

### Labor Market Review

Statistical data report for April 2010, Released June 2010

Economic Growth Region (EGR) 2 includes Elkhart, Fulton, Kosciusko, Marshall and St. Joseph Counties.

# Economic Growth Region 2

## Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally little changed or slightly lower in April. Twenty-four states and the District of Columbia recorded unemployment rate decreases, six states had increases and 10 states had no change, the U.S. Bureau of Labor Statistics reported. Thirty-eight states and the District of Columbia recorded unemployment rate increases from a year earlier, 10 states had decreases, and two states had no change. The national jobless rate increased by 0.2 percentage points to 9.9 percent, up from 8.9 percent in April 2009.

In April, nonfarm payroll employment increased in 38 states and the District of Columbia and decreased in 12 states. The largest over-the-month increase in employment occurred in Ohio (+37,300), followed by Pennsylvania (+34,000), New York (+32,800), Texas (+32,500), and Virginia (+28,100). Arizona, Indiana, Kansas, and Virginia experienced the largest over-the-month percentage increases in employment (+0.8 percent each).



## Regional and State Unemployment (not seasonally adjusted)

Labor Force Estimates (not seasonally adjusted), April 2010

Area	Labor Force	Employed	Unemployed	Apr. 2010 Rate	Mar. 2010 Rate	Apr. 2009 Rate
U. S.	153,911,000	139,302,000	14,609,000	9.5%	10.2%	8.6%
Indiana	3,134,040	2,825,372	308,668	9.8%	10.7%	10.0%
EGR2	233,821	207,963	25,858	10.0%	11.1%	13.9%
Elkhart-Goshen MSA	86,258	74,086	12,172	14.1%	15.2%	18.9%
South Bend MSA	149,929	132,836	17,093	11.4%	12.3%	11.1%
Elkhart Co.	86,258	74,086	12,172	14.1%	15.2%	18.9%
Fulton Co.	10,624	9,481	1,143	10.8%	12.1%	12.5%
Kosciusko Co.	42,290	38,126	4,164	9.8%	10.8%	12.2%
Marshall Co.	23,292	20,765	2,527	10.8%	11.9%	13.5%
St. Joseph Co.	124,691	110,526	14,165	11.4%	12.1%	11.2%
Elkhart City	22,116	18,436	3,680	16.6%	16.9%	21.1%
Goshen City	13,648	11,858	1,790	13.1%	14.3%	18.5%
Mishawaka City	25,300	22,395	2,905	11.5%	11.9%	12.3%
South Bend City	44,852	39,035	5,817	13.0%	13.4%	12.2%

## Indiana and Surrounding States Unemployment, Seasonally Adjusted, April 2010

State	Rate
Illinois	11.2%
Indiana	10.0%
Kentucky	10.6%
Michigan	14.0%
Ohio	10.9%

Source: U.S. Department of Labor, Bureau of Labor Statistics

## Unemployment Rate Ranking (High to Low)

Rank Apr. 2010	County	Rate Apr. 2010
1	Elkhart	15.2%
29	Fulton	12.1%
31	St. Joseph	12.1%
35	Marshall	11.9%
56	Kosciusko	10.8%

Source: Indiana Workforce Development, Research & Analysis, Local Area Unemployment Statistics

State Release Date: 5/21/2010

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

**Consumer Price Index (CPI-U Change), Unadjusted Percent Change to April 2010 from:**

<b>CPI Item</b>	<b>Apr 09</b>	<b>Mar 10</b>	<b>Apr 09</b>	<b>Mar-10</b>
	<i>Midwest Region*</i>		<i>U.S. City</i>	
<b>All Items</b>	<b>2.7%</b>	<b>0.2%</b>	<b>2.2%</b>	<b>0.2%</b>
Food & Beverages	0.5%	0.0%	0.5%	0.1%
Housing	0.3%	-0.3%	-0.6%	-0.1%
Apparel	-0.6%	0.3%	-0.9%	0.1%
Transportation	13.1%	1.3%	12.8%	1.0%
Medical Care	3.7%	0.1%	3.6%	0.1%
Recreation	-0.5%	0.8%	-0.4%	0.4%
Education & Communication	2.1%	0.2%	2.4%	0.1%
Other Goods & Services	1.6%	0.1%	2.2%	0.0%

Note: CPI-U- Consumer Price Index-Urban

\*Midwest region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Source: Bureau of Labor Statistics

**Unemployment Claims for Region 2**

<b>Week End &gt;&gt;</b>	<b>4/3/2010</b>	<b>4/10/2010</b>	<b>4/17/2010</b>	<b>4/24/2010</b>
<u>Initial Claims</u>				
Region 1	675	732	657	540
Indiana	5,888	8,675	6,266	5,018
<u>Continued Claims</u>				
Region 1	11,116	11,450	10,995	10,492
Indiana	108,082	110,445	108,229	100,530
<u>Total Claims</u>				
Region 1	11,791	12,182	11,652	11,032
Indiana	113,970	119,120	114,495	105,548

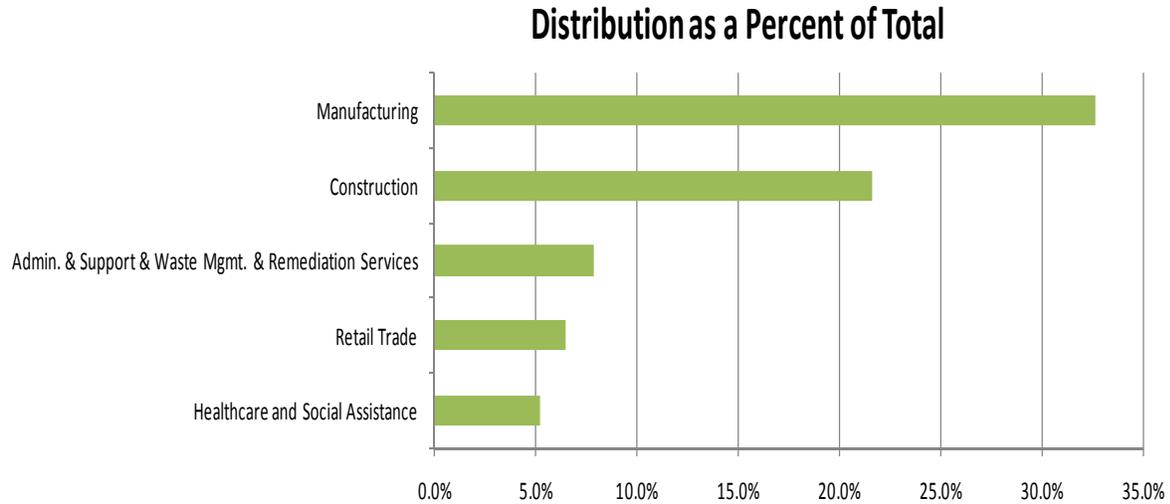
Source: Indiana Workforce Development, Research and Analysis, UI Statistics

**WARN Notices for Region 2, April 2010**

<b>Company</b>	<b>City</b>	<b>County</b>	<b>Affected Worker</b>	<b>Notice Date</b>
<b>No Warn Notices in April for Region 2</b>				

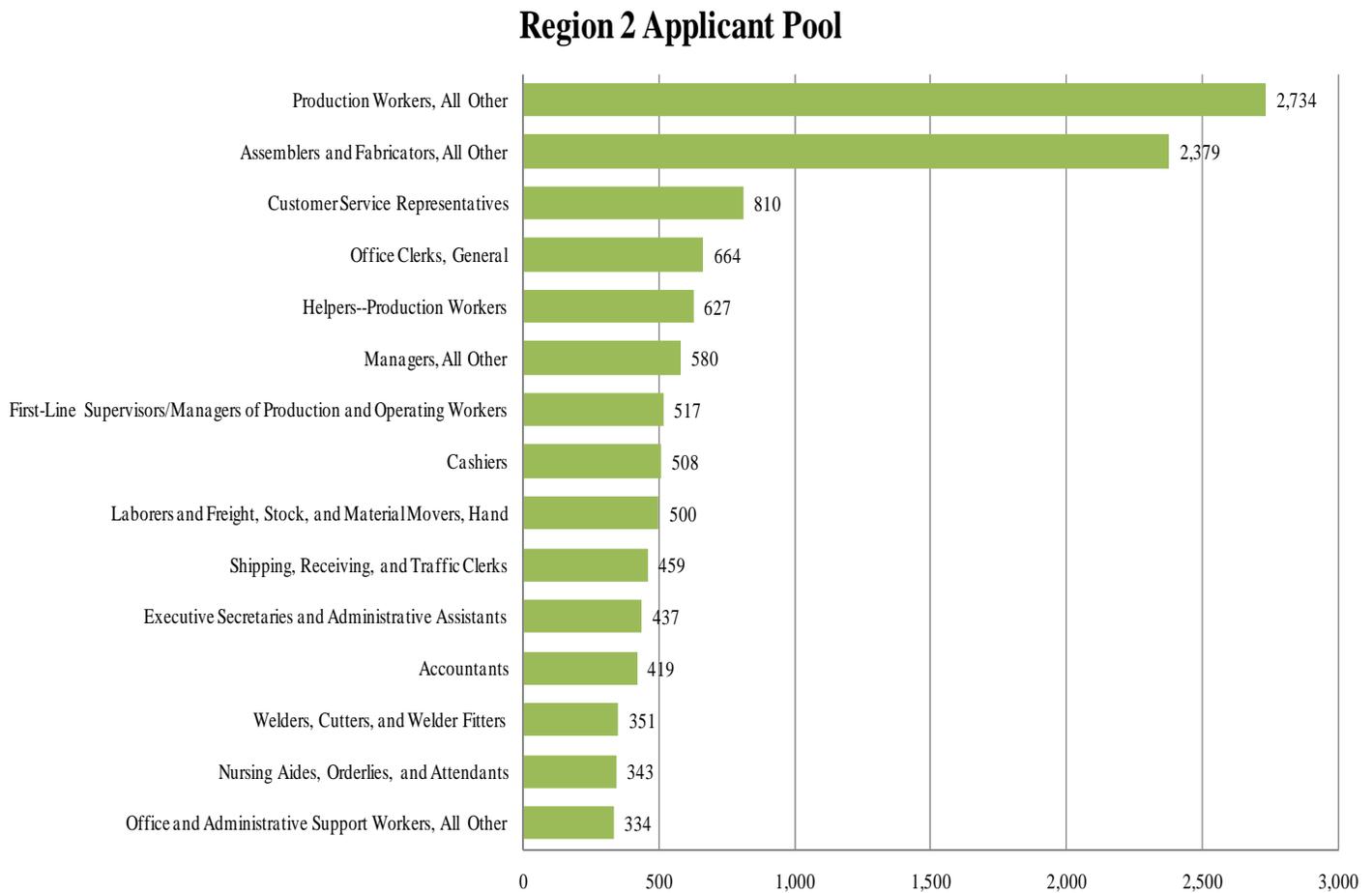
Source, Hoosiers by the Numbers WARN Notices, Indiana Workforce Development, April 2010.

**Percentage of Unemployment Claims for Top Five Industries in EGR 2, April 2010**



Source: Indiana Workforce Development, Research and Analysis, UI Statistics

**Applicant Pool: Top Fifteen Occupations Desired by Active Applicants in the Past Twelve Months**



Source: Indiana Workforce Development, Indiana Career Connect Database 5/21/10

# Elkhart-Goshen MSA

## Wage and Salaried Employment, April 2010

Industry	Apr-10	Mar-10	Apr-09	Number Change 3/10-4/10	Percent Change 3/10-4/10	Number Change 4/09-4/10	Percent Change 4/09-4/10
Total Nonfarm	97,700	96,500	95,900	1,200	1.2%	1,800	1.9%
Total Private	88,400	87,200	86,600	1,200	1.4%	1,800	2.1%
Goods Producing	42,100	41,400	39,900	700	1.7%	2,200	5.5%
Service Providing	55,600	55,100	56,000	500	0.9%	-400	-0.7%
Private Service Providing	46,300	45,800	46,700	500	1.1%	-400	-0.9%
Mining, Logging and Construction	2,800	2,700	3,000	100	3.7%	-200	-6.7%
Manufacturing	39,300	38,700	36,900	600	1.6%	2,400	6.5%
Durable Goods	33,000	32,500	30,400	500	1.5%	2,600	8.6%
Transportation Equipment Manufacturing	22,300	21,600	16,800	700	3.2%	5,500	32.7%
Motor Vehicle Body and Trailer Manufacturing	18,200	17,600	13,100	600	3.4%	5,100	38.9%
Furniture and Related Product Manufacturing	2,700	2,700	2,700	0	0.0%	0	0.0%
Trade, Transportation, and Utilities	15,700	15,300	15,700	400	2.6%	0	0.0%
Wholesale Trade	4,800	4,700	4,700	100	2.1%	100	2.1%
Retail Trade	8,700	8,500	8,700	200	2.4%	0	0.0%
Transportation, Warehousing, and Utilities	2,200	2,100	2,300	100	4.8%	-100	4.4%
Information	600	600	700	0	0.0%	-100	-14.3%
Financial Activities	3,100	3,100	3,100	0	0.0%	0	0.0%
Professional and Business Services	6,300	6,200	6,200	100	1.6%	100	1.6%
Education and Health Services	11,300	11,300	11,200	0	0.0%	100	0.9%
Leisure and Hospitality	6,100	6,100	6,400	0	0.0%	-300	-4.7%
Food Services and Drinking Places	5,500	5,400	5,600	100	1.9%	-100	-1.8%
Other Services	3,200	3,200	3,400	0	0.0%	-200	-5.9%
Government	9,300	9,300	9,300	0	0.0%	0	0.0%
Federal Government	300	300	300	0	0.0%	0	0.0%
State Government	300	300	300	0	0.0%	0	0.0%
State Government Excluding Education	300	300	300	0	0.0%	0	0.0%
Local Government	8,700	8,700	8,700	0	0.0%	0	0.0%
Local Government Educational Services	6,200	6,200	6,200	0	0.0%	0	0.0%
Local Government excluding Education	2,500	2,500	2,500	0	0.0%	0	0.0%

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

# South Bend MSA

## Wage and Salaried Employment, April 2010

Industry	Apr-10	Mar-10	Apr-09	Number Change 3/10-4/10	Percent Change 3/10-4/10	Number Change 4/09-4/10	Percent Change 4/09-4/10
Total Nonfarm	129,200	128,400	133,200	800	62.0%	-4,000	-3.0%
Total Private	112,100	112,100	116,100	900	0.8%	-4,000	-3.5%
Goods Producing	19,900	19,500	21,000	400	2.1%	-1,100	-5.2%
Service Providing	109,300	108,900	112,200	400	0.4%	-2,900	-2.6%
Private Service Providing	92,200	91,700	95,100	500	0.6%	-2,900	-3.1%
Mining, Logging and Construction	4,300	4,100	4,900	200	4.9%	-600	-12.2%
Manufacturing	15,600	15,400	16,100	200	1.3%	-500	-3.1%
Transportation Equipment Manufacturing	4,500	4,500	4,500	0	0.0%	0	0.0%
Trade, Transportation and Utilities	25,200	25,200	25,200	0	0.0%	0	0.0%
Wholesale Trade	6,600	6,600	6,600	0	0.0%	0	0.0%
Retail Trade	14,600	14,600	14,700	0	0.0%	-100	-0.7%
General Merchandise	3,300	3,300	3,500	0	0.0%	-200	-5.7%
Transportation, Warehousing, and Utilities	4,000	4,000	3,900	0	0.0%	100	2.6%
Information	1,700	1,700	1,900	0	0.0%	-200	-10.5%
Financial Activities	5,900	5,900	6,300	0	0.0%	-400	-6.4%
Professional and Business Services	11,300	11,200	11,600	100	0.9%	-300	-2.6%
Education and Health Services	31,900	31,800	33,300	100	0.3%	-1,400	-4.2%
Hospitals	5,700	5,600	6,100	100	1.8%	-400	-6.6%
Leisure and Hospitality	11,100	10,900	11,300	200	1.8%	-200	-1.8%
Food Services and Drinking Places	9,400	9,200	9,300	200	2.2%	100	1.1%
Other Services	5,100	5,000	5,500	100	2.0%	-400	7.3%
Government	17,100	17,200	17,100	-100	-0.6%	0	0.0%
Federal Government	1,200	1,200	1,200	0	0.0%	0	0.0%
State Government	2,700	2,700	2,500	0	0.0%	200	8.0%
State Government Educational Services	2,000	2,000	1,800	0	0.0%	200	11.1%
State Government Excluding Education	700	700	700	0	0.0%	0	0.0%
Local Government	13,200	13,300	13,400	-100	-0.8%	-200	-1.5%
Local Government Educational Services	8,100	8,200	8,300	-100	-1.2%	-200	-2.4%
Local Government excluding Education	5,100	5,100	5,100	0	0.0%	0	0.0%

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

## Average Annual Unemployment Rates, 2009

Area	2009 Unemployment Rates
U. S.	9.5%
Indiana	10.0%
EGR 2	13.9%
South Bend MSA	11.1%
Elkhart Co.	18.9%
Fulton Co.	12.5%
Kosciusko Co.	12.2%
Marshall Co.	13.5%
St Joseph Co.	11.2%

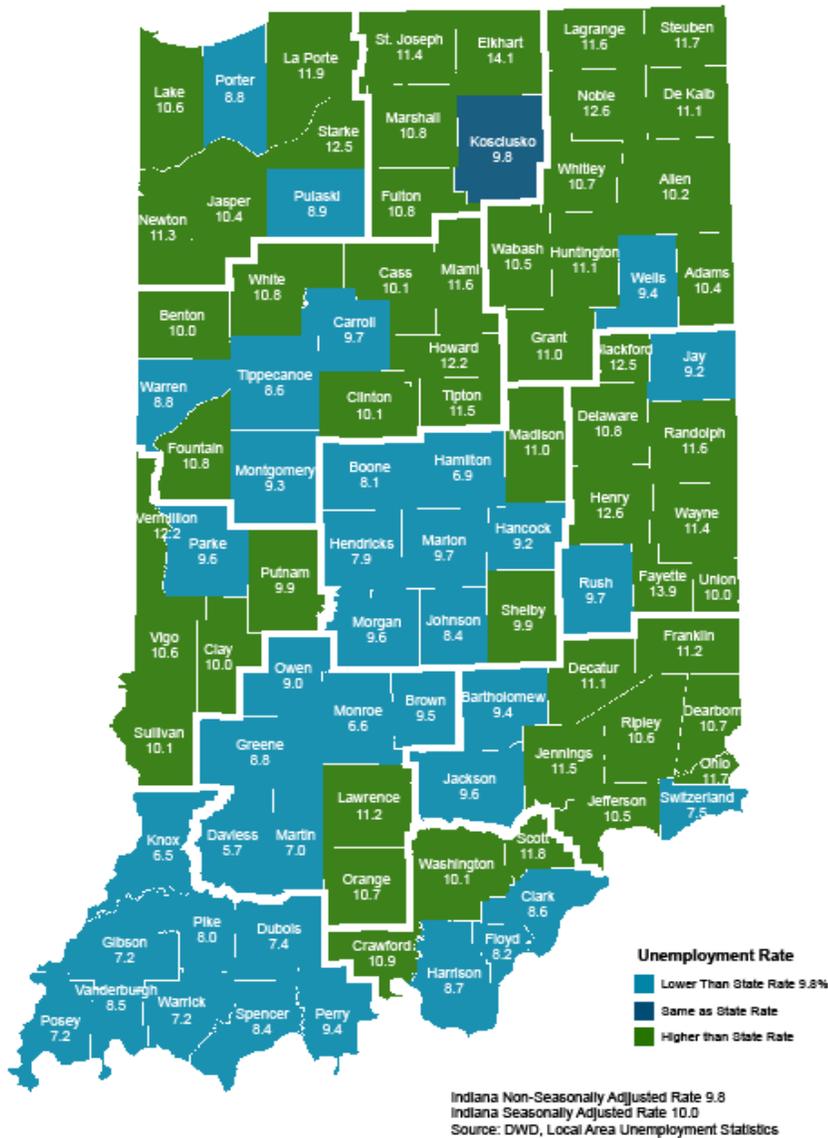
Source: Indiana Workforce Development, Research & Analysts, Local Area Unemployment Statistics

## Annual Unemployment Rate Rankings, 2009

2009 Rank	County	2009 Rate
1	Elkhart	15.20%
29	Fulton	12.10%
31	Saint Joseph	12.10%
35	Marshall	11.90%
56	Kosciusko	10.80%

Source: Indiana Workforce Development, Research & Analysts, Local Area Unemployment Statistics

# County Unemployment Rates April 2010



Kerrilynne McFadden  
 300 E. Main Street, Suite 100-A  
 Fort Wayne, IN 46802  
 (260) 469-4217  
 Fax (260) 436-5973  
 Email: [kmcfadden@dwd.in.gov](mailto:kmcfadden@dwd.in.gov)

