

Labor Market Review

Statistical data report for May 2010, Released June 2010

Economic Growth Region (EGR) 2 includes Elkhart, Fulton, Kosciusko, Marshall and St. Joseph Counties.

Economic Growth Region 2

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were slightly lower in May. Thirty-seven states and the District of Columbia recorded unemployment rate decreases over the month, six states had increases, and seven states had no change, the U.S Bureau of Labor Statistics reported. Thirty-one states and the District of Columbia posted unemployment rate increases from a year earlier, 17 states recorded decreases and two states had no change. The national jobless rate edged down by 0.2 percentage point to 9.7 percent, but was up from 9.4 percent in May 2009.

In May, non-farm employment increased in 41 states and the District of Columbia, decreased in five states and was unchanged in four states. The largest over-the-month increases in employment occurred in Texas (+43,600), California (+28,300), New York (+21,000) and Florida and Virginia (+20, 300 each). Delaware recorded the largest over-the-month percentage increase in employment (+0.9 percent) followed by Main and Rhode Island (+0.7 percent each) and Louisiana, South Carolina, Tennessee, Virginia and Wyoming (+0.6 percent each).



Regional and State Unemployment (not seasonally adjusted)

Labor Force Estimates (not seasonally adjusted), May 2010

Area	Labor Force	Employed	Unemployed	May. 2010 Rate	Apr. 2010 Rate	May. 2009 Rate
U. S.	153,866,000	139,497,000	14,369,000	9.3%	9.5%	9.1%
Indiana	3,152,925	2,846,438	306,487	9.7%	9.9%	10.5%
EGR2	288,548	254,826	33,722	11.7%	11.9%	13.9%
Elkhart-Goshen MSA	86,291	74,466	11,825	13.7%	14.1%	18.5%
South Bend MSA	149,954	132,999	16,955	11.3%	11.4%	11.4%
Elkhart Co.	86,291	74,466	11,825	13.7%	14.1%	18.5%
Fulton Co.	10,842	9,727	1,115	10.3%	10.8%	12.8%
Kosciusko Co.	42,883	38,821	4,062	9.5%	9.8%	12.5%
Marshall Co.	23,647	21,203	2,444	10.3%	10.8%	13.0%
St. Joseph Co.	123,260	108,374	14,886	12.1%	11.9%	1340.0%
Elkhart City	22,013	18,530	3,483	15.8%	16.6%	20.3%
Goshen City	13,647	11,919	1,728	12.7%	13.1%	18.4%
Mishawaka City	25,312	22,412	2,900	11.5%	11.5%	12.2%
South Bend City	44,997	39,065	5,932	13.2%	13.0%	12.4%

Indiana and Surrounding States Unemployment, Seasonally Adjusted, May 2010

State	Rate
Illinois	11.2%
Indiana	10.0%
Kentucky	10.6%
Michigan	14.0%
Ohio	10.9%

Source: U.S. Department of Labor, Bureau of Labor Statistics

Unemployment Rate Ranking (High to Low)

Rank May. 2010	County	Rate May. 2010
1	Elkhart	13.7%
11	Saint Joseph	11.4%
32	Fulton	10.3%
33	Marshall	10.3%
53	Kosciusko	9.5%

Source: Indiana Workforce Development, Research & Analysis, Local Area Unemployment Statistics

State Release Date: 6/18/2010

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to May 2010 from:

CPI Item	May-09	Apr 10	May 09	Apr-10
	Midwest Region*		U.S. City	
<i>All Items</i>	2.4%	0.1%	2.0%	0.1%
Food & Beverages	1.0%	0.3%	0.7%	0.1%
Housing	0.4%	0.1%	-0.5%	0.1%
Apparel	-0.2%	-0.4%	-0.6%	-0.9%
Transportation	9.9%	0.2%	10.7%	0.4%
Medical Care	2.9%	0.1%	3.4%	0.0%
Recreation	-0.3%	0.1%	-0.5%	-0.1%
Education & Communication	2.1%	0.0%	2.2%	-0.1%
Other Goods & Services	1.5%	-0.1%	2.7%	0.2%

Note: CPI-U- Consumer Price Index-Urban

*Midwest region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Source: Bureau of Labor Statistics

Unemployment Claims for Region 2

Week End >>	5/1/2010	5/8/2010	5/15/2010	5/22/2010	5/29/2010
<u>Initial Claims</u>					
Region 2	476	572	536	562	535
Indiana	5,057	5,271	5,916	5,893	6,306
<u>Continued Claims</u>					
Region 2	10,109	9,187	9,843	9,273	8,949
Indiana	98,405	90,158	91,032	91,047	90,241
<u>Total Claims</u>					
Region 2	10,585	9,759	10,379	9,835	9,484
Indiana	103,462	95,429	96,948	96,940	96,547

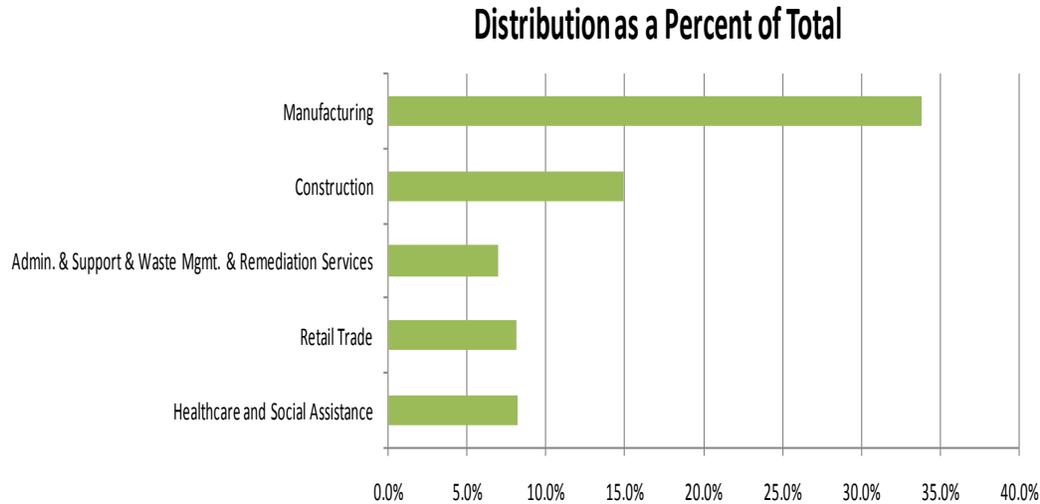
Source: Indiana Workforce Development, Research and Analysis, UI Statistics

WARN Notices for Region 2, May 2010

Company	City	County	Affected Worker:	Notice Date
No Warn Notices in May for Region 2				

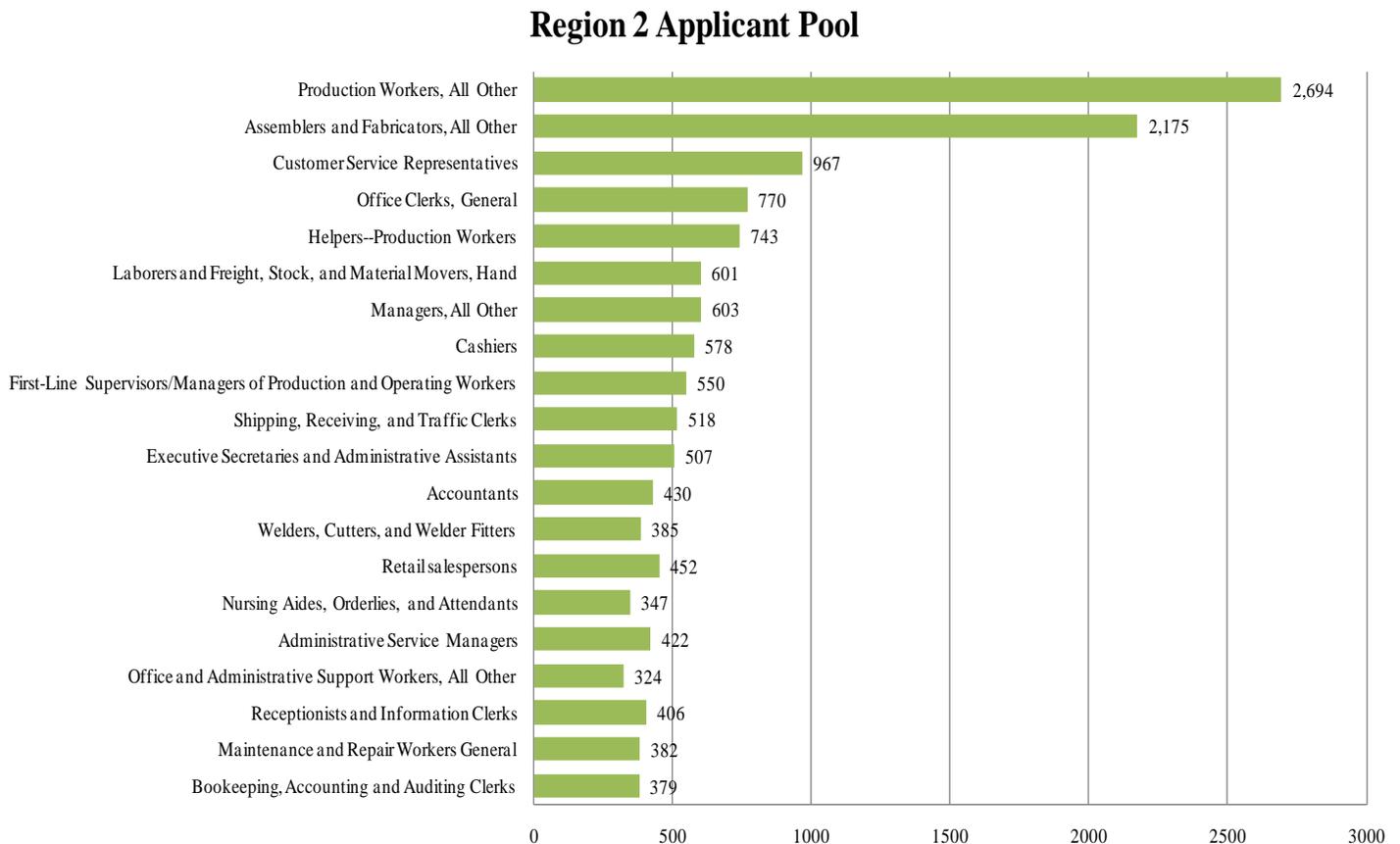
Source, Hoosiers by the Numbers WARN Notices, Indiana Workforce Development, May 2010.

Percentage of Unemployment Claims for Top Five Industries in EGR 2, May 2010



Source: Indiana Workforce Development, Research and Analysis, UI Statistics

Applicant Pool: Top Twenty Occupations Desired by Active Applicants in the Past Twelve Months



Source: Indiana Workforce Development, Indiana Career Connect Database 6/17/2010

Elkhart-Goshen MSA

Wage and Salaried Employment, May 2010

Industry	May-10	Apr-10	May-10	Number Change 4/10-5/10	Percent Change 4/10-5/10	Number Change 5/09-5/10	Percent Change 5/09-5/10
Total Nonfarm	99,800	98,800	97,100	1,000	1.0%	2,700	2.8%
Total Private	90,200	89,500	87,700	700	0.8%	2,500	2.9%
Goods Producing	43,200	42,700	41,000	500	1.2%	2,200	5.4%
Service Providing	56,600	56,100	56,100	500	0.9%	500	0.9%
Private Service Providing	47,000	46,800	46,700	200	0.4%	300	0.6%
Mining, Logging and Construction	3,200	3,100	3,500	100	3.2%	-300	-8.6%
Manufacturing	40,000	39,600	37,500	400	1.0%	2,500	6.7%
Durable Goods	33,900	33,400	30,900	500	1.5%	3,000	9.7%
Transportation Equipment Manufacturing	23,500	22,800	17,100	700	3.1%	6,400	37.4%
Motor Vehicle Body and Trailer Manufacturing	19,300	18,700	13,500	600	3.2%	5,800	43.0%
Furniture and Related Product Manufacturing	2,800	2,800	2,700	0	0.0%	100	3.7%
Trade, Transportation, and Utilities	15,800	15,700	15,700	100	0.6%	100	0.6%
Wholesale Trade	4,800	4,800	4,700	0	0.0%	100	2.1%
Retail Trade	8,800	8,700	8,800	100	1.2%	0	0.0%
Transportation, Warehousing, and Utilities	2,200	2,200	2,200	0	0.0%	0	0.0%
Information	600	600	700	0	0.0%	-100	-14.3%
Financial Activities	3,100	3,100	3,100	0	0.0%	0	0.0%
Professional and Business Services	6,500	6,400	6,200	100	1.6%	300	4.8%
Education and Health Services	11,100	11,300	11,000	-200	-1.8%	100	0.9%
Leisure and Hospitality	6,700	6,500	6,600	200	3.1%	100	1.5%
Food Services and Drinking Places	5,800	5,600	5,700	200	3.6%	100	1.8%
Other Services	3,200	3,200	3,400	0	0.0%	-200	-5.9%
Government	9,600	9,300	9,400	300	3.2%	200	2.1%
Federal Government	500	300	300	200	66.7%	200	66.7%
State Government	300	300	300	0	0.0%	0	0.0%
State Government Excluding Education	300	300	300	0	0.0%	0	0.0%
Local Government	8,800	8,700	8,800	100	1.2%	0	0.0%
Local Government Educational Services	6,200	6,200	6,300	0	0.0%	-100	-1.6%
Local Government excluding Education	2,600	2,500	2,500	100	4.0%	100	4.0%

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

South Bend MSA

Wage and Salaried Employment, May 2010

Industry	May-10	Apr-10	May-09	Number Change 4/10-5/10	Percent Change 4/10-5/10	Number Change 5/09-5/10	Percent Change 5/09-5/10
Total Nonfarm	132,000	130,800	133,300	1,200	0.9%	-1,300	-1.0%
Total Private	114,500	113,500	116,100	1,000	0.9%	-1,600	-1.4%
Goods Producing	20,500	20,300	21,000	200	1.0%	-500	-2.4%
Service Providing	111,500	110,500	112,300	1,000	0.9%	-800	-0.7%
Private Service Providing	94,000	93,200	95,100	800	0.9%	-1,100	-1.2%
Mining, Logging and Construction	4,700	4,600	5,300	100	2.2%	-600	-11.3%
Manufacturing	15,800	15,700	15,700	100	0.6%	100	0.6%
Transportation Equipment Manufacturing	4,600	4,500	4,400	100	2.2%	200	4.6%
Trade, Transportation and Utilities	25,600	25,500	25,300	100	0.4%	300	1.2%
Wholesale Trade	6,600	6,600	6,500	0	0.0%	100	1.5%
Retail Trade	14,900	14,800	14,700	100	0.7%	200	1.4%
General Merchandise	3,300	3,300	3,400	0	0.0%	-100	-2.9%
Transportation, Warehousing, and Utilities	4,100	4,100	4,100	0	0.0%	0	0.0%
Information	1,800	1,700	1,900	100	5.9%	-100	-5.3%
Financial Activities	5,900	5,900	6,300	0	0.0%	-400	-6.4%
Professional and Business Services	12,000	11,700	11,700	300	2.6%	300	2.6%
Education and Health Services	31,300	31,600	32,300	-300	-1.0%	-1,000	-3.1%
Hospitals	5,600	5,600	6,100	0	0.0%	-500	-8.2%
Leisure and Hospitality	12,100	11,600	12,100	500	4.3%	0	0.0%
Food Services and Drinking Places	9,900	9,600	9,800	300	3.1%	100	1.0%
Other Services	5,300	5,200	5,500	100	1.9%	-200	-3.6%
Government	17,500	17,300	17,200	200	1.2%	300	1.7%
Federal Government	1,600	1,300	1,300	300	23.1%	300	23.1%
State Government	2,600	2,700	2,500	-100	-3.7%	100	4.0%
State Government Educational Services	1,900	2,000	1,800	-100	-5.0%	100	5.6%
State Government Excluding Education	700	700	700	0	0.0%	0	0.0%
Local Government	13,300	13,300	13,400	0	0.0%	-100	-0.8%
Local Government Educational Services	8,100	8,200	8,200	-100	-1.2%	-100	-1.2%
Local Government excluding Education	5,200	5,100	5,200	100	2.0%	0	0.0%

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

Comparison of Annual International Labor Force Estimates

Four organizations compile internationally comparable annual series of employment rates for selected countries:

1. The ILC division of BLS publishes unemployment rates adjusted to U.S. concepts, as described in this report.
2. The International Labor Organization (ILO) publishes ILO-comparable unemployment rates for 30 countries. The rates are based on ILO concepts, which are broader than U.S. concepts.
3. EUROSTAT publishes harmonized unemployment rates based on its own interpretation of ILO concepts for European Union countries. Since 1992, EUROSTAT concepts are similar to U.S. concepts, but some differences remain.
4. OECD publishes Harmonized Unemployment Rates (HURs) based on its own interpretation of ILO concepts for 30 member countries. For 1983 onward, OECD uses EUROSTAT's harmonized unemployment rates for European Union countries.

Table 1-2. Unemployment rates (in percent)

Year	United States	Canada	Australia	Japan	France	Germany	Italy	Netherlands	Sweden	United Kingdom
2000	4	6.1	6.3	4.4	8.5	7.8	10.2	(b) 3.0	5.8	5.5
2001	4.7	6.5	(b) 6.8	4.5	7.7	7.9	9.2	2.3	5	5.1
2002	5.8	7	6.4	4.9	7.9	8.6	8.7	2.8	5.1	5.2
2003	6	6.9	5.9	4.6	8.4	9.3	8.5	(b) 3.7	5.8	5
2004	5.5	6.4	5.4	4.2	8.8	10.3	8.1	4.6	6.6	4.8
2005	5.1	6	5	3.8	8.8	(b) 11.2	7.8	4.8	(b) 7.7	4.9
2006	4.6	5.5	4.8	3.6	8.7	10.4	6.9	3.9	7	5.5
2007	4.6	5.3	4.4	3.6	7.9	8.7	6.2	3.2	6.1	5.4
2008	5.8	5.3	4.2	3.7	7.4	7.5	6.8	2.8	6	5.7
2009	9.3	7.3	5.6	4.8	9.1	7.8	7.9	3.4	8.2	7.7

Footnotes:

(b) Break in series; see Country notes for more information.

(na) Not available.

Source: Bureau of Labor Statistics, International Comparisons of Annual Labor Force Statistics, Adjusted to U.S Concepts, 10 Countries, 2000-2009

