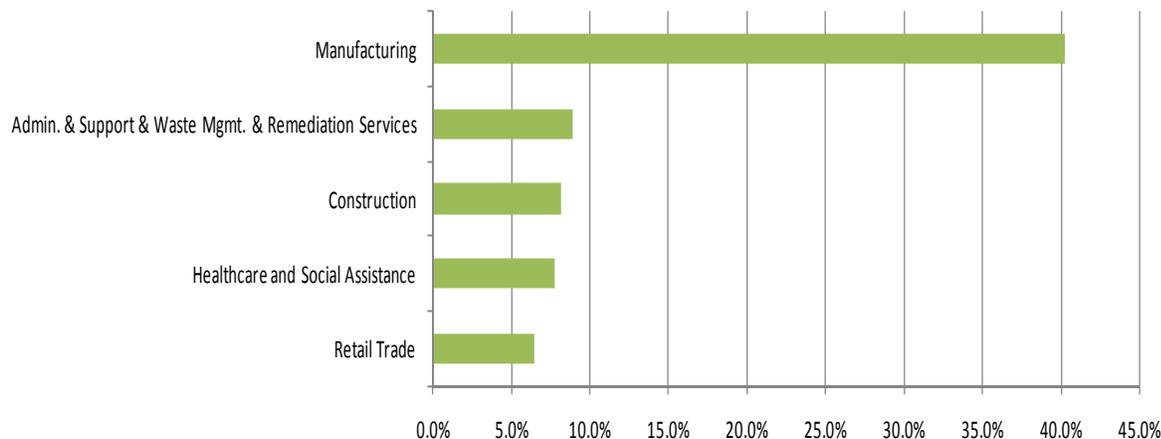
Company	City	County	Affected Workers	Notice Date

There were no WARN notices in November.

Source, Hoosiers by the Numbers WARN Notices, Indiana Workforce Development November 2010.

Percentage of Unemployment Claims for Top Five Industries in EGR 2, November 2010

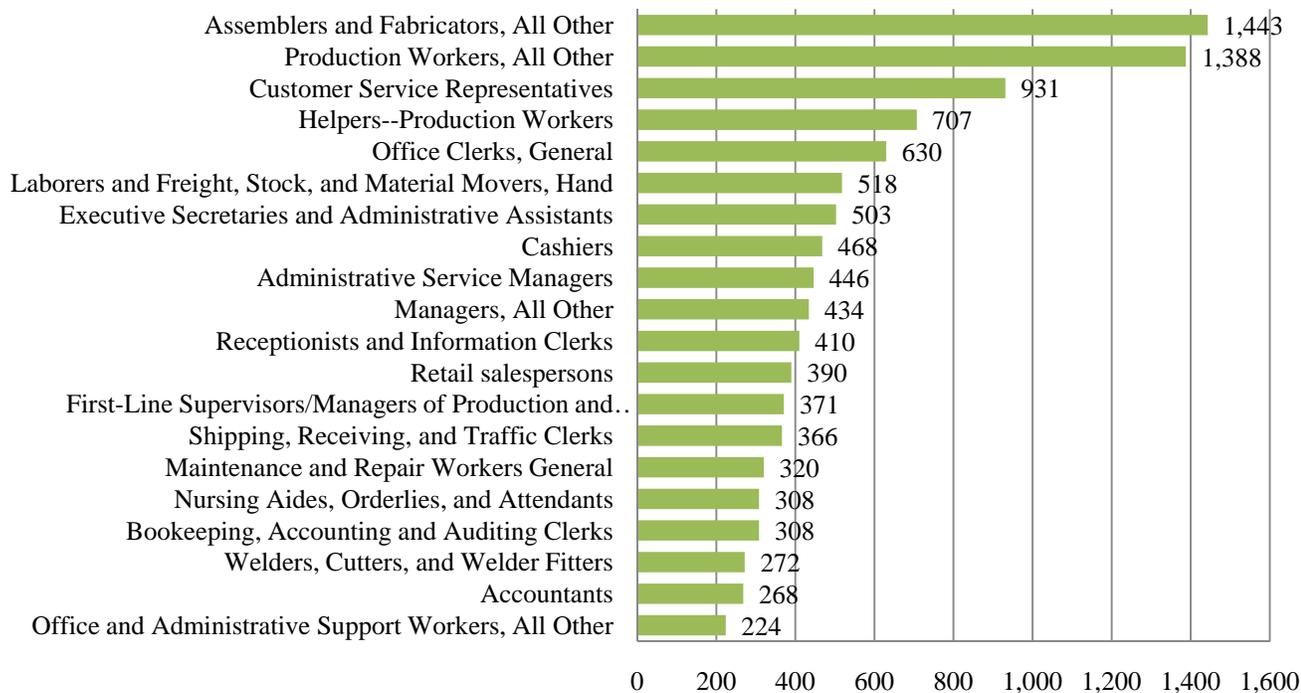
Distribution as a Percent of Total



Source: Indiana Workforce Development, Research and Analysis, UI Statistics

Applicant Pool: Top Twenty Occupations Desired by Active Applicants in the Past Twelve Months

Region 2 Applicant Pool



Source: Indiana Workforce Development, Indiana Career Connect Database 12/17/2010

Elkhart-Goshen MSA

Wage and Salaried Employment, November 2010

Industry	Nov-10	Oct-10	Nov-09	Number Change 10/10-11/10	Percent Change 10/10-11/10	Number Change 11/09-11/10	Percent Change 11/09-11/10
Total Nonfarm	99,500.00	100,400.00	99,000.00	-900	-0.9%	500	0.5%
Total Private	90,300.00	91,100.00	89,600.00	-800	-0.9%	700	0.8%
Goods Producing	42,900.00	43,700.00	42,700.00	-800	-1.8%	200	0.5%
Service Providing	56,600.00	56,700.00	56,300.00	-100	-0.2%	300	0.5%
Private Service Providing	47,400.00	47,400.00	46,900.00	0	0.0%	500	1.1%
Mining, Logging and Construction	3,200.00	3,300.00	3,400.00	-100	-3.0%	-200	-5.9%
Manufacturing	39,700.00	40,400.00	39,300.00	-700	-1.7%	400	1.0%
Durable Goods	33,700.00	34,200.00	32,700.00	-500	-1.5%	1,000	3.1%
Transportation Equipment Manufacturing	23,600.00	23,900.00	20,200.00	-300	-1.3%	3,400	16.8%
Motor Vehicle Body and Trailer Manufacturing	19,400.00	19,500.00	16,400.00	-100	-0.5%	3,000	18.3%
Furniture and Related Product Manufacturing	2,700.00	2,700.00	2,700.00	0	0.0%	0	0.0%
Trade, Transportation, and Utilities	16,100.00	16,000.00	15,800.00	100	0.6%	300	1.9%
Wholesale Trade	4,900.00	4,900.00	4,700.00	0	0.0%	200	4.3%
Retail Trade	8,900.00	8,800.00	8,900.00	100	1.1%	0	0.0%
Transportation, Warehousing, and Utilities	2,300.00	2,300.00	2,200.00	0	0.0%	100	4.6%
Information	600.00	600.00	600.00	0	0.0%	0	0.0%
Financial Activities	3,300.00	3,200.00	3,100.00	100	3.1%	200	6.5%
Professional and Business Services	6,600.00	6,500.00	6,400.00	100	1.5%	200	3.1%
Education and Health Services	11,400.00	11,500.00	11,400.00	-100	-0.9%	0	0.0%
Leisure and Hospitality	6,400.00	6,500.00	6,300.00	-100	-1.5%	100	1.6%
Food Services and Drinking Places	5,600.00	5,600.00	5,600.00	0	0.0%	0	0.0%
Other Services	3,000.00	3,100.00	3,300.00	-100	-3.2%	-300	-9.1%
Government	9,200.00	9,300.00	9,400.00	-100	-1.1%	-200	-2.1%
Federal Government	300.00	300.00	300.00	0	0.0%	0	0.0%
State Government	300.00	300.00	300.00	0	0.0%	0	0.0%
State Government Excluding Education	300.00	300.00	300.00	0	0.0%	0	0.0%
Local Government	8,600.00	8,700.00	8,800.00	-100	-1.2%	-200	-2.3%
Local Government Educational Services	6,000.00	6,100.00	6,200.00	-100	-1.6%	-200	-3.2%
Local Government excluding Education	2,600.00	2,600.00	2,600.00	0	0.0%	0	0.0%

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

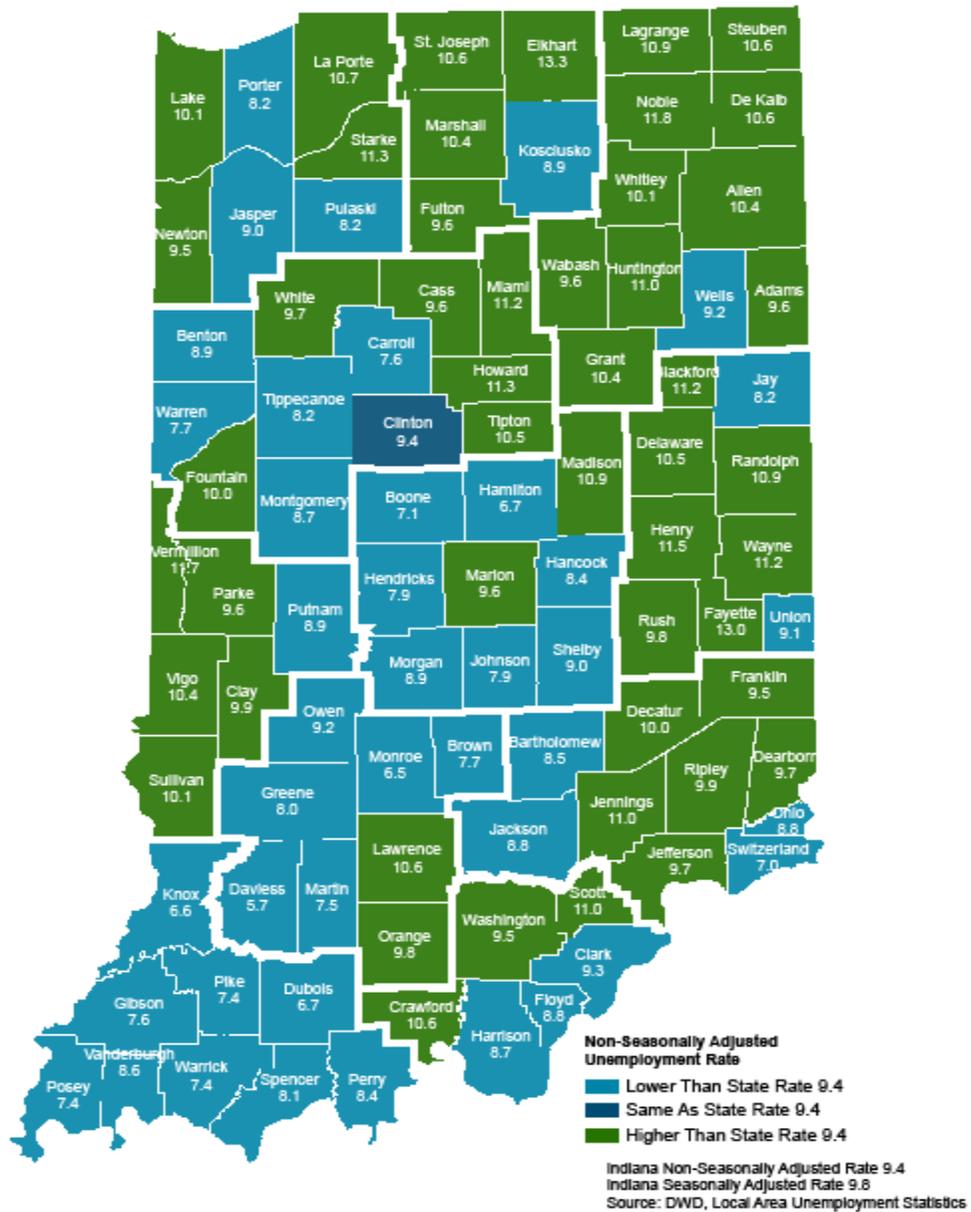
South Bend MSA

Wage and Salaried Employment, November 2010

Industry	Nov-10	Oct-10	Nov-09	Number Change	Percent Change	Number Change	Percent Change
				10/10-11/10	10/10-11/10	11/09-11/10	11/09-11/10
Total Nonfarm	131,300.0	131,300.0	132,900.0	0	0.0%	-1,600	-1.2%
Total Private	114,000.0	114,000.0	115,500.0	0	0.0%	-1,500	-1.3%
Goods Producing	20,400.0	20,600.0	20,800.0	-200	-1.0%	-400	-1.9%
Service Providing	110,900.0	110,700.0	112,100.0	200	0.2%	-1,200	-1.1%
Private Service Providing	93,600.0	93,400.0	94,700.0	200	0.2%	-1,100	-1.2%
Mining, Logging and Construction	4,800.0	4,800.0	5,100.0	0	0.0%	-300	-5.9%
Manufacturing	15,600.0	15,800.0	15,700.0	-200	-1.3%	-100	-0.6%
Transportation Equipment Manufacturing	4,500.0	4,500.0	4,500.0	0	0.0%	0	0.0%
Trade, Transportation and Utilities	26,200.0	26,000.0	25,900.0	200	0.8%	300	1.2%
Wholesale Trade	6,900.0	6,900.0	6,500.0	0	0.0%	400	6.2%
Retail Trade	15,100.0	14,900.0	15,200.0	200	1.3%	-100	-0.7%
General Merchandise	3,600.0	3,300.0	3,500.0	300	9.1%	100	2.9%
Transportation, Warehousing, and Utilities	4,200.0	4,200.0	4,200.0	0	0.0%	0	0.0%
Information	1,800.0	1,700.0	1,800.0	100	5.9%	0	0.0%
Financial Activities	5,900.0	6,000.0	6,200.0	-100	-1.7%	-300	-4.8%
Professional and Business Services	12,200.0	12,000.0	11,600.0	200	1.7%	600	5.2%
Education and Health Services	31,100.0	31,100.0	32,600.0	0	0.0%	-1,500	-4.6%
Hospitals	5,400.0	5,400.0	6,000.0	0	0.0%	-600	-10.0%
Leisure and Hospitality	11,400.0	11,500.0	11,400.0	-100	-0.9%	0	0.0%
Food Services and Drinking Places	9,600.0	9,600.0	9,400.0	0	0.0%	200	2.1%
Other Services	5,000.0	5,100.0	5,200.0	-100	-2.0%	-200	-3.9%
Government	17,300.0	17,300.0	17,400.0	0	0.0%	-100	-0.6%
Federal Government	1,100.0	1,100.0	1,200.0	0	0.0%	-100	-8.3%
State Government	2,700.0	2,700.0	2,700.0	0	0.0%	0	0.0%
State Government Educational Services	2,000.0	2,000.0	2,000.0	0	0.0%	0	0.0%
State Government Excluding Education	700.0	700.0	700.0	0	0.0%	0	0.0%
Local Government	13,500.0	13,500.0	13,500.0	0	0.0%	0	0.0%
Local Government Educational Services	8,300.0	8,300.0	8,400.0	0	0.0%	-100	-1.2%
Local Government excluding Education	5,200.0	5,200.0	5,100.0	0	0.0%	100	2.0%

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

County Unemployment Rates November 2010



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