

Labor Market Review

Statistical data report for March 2010, Released May 2010

Economic Growth Region 11

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were little changed in March. Twenty-four states recorded over-the-month unemployment rate increases, 17 states and the District of Columbia registered rate decreases, and nine states had no rate change reported the U.S Bureau of Labor Statistics. Forty-four states and the District of Columbia recorded jobless rate increases from a year earlier, five states had decreases, and one state had no change.

Michigan again recorded the highest unemployment rate among the states at 14.1 percent in March. North Dakota continued to register the lowest jobless rate at 4.0 percent in March.

Regional and State Unemployment (not seasonally adjusted)

The U.S. Bureau of Labor Statistics reported that unemployment rates were higher in March than a year earlier in 321 of the 372 metropolitan areas, lower in 41 areas, and unchanged in 10 areas. Twenty-eight areas recorded jobless rates of at least 15.0 percent, while three areas registered rates below 5.0 percent.

Labor Force Estimates (not seasonally adjusted), March 2010

Area	Labor Force	Employed	Unemployed	Mar 2010 Rate	Feb 2010 Rate	Mar 2009 Rate
U. S.	153,660,000	137,983,000	15,678,000	10.2%	10.4%	9.0%
Indiana	3,104,765	2,773,684	331,081	10.7%	10.7%	10.8%
EGR 11	213,620	195,317	18,303	8.6%	8.7%	8.7%
Evansville MSA	176,195	160,420	15,775	9.0%	9.2%	9.1%
Dubois Co.	21,878	20,013	1,865	8.5%	8.2%	7.8%
Gibson Co.	15,918	14,693	1,225	7.7%	7.9%	10.7%
Knox Co.	20,388	18,906	1,482	7.3%	7.3%	7.9%
Perry Co.	9,438	8,411	997	10.6%	10.7%	10.7%
Pike Co.	5,819	5,315	504	8.7%	9.1%	9.5%
Posey Co.	12,719	11,705	1,014	8.0%	8.4%	8.6%
Spencer Co.	10,093	9,111	982	9.7%	10.1%	10.4%
Vanderburgh Co.	87,616	79,871	7,745	8.8%	9.0%	8.5%
Warrick Co.	29,751	27,262	2,489	8.4%	8.6%	7.9%
Henderson Co., KY	23,599	21,011	2,588	11.0%	11.9%	12.1%
Webster Co., KY	6,592	5,878	714	10.8%	11.5%	10.1%
Boonville	3,189	2,848	341	10.7%	10.4%	9.4%
Evansville	56,715	51,243	5,472	9.6%	9.7%	9.3%
Jasper	7,200	6,591	609	8.5%	7.6%	7.9%
Mount Vernon	3,151	2,918	233	7.4%	7.4%	8.3%
Petersburg	957	865	92	9.6%	11.3%	10.6%
Princeton	3,849	3,467	382	9.9%	9.8%	15.6%
Rockport	941	842	99	10.5%	9.8%	10.9%
Tell City	3,809	3,405	404	10.6%	10.5%	10.5%
Vincennes	9,522	8,740	782	8.2%	8.4%	9.1%

Release Date: 04/16/2010

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Economic Growth Region (EGR) 11 includes Dubois, Gibson, Knox, Perry, Pike, Posey, Spencer, Vanderburgh and Warrick Counties.



Indiana and Surrounding States Unemployment, Seasonally Adjusted, March 2010

State	Rate
Illinois	11.5%
Indiana	9.9%
Kentucky	10.7%
Michigan	14.1%
Ohio	11.0%

Source: U.S. Department of Labor, Bureau of Labor Statistics

Unemployment Rate Ranking (High to Low)

Rank Mar 2010	County	Rate Mar 2010
59	Perry	10.6%
74	Spencer	9.7%
80	Vanderburgh	8.8%
81	Pike	8.7%
83	Dubois	8.5%
85	Warrick	8.4%
86	Posey	8.0%
87	Gibson	7.7%
90	Knox	7.3%

Source: Indiana Workforce Development, Research & Analysis, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to March 2010 from:

CPI Item	Mar-09	Feb-10	Mar-09	Feb-10
	Midwest Region*		U.S. City	
<i>All Items</i>	2.6%	0.4%	2.3%	0.4%
Food & Beverages	0.4%	0.1%	0.3%	0.1%
Housing	0.2%	0.0%	-0.6%	0.1%
Apparel	0.6%	2.7%	-0.4%	2.7%
Transportation	12.6%	1.6%	13.3%	1.3%
Medical Care	3.8%	0.2%	3.7%	0.3%
Recreation	-1.6%	-0.4%	-1.1%	0.0%
Education & Communication	2.0%	0.1%	2.4%	0.1%
Other Goods & Services	5.1%	0.2%	4.9%	0.2%

Note: CPI-U- Consumer Price Index-Urban

*Midwest region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Source: Bureau of Labor Statistics

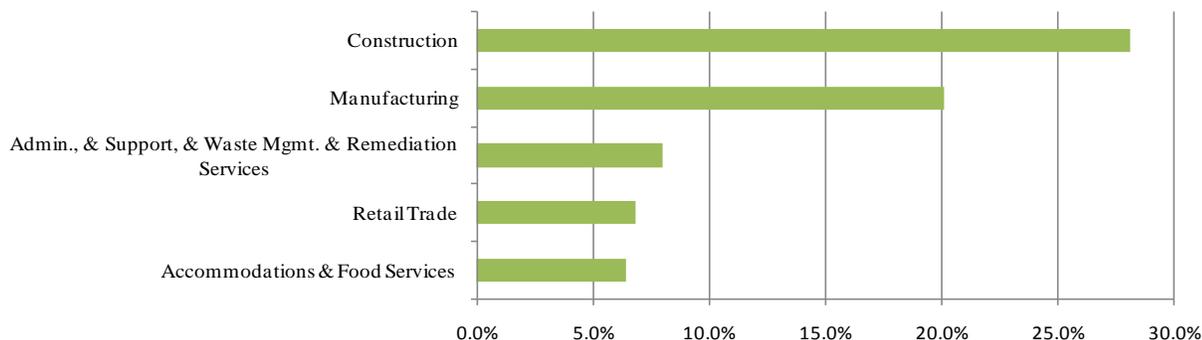
Unemployment Claims for Region 11

Week End >>	3/6/2010	3/13/2010	3/20/2010	3/27/2010
<u>Initial Claims</u>				
Region 11	419	454	423	471
Indiana	6,204	6,532	5,175	5,527
<u>Continued Claims</u>				
Region 11	7,903	6,891	6,952	6,612
Indiana	122,451	120,146	116,565	115,951
<u>Total Claims</u>				
Region 11	8,322	7,345	7,375	7,083
Indiana	128,655	126,678	121,740	121,478

Source: Indiana Workforce Development, Research and Analysis, UI Statistic

Percentage of Unemployment Claims for Top Five Industries in EGR 11, March 2010

Distribution as a Percent of Total



Source: Indiana Workforce Development, Research and Analysis, UI Statistics

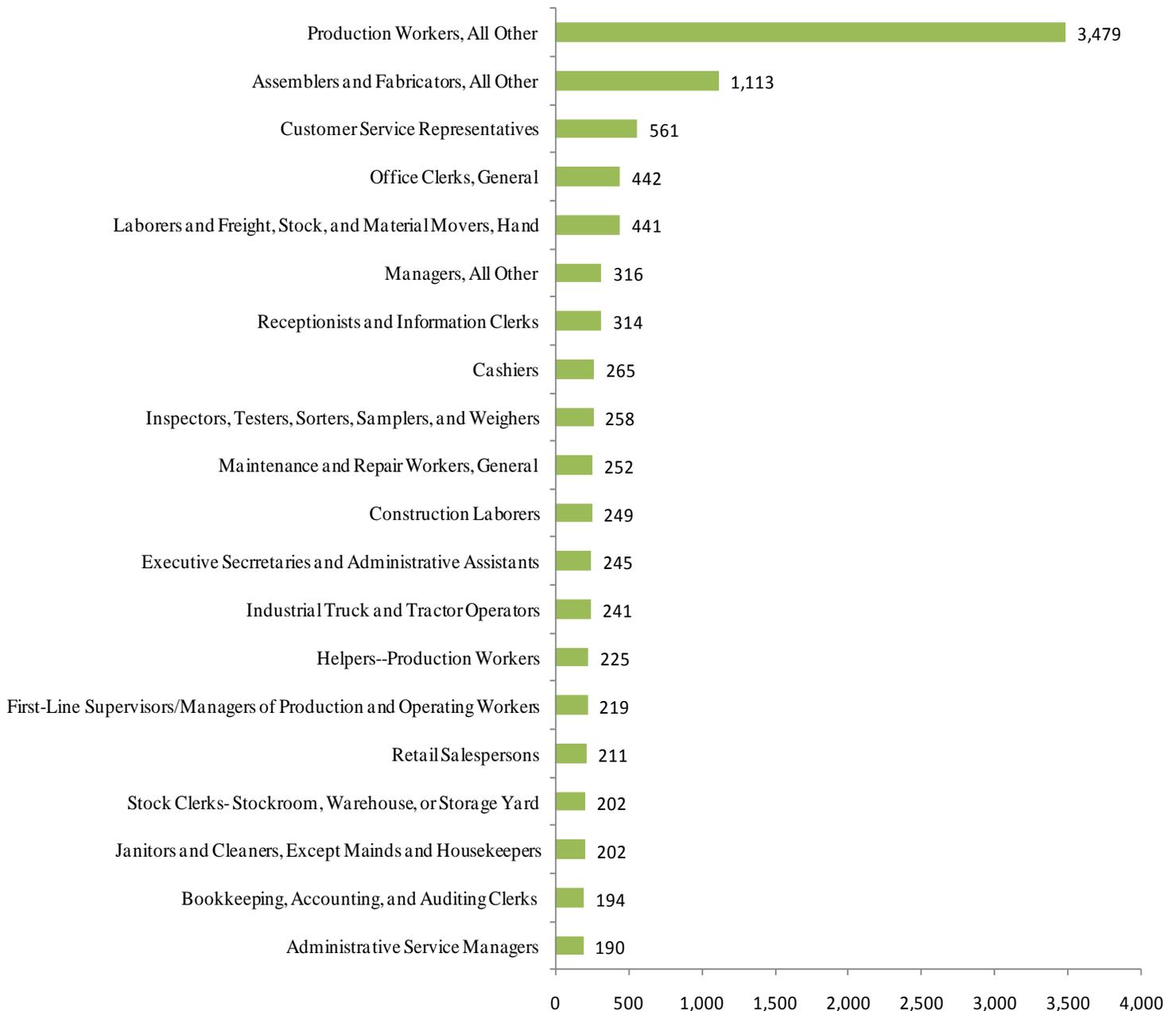
WARN Notices for Region 11, March 2010

Company	City	County	Affected Workers	Notice Date
Temple-Inland	Evansville	Vanderburgh	97	3/29/2010

Source: Hoosiers by the Numbers WARN Notices, Indiana Workforce Development, March 2010.

Applicant Pool: Top Twenty Occupations Desired by Active Applicants on their Resumes in the Past Twelve Months

Region 11 Applicant Pool



Source: Indiana Workforce Development, Indiana Career Connect Database, April 26, 2010

Evansville MSA

The Evansville MSA includes Gibson, Posey, Vanderburgh, and Warrick Counties in Indiana and Henderson and Webster Counties in Kentucky.

Wage and Salaried Employment, March 2010

Industry	Mar -10	Feb-10	Mar-09	Number Change 2/10-3/10	Percent Change 2/10-3/10	Number Change 3/09-3/10	Percent Change 3/09-3/10
Total Nonfarm	168,700	165,800	170,400	2,900	1.8%	-1,700	-1.0%
Total Private	150,100	147,700	151,800	2,400	1.6%	1,700	-1.1%
Goods Producing	37,800	36,900	39,900	900	2.4%	-2,100	-5.3%
Service Providing	130,900	128,900	130,500	2,000	1.6%	400	0.3%
Private Service Providing	112,300	110,800	111,900	1,500	1.4%	400	0.4%
Mining, Logging and Construction	10,100	9,500	11,400	600	6.3%	-1,300	-11.4%
Manufacturing	27,700	27,400	28,500	300	1.1%	-800	-2.8%
Durable Goods	15,000	14,800	15,300	200	1.4%	-300	-2.0%
Trade, Transportation, and Utilities	34,000	33,400	33,700	600	1.8%	300	0.9%
Wholesale Trade	7,000	6,900	7,200	100	1.5%	-200	-2.8%
Retail Trade	18,800	18,500	18,100	300	1.6%	700	3.9%
General Merchandise Stores	4,500	4,400	4,200	100	2.3%	300	7.1%
Transportation, Warehousing, and Utilities	8,200	8,000	8,400	200	2.5%	-200	-2.4%
Information	2,300	2,300	2,500	0	0.0%	-200	-8.0%
Financial Activities	5,900	5,900	5,900	0	0.0%	100	0.0%
Professional and Business Services	17,800	17,300	17,500	500	2.9%	300	1.7%
Education and Health Services	29,600	29,500	29,200	100	0.3%	400	1.4%
Health Care and Social Assistance	24,900	24,800	24,700	100	0.4%	200	0.8%
Hospitals	10,100	10,100	10,000	0	0.0%	100	1.0%
Leisure and Hospitality	15,700	15,500	15,900	200	1.3%	-200	-1.3%
Food Services and Drinking Places	12,400	12,200	12,600	200	1.6%	-200	1.6%
Other Services	7,000	6,900	7,200	100	1.5%	-200	-2.8%
Government	18,600	18,100	18,600	500	2.8%	0	0.0%
Federal Government	1,500	1,400	1,400	100	7.1%	100	7.1%
State Government	4,100	4,100	4,100	0	0.0%	0	0.0%
State Government Educational Services	2,700	2,700	2,700	0	0.0%	0	0.0%
State Government Excluding Education	1,400	1,400	1,400	0	0.0%	0	0.0%
Local Government	13,000	12,600	13,100	400	3.2%	-100	-0.8%
Local Government Educational Services	7,800	7,500	7,700	300	4.0%	100	1.3%
Local Government excluding Education	5,200	5,100	5,400	100	2.0%	-200	3.7%
Total State and Local Government	17,100	16,700	17,200	400	2.4%	-100	-0.6%

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

Annual Unemployment Rates, 2009

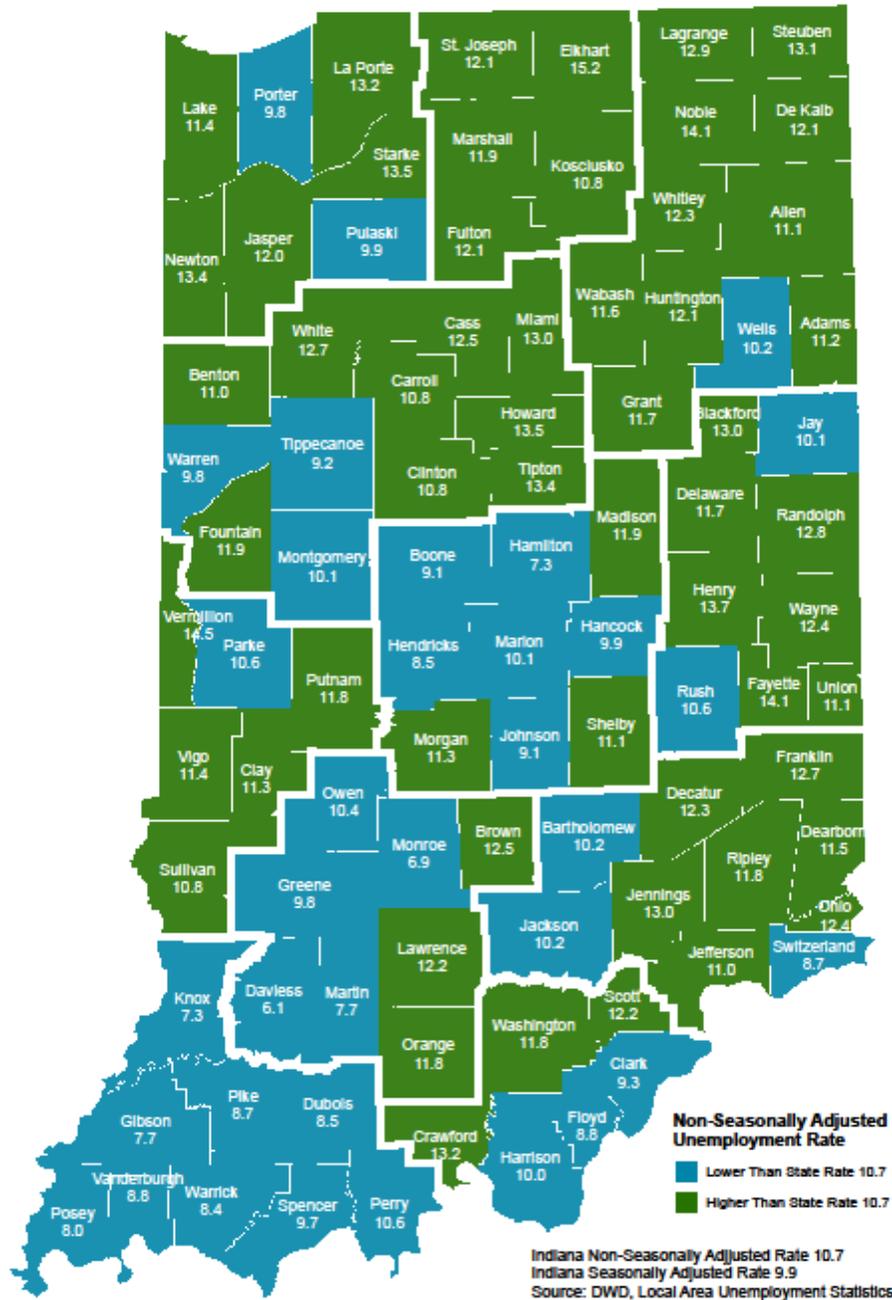
Area	2009 Unemployment Rates
U. S.	9.3%
Indiana	10.1%
EGR 11	8.1%
Evansville MSA	8.5%
Dubois Co.	7.2%
Gibson Co.	8.6%
Knox Co.	7.5%
Perry Co.	9.7%
Pike Co.	9.2%
Posey Co.	8.0%
Spencer Co.	9.0%
Vanderburgh Co.	8.1%
Warrick Co.	7.6%
Henderson Co., KY	10.8%
Webster Co., KY	9.7%
Boonville City	9.0%
Evansville City	8.8%
Jasper City	7.5%
Mount Vernon City	8.1%
Petersburg City	9.9%
Princeton City	12.2%
Rockport City	9.3%
Tell City City	9.8%
Vincennes City	8.6%

2009 Annual Unemployment Rate Rankings

2009 Rank	County	Rate
62	Perry	9.7%
67	Pike	9.2%
72	Spencer	9.0%
75	Gibson	8.6%
81	Vanderburgh	8.1%
82	Posey	8.0%
85	Knox	7.5%
85	Warrick	7.6%
89	Dubois	7.2%

Source for above two tables: Local Area Unemployment Statistics, Research & Analysis, Indiana Department of Workforce Development

County Unemployment Rates March 2010



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