

Labor Market Review

Statistical data report for October 2010, Released December 2010

Economic Growth Region (EGR) 2 includes Elkhart, Fulton, Kosciusko, Marshall and St. Joseph Counties.

Economic Growth Region 2

Regional and State Unemployment (seasonally adjusted)

Regional and State unemployment rates were little changed in October. Nineteen States and the District of Columbia recorded unemployment rate decreases, 14 states registered rate increases, and 17 states had no rate change, the U.S. Bureau of Labor Statistics reported. Twenty nine states and the District of Columbia posted unemployment rate decreases from a year earlier, 16 states reported increases and five states had no change. The national jobless rate was unchanged in October at 9.6 percent but was down from 10.1 percent a year earlier.

In October, nonfarm payroll employment increased in 41 states and the District of Columbia, decreased in six states, and was unchanged in three states. The largest over-the-month increases in employment occurred in Texas (+47,900), New York (+40,600), California (+38,900), Michigan (+19,000) and Arkansas (+17,400). The largest over-the-month percentage increases in employment in Arkansas (+1.5 percent), New Mexico (0.8 percent), and Maine and North Dakota (0.7 percent each). The largest over-the-month employment decreases were in Delaware (-3,000), Missouri (-2,900), and Nevada and Virginia (-2,200) each.



Indiana and Surrounding States Unemployment, Seasonally Adjusted, October 2010

State	Rate
Illinois	9.8%
Indiana	9.9%
Kentucky	10.0%
Michigan	12.8%
Ohio	9.9%

Source: U.S. Department of Labor, Bureau of Labor Statistics

Regional and State Unemployment (not seasonally adjusted)

Labor Force Estimates (not seasonally adjusted), October 2010

Area	Labor Force	Employed	Unemployed	Oct. 2010 Rate	Sept. 2010 Rate	Oct. 2009 Rate
U. S.	153,652,000	139,749,000	13,903,000	9.0%	9.2%	9.5%
Indiana	3,121,073	2,833,032	288,041	9.2%	9.5%	9.5%
EGR2	283,772	252,820	30,952	10.9%	11.1%	12.3%
Elkhart-Goshen MSA	85,405	74,372	11,033	12.9%	13.0%	15.7%
South Bend MSA	148,846	133,174	15,672	10.5%	10.9%	10.8%
Elkhart Co.	85,405	74,372	11,033	12.9%	13.0%	15.7%
Fulton Co.	10,439	9,474	965	9.2%	9.4%	11.3%
Kosciusko Co.	41,376	37,824	3,552	8.6%	8.7%	10.9%
Marshall Co.	22,720	20,451	2,269	10.0%	8.7%	11.4%
St. Joseph Co.	123,832	110,699	13,133	10.6%	11.0%	10.7%
Elkhart City	21,806	18,507	3,299	15.1%	14.9%	18.2%
Goshen City	13,805	11,904	1,901	13.8%	13.2%	15.0%
Mishawaka City	25,196	22,430	2,766	11.0%	11.2%	10.8%
South Bend City	44,429	39,096	5,333	12.0%	12.4%	12.1%

Unemployment Rate Ranking (High to Low)

Rank Oct. 2010	County	Rate Oct. 2010
1	Elkhart	12.9%
15	Saint Joseph	10.6%
26	Marshall	10.0%
47	Fulton	9.2%
58	Kosciusko	8.6%

Source: Indiana Workforce Development, Research & Analysis, Local Area Unemployment Statistics

State Release Date: 11/23/2010

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to October 2010 from:

CPI Item	Oct-09	Sept 10	Oct-09	Sep-10
	<i>Midwest Region*</i>		<i>U.S. City</i>	
<i>All Items</i>	<i>1.5%</i>	<i>0.0%</i>	<i>1.2%</i>	<i>0.1%</i>
Food & Beverages	1.4%	0.1%	1.4%	0.2%
Housing	0.2%	-0.5%	-0.2%	-0.2%
Apparel	-1.0%	1.7%	-1.2%	1.2%
Transportation	5.1%	0.5%	4.8%	1.0%
Medical Care	2.9%	0.1%	3.4%	0.2%
Recreation	-0.8%	0.0%	-1.0%	-0.1%
Education & Communication	1.6%	-0.1%	1.4%	-0.1%
Other Goods & Services	1.3%	-0.2%	1.9%	-0.2%

Note: CPI-U- Consumer Price Index-Urban

*Midwest region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Source: Bureau of Labor Statistics

Unemployment Claims for Region 2

Week End >>	10/2/2010	10/9/2010	10/16/2010	10/23/2010	10/30/2010
<u>Initial Claims</u>					
Region 2	813	1,119	655	756	1,698
Indiana	5,339	7,324	5,642	5,411	7,051
<u>Continued Claims</u>					
Region 2	6,381	6,380	6,692	6,489	6,521
Indiana	58,188	57,349	59,453	58,724	58,566
<u>Total Claims</u>					
Region 2	7,194	7,499	7,347	7,245	8,219
Indiana	63,527	64,673	65,095	64,135	65,617

Source: Indiana Workforce Development, Research and Analysis, UI Statistics

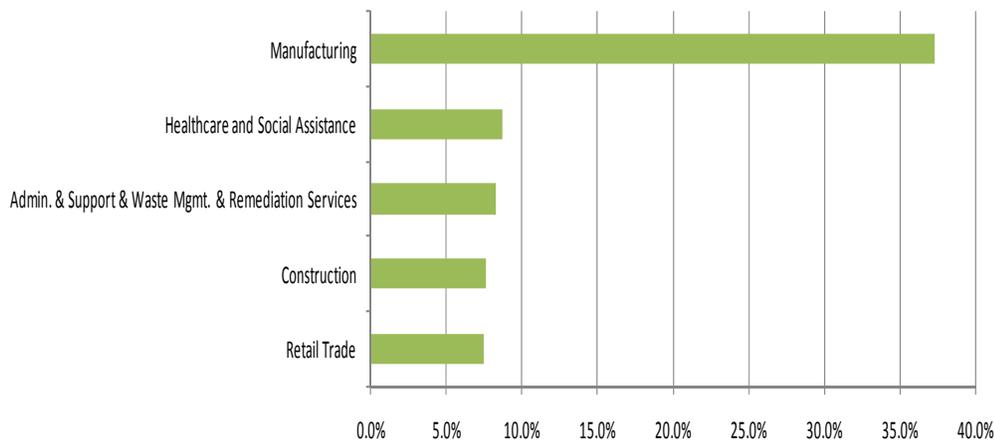
WARN Notices for Region 2, October 2010

Company	City	County	Affected Workers	Notice Date
There are no warn notices for Region 2				

Source, Hoosiers by the Numbers WARN Notices, Indiana Workforce Development October 2010.

Percentage of Unemployment Claims for Top Five Industries in EGR 2, October 2010

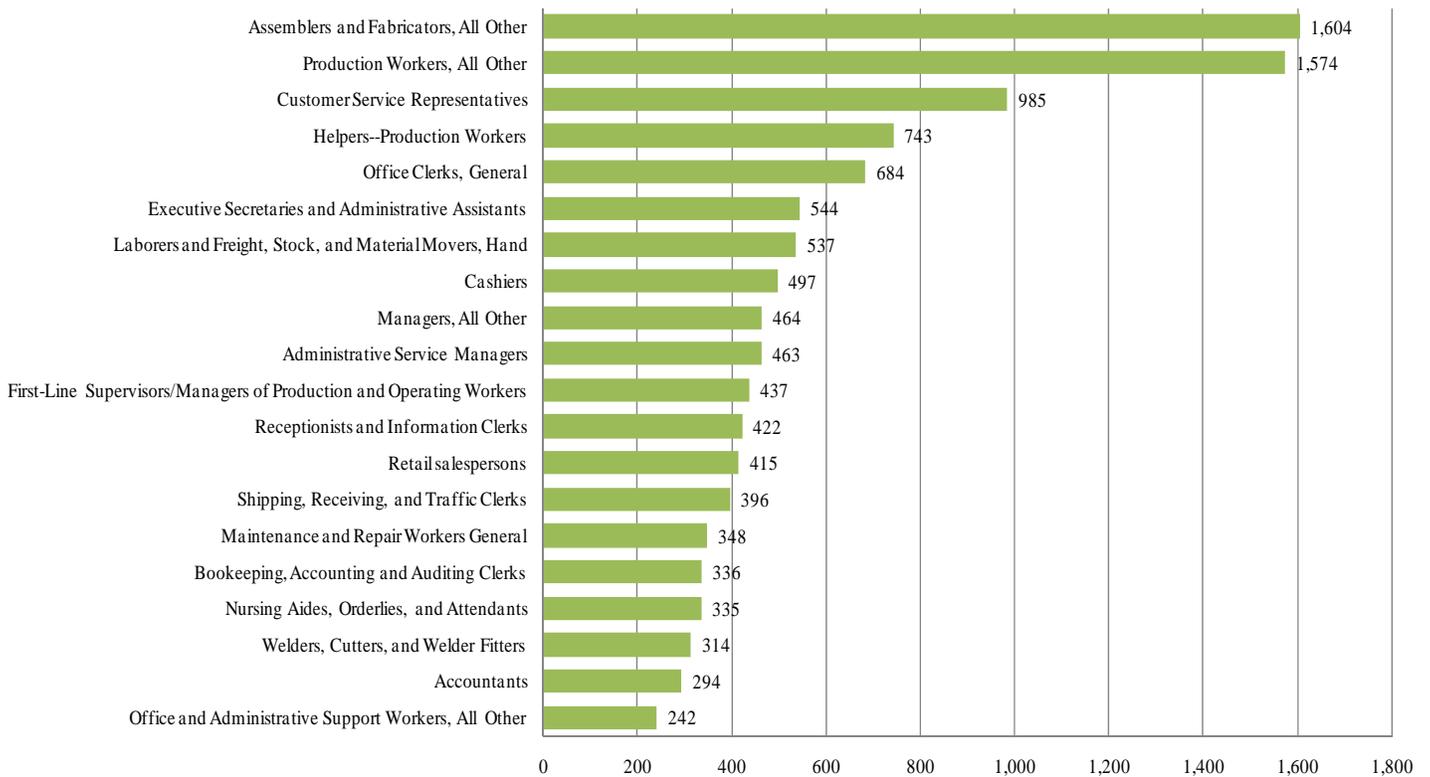
Distribution as a Percent of Total



Source: Indiana Workforce Development, Research and Analysis, UI Statistics

Applicant Pool: Top Twenty Occupations Desired by Active Applicants in the Past Twelve Months

Region 2 Applicant Pool



Source: Indiana Workforce Development, Indiana Career Connect Database 11/22/2010

Elkhart-Goshen MSA

Wage and Salaried Employment, October 2010

Industry	Oct-10	Sept-10	Oct-09	Number Change 9/10-10/10	Percent Change 9/10-10/10	Number Change 10/09-10/10	Percent Change 10/09-10/10
Total Nonfarm	100,400	100,300	98,900	100	0.1%	1,500	1.5%
Total Private	91,100	91,100	89,400	0	0.0%	1,700	1.9%
Goods Producing	43,900	44,000	42,600	-100	-0.2%	1,300	3.1%
Service Providing	56,500	56,300	56,300	200	0.4%	200	0.4%
Private Service Providing	47,200	47,100	46,800	100	0.2%	400	0.9%
Mining, Logging and Construction	3,300	3,300	3,500	0	0.0%	-200	-5.7%
Manufacturing	40,600	40,700	39,100	-100	-0.3%	1,500	3.8%
Durable Goods	34,400	34,500	32,400	-100	-0.3%	2,000	6.2%
Transportation Equipment Manufacturing	24,200	24,400	19,200	-200	0.8%	5,000	26.0%
Motor Vehicle Body and Trailer Manufacturing	19,500	19,700	15,500	-200	-1.0%	4,000	25.8%
Furniture and Related Product Manufacturing	2,700	2,800	2,800	-100	-3.6%	-100	-3.6%
Trade, Transportation, and Utilities	15,900	15,800	15,600	100	0.6%	300	1.9%
Wholesale Trade	4,900	4,900	4,700	0	0.0%	200	4.3%
Retail Trade	8,800	8,700	8,700	100	1.2%	100	1.2%
Transportation, Warehousing, and Utilities	2,200	2,200	2,200	0	0.0%	0	0.0%
Information	600	600	600	0	0.0%	0	0.0%
Financial Activities	3,200	3,200	3,200	0	0.0%	0	0.0%
Professional and Business Services	6,500	6,500	6,400	0	0.0%	100	1.6%
Education and Health Services	11,500	11,300	11,300	200	1.8%	200	1.8%
Leisure and Hospitality	6,400	6,600	6,400	-200	-3.0%	0	0.0%
Food Services and Drinking Places	5,600	5,700	5,600	-100	-1.8%	0	0.0%
Other Services	3,100	3,100	3,300	0	0.0%	-200	-6.1%
Government	9,300	9,200	9,500	100	1.1%	-200	-2.1%
Federal Government	300	300	300	0	0.0%	0	0.0%
State Government	300	300	300	0	0.0%	0	0.0%
State Government Excluding Education	300	300	300	0	0.0%	0	0.0%
Local Government	8,700	8,600	8,900	100	1.2%	-200	-2.3%
Local Government Educational Services	6,100	5,900	6,300	200	3.4%	-200	-3.2%
Local Government excluding Education	2,600	2,700	2,600	-100	3.7%	0	0.0%

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

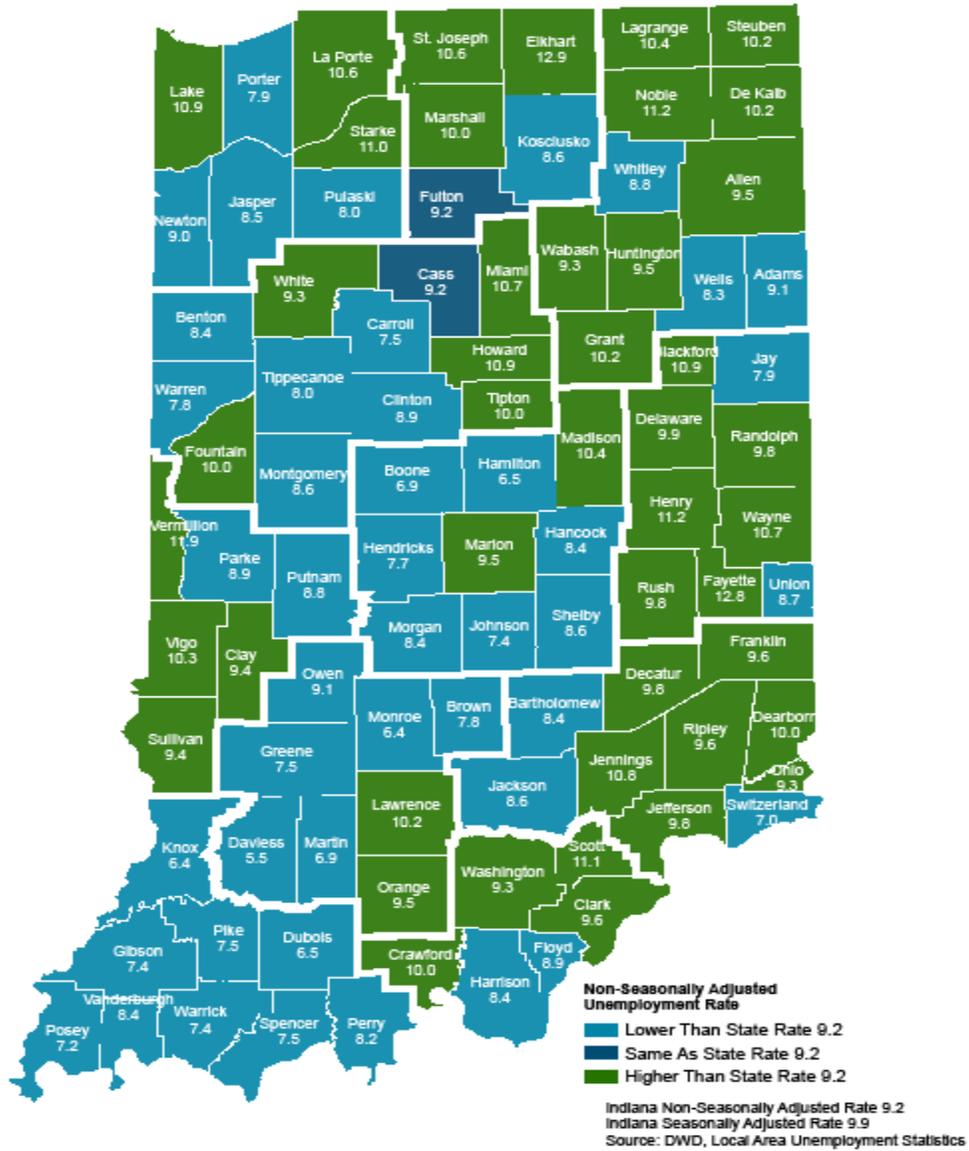
South Bend MSA

Wage and Salaried Employment, October 2010

				Number Change	Percent Change	Number Change	Percent Change
Industry	Oct-10	Sep-10	Oct-09	9/10-10/10	9/10-10/10	10/09-10/10	10/09-10/10
Total Nonfarm	131,400	130,700	133,100	700	0.5%	-1,700	-1.3%
Total Private	114,100	114,100	115,700	0	0.0%	-1,600	-1.4%
Goods Producing	20,700	20,800	20,900	-100	0.5%	-200	-1.0%
Service Providing	110,700	109,900	112,200	800	0.7%	-1,500	-1.3%
Private Service Providing	93,400	93,300	94,800	100	0.1%	-1,400	-1.5%
Mining, Logging and Construction	4,800	4,900	5,200	-100	-2.0%	-400	-7.7%
Manufacturing	15,900	15,900	15,700	0	0.0%	200	1.3%
Transportation Equipment Manufacturing	4,600	4,600	4,500	0	0.0%	100	2.2%
Trade, Transportation and Utilities	26,000	25,800	25,600	200	0.8%	400	1.6%
Wholesale Trade	6,900	6,900	6,500	0	0.0%	400	6.2%
Retail Trade	14,900	14,700	14,900	200	1.4%	0	0.0%
General Merchandise	3,300	3,400	3,300	-100	-2.9%	0	0.0%
Transportation, Warehousing, and Utilities	4,200	4,200	4,200	0	0.0%	0	0.0%
Information	1,700	1,700	1,800	0	0.0%	-100	-5.6%
Financial Activities	6,000	5,900	6,200	100	1.7%	-200	-3.2%
Professional and Business Services	12,000	12,000	11,600	0	0.0%	400	3.5%
Education and Health Services	31,100	31,100	32,900	0	0.0%	-1,800	-5.5%
Hospitals	5,500	5,500	5,900	0	0.0%	-400	-6.8%
Leisure and Hospitality	11,500	11,700	11,400	-200	-1.7%	100	0.9%
Food Services and Drinking Places	9,600	9,700	9,400	-100	-1.0%	200	2.1%
Other Services	5,100	5,100	5,300	0	0.0%	-200	-3.8%
Government	17,300	16,600	17,400	700	4.2%	-100	-0.6%
Federal Government	1,100	1,100	1,200	0	0.0%	-100	-8.3%
State Government	2,700	2,600	2,600	100	3.9%	100	3.9%
State Government Educational Services	2,000	1,900	1,900	100	5.3%	100	5.3%
State Government Excluding Education	700	700	700	0	0.0%	0	0.0%
Local Government	13,500	12,900	16,300	600	4.7%	-100	-0.7%
Local Government Educational Services	8,300	7,800	8,500	500	6.4%	-200	-2.4%
Local Government excluding Education	5,200	5,100	5,100	100	2.0%	100	2.0%

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

County Unemployment Rates October 2010



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