

LABOR MARKET REVIEW



July 2021
Labor Market Review

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LABOR MARKET REVIEW

Economic Growth Region 10

Statistical Data Report for July 2021, Released September 2021

State Employment and Unemployment

Unemployment rates were lower in July in 17 states and the District of Columbia and stable in 33 states, the U.S. Bureau of Labor Statistics reported. All 50 states and the district had jobless rate decreases from a year earlier. The national unemployment rate, 5.4 percent, declined by 0.5 percentage point over the month and was 4.8 points lower than in July 2020.

Nevada had the highest unemployment rate in July, 7.7 percent, closely followed by California, New Mexico, and New York, 7.6 percent each. Nebraska and Utah had the lowest jobless rates, 2.3 percent and 2.6 percent, respectively. In total, 23 states had unemployment rates lower than the U.S. figure of 5.4 percent, 13 states and the District of Columbia had higher rates, and 14 states had rates that were not appreciably different from that of the nation.

In July, Connecticut, Hawaii, and Oregon had the largest over-the-month unemployment rate decreases (-0.4 percentage point each). Thirty-three states had jobless rates that were not notably different from those of a month earlier, though some had changes that were at least as large numerically as the significant changes.

The largest unemployment rate decrease from July 2020 occurred in Nevada (-8.9 percentage points). The next largest over-the-year jobless rate decrease was in Rhode Island (-8.2 percentage points), with another eight states experiencing declines of 5.0 points or more. The smallest over-the-year jobless rate decreases occurred in Kentucky (-1.2 percentage points) and Colorado (-1.3 points).



Economic Growth Region (EGR) 10

Clark, Crawford, Floyd, Harrison, Scott, and Washington Counties

Unemployment Rates by State (seasonally adjusted): July 2021

U.S. - 5.4%

Illinois - 7.1%

Indiana - 4.1%

Kentucky - 4.4%

Michigan - 4.8%

Ohio - 5.4%

Source: U.S. Department of Labor, Bureau of Labor Statistics

Unemployment Rank by County (of 92 counties): July 2021

#14 - Scott (4.6%)

#38 - Clark (3.7%)

#39 - Crawford (3.7%)

#56 - Washington (3.4%)

#61 - Floyd (3.2%)

#68 - Harrison (3.1%)

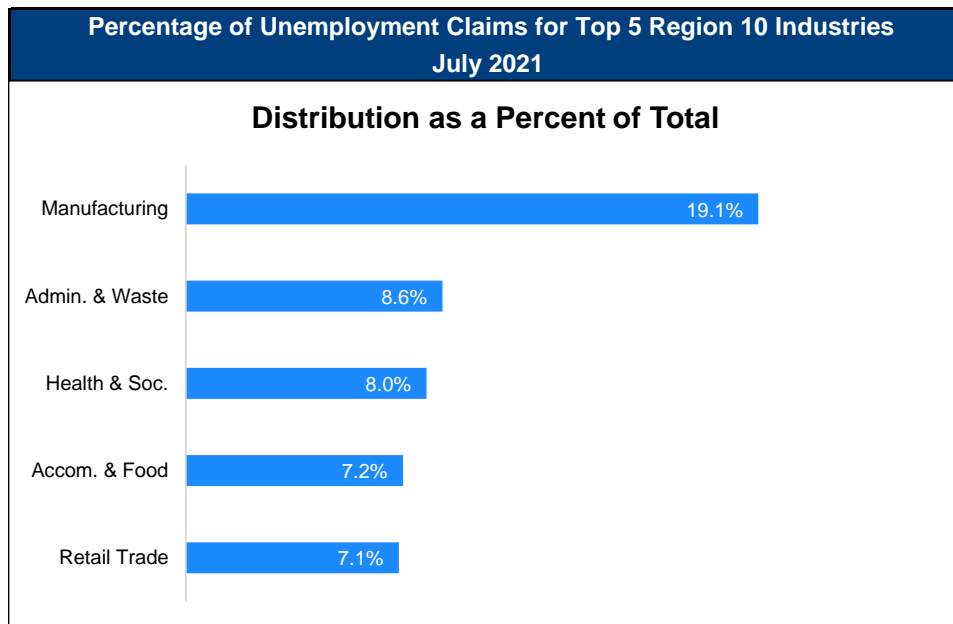
Source: Indiana Department of Workforce Development, Research and Development, Local Area Unemployment Statistics

July 2021 Labor Force Estimates (not seasonally adjusted)						
Area	Labor Force	Employed	Unemployed	Jul-21	Jun-21	Jul-20
U.S.	162,817,000	153,596,000	9,221,000	5.7%	6.1%	10.5%
IN	3,353,799	3,212,272	141,527	4.2%	4.7%	8.9%
EGR 10	152,266	146,903	5,363	3.5%	4.1%	8.6%
Clark Co.	61,587	59,308	2,279	3.7%	4.3%	9.3%
Crawford Co.	4,874	4,694	180	3.7%	4.3%	8.4%
Floyd Co.	41,494	40,147	1,347	3.2%	3.7%	8.4%
Harrison Co.	20,140	19,523	617	3.1%	3.9%	7.4%
Scott Co.	10,504	10,023	481	4.6%	5.3%	9.4%
Washington Co.	13,667	13,208	459	3.4%	3.9%	7.9%
Corydon	1,420	1,355	65	4.6%	5.8%	12.1%
Jeffersonville	25,539	24,504	1,035	4.1%	4.6%	10.0%
New Albany	18,670	17,888	782	4.2%	5.0%	11.3%
Salem	2,666	2,549	117	4.4%	5.3%	14.0%
Scottsburg	2,750	2,583	167	6.1%	6.3%	11.2%

Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics | Unemployment Statistics Released: 08/21 | Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to July 2021 from				
CPI Item	Jul-20	Jun-21	Jul-20	Jun-21
	U.S. City		Midwest Region*	
All Items	5.4%	0.5%	5.9%	0.6%
Food & Beverages	3.4%	0.7%	3.5%	0.7%
Housing	3.4%	0.4%	4.5%	0.7%
Apparel	4.2%	-1%	3%	-1%
Transportation	19.4%	0.9%	19.3%	1.3%
Medical Care	0.3%	0.2%	0.6%	0%
Recreation	3.5%	0.6%	4.5%	0.3%
Education & Communication	1.1%	0.1%	0.9%	0.2%
Other Goods & Services	2.9%	0.7%	2%	0.7%

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin | Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis

WARN Notices

WARN Notices for Region 10 for July 2021				
Company	City	County	# of workers affected	Notice Date

There are no WARN Notices for July 2021 for EGR 10.

Source: Indiana Department of Workforce Development, WARN Notices | For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:

<https://www.doleta.gov/programs/factsheet/warn.htm>

Unemployment Claims: July 2021

Region 10

Initial Claims

07/03/21 - 185(D)

07/10/21 - 1,787

07/17/21 - 1,063

07/24/21 - 748

07/31/21 - 474

Continued Claims

07/03/21 - 1,378

07/10/21 - 566

07/17/21 - 803

07/24/21 - 942

07/31/21 - 923

Total Claims

07/03/21 - 1,563

07/10/21 - 2,353

07/17/21 - 1,866

07/24/21 - 1,690

07/31/21 - 1,397

State of Indiana

Initial Claims

07/03/21 - 5,465

07/10/21 - 6,608

07/17/21 - 6,370

07/24/21 - 6,106

07/31/21 - 9,678

Continued Claims

07/03/21 - 51,877

07/10/21 - 54,149

07/17/21 - 45,203

07/24/21 - 42,979

07/31/21 - 46,158

Total Claims

07/03/21 - 57,342

07/10/21 - 60,757

07/17/21 - 51,573

07/24/21 - 49,085

07/31/21 - 55,836

(D) indicates item is affected by non-disclosure issues relating to industry or ownership status |

Source: Indiana Department of Workforce Development, Research and Development

Frequently Listed Jobs	
Top 20 job listings in Region 10 in the past month	
Rank	Occupations
1	Executive Secretaries and Executive Administrative Assistants
2	Machinists
3	Retail Salespersons
4	Production Workers, All Other
5	Stock Clerks- Stockroom, Warehouse, or Storage Yard
6	Construction Laborers
7	Home Health Aides
8	Customer Service Representatives
9	Healthcare Practitioners and Technical Workers, All Other
10	Laborers and Freight, Stock, and Material Movers, Hand
11	Registered Nurses
12	Social and Human Service Assistants
13	First-Line Supervisors of Retail Sales Workers
14	Maintenance Workers, Machinery
15	Assemblers and Fabricators, All Other
16	First-Line Supervisors of Production and Operating Workers
17	First-Line Supervisors of Transportation and Material-Moving Machine and Vehicle Operators
18	Heavy and Tractor-Trailer Truck Drivers
19	Licensed Practical and Licensed Vocational Nurses
20	Maintenance and Repair Workers, General

Source: Indiana Workforce Development, Indiana Career Connect

Applicant Pool	
Top 20 occupations desired by applicants on their resumes in the past 12 months	
Occupations	# of applicants
Production Workers, All Other	1,062
Assemblers and Fabricators, All Other	874
Helpers--Production Workers	755
Customer Service Representatives	667
Cashiers	627
Office Clerks, General	467
Nursing Assistants	465
Laborers and Freight, Stock, and Material Movers, Hand	441
Stock Clerks and Order Fillers	394
Managers, All Other	348
Receptionists and Information Clerks	333
Welders, Cutters, Solderers, and Brazers	304
Office and Administrative Support Workers, All Other	299
Retail Salespersons	278
Heavy and Tractor-Trailer Truck Drivers	265
Packers and Packagers, Hand	258
Executive Secretaries and Executive Administrative Assistants	254
Industrial Truck and Tractor Operators	241
Combined Food Preparation and Serving Workers, Including Fast Food	216
Waiters and Waitresses	211

Source: Indiana Workforce Development, Indiana Career Connect

Tallying the job losses: A quick view of private industry payroll employment



A publication of the Indiana Business Research Center at Indiana University's Kelley School of Business.

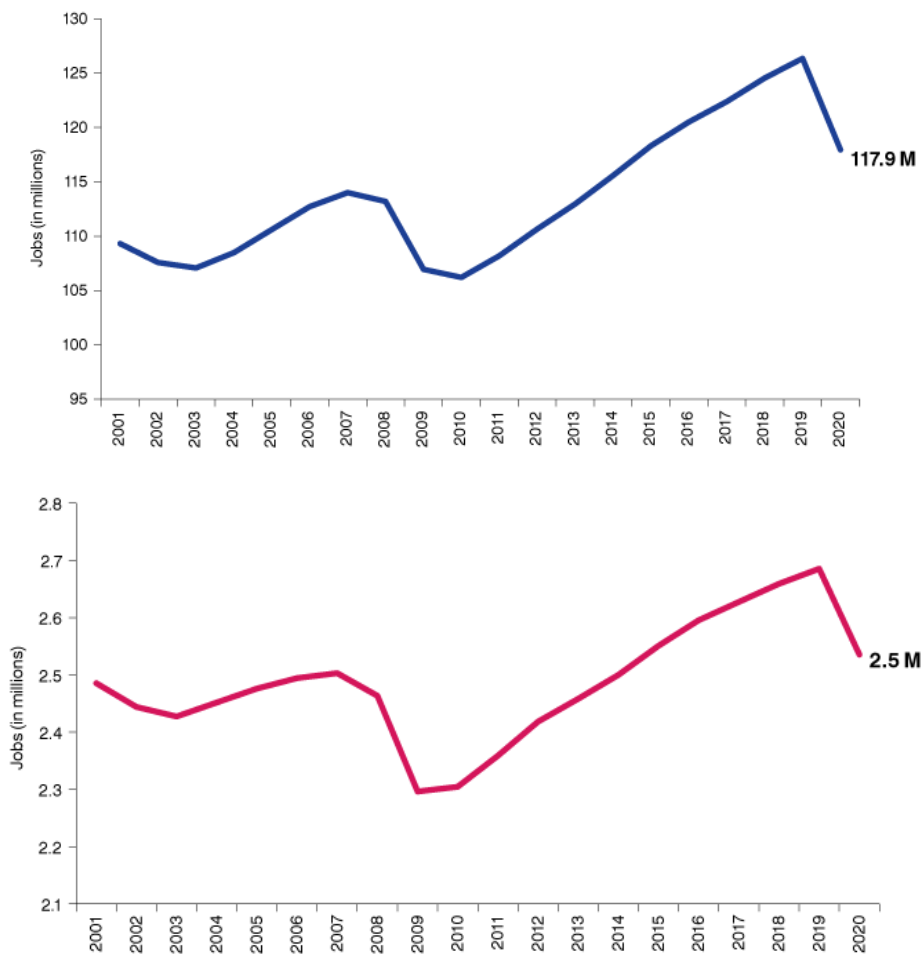
Carol O. Rogers

Co-Director and Governor's Census Liaison, Indiana Business Research Center, Indiana University Kelley School of Business

The counts are in for payroll employment losses in the pandemic year 2020, and it isn't pretty. The U.S. Bureau of Labor Statistics (BLS) has released its annual Census of Employment and Wages data for 2020. That data series lags other more current estimates, but its value lies in being the actual count of payroll jobs.

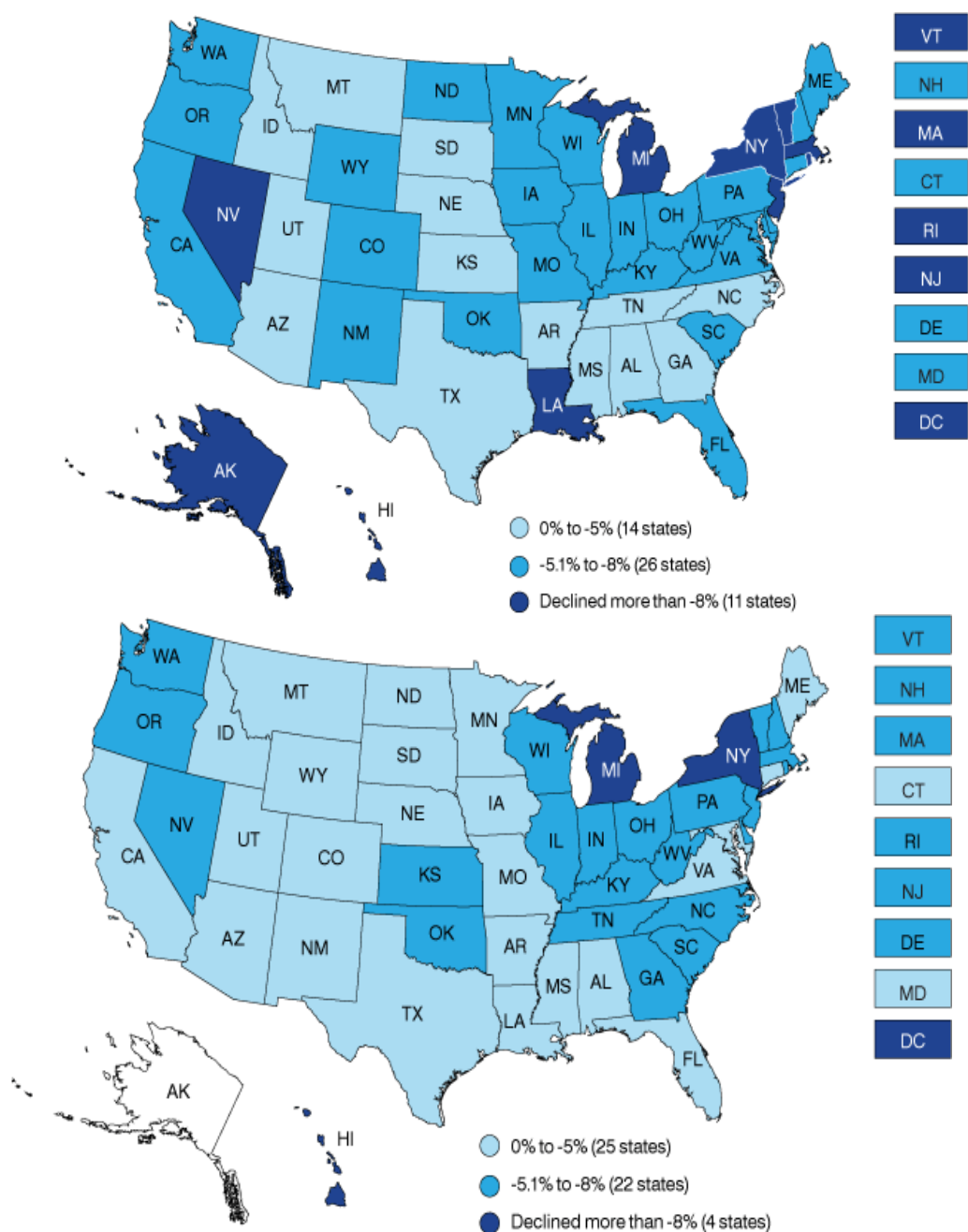
We look here at the losses in private industry overall, which look grim (but unsurprising) when 2020 is compared to 2019 job levels. We also look at manufacturing because of its importance to Indiana's economy. It is also timely, as the federal government is accelerating efforts to re-shore critical manufacturing with its "100-day" assessment of critical manufacturing supply chains. (Note: Payroll job counts do not include the self-employed.)

These numbers reveal jobs lost between January and December of 2020, compared to the job levels in 2019, a year where many states were experiencing significant job increases among private industry sectors. The U.S. saw payroll job losses of 8.4 million, or 7% from its peak in 2019 of 126.4 million jobs (see Figure 1). Indiana also saw its peak in private employment in 2019, with 2.68 million jobs. (see Figure 2)

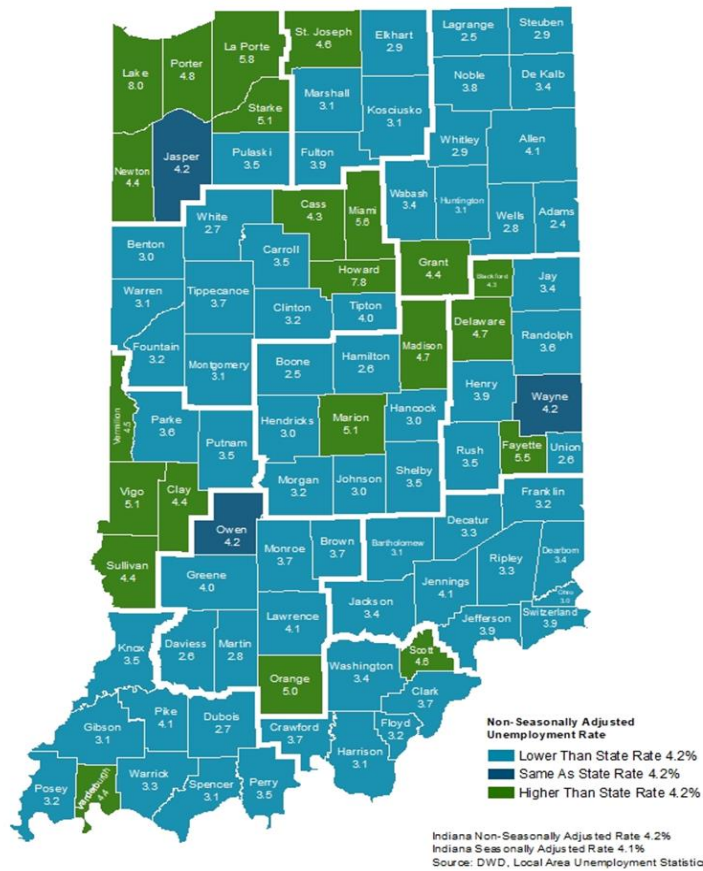


While Indiana's manufacturing employment is still among the highest in the nation, the 2020 pandemic year took its toll there, too. The state was well on its way to reaching 550,000 jobs when the pandemic hit—dropping from 541,099 in 2019 to 504,494 in 2020.

Eleven states saw job losses exceed 8% of their total private industry jobs. Hawaii was hit the hardest with a 17.5% loss, and New York and Nevada each lost 11%. The maps below show the proportional losses by state for both private industry (**Figure 3**) and manufacturing (**Figure 4**).



County Unemployment Rates July 2021



INDIANA DEPARTMENT OF WORKFORCE DEVELOPMENT

Questions?

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