

Labor Market Review

Statistical data report for January 2010, Released March 2010

Economic Growth Region (EGR) 2 includes Elkhart, Fulton, Kosciusko, Marshall and St. Joseph Counties.

Economic Growth Region 2

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally higher in January. Thirty states and the District of Columbia recorded over-the-month unemployment rate increases, nine states registered rate decreases, and eleven states had no rate change, the U.S. Bureau of Labor Statistics has reported. Over the year, jobless rates increased in all 50 states and the District of Columbia. The national unemployment rate fell from 10.0 percent in December to 9.7 percent in January, but was up from 7.7 percent a year earlier.

Michigan again recorded the highest unemployment rate among the states, 14.3 percent in January. The states next highest were Nevada, 13.0 percent; Rhode Island, 12.7 percent; South Carolina, 12.6 percent; and California, 12.5 percent. North Dakota continued to register the lowest jobless rate, 4.2 percent in January, followed by Nebraska and South Dakota, 4.6 and 4.8 percent, respectively. In total, 25 states posted jobless rates significantly lower than the U.S. figure of 9.7 percent, eleven states and the District of Columbia had measurably higher rates, and 14 states had rates that were not appreciably different from that of the nation.



Labor Force Estimates (not seasonally adjusted), January 2010

Area	Labor Force	Employed	Unemployed	Jan 2010 Rate	Dec 2009 Rate	Jan 2009 Rate
U. S.	152,957,000	136,809,000	16,147,000	10.6%	9.7%	8.5%
Indiana	3,101,375	2,774,177	327,198	10.6%	9.7%	9.8%
EGR2	284,348	247,584	36,764	12.9%	12.4%	14.1%
Elkhart-Goshen MSA	86,019	72,634	13,385	15.6%	15.3%	19.2%
South Bend MSA	149,269	131,216	18,053	12.1%	11.2%	10.7%
Elkhart Co.	86,019	72,634	13,385	15.6%	15.3%	19.2%
Fulton Co.	10,337	9,046	1,291	12.5%	11.7%	12.0%
Kosciusko Co.	41,238	36,661	4,577	11.1%	11.1%	13.6%
Marshall Co.	22,817	19,979	2,838	12.4%	11.7%	14.5%
St. Joseph Co.	123,937	109,264	14,673	11.8%	10.9%	10.7%
Elkhart City	21,839	18,074	3,765	17.2%	17.9%	20.2%
Goshen City	13,672	11,626	2,046	15.0%	14.9%	19.6%
Mishawaka City	25,162	22,140	3,022	12.0%	10.8%	11.8%
South Bend City	44,251	38,590	5,661	12.8%	12.0%	11.6%

U.S., Indiana, and Surrounding States Unemployment, January 2010 (Seasonally Adjusted)

State	Rate
U.S.	9.7%
Illinois	11.3%
Indiana	9.7%
Kentucky	10.7%
Michigan	14.3%
Ohio	10.8%

Source: U.S. Department of Labor, Bureau of Labor Statistics

Unemployment Rate Ranking (High to Low)

Rank	County	Rate Jan 2010
1	Elkhart	15.6
20	Fulton	12.5
22	Marshall	12.4
34	St. Joseph	11.8
49	Kosciusko	11.1

Source: Indiana Workforce Development, Research & Analysis, Local Area Unemployment Statistics

State Release Date: 3/10/10

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to January 2010 from:

CPI Item	Dec 09		Jan 09	
	Midwest Region*		U.S. City	
<i>All Items</i>	<i>0.5</i>	<i>2.9</i>	<i>0.3</i>	<i>2.6</i>
Food & Beverages	0.4	-0.1	0.5	-0.2
Housing	0.5	0.0	0.2	-0.5
Apparel	-2.8	2.8	-2.2	1.7
Transportation	1.5	13.3	1.2	14.3
Medical Care	0.9	4.0	0.8	3.5
Recreation	-0.1	-0.6	0.1	-0.4
Education & Communication	-0.3	2.2	0.1	2.3
Other Goods & Services	-0.1	8.3	0.1	7.8

Note: CPI-U- Consumer Price Index-Urban

*Midwest region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin.

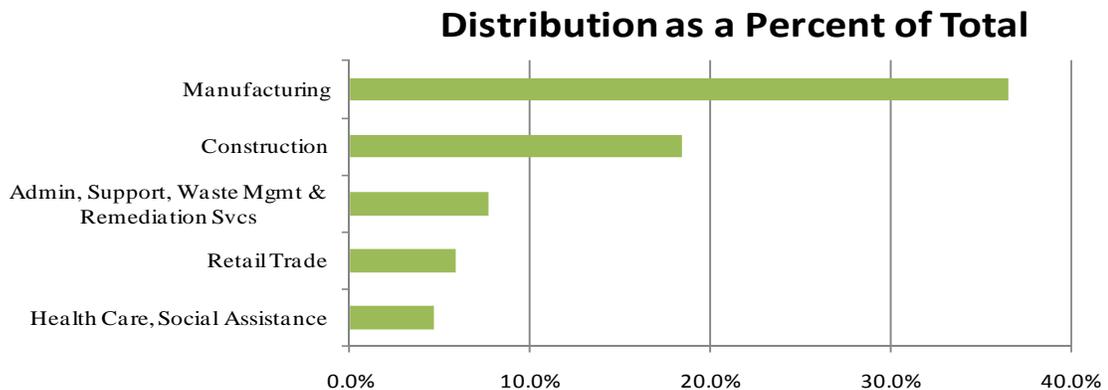
Source: Bureau of Labor Statistics

Unemployment Claims for Region 2

Week End >>	1/2/2010	1/9/2010	1/16/2010	1/23/2010	1/30/2010
<u>Initial Claims</u>					
Region 2	2,751	2,137	1,167	868	1,024
Indiana	15,266	15,801	10,505	7,232	8,584
<u>Continued Claims</u>					
Region 2	14,317	13,708	13,685	12,031	9,746
Indiana	107,519	101,271	113,793	110,140	86,908
<u>Total Claims</u>					
Region 2	17,068	15,845	14,852	12,899	10,770
Indiana	122,785	117,072	124,298	117,372	95,492

Source: Indiana Workforce Development, Research and Analysis, UI Statistics

Percentage of Unemployment Claims for Top Five Industries in EGR 2, January 2010



Source: Indiana Workforce Development, Research and Analysis, UI Statistics

WARN Notices for Region 2, January 2010

Company	City	County	Affected Workers	Notice Date
Gunite Corporation	Elkhart	Elkhart	136	1/12/2010
Acubuilt	Elkhart	Elkhart	73	1/6/2010

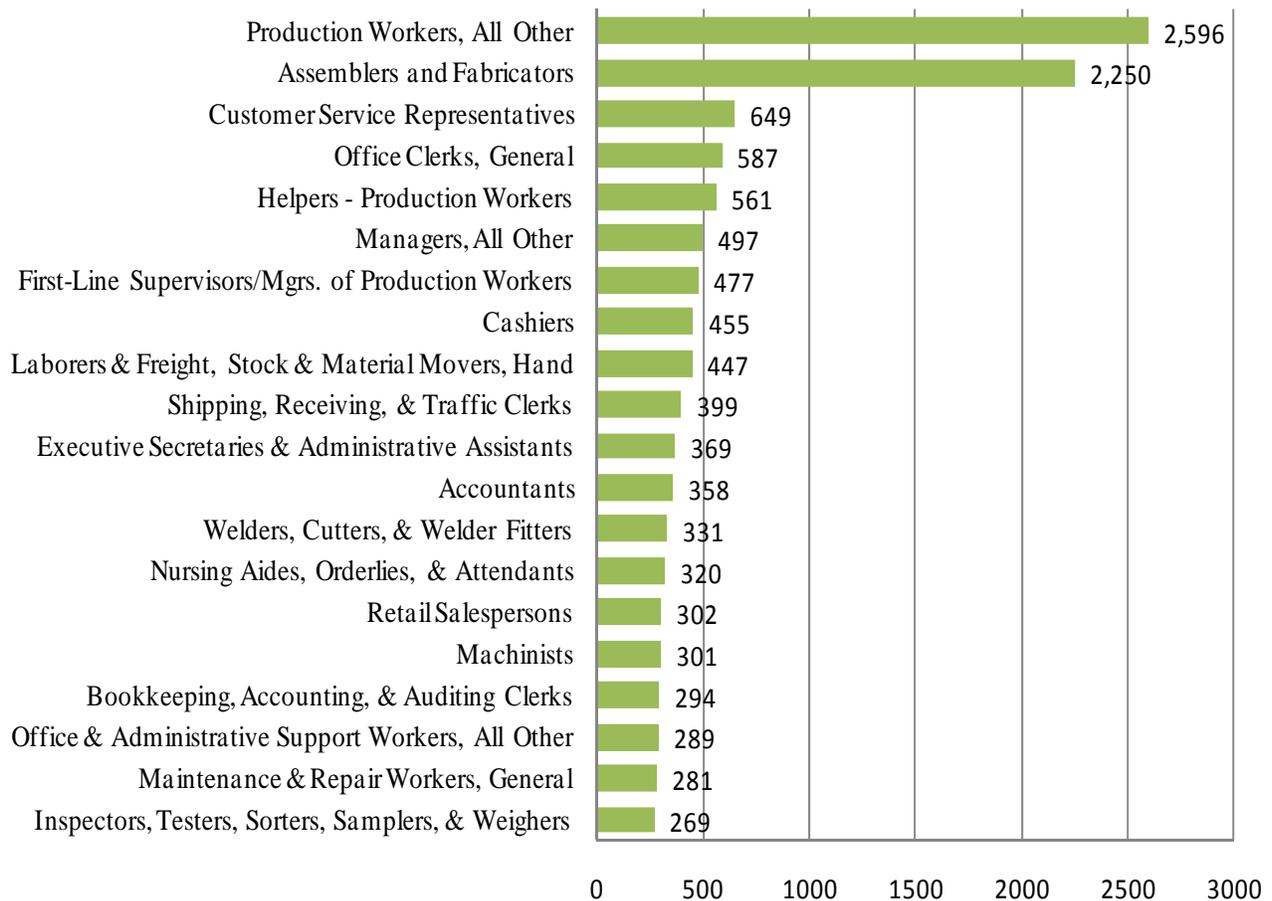
Source: Hoosiers by the Numbers WARN Notices, Indiana Workforce Development, January 2010.

For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment and Training Administration Fact Sheet at:

<http://www.doleta.gov/programs/factsht/warn.htm>.

Applicant Pool: Top Ten Occupations Desired by Active Applicants in the Past Twelve Months

Region 2 Applicant Pool



Source: Indiana Workforce Development, Indiana Career Connect Database

Elkhart-Goshen MSA

Wage and Salaried Employment, January 2010

Industry	Jan 2010	Dec 2009	Jan 2009	Number Change 12/09-1/10	Percent Change 12/09-1/10	Number Change 1/09-1/10	Percent Change 1/09-1/10
TOTAL NONFARM EMPLOYMENT	96,300	98,000	97,100	-1,700	-1.7%	-800	-0.8%
Total Private Employment	87,000	88,700	88,100	-1,700	-1.9%	-1,100	-1.3%
GOODS PRODUCING	41,400	41,900	41,200	-500	-1.2%	200	0.5%
Mining, Logging, Construction	2,900	3,200	3,000	-300	-9.4%	-100	-3.3%
Manufacturing	38,500	38,700	38,200	-200	-0.5%	300	0.8%
Durable Goods	32,200	32,400	31,400	-200	-0.6%	800	2.6%
Transportation Equipmt	20,800	20,600	16,400	200	1.0%	4,400	26.8%
Motr Veh Body/Trailers	16,900	16,700	12,300	200	1.2%	4,600	37.4%
Furniture and Related	2,700	2,700	2,800	0	0.0%	-100	-3.6%
SERVICE PROVIDING	54,900	56,100	55,900	-1,200	-2.1%	-1,000	-1.8%
Private Service Providing	45,600	46,800	46,900	-1,200	-2.6%	-1,300	-2.8%
Trade, Transp, & Utilities	15,400	15,900	16,100	-500	-3.1%	-700	-4.4%
Wholesale Trade	4,700	4,700	4,900	0	0.0%	-200	-4.1%
Retail Trade	8,600	9,000	8,800	-400	-4.4%	-200	-2.3%
Transp/Warehousing/Utils	2,100	2,200	2,400	-100	-4.6%	-300	-12.5%
Information	600	600	700	0	0.0%	-100	-14.3%
Financial Activities	3,100	3,100	3,100	0	0.0%	0	0.0%
Professional & Business	6,100	6,300	6,300	-200	-3.2%	-200	-3.2%
Educational & Health	11,200	11,300	11,100	-100	-0.9%	100	0.9%
Leisure & Hospitality	6,000	6,300	6,200	-300	-4.8%	-200	-3.2%
Food Srvc/Drink Plcs	5,400	5,600	5,500	-200	-3.6%	-100	-1.8%
Other Services	3,200	3,300	3,400	-100	-3.0%	-200	-5.9%
Government	9,300	9,300	9,000	0	0.0%	300	3.3%
Federal Government	300	300	300	0	0.0%	0	0.0%
State Government	300	300	300	0	0.0%	0	0.0%
excluding Education	300	300	300	0	0.0%	0	0.0%
Local Government	8,700	8,700	8,400	0	0.0%	300	3.6%
Education	6,100	6,200	5,900	-100	-1.6%	200	3.4%
excluding Education	2,600	2,500	2,500	100	4.0%	100	4.0%

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

South Bend MSA

Wage and Salaried Employment, January 2010

Industry	Jan 2010	Dec 2009	Jan 2009	Number Change 12/09-1/10	Percent Change 12/09-1/10	Number Change 1/09-1/10	Percent Change 1/09-1/10
TOTAL NONFARM EMPLOYMENT	127,700	131,900	133,700	-4,200	-3.2%	-6,000	-4.5%
Total Private Employment	110,900	114,600	117,300	-3,700	-3.2%	-6,400	-5.5%
GOODS PRODUCING	19,700	20,300	22,000	-600	-3.0%	-2,300	-10.5%
Mining, Logging, Construction	4,300	4,800	5,100	-500	-10.4%	-800	-15.7%
Manufacturing	15,400	15,500	16,900	-100	-0.7%	-1,500	-8.9%
Transportation Equipmt	4,500	4,500	4,600	0	0.0%	-100	-2.2%
SERVICE PROVIDING	108,000	111,600	111,700	-3,600	-3.2%	-3,700	-3.3%
Private Service Providing	91,200	94,300	95,300	-3,100	-3.3%	-4,100	-4.3%
Trade, Transp. & Utilities	25,100	26,100	26,000	-1,000	-3.8%	-900	-3.5%
Wholesale Trade	6,500	6,600	6,900	-100	-1.5%	-400	-5.8%
Retail Trade	14,600	15,300	15,000	-700	-4.6%	-400	-2.7%
Gen Merch Stores	3,300	3,500	3,600	-200	-5.7%	-300	-8.3%
Transp/Warehousing/Utils	4,000	4,200	4,100	-200	-4.8%	-100	-2.4%
Information	1,700	1,800	2,000	-100	-5.6%	-300	-15.0%
Financial Activities	5,900	6,200	6,400	-300	-4.8%	-500	-7.8%
Professional & Business	11,100	11,400	11,700	-300	-2.6%	-600	-5.1%
Educational & Health	31,600	32,300	32,500	-700	-2.2%	-900	-2.8%
Hospitals	5,900	6,000	6,100	-100	-1.7%	-200	-3.3%
Leisure & Hospitality	10,800	11,300	11,300	-500	-4.4%	-500	-4.4%
Food Svcs/Drinkg Plcs	9,200	9,500	9,300	-300	-3.2%	-100	-1.1%
Other Services	5,000	5,200	5,400	-200	-3.9%	-400	-7.4%
Government	16,800	17,300	16,400	-500	-2.9%	400	2.4%
Federal Government	1,200	1,200	1,200	0	0.0%	0	0.0%
State Government	2,600	2,600	2,300	0	0.0%	300	13.0%
State Govt Educ Svcs	1,900	1,900	1,700	0	0.0%	200	11.8%
excluding Education	700	700	600	0	0.0%	100	16.7%
Local Government	13,000	13,500	12,900	-500	-3.7%	100	0.8%
Local Govt Educ Svcs	7,900	8,500	7,800	-600	-7.1%	100	1.3%
excluding Education	5,100	5,000	5,100	100	2.0%	0	0.0%

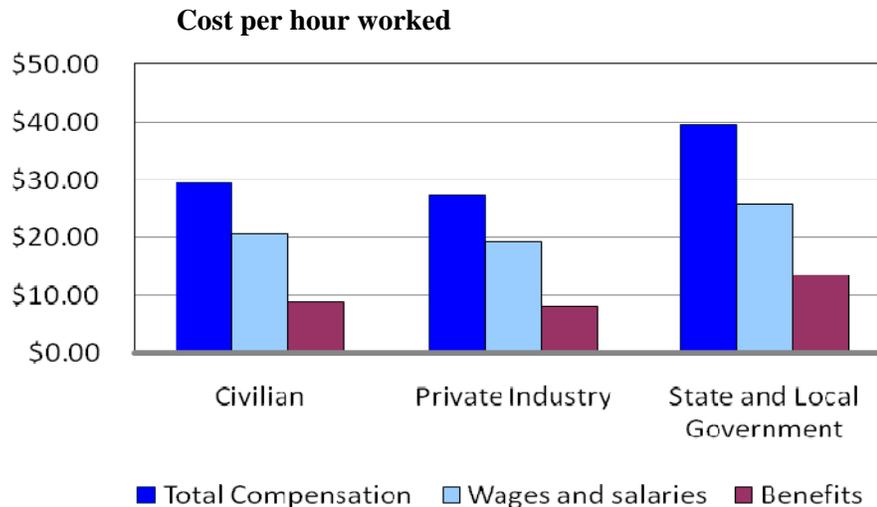
Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

2009 National Employer Costs for Employee Compensation

(Excerpted from the December 2009 Bureau of Statistics News Release)

Private industry employers spent an average of \$27.42 per hour worked for total employee compensation in December 2009, the U.S. Bureau of Labor Statistics has reported. Wages and salaries averaged \$19.41 per hour worked and accounted for 70.8 percent of these costs, while benefits averaged \$8.00 and accounted for the remaining 29.2 percent. Total compensation costs for state and local government workers averaged \$39.60 per hour worked in December 2009. Total employer compensation costs for civilian workers, which include private industry and state and local government workers, averaged \$29.37 per hour worked in December 2009.

Employer Costs for Employee Compensation (ECEC), a product of the National Compensation Survey, measures employer costs for wages, salaries, and employee benefits for nonfarm private and state and local government workers.



Private industry employer costs for paid leave benefits averaged \$1.86 per hour worked. Private industry paid leave benefit costs were highest for management, professional, and related occupations, \$4.05 per hour, or 8.4 percent of total compensation, in December 2009. Costs were lowest among service occupations, 58 cents or 4.2 percent of total compensation. Included in this amount were employer costs for vacations, holidays, sick leave, and personal leave. Paid leave benefit costs are often directly linked to wages; therefore, higher paid occupations or industries will typically show higher estimates for this compensation component.

For a pdf version of the entire news release go to <http://www.bls.gov/news.release/pdf/ecec.pdf>

Source: U.S. Bureau of Labor Statistics



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County Unemployment Rates January 2010

