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LABOR MARKET REVIEW



June 2020 Labor Market Review

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LABOR MARKET REVIEW

Economic Growth Region 11

Statistical Data Report for June 2020, Released August 2020

State Employment and Unemployment

Unemployment rates were lower in June in 42 states, higher in 5 states, and stable in 3 states and the District of Columbia, the U.S. Bureau of Labor Statistics reported. Forty-nine states and the District had jobless rate increases from a year earlier, while one state had no change. The national unemployment rate declined by 2.2 percentage points over the month to 11.1 percent but was 7.4 points higher than in June 2019.

Massachusetts had the highest unemployment rate in June, 17.4 percent, followed by New Jersey, 16.6 percent, and New York, 15.7 percent. The rates in these three states set new series highs. (All state series begin in 1976.) Kentucky had the lowest unemployment rate, 4.3 percent. In total, 30 states and the District of Columbia had jobless rates lower than the U.S. figure of 11.1 percent, 10 states had higher rates, and 10 states had rates that were not appreciably different from that of the nation.

Nonfarm payroll employment increased in all 50 states and the District of Columbia in June 2020. Over the year, nonfarm payroll employment decreased in all 50 states and the District.

The largest job gains occurred in California (+558,200), New York (+301,600), and Florida (+296,000). The largest percentage increases occurred in Nevada (+8.5 percent), Michigan (+8.1 percent), and Kentucky (+6.6 percent).

June 2020 Labor Force Estimates (not seasonally adjusted)						
Area	Labor Force	Employed	Unemployed	Jun-20	May-20	Jun-19
U.S.	160,883,000	142,811,000	18,072,000	11.2%	13.0%	3.8%
IN	3,433,664	3,049,729	383,935	11.2%	11.9%	3.3%
EGR 11	235,395	213,049	22,346	9.5%	10.4%	3.0%
Evansville MSA	168,086	152,359	15,727	9.4%	10.7%	3.2%
Dubois Co.	23,337	21,675	1,662	7.1%	5.7%	2.5%
Gibson Co.	20,213	18,385	1,828	9.0%	13.1%	2.6%
Knox Co.	18,514	16,791	1,723	9.3%	11.3%	3.2%
Perry Co.	9,378	8,392	986	10.5%	11.7%	3.3%
Pike Co.	6,203	5,637	566	9.1%	9.7%	3.7%
Posey Co.	13,779	12,743	1,036	7.5%	7.4%	2.8%
Spencer Co.	11,586	10,682	904	7.8%	8.1%	3.0%
Vanderburgh Co.	98,764	87,906	10,858	11.0%	11.8%	3.2%
Warrick Co.	33,621	30,838	2,783	8.3%	9.2%	3.0%
Boonville	3,265	2,948	317	9.7%	10.4%	3.3%
Evansville	63,285	55,138	8,147	12.9%	13.7%	3.4%
Jasper	8,719	8,063	656	7.5%	6.2%	2.5%
Mount Vernon	3,279	3,025	254	7.7%	7.1%	3.3%
Petersburg	1,024	916	108	10.5%	10.4%	3.8%
Princeton	5,119	4,483	636	12.4%	19.2%	3.1%
Rockport	968	861	107	11.1%	10.9%	4.5%
Tell City	3,939	3,519	420	10.7%	12.8%	2.9%
Vincennes	7,818	6,871	947	12.1%	14.3%	3.7%

Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics | Unemployment Statistics Released: 07/20 | Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released



Economic Growth Region (EGR) 11

Dubois, Gibson, Knox, Perry, Pike, Posey, Spencer, Vanderburgh and Warrick Counties

Unemployment Rates by State (seasonally adjusted): June 2020

U.S. - 11.1% Illinois - 14.6%

Indiana - 11.2%

Kentucky - 4.3%

Michigan - 14.8%

Ohio - 10.9%

Source: U.S. Department of Labor, Bureau of Labor Statistics

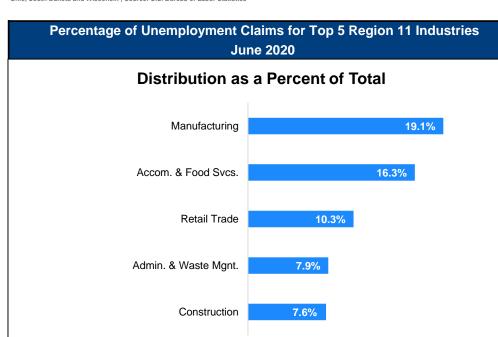
Unemployment Rank by County (of 92 counties): June 2020

#26 - Vanderburgh (11%)
#38 - Perry (10.5%)
#62 - Knox (9.3%)
#66 - Pike (9.1%)
#67 - Gibson (9%)
#81 - Warrick (8.3%)
#86 - Spencer (7.8%)
#88 - Posey (7.5%)
#90 - Dubois (7.1%)

Source: Indiana Department of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change					
to June 2020 from					
CPI Item	Jun-19	May-20	Jun-19	May-20	
	U.S. City		Midwest Region*		
All Items	0.6%	0.5%	0.4%	0.8%	
Food & Beverages	4.4%	0.5%	3.3%	0.4%	
Housing	2%	0.4%	1.9%	0.5%	
Apparel	-7.3%	0.1%	-7.1%	-0.8%	
Transportation	-8.2%	2.2%	-7.9%	3.3%	
Medical Care	5.1%	0.3%	4.9%	0.5%	
Recreation	1.6%	-0.6%	1.7%	0%	
Education & Communication	1.4%	-0.1%	1.2%	0.1%	
Other Goods & Services	2.8%	0.3%	3.4%	0.8%	
*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota,					

Ohio, South Dakota and Wisconsin | Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis

WARN Notices

WARN Notices for Region 11 for June 2020					
Company	City	County	# of Workers affected	Notice Date	
Vitro Auto/ Pittsburgh Glass Works	Evansville	Vanderburgh	306	6/1/2020	
Royal Crown Bottling Corp	Evansville	Vanderburgh	85	6/18/2020	
Peabody IN Svcs/ Midwest Mgnt	Oakland City	Gibson	4	6/22/2020	

Source: Indiana Department of Workforce Development, WARN Notices | For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:

https://www.doleta.gov/programs/factsht/warn.htm

Unemployment Claims: June 2020

Region 11

Initial Claims

06/06/20 - 1,296
06/13/20 - 1,217
06/20/20 - 1,461
06/27/20 - 2,120

Continued Claims

06/06/20 - 11,900 06/13/20 - 11,298 06/20/20 - 10,779 06/27/20 - 10,182

Total Claims

06/06/20 - 13,196 06/13/20 - 12,515 06/20/20 - 12,240 06/27/20 - 12,302

State of Indiana

Initial Claims

06/06/20 - 22,931 06/13/20 - 24,017 06/20/20 - 31,885 06/27/20 - 44,827

Continued Claims

06/06/20 - 211,255 06/13/20 - 206,265 06/20/20 - 191,288 06/27/20 - 183,968

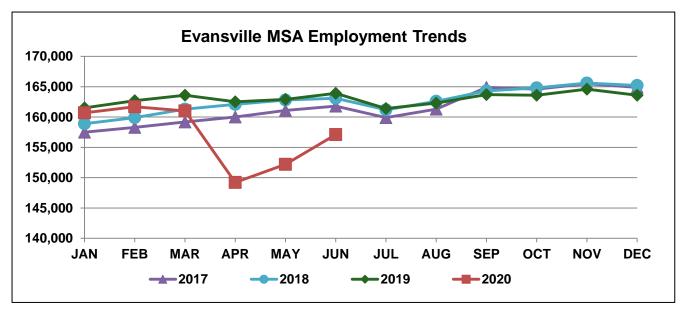
Total Claims

06/06/20 - 234,186
06/13/20 - 230,282
06/20/20 - 223,173
06/27/20 - 228,795

(D) indicates item is affected by non-disclosure issues relating to industry or ownership status | Source: Indiana Department of Workforce Development, Research and Analysis

Evansville MSA							
Wage and Salaried Employment		June 2020		# Change	% Change	# Change	% Change
Industry	Jun-20	May-20	Jun-19	May-20 t	o Jun-20	Jun-19	to Jun-20
Total Nonfarm	157,100	152,200	163,900	4,900	3.2%	-6,800	-4.2%
Total Private	140,600	136,200	147,100	4,400	3.2%	-6,500	-4.4%
Goods Producing	31,300	30,300	33,900	1,000	3.3%	-2,600	-7.7%
Service-Providing	125,800	121,900	130,000	3,900	3.2%	-4,200	-3.2%
Private Service Providing	109,300	105,900	113,200	3,400	3.2%	-3,900	-3.5%
Mining, Logging and Construction	9,400	8,900	10,300	500	5.6%	-900	-8.7%
Manufacturing	21,900	21,400	23,600	500	2.3%	-1,700	-7.2%
Durable Goods	9,100	8,700	9,800	400	4.6%	-700	-7.1%
Trade, Transportation, and Utilities	30,200	28,900	31,300	1,300	4.5%	-1,100	-3.5%
Wholesale Trade	6,300	6,300	6,500	0	0.0%	-200	-3.1%
Retail Trade	16,500	15,700	17,100	800	5.1%	-600	-3.5%
General Merchandise Stores	4,400	4,400	4,000	0	0.0%	400	10.0%
Transportation, Warehousing, and Utilities	7,400	6,900	7,700	500	7.3%	-300	-3.9%
Information	1,600	1,500	1,600	100	6.7%	0	0.0%
Financial Activities	5,500	5,400	5,500	100	1.9%	0	0.0%
Professional and Business Services	20,700	20,600	20,600	100	0.5%	100	0.5%
Education and Health Services	26,700	26,100	28,600	600	2.3%	-1,900	-6.6%
Health Care and Social Assistance	24,900	24,100	25,900	800	3.3%	-1,000	-3.9%
Hospitals	9,800	9,600	9,600	200	2.1%	200	2.1%
Leisure and Hospitality	15,600	14,500	16,700	1,100	7.6%	-1,100	-6.6%
Other Services	9,000	8,900	8,900	100	1.1%	100	1.1%
Total Government	16,500	16,000	16,800	500	3.1%	-300	-1.8%
Federal Government	1,400	1,400	1,300	0	0.0%	100	7.7%
State Government	4,600	4,000	4,200	600	15.0%	400	9.5%
Local Government	10,500	10,600	11,300	-100	-0.9%	-800	-7.1%
Local Government Educational Services	6,200	6,500	6,700	-300	-4.6%	-500	-7.5%

Source: Indiana Dept. of Workforce Development, Research and Analysis, Current Employment Statistics



Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | Note: Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Frequently Listed Jobs

Top 20 job listings in Region 11 in the past month				
Rank	Occupations			
1	Farmworkers and Laborers, Crop			
2	Production Workers, All Other			
3	Registered Nurses			
4	Taxi Drivers and Chauffeurs			
5	Customer Service Representatives			
6	Postsecondary Teachers, All Other			
7	First-Line Supervisors of Production and Operating Workers			
8	Nursing Assistants			
9	Licensed Practical and Licensed Vocational Nurses			
10	Postal Service Mail Carriers			
11	First-Line Supervisors of Office and Administrative Support Workers			
12	Software Developers, Applications			
13	Heavy and Tractor-Trailer Truck Drivers			
14	Retail Salespersons			
15	Security Guards			
16	Molding, Coremaking, and Casting Machine Setters, Operators, and Tenders, Metal and Plastic			
17	Healthcare Practitioners and Technical Workers, All Other			
18	HelpersProduction Workers			
19	Managers, All Other			
20	20 Driver/Sales Workers			

Source: Indiana Workforce Development, Indiana Career Connect

Applicant Pool				
Top 20 occupations desired by applicants on their resumes in the past 12 months				
Occupations	# of Applicants			
Production Workers, All Other	4,360			
Assemblers and Fabricators, All Other	2,180			
HelpersProduction Workers	1,977			
Cashiers	1,015			
Customer Service Representatives	991			
Laborers and Freight, Stock, and Material Movers, Hand	949			
Office Clerks, General	833			
Stock Clerks and Order Fillers	705			
Office and Administrative Support Workers, All Other	669			
Inspectors, Testers, Sorters, Samplers, and Weighers	657			
Industrial Truck and Tractor Operators	649			
Managers, All Other	578			
Receptionists and Information Clerks	547			
First-Line Supervisors of Production and Operating Workers	520			
Packers and Packagers, Hand	484			
Combined Food Preparation and Serving Workers, Including Fast Food	478			
Retail Salespersons	470			
Executive Secretaries and Executive Administrative Assistants	468			
Janitors and Cleaners, Except Maids and Housekeeping Cleaners	459			
Welders, Cutters, Solderers, and Brazers	459			

Source: Indiana Workforce Development, Indiana Career Connect

Learn more, earn more: Education leads to higher wages, lower unemployment

May 2020

Note: Chart has been updated with 2019 data. The original post is here.

If you're wondering whether it pays to stay in school, take a look at data from the <u>U.S. Bureau of</u> <u>Labor Statistics</u> (BLS): As workers' educational attainment rises, their unemployment rates decrease and earnings increase.

Educational Attainment	Median usual Weekly Earnings	Unemployment Rate
Doctoral degree	\$1,883	1.1%
Professional degree	\$1,861	1.6%
Master's degree	\$1,497	2.0%
Bachelor's degree	\$1,248	2.2%
Associate's degree	\$887	2.7%
Some college, no degree	\$833	3.3%
High school diploma	\$746	3.7%
Less than a high school diploma	\$592	5.4%

Note: Data are for persons age 25 and over. Earnings are for full-time wage and salary workers. Source: Current Population Survey, U.S. Department of Labor, U.S. Bureau of Labor Statistics.

As the chart shows, workers age 25 and over who have less education than a high school diploma had the highest unemployment rate (5.4 percent) and lowest median weekly earnings (\$592) in 2019 among those at all education levels. Workers with graduate degrees had the lowest unemployment rates and highest earnings.

These data come from the BLS <u>Current Population Survey</u>, a monthly survey that collects information about the labor force, including age, employment status, and other characteristics.

Each level of education you complete may help you develop more skills, give you access to higher paying occupations, and signal that you're able to follow through on important tasks, such as planning ahead and meeting deadlines, that employers value.

Other factors affecting employment and earnings include geographic location, experience, and hours worked. BLS data and information can help you understand some of these factors. For example, the <u>Occupational Outlook Handbook</u> provides information on wages, typical education requirements, and the projected job outlook for hundreds of occupations.

"Learn more, earn more: Education leads to higher wages, lower unemployment," Career Outlook, U.S. Bureau of Labor Statistics, May 2020.

County Unemployment Rates June 2020





Questions?

Please contact the DWD **Regional Labor Analyst** listed below:

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Lower Than U.S. & Indiana Rate 11.2% Higher Than U.S. & Indiana Rate 11.2%

Source: DWD, Local Area Unemployment Statistics