

Labor Market Review

Statistical data report for June 2010, Released July 2010

Economic Growth Region (EGR) 2 includes Elkhart, Fulton, Kosciusko, Marshall and St. Joseph Counties.

Economic Growth Region 2

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally lower in June. Thirty-nine states and the District of Columbia recorded unemployment rate decreases, five states had increases and six states had no change, the U.S. Bureau of labor Statistics reported. Twenty-four states recorded unemployment rate increases from a year earlier, 22 states and the District of Columbia had decreases and four states had no change. The national jobless rate edged down by 0.2 percentage point to 9.5 percent and was unchanged from June 2009.

In June, non-farm payroll employment increased in 21 states and the District of Columbia, decreased in 27 states, and two states had no change. The largest over-the-month increases in employment occurred in Texas (+14,000), Kentucky (+6,200), Arkansas (+6,000), Louisiana (+5,800), and North Carolina (+5,100). Montana recorded the largest over-the-month percentage increase in employment (+1.0 percent), followed by Alaska (+0.9 percent), and Arkansas and Vermont (+0.5 percent each).



Regional and State Unemployment (not seasonally adjusted)

Labor Force Estimates (not seasonally adjusted), June 2010

Area	Labor Force	Employed	Unemployed	June. 2010 Rate	May. 2010 Rate	June. 2009 Rate
U. S.	154,767,000	139,882,000	14,885,000	9.6%	9.3%	9.7%
Indiana	3,160,700	2,839,959	320,741	10.1%	9.7%	10.8%
EGR2	290,067	255,200	34,867	12.0%	11.7%	13.8%
Elkhart-Goshen MSA	86,551	74,740	11,811	13.6%	13.7%	17.8%
South Bend MSA	149,954	132,999	16,955	11.3%	11.4%	11.4%
Elkhart Co.	86,551	74,740	11,811	13.6%	13.7%	17.8%
Fulton Co.	10,918	9,766	1,152	10.6%	10.3%	12.6%
Kosciusko Co.	42,888	38,555	4,333	10.1%	9.5%	12.1%
Marshall Co.	23,722	21,200	2,522	10.6%	10.3%	13.5%
St. Joseph Co.	125,988	110,939	15,049	11.9%	11.4%	11.6%
Elkhart City	22,041	18,599	3,442	15.6%	15.8%	19.9%
Goshen City	13,741	11,963	1,778	12.9%	12.7%	17.4%
Mishawaka City	25,553	22,479	3,074	12.0%	11.5%	12.3%
South Bend City	45,303	39,181	6,122	13.5%	13.1%	12.6%

Indiana and Surrounding States Unemployment, Seasonally Adjusted, June 2010

State	Rate
Illinois	10.4%
Indiana	10.1%
Kentucky	10.0%
Michigan	13.2%
Ohio	10.5%

Source: U.S. Department of Labor, Bureau of Labor Statistics

Unemployment Rate Ranking (High to Low)

Rank June. 2010	County	Rate June. 2010
2	Elkhart	13.6%
11	Saint Joseph	11.9%
35	Fulton	10.6%
36	Marshall	10.6%
50	Kosciusko	9.5%

Source: Indiana Workforce Development, Research & Analysis, Local Area Unemployment Statistics

State Release Date: 7/19/2010

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to June 2010 from:

CPI Item	June-09 May 10		June-09 May-10	
	Midwest Region*		U.S. City	
<i>All Items</i>	<i>1.2%</i>	<i>0.0%</i>	<i>1.1%</i>	<i>-0.1%</i>
Food & Beverages	0.7%	-0.3%	0.7%	-0.1%
Housing	0.3%	0.8%	-0.6%	0.4%
Apparel	-0.8%	-3.3%	-0.4%	-2.2%
Transportation	3.8%	-1.1%	4.9%	-1.1%
Medical Care	3.1%	0.0%	3.5%	0.1%
Recreation	-0.6%	-0.3%	-0.7%	0.1%
Education & Communication	2.1%	0.0%	2.2%	0.0%
Other Goods & Services	1.9%	0.6%	2.8%	0.3%

Note: CPI-U- Consumer Price Index-Urban

*Midwest region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Source: Bureau of Labor Statistics

Unemployment Claims for Region 2

Week End >>	6/5/2010	6/12/2010	6/19/2010	6/26/2010
<u>Initial Claims</u>				
Region 2	579	782	508	509
Indiana	6,228	6,871	5,346	5,228
<u>Continued Claims</u>				
Region 2	8,612	9,002	9,290	9,105
Indiana	89,469	92,229	94,739	93,592
<u>Total Claims</u>				
Region 2	9,191	9,784	9,798	9,614
Indiana	95,697	99,100	100,085	98,820

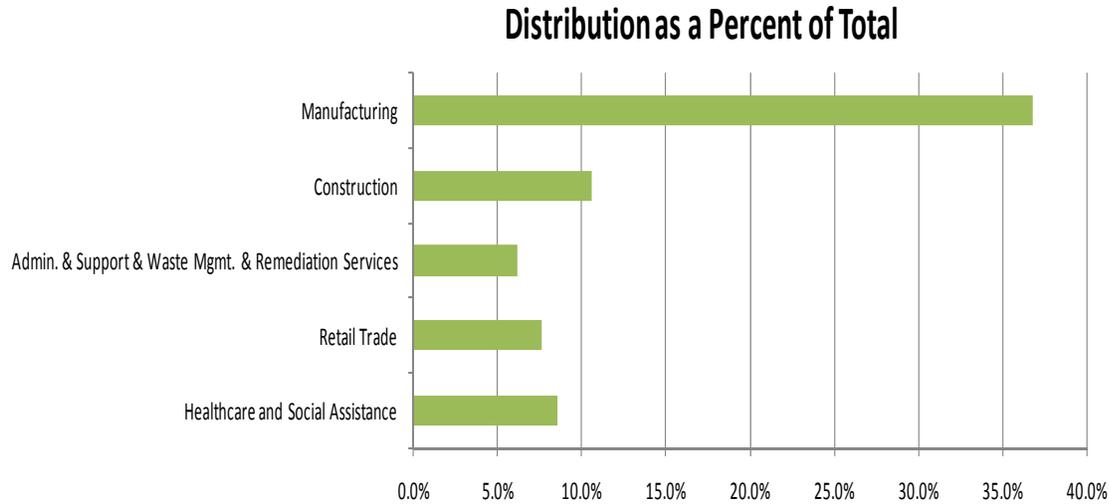
Source: Indiana Workforce Development, Research and Analysis, UI Statistics

WARN Notices for Region 2, June 2010

Company	City	County	Affected Workers	Notice Date
Pace American	Middlebury	Elkhart	150	6/1/2010

Source, Hoosiers by the Numbers WARN Notices, Indiana Workforce Development, June 2010.

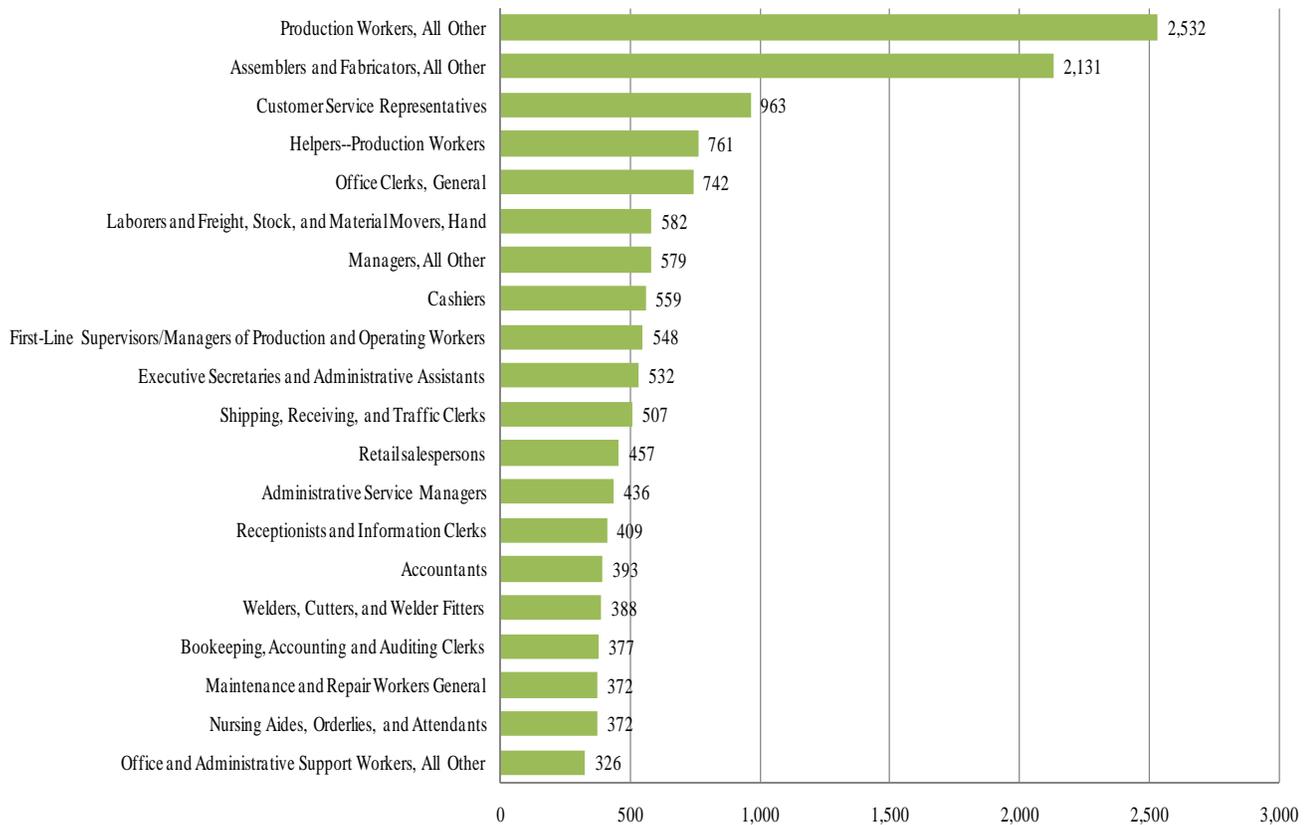
Percentage of Unemployment Claims for Top Five Industries in EGR 2, June 2010



Source: Indiana Workforce Development, Research and Analysis, UI Statistics

Applicant Pool: Top Twenty Occupations Desired by Active Applicants in the Past Twelve Months

Region 2 Applicant Pool



Source: Indiana Workforce Development, Indiana Career Connect Database 7/20/2010

Elkhart-Goshen MSA

Wage and Salaried Employment, June 2010

Industry	Jun-10	May-10	Jun-10	Number Change 5/10-6/10	Percent Change 5/10-6/10	Number Change 6/09-6/10	Percent Change 6/09-6/10
Total Nonfarm	99,400	99,900	97,000	-500	-0.5%	2,400	2.5%
Total Private	90,900	90,300	89,200	600	0.7%	1,700	1.9%
Goods Producing	43,900	43,100	42,400	800	1.9%	1,500	3.5%
Service Providing	55,500	56,800	54,600	-1300	-2.3%	900	1.7%
Private Service Providing	47,000	47,200	46,800	-200	-0.4%	200	0.4%
Mining, Logging and Construction	3,200	3,100	3,800	100	3.2%	-600	-15.8%
Manufacturing	40,700	40,000	38,600	700	1.8%	2,100	5.4%
Durable Goods	34,400	33,900	32,100	500	1.5%	2,300	7.2%
Transportation Equipment Manufacturing	24,000	23,500	17,900	500	2.1%	6,100	34.1%
Motor Vehicle Body and Trailer Manufacturing	19,800	19,300	14,200	500	2.6%	5,600	39.4%
Furniture and Related Product Manufacturing	2,800	2,800	2,800	0	0.0%	0	0.0%
Trade, Transportation, and Utilities	15,900	15,800	15,900	100	0.6%	0	0.0%
Wholesale Trade	4,800	4,800	4,700	0	0.0%	100	2.1%
Retail Trade	8,900	8,800	8,900	100	1.1%	0	0.0%
Transportation, Warehousing, and Utilities	2,200	2,200	2,300	0	0.0%	-100	-4.4%
Information	600	600	700	0	0.0%	-100	14.3%
Financial Activities	3,100	3,100	3,100	0	0.0%	0	0.0%
Professional and Business Services	6,500	6,600	6,100	-100	-1.5%	400	6.6%
Education and Health Services	10,900	11,100	10,900	-200	-1.8%	0	0.0%
Leisure and Hospitality	6,700	6,700	6,700	0	0.0%	0	0.0%
Food Services and Drinking Places	5,800	5,800	5,700	0	0.0%	100	1.8%
Other Services	3,300	3,300	3,400	0	0.0%	-100	-2.9%
Government	8,500	9,600	7,800	-1.1	-11.5%	700	9.0%
Federal Government	400	500	300	-100	-20.0%	100	33.3%
State Government	300	300	300	0	0.0%	0	0.0%
State Government Excluding Education	300	300	300	0	0.0%	0	0.0%
Local Government	7,800	8,800	7,200	-1000	-11.4%	600	8.3%
Local Government Educational Services	5,100	6,200	4,600	-1100	-17.7%	500	10.9%
Local Government excluding Education	2,700	2,600	2,600	100	3.9%	100	3.9%

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

South Bend MSA

Wage and Salaried Employment, June 2010

Industry	Jun-10	May-10	Jun-09	Number Change 5/10-6/10	Percent Change 5/10-6/10	Number Change 6/09-6/10	Percent Change 6/09-6/10
Total Nonfarm	13,100	131,300	133,400	-300	-0.2%	-2,400	-1.8%
Total Private	114,100	113,800	116,700	300	0.3%	-2,600	-2.2%
Goods Producing	20,800	20,500	21,400	300	1.5%	-600	-2.8%
Service Providing	110,200	110,800	112,000	-600	-0.5%	-1,800	-1.6%
Private Service Providing	93,300	93,300	95,300	0	0.0%	-2,000	-2.1%
Mining, Logging and Construction	4,800	4,700	5,500	100	2.1%	-700	-12.7%
Manufacturing	16,000	15,800	15,900	200	1.3%	100	0.6%
Transportation Equipment Manufacturing	4,600	4,600	4,400	0	0.0%	200	4.6%
Trade, Transportation and Utilities	25,800	25,600	25,600	200	0.8%	200	0.8%
Wholesale Trade	6,700	6,600	6,500	100	1.5%	200	3.1%
Retail Trade	15,000	14,900	14,900	100	0.7%	100	0.7%
General Merchandise	3,200	3,300	3,400	-100	3.0%	-200	-5.9%
Transportation, Warehousing, and Utilities	4,100	4,100	4,200	0	0.0%	-100	-2.4%
Information	1,800	1,800	1,900	0	0.0%	-100	-5.3%
Financial Activities	6,000	5,900	6,400	100	1.7%	-400	-6.3%
Professional and Business Services	11,900	12,000	11,500	-100	-0.8%	400	3.5%
Education and Health Services	30,300	30,700	32,000	-400	-1.3%	-1,700	-5.3%
Hospitals	5,600	5,600	6,100	0	0.0%	-500	-8.2%
Leisure and Hospitality	12,100	12,000	12,300	100	0.8%	-200	-1.6%
Food Services and Drinking Places	9,800	9,800	9,800	0	0.0%	0	0.0%
Other Services	5,400	5,300	5,600	100	1.9%	-200	-3.6%
Government	16,900	17,500	16,700	-600	3.4%	200	1.2%
Federal Government	1,500	1,600	1,200	-100	-6.3%	300	25.0%
State Government	2,400	2,600	2,100	-200	-7.7%	300	14.3%
State Government Educational Services	1,700	1,900	1,400	-200	-10.5%	300	21.4%
State Government Excluding Education	700	700	700	0	0.0%	0	0.0%
Local Government	13,000	13,300	13,400	-300	-2.3%	-400	-3.0%
Local Government Educational Services	7,800	8,100	8,000	-300	-3.7%	-200	-2.5%
Local Government excluding Education	5,200	5,200	5,400	0	0.0%	-200	-3.7%

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

Region 2 Educational Attainment by Age for Population 18-24 Years

COUNTY	TOTAL 18-24	LESS THAN 9TH GRADE	9TH TO 12TH GRADE NO DIPLOMA	HIGH SCHOOL GRADUATE GED OR ALTERNATE	SOME COLLEGE NO DEGREE	ASSOCIATE'S DEGREE	BACHELOR'S DEGREE	GRADUATE OR PROFESSIONAL DEGREE
Elkhart	15,483	1,699	3,455	4,265	3,737	454	828	45
Fulton	1,445	19	488	623	221	30	64	0
Kosciusko	6,026	436	1,016	2,294	1,436	207	548	89
Marshall	3,826	292	779	1,645	902	83	125	0
St Joseph	30,871	626	3,871	8,296	14,511	952	2,539	256
Region 2	57,651	3,072	9,609	17,123	20,807	1,726	4,104	390

Region 2 Educational Attainment by Age for Population 25-34 Years

COUNTY	TOTAL 25-34	LESS THAN 9TH GRADE	9TH TO 12TH GRADE NO DIPLOMA	HIGH SCHOOL GRADUATE GED OR ALTERNATE	SOME COLLEGE NO DEGREE	ASSOCIATE'S DEGREE	BACHELOR'S DEGREE	GRADUATE OR PROFESSIONAL DEGREE
Elkhart	29,269	3,319	4,433	9,566	5,491	1,582	3,900	968
Fulton	2,439	8	317	1,156	527	131	237	63
Kosciusko	10,634	543	1,499	3,374	2,253	831	1,759	375
Marshall	6,289	427	740	2,741	977	459	807	138
St Joseph	31,528	438	3,106	8,430	7,564	2,594	6,838	2,558
Region 2	80,159	4,735	10,095	25,267	16,812	5,597	13,541	4,102

Region 2 Educational Attainment by Age for Population 35-65 Years

COUNTY	TOTAL 35-65	LESS THAN 9TH GRADE	9TH TO 12TH GRADE NO DIPLOMA	HIGH SCHOOL GRADUATE GED OR ALTERNATE	SOME COLLEGE NO DEGREE	ASSOCIATE'S DEGREE	BACHELOR'S DEGREE	GRADUATE OR PROFESSIONAL DEGREE
Elkhart	96,796	7,327	12,761	35,917	18,192	5,495	11,106	5,980
Fulton	11,633	519	1,072	5,780	3,737	660	935	773
Kosciusko	39,568	2,413	4,285	15,637	7,439	2,088	4,760	2,946
Marshall	24,353	1,650	2,485	10,235	4,081	1,465	2,585	1,852
St Joseph	136,102	5,839	15,197	46,826	25,245	8,125	20,412	14,458
Region 2	308,452	17,748	35,800	114,395	58,694	17,833	39,798	26,009

Source: U.S Census Bureau, 2006-2008 American Community Survey Estimates

