

Labor Market Review

Statistical data report for December 2010, Released February 2011

Economic Growth Region (EGR) 11 includes Dubois, Gibson, Knox, Perry, Pike, Posey, Spencer, Vanderburgh and Warrick Counties.

Economic Growth Region 11

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally little changed in December. Twenty states recorded unemployment rate increases, fifteen states and the District of Columbia registered rate decreases, and fifteen states had no rate change, the U.S. Bureau of Labor Statistics reported today. Thirty-one states and the District of Columbia posted unemployment rate decreases from a year earlier, sixteen states reported increases and three states had no change. The national jobless rate fell by 0.4 percentage point between November and December to 9.4 percent, 0.5 point lower than in December 2009.

In December non-farm payroll employment decreased in thirty-five states and the District of Columbia and increased in fifteen states. The largest over-the-month employment decreases were in New York (-22,800), Minnesota (-22,400), Florida (-17,900) and Georgia (-17,500). The largest over-the-month increases in employment occurred in Texas (+20,000) and South Carolina (+9,000).



Indiana and Surrounding States Unemployment, December 2010 (seasonally adjusted)

State	Rate
Illinois	9.3%
Indiana	9.5%
Kentucky	10.3%
Michigan	11.7%
Ohio	9.6%

Source: U.S. Department of Labor, U.S. Bureau of Labor Statistics

Labor Force Estimates (not seasonally adjusted), December 2010

Area	Labor Force	Employed	Unemployed	Dec. 2010 Rate	Nov. 2010 Rate	Dec. 2009 Rate
U. S.	153,156,000	139,159,000	13,997,000	9.1%	9.3%	9.7%
Indiana	3,111,772	2,827,319	284,453	9.1%	9.4%	9.7%
EGR 11	215,272	199,018	16,254	7.6%	7.8%	7.6%
Evansville MSA	176,925	162,547	14,378	8.1%	8.4%	8.1%
Dubois Co.	22,372	20,944	1,428	6.4%	6.7%	6.7%
Gibson Co.	16,068	14,896	1,172	7.3%	7.5%	6.6%
Knox Co.	20,234	18,923	1,311	6.5%	6.6%	7.0%
Perry Co.	9,622	8,805	817	8.5%	8.4%	9.0%
Pike Co.	5,997	5,562	435	7.3%	7.3%	8.8%
Posey Co.	12,693	11,867	826	6.5%	7.4%	7.2%
Spencer Co.	10,235	9,408	827	8.1%	8.1%	8.6%
Vanderburgh Co.	88,242	80,974	7,268	8.2%	8.6%	7.8%
Warrick Co.	29,809	27,639	2,170	7.3%	7.5%	7.6%
Boonville	3,188	2,887	301	9.4%	9.5%	9.7%
Evansville	57,081	51,951	5,130	9.0%	9.4%	8.5%
Jasper	7,353	6,898	455	6.2%	7.5%	6.8%
Mount Vernon	3,174	2,958	216	6.8%	8.8%	7.2%
Petersburg	983	905	78	7.9%	8.4%	9.4%
Princeton	3,888	3,515	373	9.6%	9.9%	8.4%
Rockport	946	870	76	8.0%	8.8%	9.4%
Tell City	3,865	3,552	313	8.1%	7.9%	8.5%
Vincennes	9,425	8,748	677	7.2%	7.4%	8.1%

State Release Date: 1/25/2011

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics
The Kentucky Office of Employment & Training will release December 2010 Kentucky Local Area Unemployment Statistics on January 27, 2011. Their web address is www.workforcekentucky.ky.gov

Unemployment Rate Ranking (High to Low)

Rank Dec. 2010	County	Rate Dec. 2010
65	Perry	8.5%
70	Vanderburgh	8.2%
74	Spencer	8.1%
81	Gibson	7.3%
82	Pike	7.3%
83	Warrick	7.3%
88	Knox	6.5%
90	Posey	6.5%
91	Dubois	6.4%

Source: Indiana Workforce Development, Research & Analysis, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to December 2010 from:

CPI Item	Dec-09	Nov-10	Dec-09	Nov-10
<i>Midwest Region*</i>		<i>U.S. City</i>		
All Items	1.8%	0.2%	1.5%	0.2%
Apparel	-0.6%	-2.5%	-1.1%	-2.8%
Education & Communication	1.3%	-0.3%	1.3%	-0.3%
Food & Beverages	1.4%	0.3%	1.5%	0.1%
Housing	0.7%	0.1%	0.3%	0.1%
Medical Care	3.1%	0.0%	3.3%	0.1%
Other Goods & Services	1.4%	0.4%	1.9%	0.2%
Recreation	0.2%	-0.1%	-0.8%	-0.4%
Transportation	5.4%	1.3%	5.3%	1.3%

Note: CPI-U- Consumer Price Index-Urban

*Midwest region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Source: Bureau of Labor Statistics

Unemployment Claims for Region 11

Week End >>	12/4/2010	12/11/2010	12/18/2010	12/25/2010
Initial Claims				
Region 11	486	513	693	603
Indiana	8,907	8,776	9,079	10,660
Continued Claims				
Region 11	3,821	3,709	3,919	4,304
Indiana	67,362	64,387	67,455	72,107
Total Claims				
Region 11	4,307	4,222	4,612	4,907
Indiana	76,269	73,163	76,534	82,767

D): Indicates item is affected by non-disclosure issues relating to industries or ownership status.

Source: Indiana Workforce Development, Research and Analysis, UI Statistics

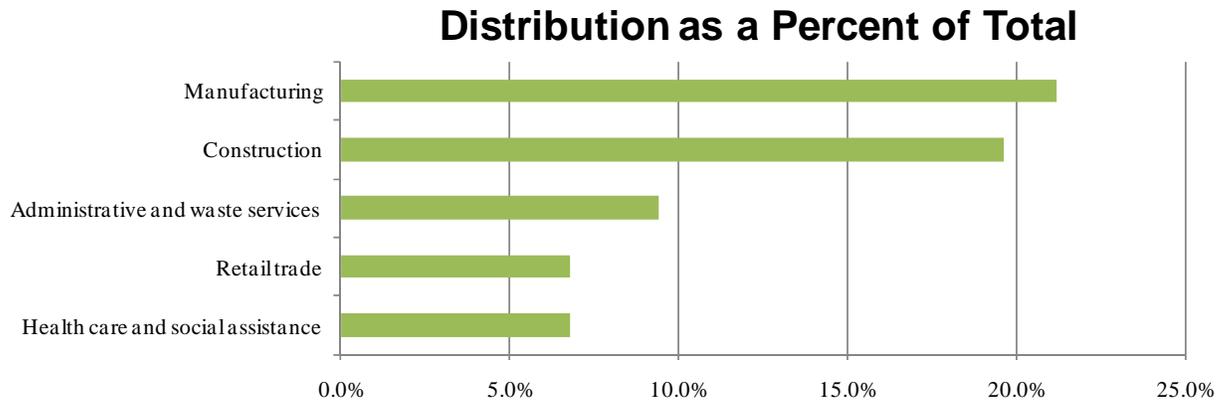
WARN Notices for Region 11, December 2010

Company	City	County	Affected Workers*	Notice Date
There are no WARN notices for this month.				

*Data are rounded.

Source: Hoosiers by the Numbers WARN Notices, Indiana Workforce Development, December 2010.

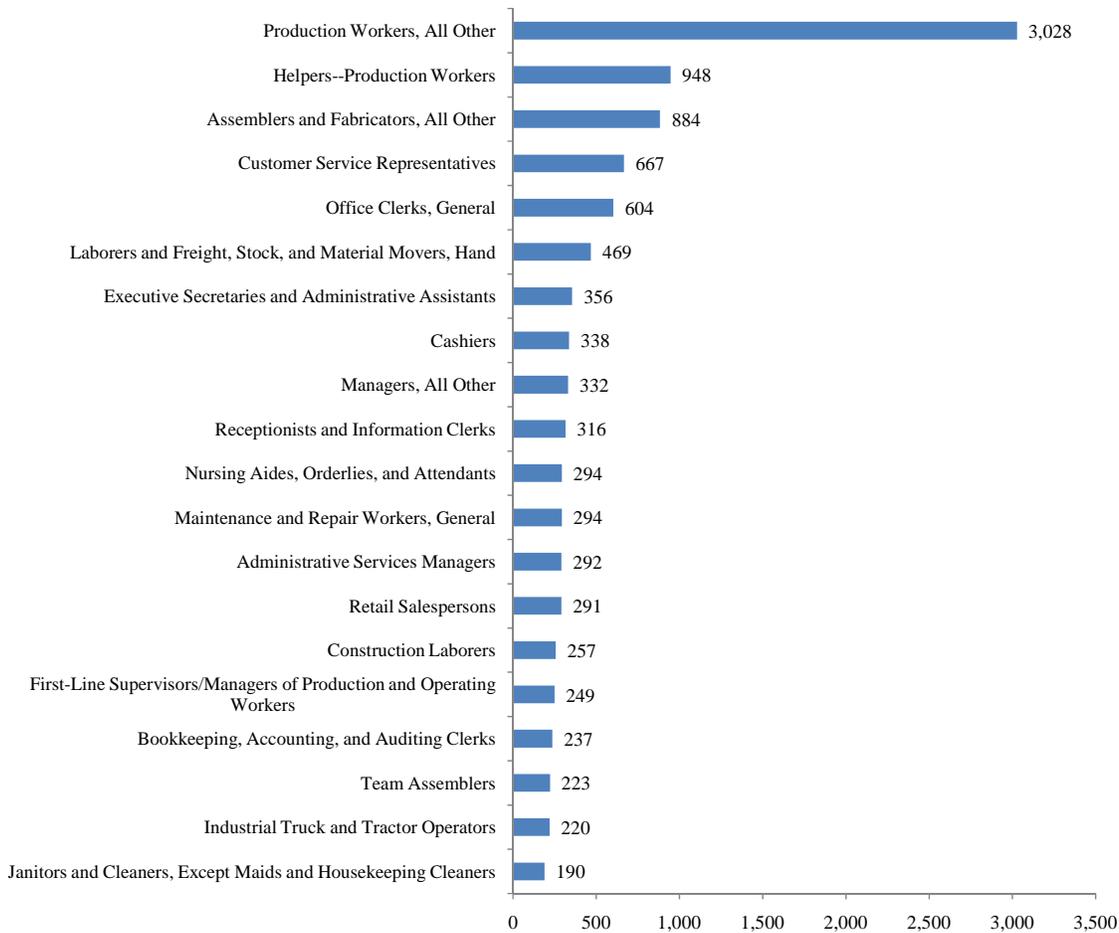
Percentage of Unemployment Claims for Top Five Industries in EGR 11, December 2010



Source: Indiana Workforce Development, Research and Analysis, UI Statistics

Applicant Pool: Top Twenty Occupations Desired by Active Applicants on their Resumes in the Past Twelve Months

Region 11 Applicant Pool



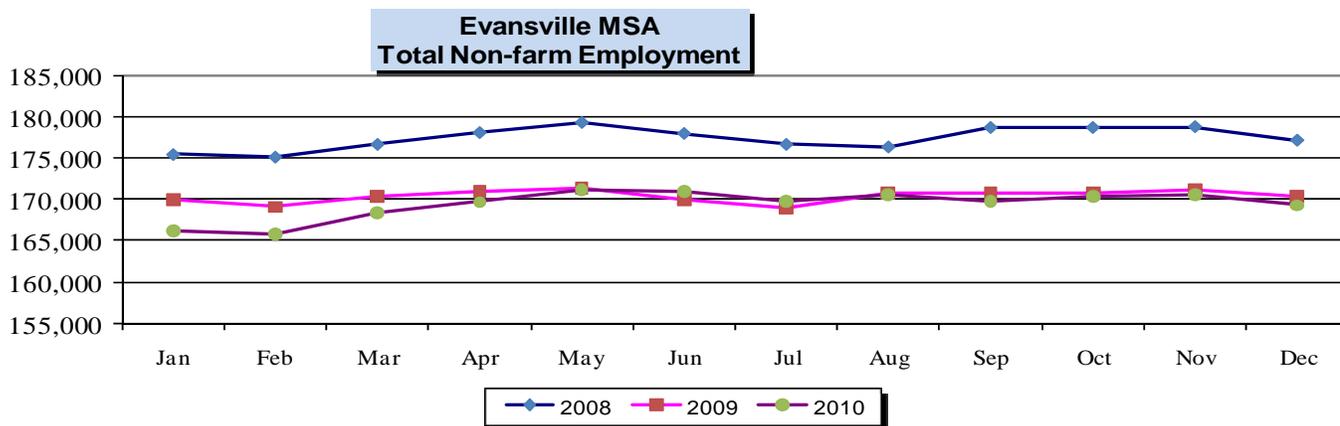
Source: Indiana Workforce Development, Indiana Career Connect Database, January 13, 2011.

Evansville MSA

The Evansville MSA includes Gibson, Posey, Vanderburgh, and Warrick Counties in Indiana and Henderson and Webster Counties in Kentucky.

Wage and Salaried Employment, December 2010

Industry	Dec. 2010	Nov. 2010	Dec. 2009	11/10-12/10	Percent Change 11/10-12/10	12/09-12/10	Percent Change 12/09-12/10
Total Non-farm Employment	169,300	170,300	170,300	-1,000	-0.6%	-1,000	-0.6%
Total Private	151,700	152,500	151,800	-800	-0.5%	-100	-0.1%
Goods Producing	37,000	38,000	38,800	-1,000	-2.6%	-1,800	-4.6%
Service Providing	132,300	132,300	131,500	0	0.0%	800	0.6%
Private Service Providing	114,700	114,500	113,000	200	0.2%	1,700	1.5%
Mining, Logging and Construction	10,100	11,000	11,100	-900	-8.2%	-1,000	-9.0%
Manufacturing	26,900	27,000	27,700	-100	-0.4%	-800	-2.9%
Durable Goods	14,500	14,500	14,900	0	0.0%	-400	-2.7%
Trade, Transportation, and Utilities	34,800	34,600	34,800	200	0.6%	0	0.0%
Wholesale Trade	7,200	7,100	6,900	100	1.4%	300	4.4%
Retail Trade	19,300	19,100	19,500	200	1.1%	-200	-1.0%
General Merchandise Stores	4,800	4,700	4,800	100	2.1%	0	0.0%
Transportation, Warehousing, and Utilities	8,300	8,400	8,400	-100	-1.2%	-100	-1.2%
Information	2,400	2,300	2,400	100	4.4%	0	0.0%
Financial Activities	6,000	5,900	5,900	100	1.7%	100	1.7%
Professional and Business Services	18,500	18,800	17,400	-300	-1.6%	1,100	6.3%
Education and Health Services	30,200	30,100	29,500	100	0.3%	700	2.4%
Health Care and Social Assistance	25,300	25,200	24,900	100	0.4%	400	1.6%
Hospitals	10,000	10,100	10,100	-100	-1.0%	-100	-1.0%
Leisure and Hospitality	16,000	16,100	16,000	-100	-0.6%	0	0.0%
Food Services and Drinking Places	12,500	12,700	12,500	-200	-1.6%	0	0.0%
Other Services	6,800	6,700	7,000	100	1.5%	-200	-2.9%
Government	17,600	17,800	18,500	-200	-1.1%	-900	-4.9%
Federal Government	1,300	1,300	1,400	0	0.0%	-100	-7.1%
State Government	4,100	4,200	4,100	-100	-2.4%	0	0.0%
State Government Educational Services	2,800	2,800	2,700	0	0.0%	100	3.7%
State Government Excluding Education	1,300	1,400	1,400	-100	-7.1%	-100	-7.1%
Local Government	12,200	12,300	13,000	-100	-0.8%	-800	-6.2%
Local Government Educational Services	7,300	7,400	7,800	-100	-1.4%	-500	-6.4%
Local Government excluding Education	4,900	4,900	5,200	0	0.0%	-300	-5.8%
Total State and Local Government	16,300	16,500	17,100	-200	-1.2%	-800	-4.7%



Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

EGR11 - Long Term Occupation Projections by Industry Sector

SOC Code	Occupational Title	2008 Employment	2018 Projection	Total Growth	Percent Change
00-0000	Total, All Occupations	223,314	240,784	17,470	7.8%
11-0000	Management Occupations	9,344	9,780	436	4.7%
13-0000	Business and Financial Operations Occupations	5,819	6,795	976	16.8%
15-0000	Computer and Mathematical Occupations	2,207	2,438	231	10.5%
17-0000	Architecture and Engineering Occupations	3,132	3,244	112	3.6%
19-0000	Life, Physical, and Social Science Occupations	1,582	1,722	140	8.8%
21-0000	Community and Social Services Occupations	2,097	2,440	343	16.4%
23-0000	Legal Occupations	834	983	149	17.9%
25-0000	Education, Training, and Library Occupations	9,806	11,226	1,420	14.5%
27-0000	Arts, Design, Entertainment, Sports, and Media Occupations	2,840	3,161	321	11.3%
29-0000	Healthcare Practitioners and Technical Occupations	13,109	15,801	2,692	20.5%
31-0000	Healthcare Support Occupations	5,944	7,375	1,431	24.1%
33-0000	Protective Service Occupations	3,112	3,419	307	9.9%
35-0000	Food Preparation and Serving Related Occupations	17,804	19,382	1,578	8.9%
37-0000	Building and Grounds Cleaning and Maintenance Occupations	7,129	7,482	353	5.0%
39-0000	Personal Care and Service Occupations	5,926	7,229	1,303	22.0%
41-0000	Sales and Related Occupations	23,293	24,401	1,108	4.8%
43-0000	Office and Administrative Support Occupations	30,381	32,272	1,891	6.2%
45-0000	Farming, Fishing, and Forestry Occupations	1,025	1,063	38	3.7%
47-0000	Construction and Extraction Occupations	14,396	16,370	1,974	13.7%
49-0000	Installation, Maintenance, and Repair Occupations	11,687	12,302	615	5.3%
51-0000	Production Occupations	32,642	32,294	-348	-1.1%
53-0000	Transportation and Material Moving Occupations	19,205	19,605	400	2.1%

Source: IDWD, Research & Analysis, Release date: 1/25/2011

County Average Employment and Wages - 2nd Quarter

Area	Average Employment	Average Weekly Earnings		
		All Industries	Manufacturing	Construction
Dubois	26,318	\$648	\$697	\$668
Gibson	16,504	\$801	\$1,132	\$720
Knox	16,398	\$636	\$721	\$620
Perry	5,861	\$699	\$1,086	\$762
Pike	3,058	\$838	\$769	\$555
Posey	8,593	\$910	\$1,429	\$793
Spencer	7,292	\$579	\$904	\$652
Vanderburgh	104,843	\$731	\$1,101	\$1,085
Warrick	14,892	\$707	\$1,245	\$801
EGR 11	203,759	\$719	\$1,008	\$958
Indiana	2,731,604	\$732	\$1,000	\$923

Source: BLS; IDWD, Research and Analysis, QCEW

