

Labor Market Review

Statistical data report for December 2009, Released February 2010

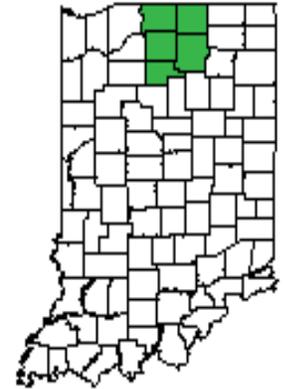
Economic Growth Region (EGR) 2 includes Elkhart, Fulton, Kosciusko, Marshall and St. Joseph Counties.

Economic Growth Region 2

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally higher in December. Forty-three states and the District of Columbia recorded over-the-month unemployment rate increases, four states registered rate decreases, and three states had no rate change reported the U.S. Bureau of Labor Statistics. Over the year, jobless rates increased in all 50 states and the District of Columbia. The national unemployment rate was unchanged in December at 10.0 percent.

Michigan again recorded the highest unemployment rate among the states, 14.6 percent in December. The states with the next highest rates were Nevada, 13.0 percent; Rhode Island, 12.9 percent; and South Carolina, 12.6 percent. North Dakota continued to register the lowest jobless rate, 4.4 percent in December, followed by Nebraska and South Dakota, 4.7 percent each.



Metropolitan Unemployment (not seasonally adjusted)

The U.S. Bureau of Labor Statistics report that unemployment rates were higher in December than a year earlier in 371 of the 372 metropolitan areas and lower in one area, Elkhart-Goshen, Ind., which posted an unemployment rate decrease over the year of 1.2 percentage points to 14.8 percent. Nineteen areas recorded jobless rates of at least 15.0 percent, while 10 areas registered rates below 5.0 percent.

Indiana and Surrounding States Unemployment, Seasonally Adjusted, December, 2009

Labor Force Estimates (not seasonally adjusted), December 2009

Area	Labor Force	Employed	Unemployed	Dec 2009 Rate	Nov 2009 Rate	Dec 2008 Rate
U. S.	152,693,000	137,953,000	14,740,000	9.7%	9.4%	7.1%
Indiana	3,082,205	2,781,177	301,028	9.8%	9.3%	8.1%
EGR2	287,882	252,528	35,354	12.3%	11.8%	11.9%
Elkhart-Goshen MSA	90,271	76,871	13,400	14.8%	14.4%	16.0%
South Bend MSA	152,678	135,805	16,873	11.1%	10.5%	9.4%
Elkhart Co.	90,271	76,871	13,400	14.8%	14.4%	16.0%
Fulton Co.	9,676	8,499	1,177	12.2%	11.1%	9.6%
Kosciusko Co.	39,769	35,219	4,550	11.4%	10.7%	11.0%
Marshall Co.	21,694	19,088	2,606	12.0%	11.3%	11.9%
St. Joseph Co.	126,472	112,851	13,621	10.8%	10.4%	9.4%
Elkhart City	23,262	19,242	4,020	17.3%	16.8%	17.8%
Goshen City	14,164	12,098	2,066	14.6%	13.4%	16.1%
Mishawaka City	25,411	22,655	2,756	10.8%	10.7%	10.5%
South Bend City	45,456	40,059	5,397	11.9%	11.6%	10.3%

State	Rate
U.S.	10.0%
Illinois	11.1%
Indiana	9.9%
Kentucky	10.7%
Michigan	14.6%
Ohio	10.9%

Source: U.S. Department of Labor, Bureau of Labor Statistics

Unemployment Rate Ranking (High to Low)

Rank Dec 2009	County	Rate Dec 2009
1	Elkhart	14.8
15	Fulton	12.2
17	Marshall	12.0
29	Kosciusko	11.4
36	St. Joseph	10.8

Source: Indiana Workforce Development, Research & Analysis, Local Area Unemployment Statistics

State Release Date: 1/22/10

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to December 2009 from:

CPI Item	Dec-08	Nov-09	Dec-08	Nov-09
	Midwest Region*		U.S. City	
All Items	3.0	-0.3	2.7	-0.2
Food & Beverages	0.2	0.3	-0.4	0.1
Housing	-0.1	-0.3	-0.3	-0.1
Apparel	1.6	-3.0	1.9	-2.5
Transportation	14.8	-0.6	14.4	-0.1
Medical Care	3.6	0.0	3.4	0.0
Recreation	-0.3	-0.7	-0.4	-0.5
Education & Communication	2.4	0.1	2.4	0.0
Other Goods & Services	8.7	0.3	8.0	0.2

Note: CPI-U- Consumer Price Index-Urban

*Midwest region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin.

Source: Bureau of Labor Statistics

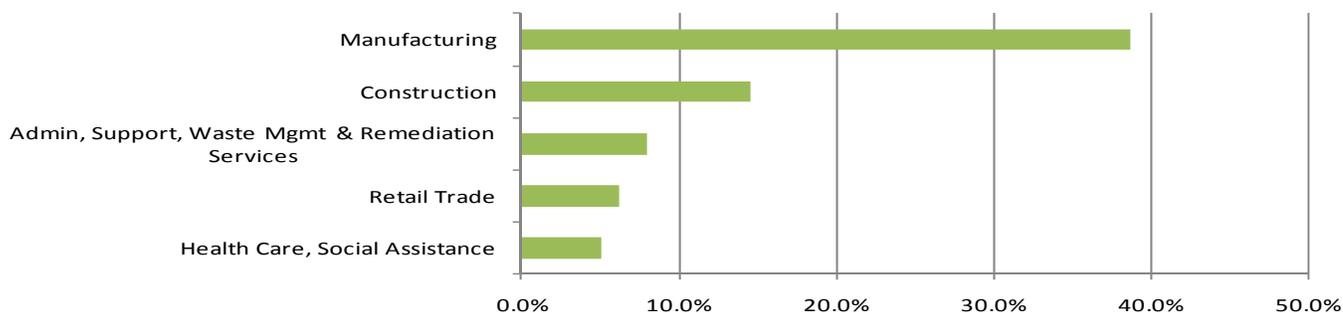
Unemployment Claims for Region 2

Week End >>	12/5/2009	12/12/2009	12/19/2009	12/26/2009
<u>Initial Claims</u>				
Region 2	1,380	1,082	1,101	3,328
Indiana	10,139	9,847	9,666	15,035
<u>Continued Claims</u>				
Region 2	11,586	10,433	10,621	10,786
Indiana	94,125	92,286	94,315	94,823
<u>Total Claims</u>				
Region 2	12,966	11,515	11,722	14,114
Indiana	104,264	102,133	103,981	109,858

Source: Indiana Workforce Development, Research and Analysis, UI Statistics

Percentage of Unemployment Claims for Top Five Industries in EGR 2, December 2009

Distribution as a Percent of Total



Source: Indiana Workforce Development, Research and Analysis, UI Statistics

www.hoosierdata.in.gov

February 2010

Hoosiers by the Numbers

WARN Notices for Region 2, December 2009

Company	City	County	Affected Workers	Notice Date
Madison Center	South Bend	St. Joseph	100	12/9/2009

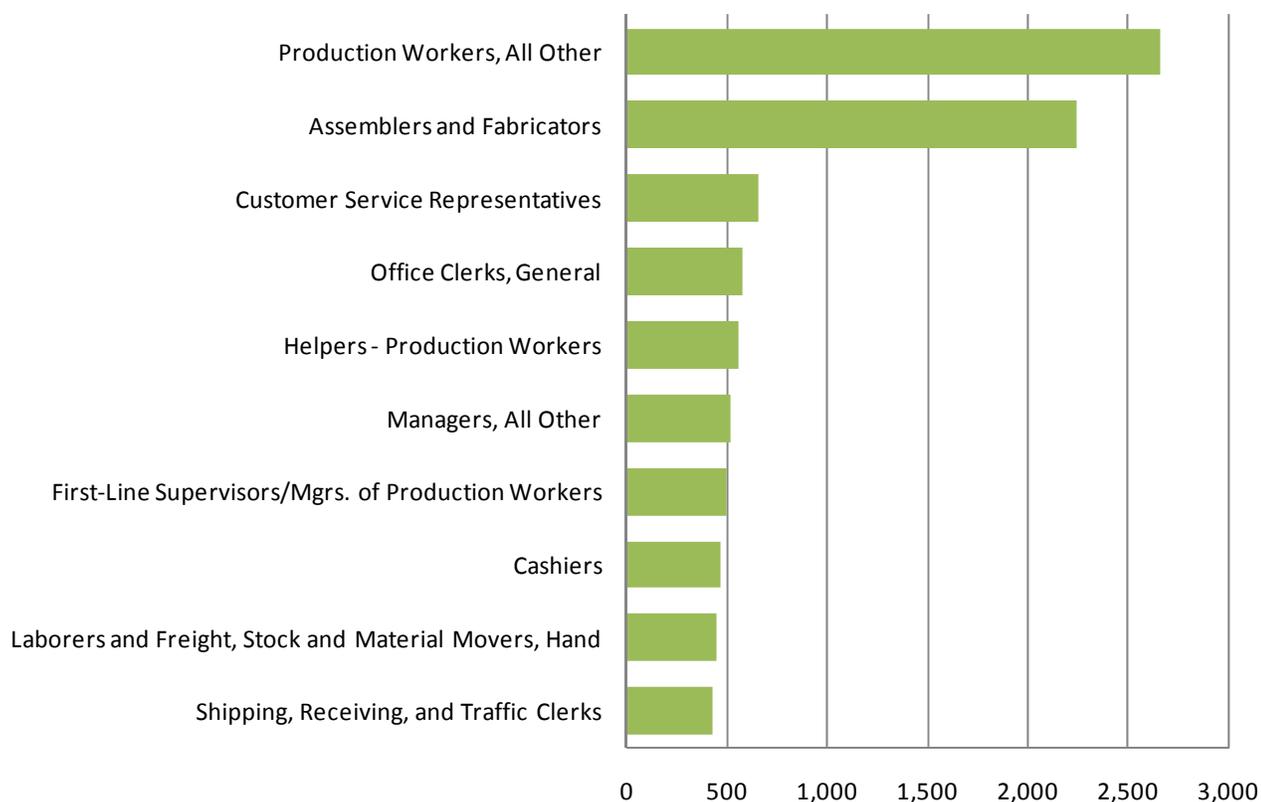
Hoosiers by the Numbers WARN Notices, Indiana Workforce Development, December 2009.

For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment and Training Administration Fact Sheet at:

<http://www.doleta.gov/programs/factsht/warn.htm>.

Applicant Pool: Top Ten Occupations Desired by Active Applicants in the Past Twelve Months

Region 2 Applicant Pool



Source: Indiana Workforce Development, Indiana Career Connect Database

Elkhart-Goshen MSA

Wage and Salaried Employment, December 2009

Industry	Dec 2009	Nov 2009	Dec 2008	Number Change 11/09-12/09	Percent Change 11/09-12/09	Number Change 12/08-12/09	Percent Change 12/08-12/09
TOTAL NONFARM EMPLOYMENT	106,300	107,500	111,700	-1,200	-1.1%	-5,400	-4.8%
Total Private Employment	96,900	98,100	102,300	-1,200	-1.2%	-5,400	-5.3%
GOODS PRODUCING	47,300	48,100	51,600	-800	-1.7%	-4,300	-8.3%
Mining, Logging, Construction	3,400	3,700	3,800	-300	-8.1%	-400	-10.5%
Manufacturing	43,900	44,400	47,800	-500	-1.1%	-3,900	-8.2%
Durable Goods	37,100	37,300	40,000	-200	-0.5%	-2,900	-7.3%
Transportation Equipmt	23,200	22,500	22,000	700	3.1%	1,200	5.5%
Motr Veh Body/Trailers	17,200	16,700	17,000	500	3.0%	200	1.2%
Furniture and Related	2,700	2,800	2,900	-100	-3.6%	-200	-6.9%
SERVICE PROVIDING	59,000	59,400	60,100	-400	-0.7%	-1,100	-1.8%
Private Service Providing	49,600	50,000	50,700	-400	-0.8%	-1,100	-2.2%
Trade, Transp, & Utilities	17,500	17,600	18,000	-100	-0.6%	-500	-2.8%
Wholesale Trade	5,500	5,500	5,600	0	0.0%	-100	-1.8%
Retail Trade	9,600	9,600	9,900	0	0.0%	-300	-3.0%
Transp/Warehousing/Utils	2,400	2,500	2,500	-100	-4.0%	-100	-4.0%
Information	700	700	700	0	0.0%	0	0.0%
Financial Activities	3,200	3,200	3,200	0	0.0%	0	0.0%
Professional & Business	7,000	7,100	7,200	-100	-1.4%	-200	-2.8%
Educational & Health	11,400	11,500	11,500	-100	-0.9%	-100	-0.9%
Leisure & Hospitality	6,300	6,400	6,500	-100	-1.6%	-200	-3.1%
Food Srvc/Drink Plcs	6,100	6,000	6,200	100	1.7%	-100	-1.6%
Other Services	3,500	3,500	3,600	0	0.0%	-100	-2.8%
Government	9,400	9,400	9,400	0	0.0%	0	0.0%
Federal Government	300	300	300	0	0.0%	0	0.0%
State Government	300	300	300	0	0.0%	0	0.0%
excluding Education	300	300	300	0	0.0%	0	0.0%
Local Government	8,800	8,800	8,800	0	0.0%	0	0.0%
Education	6,200	6,200	6,200	0	0.0%	0	0.0%
excluding Education	2,600	2,600	2,600	0	0.0%	0	0.0%

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

South Bend MSA

Wage and Salaried Employment, December 2009

Industry	Dec 2009	Nov 2009	Dec 2008	Number Change 11/09-12/09	Percent Change 11/09-12/09	Number Change 12/08-12/09	Percent Change 12/08-12/09
TOTAL NONFARM EMPLOYMENT	136,800	137,500	143,200	-700	-0.5%	-6,400	-4.5%
Total Private Employment	120,400	121,100	125,300	-700	-0.6%	-4,900	-3.9%
GOODS PRODUCING	22,100	22,500	23,700	-400	-1.8%	-1,600	-6.8%
Mining, Logging, Construction	5,300	5,600	5,700	-300	-5.4%	-400	-7.0%
Manufacturing	16,800	16,900	18,000	-100	-0.6%	-1,200	-6.7%
Transportation Equipmt	4,500	4,500	4,500	0	0.0%	0	0.0%
SERVICE PROVIDING	114,700	115,000	119,500	-300	-0.3%	-4,800	-4.0%
Private Service Providing	98,300	98,600	101,600	-300	-0.3%	-3,300	-3.3%
Trade, Transp, & Utilities	27,400	27,400	28,300	0	0.0%	-900	-3.2%
Wholesale Trade	7,200	7,200	7,500	0	0.0%	-300	-4.0%
Retail Trade	16,000	15,900	16,400	100	0.6%	-400	-2.4%
Gen Merch Stores	3,600	3,600	3,900	0	0.0%	-300	-7.7%
Transp/Warehousing/Utils	4,200	4,300	4,400	-100	-2.3%	-200	-4.6%
Information	1,900	1,900	2,100	0	0.0%	-200	-9.5%
Financial Activities	6,600	6,500	6,700	100	1.5%	-100	-1.5%
Professional & Business	12,800	12,900	13,000	-100	-0.8%	-200	-1.5%
Educational & Health	32,400	32,600	33,800	-200	-0.6%	-1,400	-4.1%
Hospitals	6,200	6,200	6,100	0	0.0%	100	1.6%
Leisure & Hospitality	12,000	12,100	12,200	-100	-0.8%	-200	-1.6%
Food Svcs/Drinkg Plcs	10,000	9,900	10,200	100	1.0%	-200	-2.0%
Other Services	5,200	5,200	5,500	0	0.0%	-300	-5.5%
Government	16,400	16,400	17,900	0	0.0%	-1,500	-8.4%
Federal Government	1,200	1,200	1,200	0	0.0%	0	0.0%
State Government	2,300	2,300	2,400	0	0.0%	-100	-4.2%
State Govt Educ Svcs	1,600	1,700	1,800	-100	-5.9%	-200	-11.1%
excluding Education	700	600	600	100	16.7%	100	16.7%
Local Government	12,900	12,900	14,300	0	0.0%	-1,400	-9.8%
Local Govt Educ Svcs	7,900	7,800	9,000	100	1.3%	-1,100	-12.2%
excluding Education	5,000	5,100	5,300	-100	-2.0%	-300	-5.7%

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

Consumer Price Index (CPI-U Change), Percent Change 2008-2009

CPI Item	Midwest Region* Percent Change from 2008 to 2009	U.S. City Percent Change from 2008 to 2009
U.S. City Average		
All Items	-0.6%	-0.4%
Food & Beverages	2.3%	1.9%
Housing	-0.4%	0.4%
Apparel	0.7%	1.0%
Transportation	-8.7%	-8.3%
Medical Care	3.5%	3.2%
Recreation	0.9%	0.9%
Education & Communication	2.7%	3.0%
Other Goods & Services	6.6%	6.7%

Note: CPI-U- Consumer Price Index-Urban

*Midwest region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin.

Source: U.S. Department of Labor, Bureau of Labor Statistics

Region 2 Employment and Wages, 2nd Quarter 2009

<u>Area</u>	<u>Average Employment</u>	<u>Average Weekly Earnings</u>	
		<u>All Industries</u>	<u>Manufacturing</u>
Elkhart	93,053	\$685	\$780
Fulton	5,943	\$611	\$694
Kosciusko	33,553	\$745	\$1,015
Marshall	17,283	\$600	\$719
St. Joseph	113,623	\$709	\$993
EGR 2	263,457	\$695	\$859
Indiana	2,673,717	\$703	\$955

Notes: All establishments are included in these figures except railroads, small nonprofit institutions, churches and federal government civilian employees. Average weekly earnings are computed from the quarterly earnings and average employment for each establishment. Average weekly earnings are rounded to the nearest dollar.

Source: Indiana Workforce Development, Research & Statistics, Quarterly Census of Employment & Wages (QCEW)

