

### Labor Market Review

Statistical data report for December 2009, Released February 2010

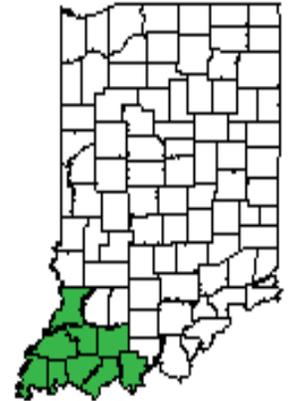
# Economic Growth Region 11

## Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally higher in December. Forty-three states and the District of Columbia recorded over-the-month unemployment rate increases, four states registered rate decreases, and three states had no rate change reported the U.S. Bureau of Labor Statistics. Over the year, jobless rates increased in all 50 states and the District of Columbia. The national unemployment rate was unchanged in December at 10.0 percent

Michigan again recorded the highest unemployment rate among the states, 14.6 percent in December. The states with the next highest rates were Nevada, 13.0 percent; Rhode Island, 12.9 percent; and South Carolina, 12.6 percent. North Dakota continued to register the lowest jobless rate, 4.4 percent in December, followed by Nebraska and South Dakota, 4.7 percent each.

Economic Growth Region (EGR) 11 includes Dubois, Gibson, Knox, Perry, Pike, Posey, Spencer, Vanderburgh, and Warrick Counties.



### Labor Force Estimates (not seasonally adjusted), December 2009

Area	Labor Force	Employed	Unemployed	Dec 2009 Rate	Nov 2009 Rate	Dec 2008 Rate
U. S.	152,693,000	137,953,000	14,740,000	9.7%	9.4%	7.1%
Indiana	3,082,205	2,781,177	301,028	9.8%	9.3%	8.1%
EGR 11	208,881	192,870	16,011	7.7%	7.2%	6.3%
Evansville MSA	172,978	158,896	14,082	8.1%	7.8%	6.7%
Dubois Co.	21,318	19,884	1,434	6.7%	6.5%	4.7%
Gibson Co.	15,676	14,637	1,039	6.6%	6.3%	6.5%
Knox Co.	18,990	17,636	1,354	7.1%	6.9%	6.4%
Perry Co.	9,639	8,773	866	9.0%	8.3%	6.9%
Pike Co.	5,843	5,324	519	8.9%	7.6%	7.3%
Posey Co.	12,625	11,710	915	7.2%	6.7%	5.9%
Spencer Co.	9,723	8,875	848	8.7%	7.9%	6.9%
Vanderburgh Co.	85,990	79,212	6,778	7.9%	7.5%	6.4%
Warrick Co.	29,077	26,819	2,258	7.8%	7.2%	6.1%
Henderson Co., KY	23,089	20,632	2,457	10.6%	10.6%	9.0%
Webster Co., KY	6,521	5,886	635	9.7%	9.9%	7.9%
Boonville	3,095	2,787	308	10.0%	9.0%	8.0%
Evansville	55,721	50,889	4,832	8.7%	8.2%	7.2%
Jasper	6,996	6,528	468	6.7%	6.7%	4.8%
Mount Vernon	3,141	2,917	224	7.1%	7.4%	5.8%
Petersburg	953	864	89	9.3%	8.9%	7.7%
Princeton	3,772	3,451	321	8.5%	9.0%	8.4%
Rockport	909	822	87	9.6%	9.1%	8.6%
Tell City	3,827	3,505	322	8.4%	8.4%	7.0%
Vincennes	8,937	8,195	742	8.3%	8.0%	7.1%

State Release Date: 1/22/10

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

### Indiana and Surrounding States Unemployment, December 2009 (Seasonally Adjusted)

State	Rate
Illinois	11.1%
Indiana	9.9%
Kentucky	10.7%
Michigan	14.6%
Ohio	10.9%

Source: U.S. Department of Labor, Bureau of Labor Statistics

### Unemployment Rate Ranking (High to Low)

Rank	County	Rate
Dec 2009		Dec 2009
67	Perry	9.0%
68	Pike	8.9%
74	Spencer	8.7%
81	Vanderburgh	7.9%
83	Warrick	7.8%
85	Posey	7.2%
86	Knox	7.1%
88	Dubois	6.7%
89	Gibson	6.6%

Source: Indiana Workforce Development, Research & Analysis, Local Area Unemployment Statistics

**Consumer Price Index (CPI-U Change), Unadjusted Percent Change to December 2009 from:**

CPI Item	Dec-08	Nov-09	Dec-08	Nov-09
	Midwest Region*		U.S. City	
<b>All Items</b>	<b>3.0</b>	<b>-0.3</b>	<b>2.7</b>	<b>-0.2</b>
Food & Beverages	0.2	0.3	-0.4	0.1
Housing	-0.1	-0.3	-0.3	-0.1
Apparel	1.6	-3.0	1.9	-2.5
Transportation	14.8	-0.6	14.4	-0.1
Medical Care	3.6	0.0	3.4	0.0
Recreation	-0.3	-0.7	-0.4	-0.5
Education & Communication	2.4	0.1	2.4	0.0
Other Goods & Services	8.7	0.3	8.0	0.2

Note: CPI-U- Consumer Price Index-Urban

\*Midwest region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin.

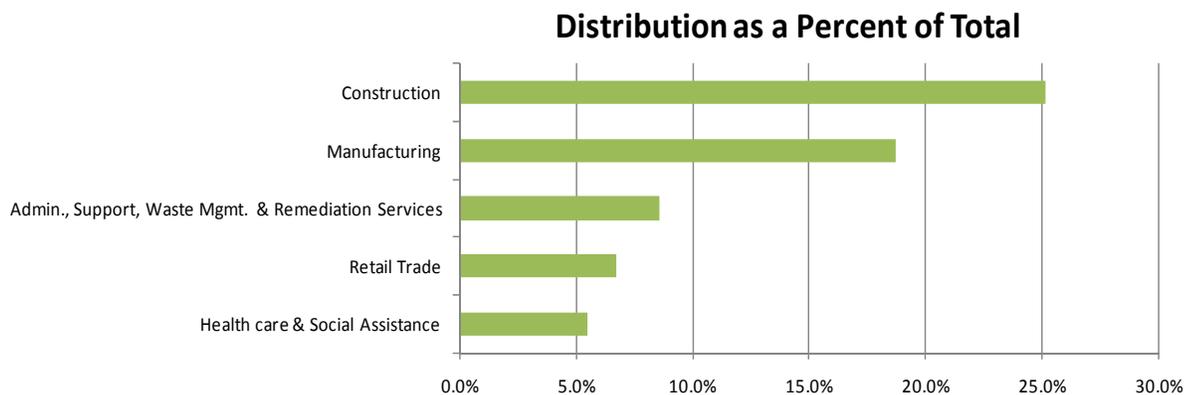
Source: Bureau of Labor Statistics

**Unemployment Claims for Region 11**

Week End >>	12/5/2009	12/12/2009	12/19/2009	12/26/2009
<u>Initial Claims</u>				
Region 11	594	636	605	893
Indiana	10,139	9,847	9,666	15,035
<u>Continued Claims</u>				
Region 11	5,026	4,878	5,212	5,136
Indiana	94,125	92,286	94,315	94,823
<u>Total Claims</u>				
Region 11	5,620	5,514	5,817	6,029
Indiana	104,264	102,133	103,981	109,858

Source: Indiana Workforce Development, Research and Analysis, UI Statistics

**Percentage of Unemployment Claims for Top Five Industries in EGR 11, December 2009**



Source: Indiana Workforce Development, Research and Analysis, UI Statistics

## WARN Notices for Region 11, December 2009

There are no WARN Notices for this month.

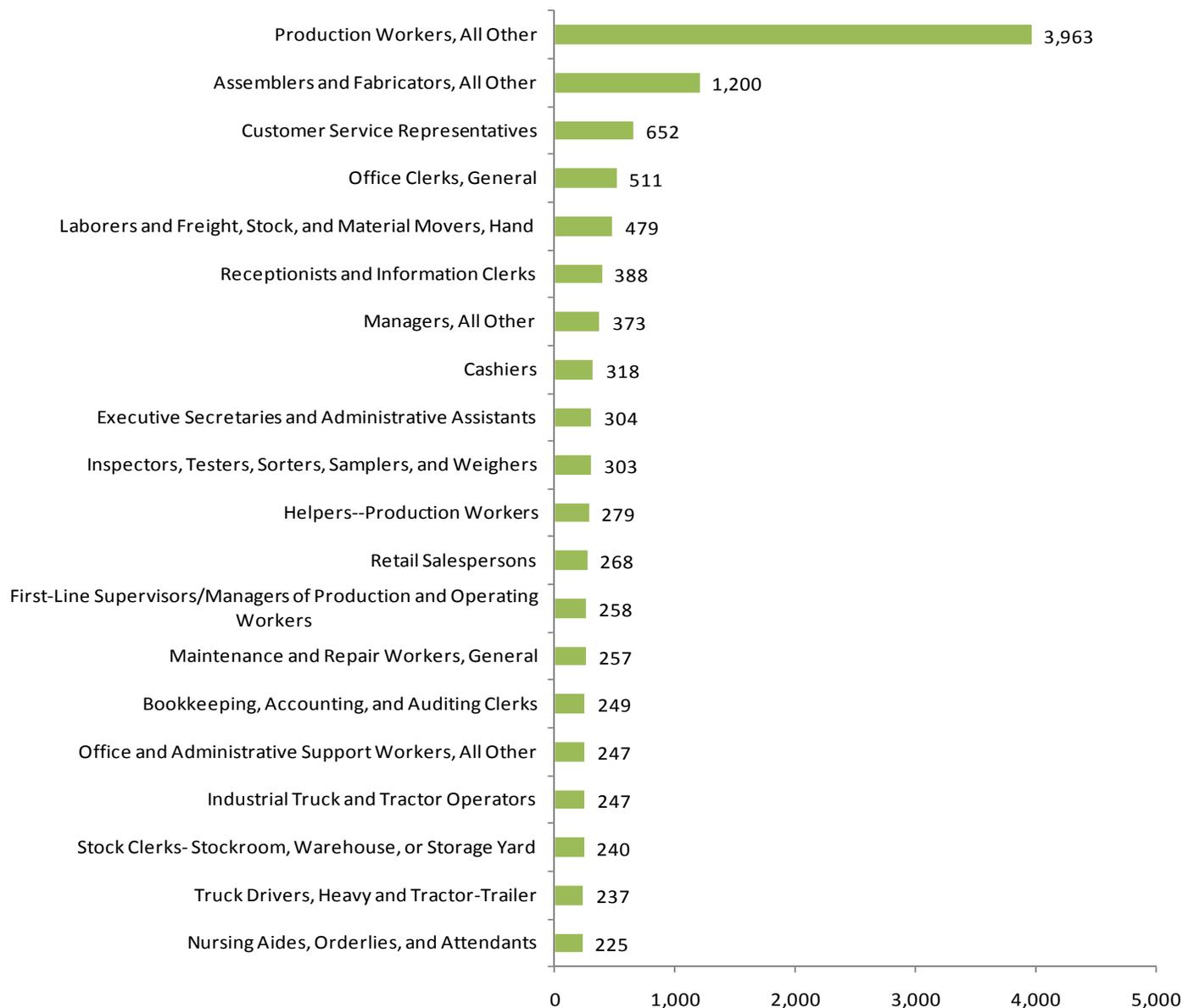
Source: Hoosiers by the Numbers WARN Notices, Indiana Workforce Development, December 2009

For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment and Training Administration Fact Sheet at:

<http://www.doleta.gov/programs/factsht/warn.htm>.

## Applicant Pool: Top Twenty Occupations Desired by Active Applicants on their Resumes in the Past Twelve Months

### Region 11 Applicant Pool



Source: Indiana Workforce Development, Indiana Career Connect, 1/22/2010

# Evansville MSA

The Evansville MSA includes Gibson, Posey, Vanderburgh and Warrick counties in Indiana and Henderson and Webster counties in Kentucky

## Wage and Salaried Employment, December 2009

Industry	Dec 2009	Nov 2009	Dec 2008	Number Change 11/09-12/09	Percent Change 11/09-12/09	Number Change 12/08-12/09	Percent Change 12/08-12/09
Total Nonfarm	170,600	172,100	174,900	-1,500	-0.9%	-4,300	-2.5%
Total Private	152,000	153,100	156,100	-1,100	-0.7%	-4,100	-2.6%
Goods Producing	39,900	40,900	42,600	-1,000	-2.4%	-2,700	-6.3%
Service Providing	130,700	131,200	132,300	-500	-0.4%	-1,600	-1.2%
Private Service Providing	112,100	112,200	113,500	-100	-0.1%	-1,400	-1.2%
Mining, Logging and Construction	12,000	12,800	12,800	-800	-6.3%	-800	-6.3%
Manufacturing	27,900	28,100	29,800	-200	-0.7%	-1,900	-6.4%
Durable Goods	14,800	14,800	16,000	0	0.0%	-1,200	-7.5%
Trade, Transportation, and Utilities	34,800	34,800	35,900	0	0.0%	-1,100	-3.1%
Wholesale Trade	7,300	7,300	7,500	0	0.0%	-200	-2.7%
Retail Trade	18,900	18,800	19,600	100	0.5%	-700	-3.6%
General Merchandise Stores	4,400	4,400	4,600	0	0.0%	-200	-4.4%
Transportation, Warehousing, and Utilities	8,600	8,700	8,800	-100	-1.2%	-200	-2.3%
Information	2,400	2,400	2,500	0	0.0%	-100	-4.0%
Financial Activities	5,600	5,500	5,800	100	1.8%	-200	-3.5%
Professional and Business Services	17,400	17,600	17,500	-200	-1.1%	-100	-0.6%
Education and Health Services	28,700	28,600	28,400	100	0.4%	300	1.1%
Health Care and Social Assistance	24,400	24,300	24,000	100	0.4%	400	1.7%
Hospitals	9,700	9,700	9,500	0	0.0%	200	2.1%
Leisure and Hospitality	16,100	16,200	16,200	-100	-0.6%	-100	-0.6%
Food Services and Drinking Places	12,600	12,600	12,800	0	0.0%	-200	-1.6%
Other Services	7,100	7,100	7,200	0	0.0%	-100	-1.4%
Government	18,600	19,000	18,800	-400	-2.1%	-200	-1.1%
Federal Government	1,400	1,400	1,400	0	0.0%	0	0.0%
State Government	4,000	4,100	4,100	-100	-2.4%	-100	-2.4%
State Government Educational Services	2,600	2,700	2,600	-100	-3.7%	0	0.0%
State Government Excluding Education	1,400	1,400	1,500	0	0.0%	-100	-6.7%
Local Government	13,200	13,500	13,300	-300	-2.2%	-100	-0.8%
Local Government Educational Services	7,700	8,000	7,700	-300	-3.8%	0	0.0%
Local Government excluding Education	5,500	5,500	5,600	0	0.0%	-100	-1.8%

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

## Consumer Price Index (CPI-U Change), Percent Change 2008-2009

CPI Item	Midwest Region* Percent Change from 2008 to 2009	U.S. City Percent Change from 2008 to 2009
U.S. City Average		
All Items	-0.6%	-0.4%
Food & Beverages	2.3%	1.9%
Housing	-0.4%	0.4%
Apparel	0.7%	1.0%
Transportation	-8.7%	-8.3%
Medical Care	3.5%	3.2%
Recreation	0.9%	0.9%
Education & Communication	2.7%	3.0%
Other Goods & Services	6.6%	6.7%

Note: CPI-U- Consumer Price Index-Urban

Midwest region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin.

Source: U.S. Department of Labor, Bureau of Labor Statistics

## Region 11 Employment and Wages, 2<sup>nd</sup> Quarter 2009

Area	Average Employment	Average Weekly Earnings	
		All Industries	Manufacturing
Dubois	26,410	\$631	\$660
Gibson	14,997	\$772	\$1,067
Knox	15,913	\$577	\$676
Perry	5,763	\$629	\$945
Pike	3,107	\$851	\$828
Posey	8,143	\$852	\$1,326
Spencer	7,207	\$517	\$771
Vanderburgh	102,913	\$702	\$992
Warrick	14,060	\$697	\$1,233
EGR 11	198,513	\$687	\$933
Indiana	2,673,714	\$703	\$955

Notes: All establishments are included in these figures except railroads, small nonprofit institutions, churches and federal government civilian employees. Average weekly earnings are computed from the quarterly earnings and average employment for each establishment. Average weekly earnings are rounded to the nearest dollar.

Source: Indiana Workforce Development, Research & Statistics, Quarterly Census of Employment & Wages (QCEW)

